

**Date: June 04, 2026**

To,  
Listing Compliance Department  
**National Stock Exchange of India Limited**,  
Exchange Plaza, 5th Floor, Plot No. C/2, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

To,  
**BSE Limited**  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street,  
Mumbai – 400001

**SYMBOL: SATIN**
**Scrip Code: 539404**

**Subject: Outcome of Meeting of Board of Directors of Satin Creditcare Network Limited (“the Company”) in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the captioned subject and in furtherance to our earlier intimation dated June 01, 2026 and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“SEBI Listing Regulations”), we wish to inform that the Board of Directors of the Company at their meeting held today i.e., Thursday, June 04, 2026, has, *inter alia*, considered and approved/ taken on record the following:

- I. Issue and allotment of up to **38,50,000 (Thirty-Eight Lakh and Fifty Thousand) Fully Convertible Warrants (“Warrants”)**, to entity belonging to “Promoter & Promoter Group” category, on a preferential basis, aggregating up to **INR 100,10,00,000 (Indian Rupees One Hundred Crore and Ten Lakh Only)**, at an issue price of **INR 260 (Indian Rupees Two Hundred and Sixty Only)** each, determined by the Board of Directors in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended and applicable provisions of the Companies Act, 2013 read with rules made thereunder to be convertible at the option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from the date of its allotment into an equivalent number of fully paid-up equity shares of face value of **INR 10 (Indian Rupees Ten Only)** each, for cash, subject to approval of Shareholders of the Company. The name of the proposed allottee is mentioned below:

S. N.	Name of the Proposed Allottee	Category of Proposed Allottee	No. of Warrants (Up to)
1.	Trishashna Holdings & Investments Private Limited	Promoter & Promoter Group	38,50,000
<b>TOTAL</b>			<b>38,50,000</b>

*The relevant details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Master Circular”) is enclosed herewith as ‘Annexure A’.*

- II. Took note that in terms of provisions of Chapter V of SEBI ICDR Regulations, the 'Relevant Date' for the purpose of determining the minimum issue price of Warrants proposed to be allotted to the above mentioned allottee shall be Thursday, June 04, 2026.
- III. The notice of Postal Ballot for approval by Shareholders of the Company and other matters incidental thereto.
- IV. Authorized the Working Committee of Board of Directors of the Company to take all necessary actions, in connection with this Issue and to finalize/approve all the relevant documents, as may be deemed necessary.

Any further information in this connection will be submitted with the stock exchange(s) in due course.

The Meeting of the Board of Directors commenced at 12.30 pm and concluded at 12.58 p.m.

The aforesaid information is also available on the website of the Company [www.satincare.com](http://www.satincare.com).

You are requested to kindly take the above information on your records.

Thanking You,  
Yours Sincerely,  
**For Satin Creditcare Network Limited**

**Vikas Gupta**  
**Company Secretary & Chief Compliance Officer**

**Annexure A**
**Details on Preferential Allotment in terms of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

S. No.	Particulars	Disclosures			
1.	Type of securities proposed to be issued	Fully Convertible Warrants			
2.	Type of issuance	Preferential Issue			
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Issue and allotment of up to 38,50,000 Fully Convertible Warrants for an aggregate amount up to <b>INR 100,10,00,000 (Indian Rupees One Hundred Crore and Ten Lakh Only)</b> , at an issue price of <b>INR 260 (Indian Rupees Two Hundred and Sixty Only)</b> determined by the Board of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.			
4.	Name and number of the Investor(s)	Sr. No.	Name of the Proposed Allottee	Category of Proposed Allottee	
		1.	Trishashna Holdings & Investments Private Limited	Promoter & Promoter Group	
5.	Issue price	INR 260 per Warrant			
6.	Outcome of subscription	Sr. No.	Name of the Proposed Allottee	Pre Preferential Shareholding	Post Preferential Shareholding
		1.	Trishashna Holdings & Investments Private Limited	3,79,14,820 (34.32%)	4,17,64,820 (36.53%)
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Up to 38,50,000 warrants, fully convertible into equivalent number of Equity Shares of face value of INR 10 each within a maximum period of 18 (Eighteen) months from the date of allotment of such Warrants.			
8.	Nature of Consideration (Whether cash or consideration other than cash)	Cash			

<b>9.</b>	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</b>	Not Applicable
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Thanking You,  
Yours Sincerely,  
For **Satin Creditcare Network Limited**

**Vikas Gupta**  
**Company Secretary & Chief Compliance Officer**