OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad –
380 009.

Phone: (079) 2646 4153
Website: http://www.omkaroverseasltd.com/
Email: omkaroverseas212@gmail.com

Date: August 05, 2026

To,
Listing And Compliance Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Fort, Mumbai- 400 001.

Dear Sir/Madam,

Sub: Outcome of Board Meeting for approval of Unaudited Standalone Financial Results for the quarter ended 30th June 2026.
REF: Omkar Overseas Limited (Scrip Code: 531496)

With reference to the above-mentioned subject and pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors in their meeting held today, i.e., on Wednesday, August 05, 2026 at the registered office of the company which commenced at 1:00 PM and concluded at 05.00 PM inter-alia has:

- Considered and approved the Unaudited standalone Financial Results for the Quarter ended **30th June, 2026** as per Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further kindly note that, Pursuant to BSE Circular No. LIST/COMP/0112019-20 dated April 02, 2019 and NSE Circular No. NSE/CML/2019111 dated April 02, 2019 and in compliance of the provisions of SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018, the trading window has been closed w.e.f. 01st July 2026 and will remain closed till the expiry of 48 hours after the declaration of financial results.

Please take the same on your records.

Thanking You,

Yours faithfully,

FOR, OMKAR OVERSEAS LIMITED

PARUL
KAMLESHBH
AI JOSHI

Digitally signed by PARUL KAMLESHBHAI JOSHI
DN: c=IN, postalCode=380013, st=GUJARAT, street=18-216,ADARSHNAGAR ,NR.VIJAYNAGAR ROAD ,AHMEDABAD,NARANPURA ,380013, l=AHMEDABAD, o=Personal, serialNumber=c69c1787c80d33951209fd8d28e8954557035009807aefbf0222111d8256f8b9, pseudonym=8281378644614ddcb8dcd886758d971b, 2.5.4.20=7484288af374db7d5b3b0a41aa790e70bdc5f96acdafa7ce30edda622518715a, email=PARULJOSHI.2050@GMAIL.COM, cn=PARUL KAMLESHBHAI JOSHI
Date: 2026.08.05 17:11:32 +05'30'

PARUL KAMLESHBHAI JOSHI
WHOLE-TIME DIRECTOR
DIN: 06370561

Encl: Results

Limited Review Report on quarterly Standalone Financial Results of OMKAR OVERSEAS LIMITED pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) for the quarter ended June 30, 2026

To
The Board of Directors
OMKAR OVERSEAS LIMITED
304, SHOPPERS PLAZA-V, GOVT SERVANT CO-OP HSG SOC,
OPP. MUNICIPAL MARKET, C.G. ROAD,
NAVRANGPURA – AHMEDABAD 380009.
GUJARAT

I have reviewed the accompanying statement of unaudited standalone financial results of **OMKAR OVERSEAS LIMITED**, having registered office situated at 304, SHOPPERS PLAZA-V, GOVT SERVANT CO-OP HSG SOC, OPP. MUNICIPAL MARKET, C.G. ROAD, NAVRANGPURA – AHMEDABAD 380009 for the quarter ended on June 30,2026. This statement has been prepared by the Company pursuant to the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 Dated July 5, 2016. This Statement is the responsibility of the Company's Management and has been prepared and approved by the Board of Directors in accordance with recognition and measurement principles laid down in Indian Accounting Standards 34" Interim Financial Reporting" as prescribed under section 133 of the Companies Act, 2013("The Act") read with relevant rules issued thereunder and other Accounting Principles generally accepted in India. My responsibility is to issue a report on these financial statements based on my review.

I conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement prepared in accordance with applicable Indian Accounting standards (Ind AS) as per Section 133 of the Companies Act, 2013 read with relevant rules framed thereunder and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad
Date: 05.08.2026

N.S. NANAVATI & CO. M. No. 143769 FRN-134235W VERAVAL CHARTERED ACCOUNTANTS

For N.S. Nanavati & Co.
Chartered Accountants
FRN: 134235W

5/8/26

CA NITESH SHIRISHCHANDRA NANAVATI
Proprietor
Membership No.: 143769
UDIN: 26143769STKUWE5985

OMKAR OVERSEAS LIMITED
Reg. Off.: 304, SHOPPERS PLAZA-V, GOVT SERVANT CO-OP HSG SOC, OPP. MUNICIPAL MARKET, C.G. ROAD, NAVRANGPURA, AHMEDABAD
CIN :L51909GJ1994PLC023680

(Rs. in Lakhs; Except Face Value of Shares and EPS)

Standalone Statement of unaudited Financial Results for the Quarter Ended June 30, 2026

Sr. No.	Particulars	Quarter Ended			Year to date
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Revenue from Operations**	-	-	-	-
2	Other Income	-	0.14	-	0.14
3	**Total Revenue (1 + 2)**	**-**	**0.14**	**-**	**0.14**
4	**Expenses:**				
	Cost of Materials Consumed	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-
	Changes in inventories of finished goods work-in-progress	-		-	-
	Employee benefits expense	2.40	2.40	2.40	9.60
	Finance costs	-	2.49	-	2.49
	Depreciation and amortisation expense	-	-	-	-
	Other expenses	4.81	0.71	3.98	5.08
	Total expenses	**7.21**	**5.60**	**6.38**	**17.17**
5	**Profit before exceptional and extraordinary items and tax (3**	**(7.21)**	**(5.46)**	**(6.38)**	**(17.03)**
6	Exceptional items				
7	**Profit before extraordinary items and tax (5 - 6)**	**(7.21)**	**(5.46)**	**(6.38)**	**(17.03)**
8	Extraordinary items				
9	**Profit before tax (7 - 8)**	**(7.21)**	**(5.46)**	**(6.38)**	**(17.03)**
10	**Tax expense : (a+b+c)**	**-**	**-**	**-**	**-**
	(a) Current tax	-	-	-	-
	(b) Deferred tax	-	-	-	-
	(c) Income Tax for earlier years	-	-	-	
11	**Profit for the period from continuing operations**	**(7.21)**	(5.46)	**(6.38)**	**(17.03)**
12	**Profit from discontinuing operations**	-	-	-	-
13	Tax expense of discontinuing operations	**-**	**-**	**-**	**-**
14	**Profit from Discontinuing operations (after tax) (12-13)**	-	-	-	-
15	**Profit for the period (11 + 14)**	(7.21)	(5.46)	(6.38)	(17.03)
16	Share of Profit of Associates				
	Minority Interest				
17	**Profit for the period (15 + 16)**	(7.21)	(5.46)	(6.38)	(17.03)
18	Other Comprehensive Income (Net of Tax)				
19	**Total Comprehensive Income (After Tax) (17 + 18)**	(7.21)	(5.46)	(6.38)	(17.03)
20	Paid up Equity Share Capital (Face value of Rs. 10/- each)	492.36	492.36	492.36	492.36
	Reserves excluding Revaluation Reserve				(530.24)
21	**Earnings per equity share:**				
	(1) Basic	(0.15)	(0.11)	(0.13)	(0.35)
	(2) Diluted	(0.15)	(0.11)	(0.13)	(0.35)

1. The financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as per section 133 of the Companies Act, 2013 and other applicable accounting policies and practices.
2. The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The statutory Auditors of the company have carried out limited review of the above results as per Regulation 33 of the SEBI [Listing Obligation and Disclosure Requirements] Regulations, 2015.
4. Earnings per share for the quarter ended has been calculated as per weighted average formula and diluted Earnings per share has been calculated as required.
5. The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on August 05, 2026.

For, OMKAR OVERSEAS LIMITED

PARUL KAMLESHBHAI JOSHI

Date: 05.08.2026
Place: Ahmedabad

PARUL KAMLESHBHAI JOSHI
WHOLE TIME DIRECTOR
DIN.: 06370561