इंडियन रेलवे कैटरिंग एवं टूरिज्म कॉरपोरेशन लिमिटेड
(भारत सरकार का उद्यम–नवरत्न)
INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD.
(A Govt. of India Enterprise-Navratna)
"CIN-L74899DL1999GO1101707", E-mail : info@irctc.com, Website: www.irctc.com

No. 2019/IRCTC/CS/ST.EX/356 **August 19, 2026**

BSE Limited **(Through BSE Listing Centre)** 1st Floor, New Trade Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai – 400 001 **Scrip Code: 542830**	**National Stock Exchange of India Limited** **(Through NEAPS)** "Exchange Plaza", C-1, Block-G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 **Scrip Symbol: IRCTC**

Sub: Intimation of non deal roadshows.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sir/Madam,

In reference to our intimation dated August 14, 2026, it is to inform that the management of Indian Railway Catering and Tourism Corporation (the "Company") will be participating in non deal roadshows with prospective investors at Mumbai on 24th and 25th August, 2026.

During the aforesaid meeting, the management will discuss the attached Corporate Presentation, the Company's Q1 FY27 results, and other information already available in the public domain.

We further hereby confirm that no Unpublished Price Sensitive Information (UPSI) is intended to be disclosed or shared during the aforesaid investor meeting.

You are requested to kindly take the same on records.

Thanking you,

Yours faithfully,

For and on behalf of Indian Railway Catering & Tourism Corporation Limited

suman kalra

Digitally signed by suman kalra
DN: c=IN, o=Indian Railway Catering and Tourism Corporation Ltd, ou=Company Secretory,
2.5.4.20=97d540451782e28473735b6f729b19b358c83ac8f8cc2024f33c3f49078d3e9d, postalCode=110001, st=DELHI,
serialNumber=4deeb12f23f611e01f72faebd9647ad036cef3343d11ad1af4409df02068217c, cn=suman kalra
Date: 2026.08.19 13:19:32 +05'30'

(Suman Kalra)
Company Secretary & Compliance Officer

Encls: As above

Indian Railway Catering and Tourism Corporation Limited

INVESTOR PRESENTATION

Building India's Digital Rail Travel Ecosystem

Ticketing • Catering • Packaged Drinking Water • Travel & Tourism

Table of Contents

SECTION 1

Brief Overview of IRCTC

A Navratna CPSE and India's sole authorized digital rail-travel platform

Brief Overview of IRCTC

- A ***Navratna*** Central Public Sector Enterprise; 62.4% stake held by the Government of India, under the administrative control of the Ministry of Railways
- Upgraded from Miniratna to Navratna status by the Government of India in March 2025, in recognition of consistent financial and operational performance
- IRCTC remains the only entity authorized by Indian Railways to provide online railway ticketing, catering services and packaged drinking water at railway stations and trains in India

FY26 REVENUE FROM OPERATIONS	FY26 EBITDA	FY26 PAT	MARKET CAP (AUG-26)[1]
₹5,215 Cr	₹1,666 Cr	₹1,393 Cr	₹ 39,796 Cr

Catering

Revenue Share[2]

46%

- Mobile catering onboard premium/mail-express trains
- Static catering: Jan Ahars, food courts, refreshment rooms
- E-catering via partner restaurants

Internet Ticketing

Revenue Share[2]

29%

- Ticket booking via website and mobile app (Rail Connect)
- 88%+ of reserved tickets booked online
- e-Wallet, loyalty scheme, co-branded credit card

Travel & Tourism

Revenue Share[2]

17%

- Domestic & international packages, hotels, air, cruises
- Special/theme tourist trains: Bharat Darshan, Bharat Gaurav
- Luxury trains: Maharajas' Express, Golden Chariot

Packaged Drinking Water

Revenue Share[2]

7%

- 20 Rail Neer plants across India (5 departmental + 15 PPP)
- Fully automated bottling; no manual handling
- Capacity utilization: 76.99 %

1: Market Capital as on 14th August 2026 (BSE); 2. For FY26

Share Price Performance Since Listing

Oct-19
Listing of IRCTC

Dec-20
OFS: Government of India diluted a further 20% stake

Oct-21
Stock split in the ratio of 1:5

Dec-22
OFS: Announced in Dec 2022 whereby another 5% further stake diluted

Mar-25
Upgraded to Navratna CPSE status

1: Stock price chart from 15 Oct 2019 to 24 Jul 2026.

Key Milestones in IRCTC's Journey

2002
Commenced Internet Ticketing segment

2003
Launched first Railneer plant on 06th May 2003

2008
Conferred Mini Ratna Category I CPSE status by Government of India on 01st May 2008

2017
Ranked in Fortune India Next 500 list of Indian companies

2019
Listing of IRCTC shares. Launch of 1st Corporate Tejas Train on 04th October 2019

2020
OFS announced in December 2020 whereby 20% stake diluted

2021
Split of shares in ratio of 1:5 on 28th October 2021

2022
Another OFS announced in Dec. 2022 whereby 5% further stake diluted

2023
Ranked 486th in Fortune India 500 list of companies

2024
Conferred Schedule “A” CPSE status on 19th July 2024 & incorporated payment aggregator subsidiary

2025
Conferred NAVRATNA Status on 3rd March 2025

SECTION 2

Key Investment Highlights

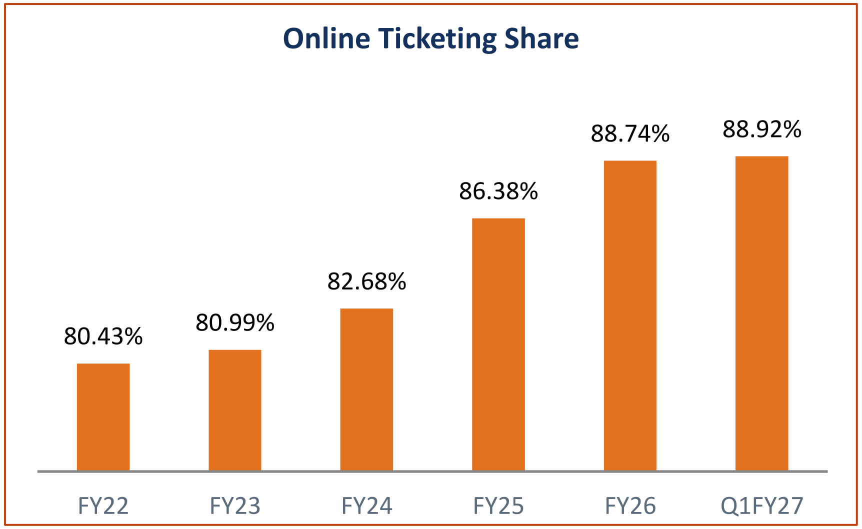
Six pillars underpinning IRCTC's market leadership

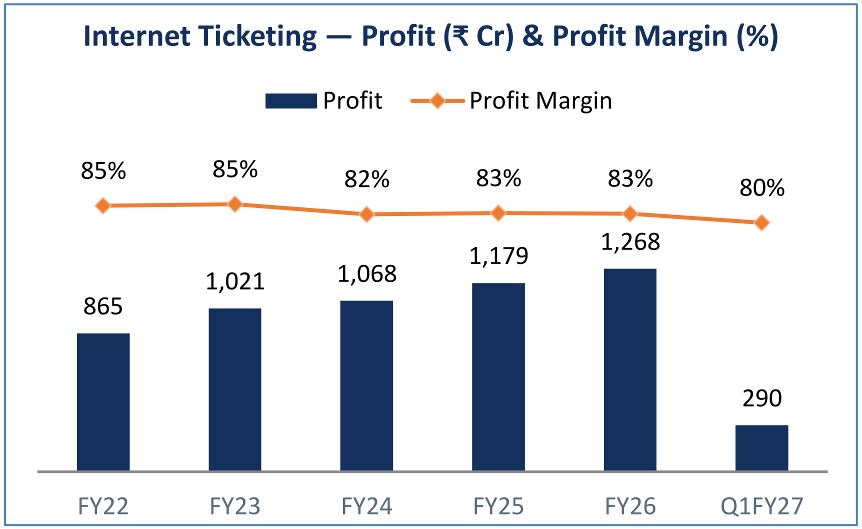
IRCTC — India's Sole Authorized Rail Travel & Catering Platform

1	Operates one of the most-transacted websites (irctc.co.in) in the Asia-Pacific region	**14.58 lakh tickets booked per day**
2	Responsible for providing catering services across the Indian Railways network	**16 lakh meals served per day**
3	Sole provider of packaged drinking water at railway stations and trains in India	**17.68 lakh bottles daily capacity**
4	One-stop solution for travel and tourism services, including private train operations	**Operates www.irctctourism.com and air.irctc.co.in**
5	Robust financials — debt-free balance sheet, strong margins and healthy return ratios	**Dividend paying PSE since Inception**
6	Experienced leadership team with deep domain knowledge of Indian Railways	

Sole Authorized Provider of Online Railway Ticketing

- IRCTC is one of the most transacted websites in Asia Pacific with a transaction volume of over 442 Lakhs per month and 9.19mn logins per day
- More than 1.458 mn tickets are booked per day for more than 2.621mn passengers on www.irctc.co.in and “Rail Connect” in Q1FY27
- Dominant market share of 88.92% in online ticket booking
- Ticket bookings have grown from ~7,200/minute (2014) to more than 37,410 per minute (June 2026)
- Structural tailwind from continued migration to digital/UPI-based payments and rising smartphone & internet penetration





Responsible for Catering Services Across the Railway Network

- As per Ministry of Railways' New Catering Policy of 2017, IRCTC has been assigned the responsibility for **catering services across the entirety of Indian Railways – mobile and static – on a revenue sharing model**
- IRCTC is also providing the facility of **e-catering which allows passengers variety in food options** from **partner restaurants.**

Static catering

- Catering services offered at railway establishments located at railway stations across the country: Food Plazas, Jan Ahar, Refreshment and Retiring Rooms etc.

As on 30th June 2026	Count
Food Plazas & Fast Food Units	333
Jan Ahar	36
Refreshment and Retiring Rooms	202
Executive Lounges & Budget Hotels	10
Food Court	1
Total	**582**

Mobile catering

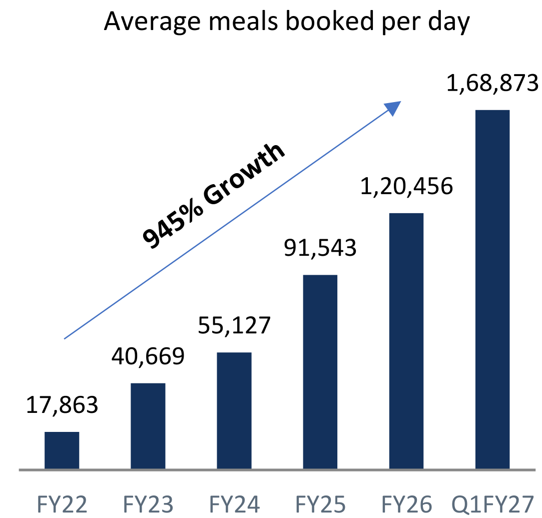
- Catering services provided aboard a train, through a pantry car attached to the train or base kitchens located at major locations

As on 30th June 2026	Count
Rajdhani / Shatabdi / Duronto	65
Gatiman / Tejas / Vande Bharat	83
Mail/Express	451
Amrit Bharat Express	30
Total Trains with provision of on-board catering services	629

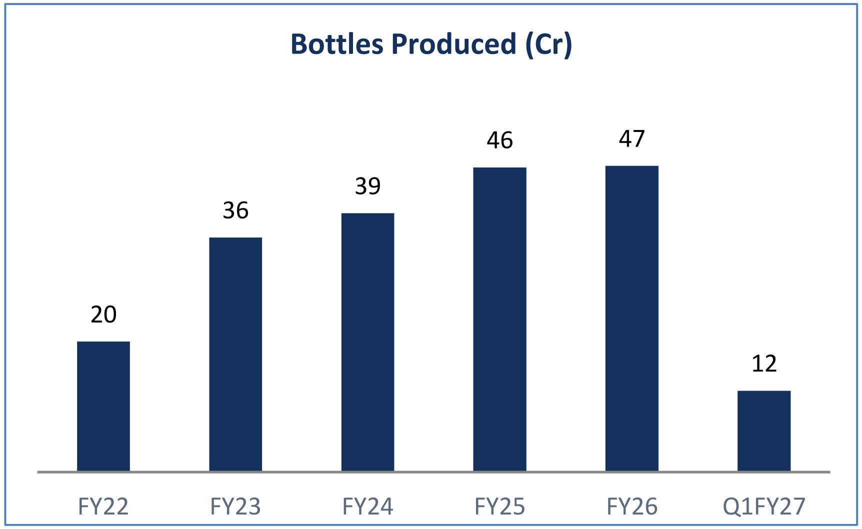
E-catering

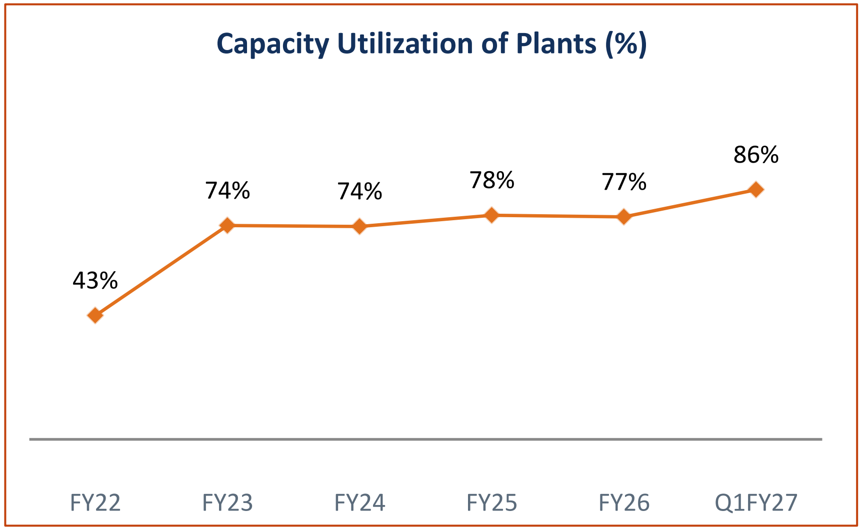
- 1.2 Lakh average meals served per day across 437 stations in FY26
- Key brands providing meals include Domino's, Subway, Haldiram's, KFC, McDonald's, Zomato, etc.

Growth of E Catering



Sole Provider of Packaged Drinking Water at Stations and Trains

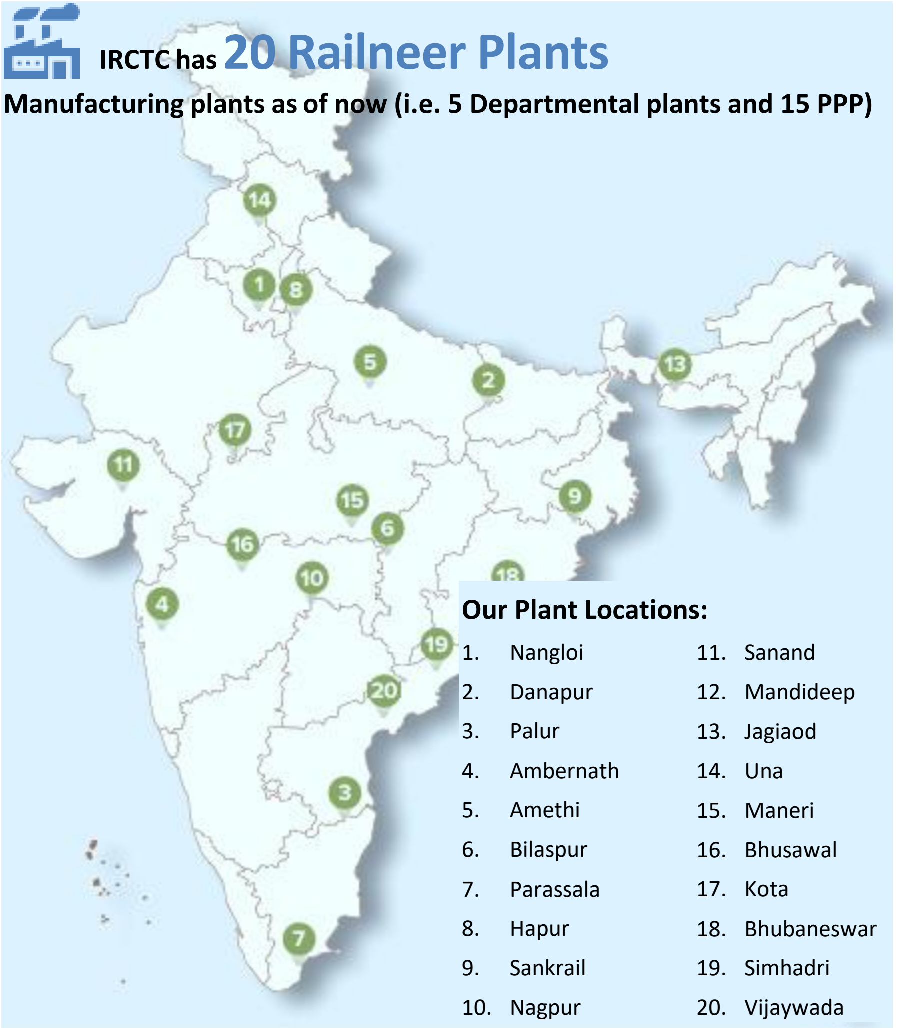




Manufacturing Presence across India as on FY26

IRCTC has **20 Railneer Plants**

Manufacturing plants as of now (i.e. 5 Departmental plants and 15 PPP)



Our Plant Locations:

1. Nangloi	11. Sanand
2. Danapur	12. Mandideep
3. Palur	13. Jagiaod
4. Ambernath	14. Una
5. Amethi	15. Maneri
6. Bilaspur	16. Bhusawal
7. Parassala	17. Kota
8. Hapur	18. Bhubaneswar
9. Sankrail	19. Simhadri
10. Nagpur	20. Vijaywada

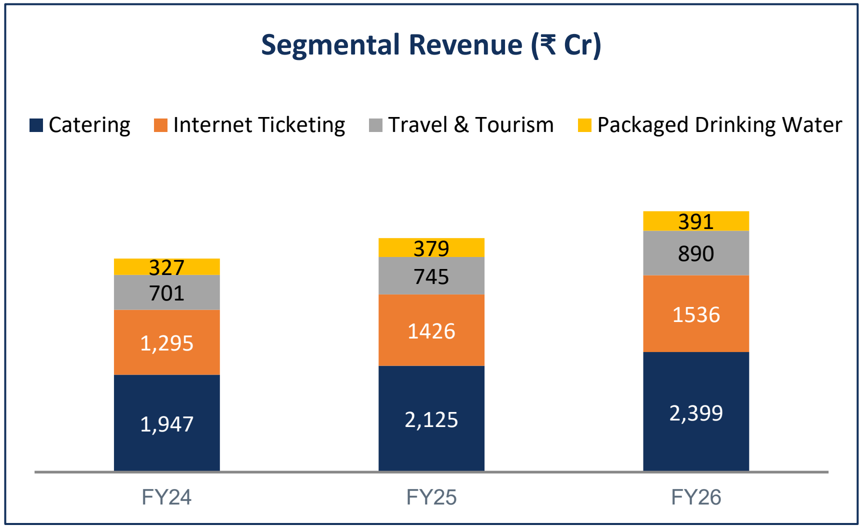
One-Stop Solution for Travel, Tourism & Private Trains

IRCTC

IRCTC has a wide array of offerings making it a one stop solution for all travel services and tourism products

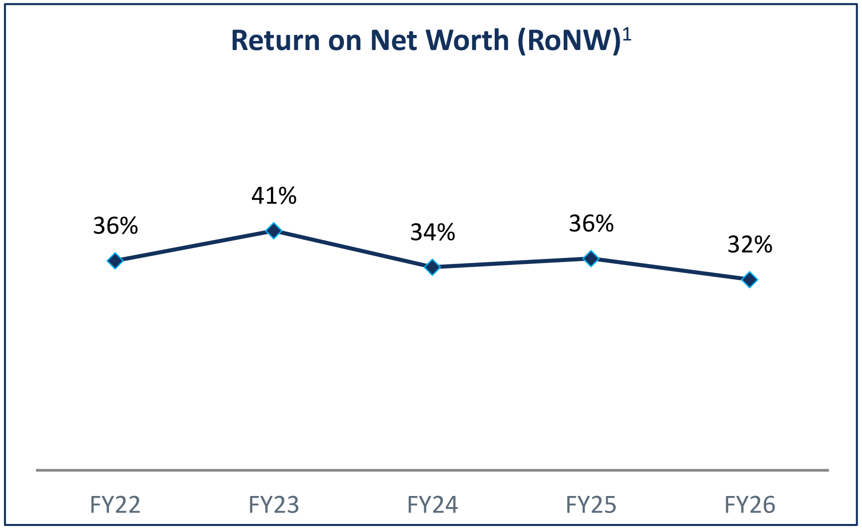
Domestic Tour Packages	Inbound Tourist Targeted Tours	Mass Tourism	Outbound Tour Package	Air Ticket and Corporate Travel	Other Tourism Activities
Rail Tour Packages	Maharajas' Express	Baharat Darshan/ Aastha Tourist Trains	Packages to various countries -	Air Ticketing	Event Management MICE
Holiday Packages	Golden Chariot	State Special Tourist Trains	Vietnam	Corporate Travel	Booking of Charter Trains & Coaches
Packages with Charter Train / Coaches	Buddhists Special Tourist Train	Pilgrim Special Tourist Trains	Singapore	B2C Policy	Hill And Heritage Charters
Customized Tours		IRCTC Corporate Trains	Malaysia	air.irctc.co.in	Saloon Tours and Charters
LTC Tours		Bharat Gaurav Trains	Thailand		Reservation of Accommodation Facilities
Domestic Air Packages		Election Special	Dubai		Bus Booking
Educational Tours			Bhutan		Luxury Cruise
			Abu Dhabi		Adventure Tourism
			Sri Lanka		

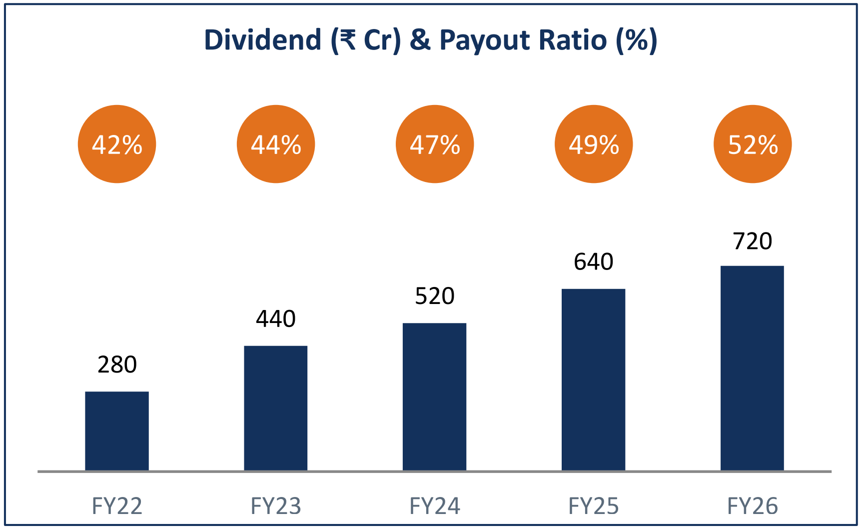
Robust Financials Demonstrating Strong Growth & Return Ratios



Change in business mix has resulted in consistent profitability (segment wise profit margin)

Profit Margin	FY24	FY25	FY26
Internet Ticketing	82%	83%	83%
Catering	13%	13%	10%
Packaged Drinking Water	9%	12%	14%
Travel and Tourism	4%	13%	14%
Total	**32%**	**34%**	**33%**





1:RoNW = PAT/Net Worth

Experienced Leadership Team with Deep Domain Knowledge

Rahul Himalian, Chairman & Managing Director (Additional Charge)

- Entrusted with the additional charge of Chairman & Managing Director, IRCTC with effective from Jul-20, 2026, while continuing as Director - Tourism & Marketing
- 1999-batch Indian Railway Traffic Service (IRTS) officer with over 26 years of experience across Indian Railways and IRCTC in tourism, commercial operations, IT, infrastructure, HR, and administration
- Holds a B.Tech. in Electrical Engineering (Gold Medal) from NIT Hamirpur and a postgraduate degree in Engineering from IIT Delhi

Rajneesh Narain, Director (Finance) & CFO

- Appointed as Director - Finance on the Board of IRCTC with effect from Jun 15, 2026 and subsequently designated as CFO from 14-Jul-2026
- Finance professional with over 30 years of experience in public sector enterprises, held leadership positions at South Eastern Coalfields Limited (SECL) and Northern Coalfields Limited (NCL) as Director (Finance) & CFO
- Holds a degree of MBA in Finance and has previously served as CFO of Chhattisgarh East Railway Ltd. (CERL) and Chhattisgarh East West Railway Ltd. (CEWRL)

Manoj Kumar Sharma, Director (Catering Services)

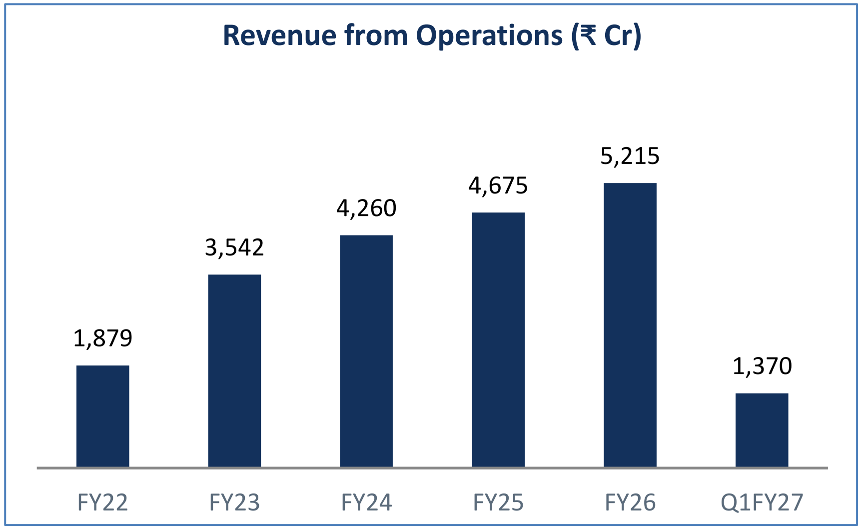
- Serves as Director (Catering Services) of IRCTC, responsible for managing on-board and static catering operations, policy implementation, quality control, and passenger service enhancement across Indian Railways.
- A 1995-batch Indian Railway Traffic Service (IRTS) officer with over 28 years of experience in operations and commercial management
- Previously served as Group General Manager for the North Zone at IRCTC, holding key roles in traffic management and safety

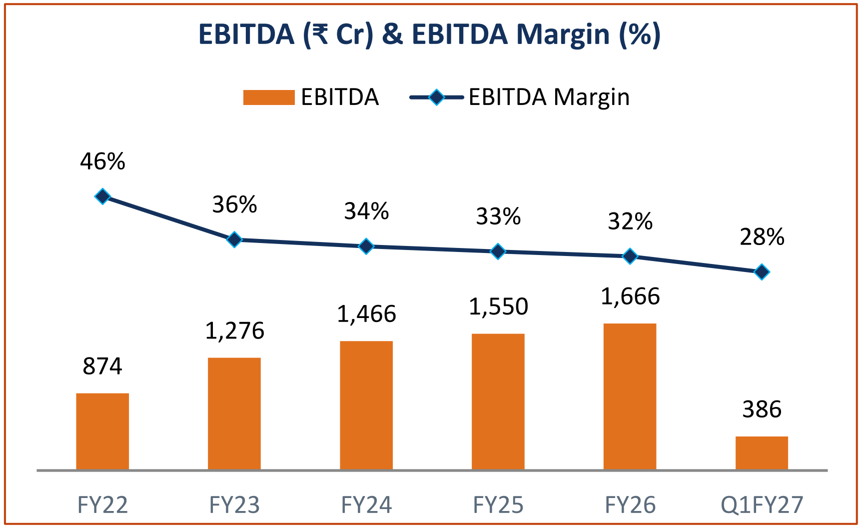
SECTION 3

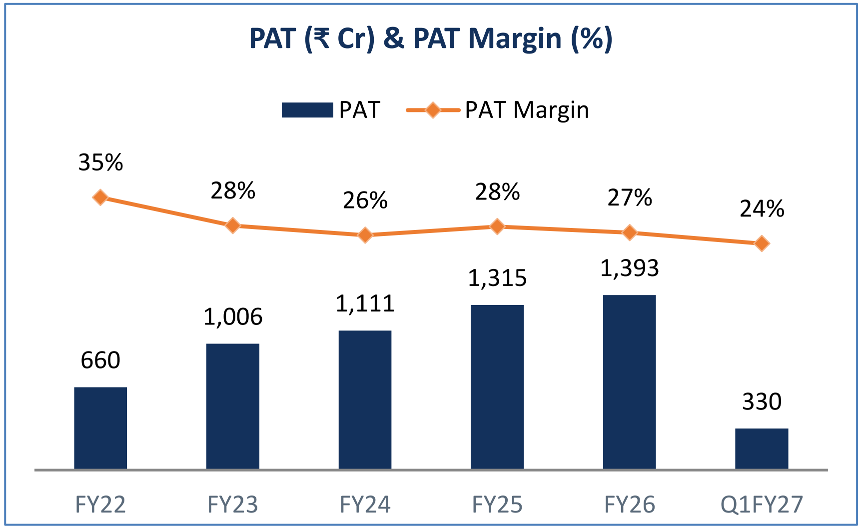
Financial Performance

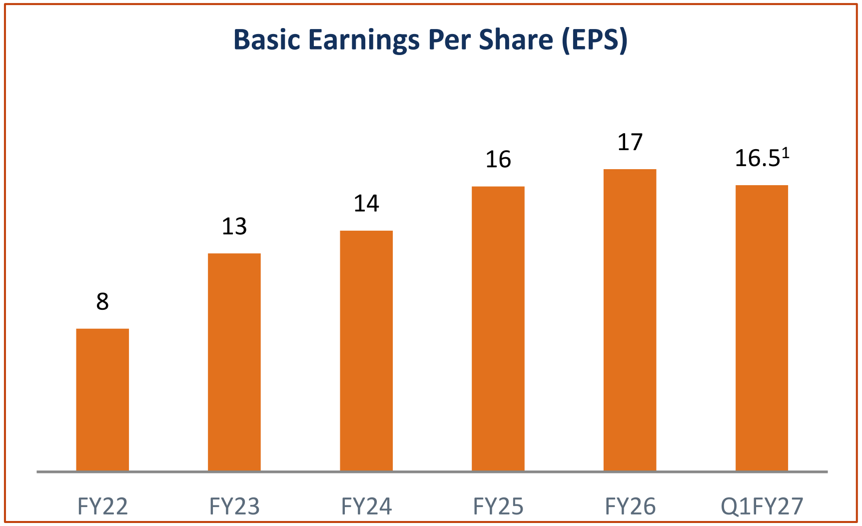
Historical trend of financial performance

Key Financials (1 of 2)



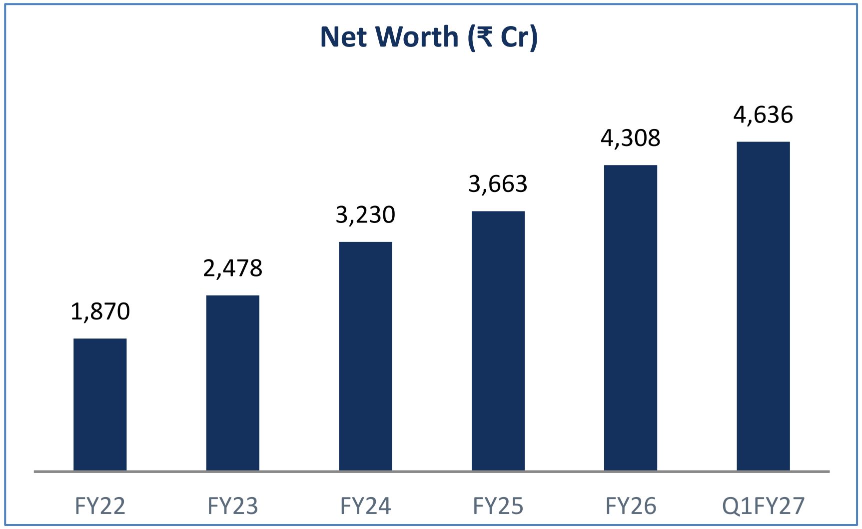


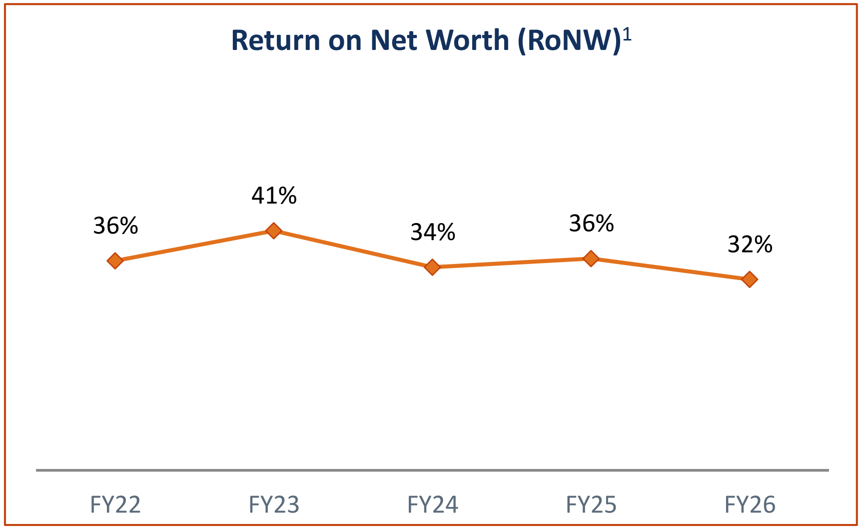


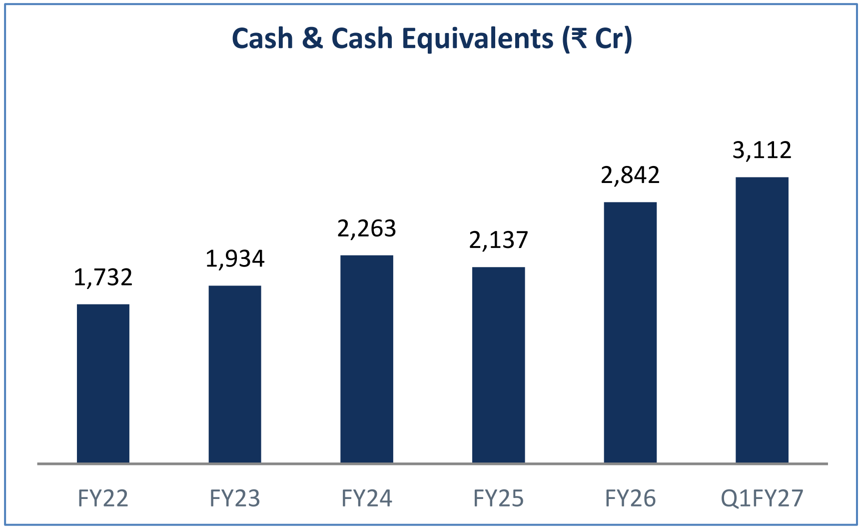


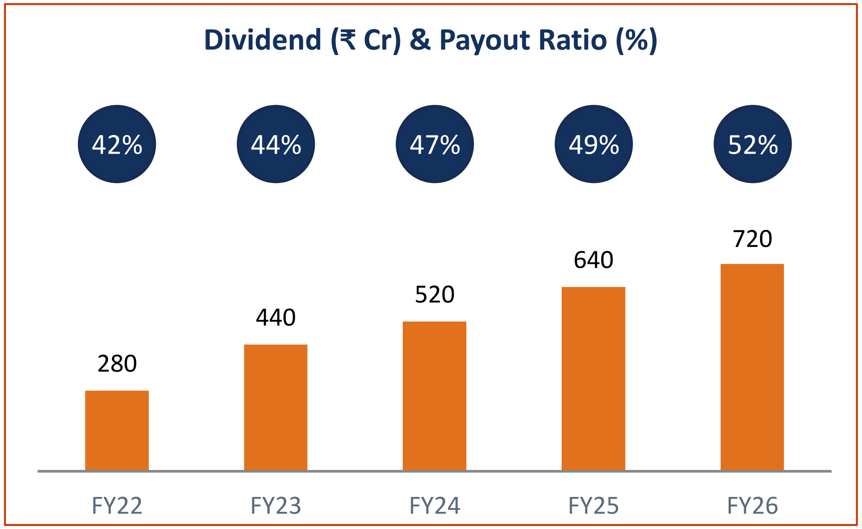
1: Q1FY27 EPS has been annualized by multiplying the quarterly EPS by 4

Key Financials (2 of 2)









1:RoNW = PAT/Net Worth

Segment-Wise Financial Performance (1 of 2)

Operating Revenue (₹ Cr)	FY22	FY23	FY24	FY25	FY26	Q1FY27
Catering	498	1,476	1,947	2,125	2,399	732
Internet Ticketing	1,020	1,198	1,295	1,426	1,536	361
Packaged Drinking Water	172	301	327	379	391	109
Travel & Tourism	188	566	701	745	890	168
Total	**1,878**	**3,541**	**4,270**	**4,675**	**5,215**	**1,370**

As % of Overall Revenue	FY22	FY23	FY24	FY25	FY26	Q1FY27
Catering	27%	42%	46%	45%	46%	53%
Internet Ticketing	54%	34%	30%	31%	29%	26%
Packaged Drinking Water	9%	8%	8%	8%	7%	8%
Travel & Tourism	10%	16%	16%	16%	17%	12%
Total	**100%**	**100%**	**100%**	**100%**	**100%**	**100%**

Segment-Wise Financial Performance (2 of 2)

Segment Profit (₹ Cr)	FY22	FY23	FY24	FY25	FY26	Q1FY27
Catering	24	168	255	272	250	68
Internet Ticketing	865	1021	1,068	1,179	1,268	290
Packaged Drinking Water	(15)	36	29	46	56	11
Travel & Tourism	(42)	45	25	94	128	19
Total	**832**	**1,270**	**1,376**	**1,591**	**1,702**	**388**

Profit Margin (%)	FY22	FY23	FY24	FY25	FY26	Q1FY27
Catering	5%	11%	13%	13%	10%	9%
Internet Ticketing	85%	85%	82%	83%	83%	80%
Packaged Drinking Water	(9%)	12%	9%	12%	14%	10%
Travel & Tourism	(22%)	8%	4%	13%	14%	11%
Total	**44%**	**36%**	**32%**	**34%**	**33%**	**28%**

SECTION 4

Strategy Going Forward

Growth drivers across ticketing, catering, water, travel and private trains

Potential Growth Drivers (1/2)

E-Ticketing Giant

Transformation of standard railway web portal to a massive and highly scalable transactional E-Ticketing giant.

- **Curently processing approx. 13,000 tickets per minute.**
- **Future plans to integrate multi-modal ticketing includin bus, metro rail etc.**

Budget Stays

Establishment of budget hotel chains and customized Yatri Niwas setups across major station perimeters.

- **04 hotels operational.**
- **02 under construction at Khajuraho and Kewadia**
- **Plan for 35 more sites with RLDA**

Financial Services

Scaling out of proprietary "I-Pay" payment gateway to serve as a high-powered Payment Aggregator platform.

- **In principal approval granted by RBI in August 2025.**
- **Necessary IT developments underway**

Potential Growth Drivers (2/2)

"One-Stop Travel Shop"

Unchallenged market leadership in consolidated travel agency offerings, tourism, luxury, and hospitality.

Plans to grow into a full fledged Online Travel Agency (OTA) with entire gamut of travel services under one web-domain.

100% Rail Neer

Full network coverage of Rail Neer across rail operations, and active venture exploration into non-rail retail water markets.

- **19 plants are operational.**
- **02 plants are under capacity enhancement.**
- **Land parcel identified for 03 more plants**

e-Retailing & Kitchens

Evolution of e-Catering into a general e-Retailing portal. PPP cloud kitchen modeling inside/outside station bounds.

- **Curently serving 60K+ meals daily through e-catering.**
- **Plans to e-tailing of daily use items through the portal.**

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Thank You

Investor Relations Contact

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NSE: IRCTC | BSE: 542830