

GHL/SE/2026-27

23rd June, 2026

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East, Mumbai-400 051
BSE Scrip Code of Company : 541546	NSE Scrip Symbol of Company: GAYAHWS

Dear Sir / Madam,

Sub: Update on the Sale of stake in the Associate Company pursuant to the Securities Purchase Agreement dated 12th February, 2026.

Ref: 1) Gayatri Highways Limited disclosure dated 12th February, 2026 with subject - Disclosure of execution of Securities Purchase Agreement for Sale of stake in the Associate Company pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2) HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026

With reference to the above stated subject and further to our disclosure dated 12th February, 2026, Gayatri Highways Limited (GHL) has proposed the sale of 49% of the total paid up equity share capital held in HKR Roadways Limited (HKR) and the Company entered into Securities Purchase Agreement, dated 12th February, 2026 (Agreement) and disclosed / updated the same on 12th February, 2026.

In continuation to the disclosure dated 12th February, 2026 now the Company through this updated letter brings to your kind notice that the above said sale will be completed on or before 30th September, 2026 as HKR Roadways Limited (in which Gayatri Highways Limited is invested) has to comply certain conditions as obligated under the above said Agreement.



GAYATRI HIGHWAYS LIMITED

Registered & Corporate Office :

5th Floor, A Block, TSR Towers, 6-3-1090, Raj Bhavan Road, Somajiguda,
Hyderabad 500 082, Telangana, India.

CIN: L45100TG2006PLC052146

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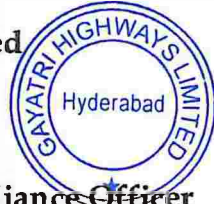
E-mail : ghl@gayatrihighways.com
www.gayatrihighways.com

The Company had already submitted the details required pursuant to Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, along with the disclosure filed on 12th February, 2026.

Further, the Company is once again submitting the details required pursuant to Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, incorporating the updated information relating to the sale of stake. The updated disclosure is enclosed as **Annexure-1**.

This is for your information and record.

Thanking you,
Yours faithfully,
For Gayatri Highways Limited



P. Raj Kumar
Company Secretary & Compliance Officer

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Annexure-1

Disclosure under sub-para (1.4) [i.e. Sale or disposal of unit(s) or division(s), whole or substantially the whole of the undertaking(s) or subsidiary of the listed entity, sale of stake in the associate company of the listed entity] of Para A of Part A of Schedule III to the Regulation 30 of the SEBI Listing Regulations and HO/49/14/14(7)2025-CFD-POD2/1/3762/2026, dated January 30, 2026.

S. No.	Particulars	
a.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	Contribution of Net profit of 0.63% amounting to Rs.711.65 Lakhs during the Financial Year 2024-25 to the Company.
b.	date on which the agreement for sale has been entered into	The Securities Purchase Agreement is executed on before 12 th February, 2026.
c.	the expected date of completion of sale/disposal	The expected date of completion of sale is on or before 30 th September, 2026, subject to completion of Pre-disbursement Conditions, obligations as per the Securities Purchase Agreement executed amongst Cube Highways and Infrastructure V PTE. Limited (as the Purchaser), Kotak Special Situations Fund (KSSF) and the Company (as the Sellers), and HKR Roadways Limited ("HKR").
d.	consideration received from such sale/disposal	Upon completion of the sale of Securities held in HKR Roadways Limited the Company estimate to receive around INR.200 Crores from selling of Securities. In addition to this, an estimated amount of Rs.48 Crores may be received subject to the happening of contingent events related to Wholesale Price Index (WPI).
e.	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Cube Highways and Infrastructure V PTE. Limited (Buyer) The Parties to agreement are not related to promoter/ promoter group/ group companies.
f.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The transaction does not fall within related party Transactions.
g.	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations..	Not Applicable
h.	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable



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