Aeroflex Enterprises Limited
Formerly as Sat Industries Limited
CIN: L46901MH1984PLC034632

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AEL/BSE/NSE/2026-27

November 05, 2026

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 **Company Code No.: 511076**	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 **Trading Symbol: AEROENTER**

Dear Sir/ Madam,

Subject: **Acquisition of 36,00,000 Equity Shares of Aeroflex Neu Limited, a Material Subsidiary, by the Company upon Conversion of Warrants**

Pursuant to Regulation 30 of SEBI (LODR) Regulation, 2015, and in furtherance of our intimations dated May 07, 2025 and July 25, 2025, we wish to inform you that the Company has been allotted 36,00,000 (Thirty-six Lakh only) equity shares of face value of Rs. 10/- each at a premium of Rs. 80/- per equity share upon conversion of 36,00,000 warrants into equity shares on a preferential basis.

Consequent to the aforesaid acquisition, the Company's shareholding in Aeroflex Neu Limited has increased from 55.50% to 58.56%.

The disclosures pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, have already been disclosed in our intimations dated May 07, 2025, read with July 25, 2025.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Aeroflex Enterprises Limited

Alka Premkumar Gupta

Digitally signed by Alka Premkumar Gupta
Date: 2026.11.05 16:32:18 +05'30'

Alka Gupta
Company Secretary & Compliance Officer
Mem No: A35442