



# GUJARAT THEMIS BIOSYN LIMITED

**CIN: L24230GJ1981PLC004878**

REGD. OFFICE & FACTORY: 69/C GIDC INDUSTRIAL ESTATE,  
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA

TEL: 0260-2430027 / 2400639

E-mail: [hrm@gtbl.in.net](mailto:hrm@gtbl.in.net)

GTBL/BSE/NSE/2026-27/25

6<sup>th</sup> June, 2026

**Corporate Relationship Department  
BSE Limited**  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001  
Scrip Code – 506879

**Listing Department  
National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051  
Symbol: GUJTHEM

Dear Sir / Madam,

**Sub: Outcome of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Meeting Commencement time : 05: 00 P.M  
Meeting Conclusion Time : 07: 00 P.M

This is to inform you that the Board of Directors of the Company at its meeting held today, have *inter alia*, approved the following:

1. Raising of funds, aggregating up to Rs. 1,000 Crores through Qualified Institutions Placement (“QIP”) in terms of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “ICDR Regulations”) and/or any other permissible mode(s), in accordance with the SEBI (ICDR) Regulations and other applicable regulations, through public and/or private offerings of equity shares and/or any other convertible securities, in one or more tranches and/or one or more issuances simultaneously, subject to the approval of the members of the Company and such other regulatory/ statutory approvals as may be required.
2. Raising funds through preferential issue of equity shares of the Company to Non-Promoters by way of preferential allotment or any other mode or combination thereof in accordance with applicable provisions of law, as may be decided by the committee. The issue of equity shares shall be subject to receipt of necessary regulatory/statutory approvals, including approval of the shareholders of the Company, which will be sought at the appropriate time.

The information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 and No. SEBI/HO/CFD/CFDPoD2/ CIR/P/2024/185 dated 31<sup>st</sup> December, 2024 is attached as Annexure I.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **GUJARAT THEMIS BIOSYN LIMITED**

**Dinesh S. Patel**  
**Chairman & Director**  
**DIN: 00033273**



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## Annexure I

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 and No. SEBI/HO/CFD/CFDPoD2/CIR/P/2024/185 dated 31<sup>st</sup> December, 2024

Sr. No.	Particulars	Qualified Institutions Placement ("QIP")	Preferential Issue / Allotment
1	Type of securities proposed to be issued (viz. equity shares, convertibles securities etc.)	Eligible Securities including Equity Shares and/or security convertible into equity shares (including warrants)	Preferential Issue of equity shares / warrants in accordance with the applicable law in one or more tranches.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Qualified Institutions Placement ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and applicable provisions of the Companies Act, 2013 and other laws.	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Rs. 1000 Crores	No of securities to be issued will be considered by the Fund-Raising Committee of the Board.
4	in case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): (i) names of the investors; (ii) post allotment of securities - outcome of the subscription. (iii) issue price / allotted price. (in case of convertibles), (iv) Number of investors; (v) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable	To be decided by Fund Raising Committee of the Board and accordingly will be disclosed in due course.
5	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not applicable	Not applicable



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Sr. No.	Particulars	Qualified Institutions Placement ("QIP")	Preferential Issue / Allotment
	(i) whether bonus is out of free reserves created out of profits or share premium account; (ii) bonus ratio; (iii) details of share capital - pre and post bonus issue; (iv) free reserves and/ or share premium required for implementing the bonus issue; (v) free reserves and/ or share premium available for capitalization and the date as on which such balance is available; (vi) whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched		
6	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): (i) name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; (ii) proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; (iii) proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; (iv) issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); (v) change in terms of FCCBs, if any; (vi) details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	Not applicable	Not Applicable
7	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): (i) size of the issue; (ii) whether proposed to be listed? If yes, name of the stock exchange(s); (iii) tenure of the instrument - date of allotment and date of maturity; (iv) coupon/interest offered, schedule of payment of coupon/interest and principal; (v) charge/security, if any, created over the assets;	Not applicable	Not Applicable

**MUMBAI OFFICE:** Themis House, 11/12 Udyog Nagar, S.V Road, Goregaon (West), Mumbai – 400 104

Tel: 91-22-67607080 / 28757836 Fax: 28746621 / 67607019; E-mail: [gtblmumbai@gtbl.in](mailto:gtblmumbai@gtbl.in) Website Address: [www.gtbl.in](http://www.gtbl.in)



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Sr. No.	Particulars	Qualified Institutions Placement ("QIP")	Preferential Issue / Allotment
	(vi) special right/interest/privileges attached to the instrument and changes thereof; (vii) delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; (viii) details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; (ix) details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.		
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable	Not Applicable