

E-filing through BSE Listing Centre

AC/1225/IX

May 7, 2026

The GENERAL MANAGER
CORPORATE RELATIONSHIP DEPARTMENT
Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort
Mumbai 400001.

Dear Sir,

Sub: Announcement under Regulation 30 of Listing Obligations and Disclosure Requirements
(LODR) Regulations, 2015.

Ref 2: **Scrip Code No. 533170.**

In compliance of Regulation 30 of Listing Obligations and Disclosure Requirements (LODR)
Regulations, 2015, please find attached Press Release/Media Release

We are also uploading the press release on website of the Company www.tamboliindustries.com.

Please take the compliance on record.

Thanking you,
Yours faithfully,
For TAMBOLI INDUSTRIES LIMITED

(Vipul H. Pathak)
DIRECTOR AND CFO
DIN: 09391337

Tamboli Industries Blueprint for Value Creation in an Uncertain World



Specialists in Super-Crucial Components

Specialist in advanced investment casting (Feinguss), producing super-crucial, fully machined, high-precision components

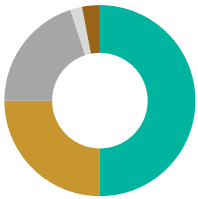
5 core industry verticals served: Pneumatics & Automation, Pumps & Valves, General Engineering, Automotive, and Aerospace

Trusted supplier to Fortune 500 & Forbes 1,000 companies across 27+ countries

Multi-disciplinary human and engineering capital

500+
Team

45+
Engineers

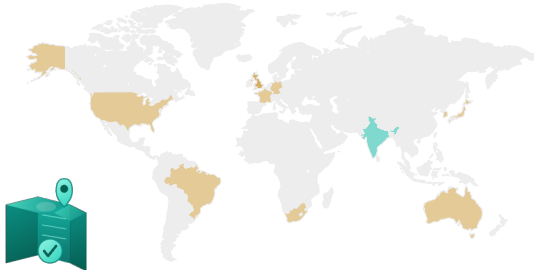


Proposed Global Coverage

50% revenue from Europe, with China+1 tailwinds building further momentum

- Europe - 50%
- India - 25%
- United States - 20%
- South America - 2%
- Others - 3%

Geographical Footprint

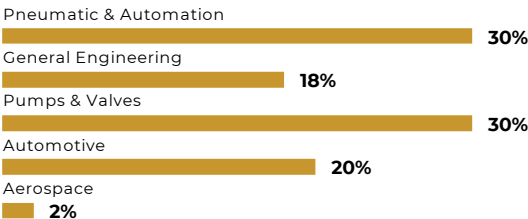


Footprint across the **US, UK, Germany, France, Japan, South Korea, Brazil, Australia, South Africa, and 18 more countries.**

Application Portfolio

MISSION-CRITICAL APPLICATIONS

FY26 Revenue Mix by Application



Key Products Catered To:

Impellers, Actuators, Gear Shifters, Turbine Blades, Locomotive Parts, Valve Bodies, Sensor Housings, EV Parts



Infrastructure Designed to Deliver Precision & Scale

End-to-end Feinguss casting and CNC machining on a 10-acre campus

43+ CNC Machines

High-Precision CNC Machines from DMG & Mazak, including 7-axis multi-tasking machines

250+ Alloys

Vast capabilities across material Alloys as per ASTM, DIN, JIS, IS, BS standards



Cutting-edge facility in Bhavnagar



Industry 5.0 & real-time monitoring



3D printing, simulation, surface coatings



ISRO-approved Mechanical Test Lab

Certified to Deliver to the Most Demanding Applications



ISO 9001



IATF 16949



AS 9100D



PED 2014/68



ISO 14001



ISO 45001



AD-2000



CO₂ Verified



NORSOK M-650



EcoVadis



TÜV NORD



Environment

- Solar power and green energy transition (since Apr 2024)
- Captive Solar Power



Social

- Employee well-being and safety (ISO 45001)
- Community outreach and CSR initiatives



Governance

- Transparent reporting, defined code of conduct
- Equal opportunity for all

Responsible by Design

- Developing a Miyawaki forest project with 28,000 trees spread across 6 acres
- EcoVadis-certified for sustainability excellence across ESG parameters
- Green-Rated supplier status with multiple multinational



Received EcoVadis Bronze Medal

EcoVadis awards Bronze Medal to Tamboli Castings for ESG performance, placing it in the top 35% of companies evaluated globally.



Recent Industry Recognitions

CII National Best Practices Award (Future Ready Manufacturing 2025) | Manufacturing Maestros Award, Mr. Vaibhav B. Tamboli | Sustainability Excellence Recognition

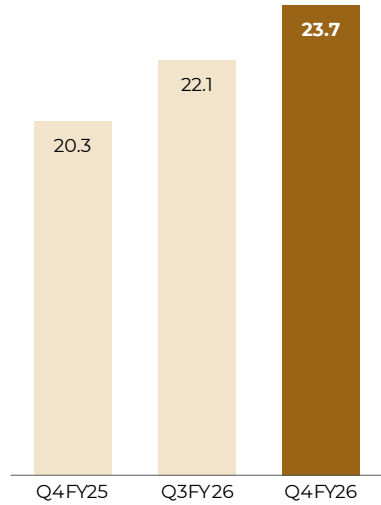
Q4 & FY26 Performance Snapshot

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED MARCH 31st, 2026:

Total Income

(IN ₹ CRORE)

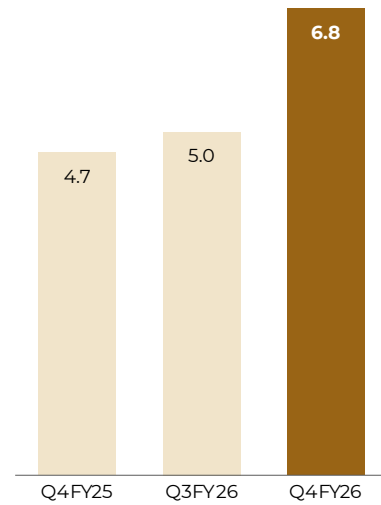
↑ 24% YoY Change **↑ 7%** QoQ Change



EBITDA

(IN ₹ CRORE)

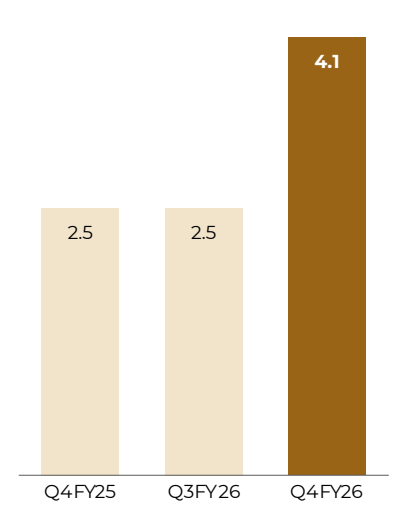
↑ 46% YoY Change **↑ 35%** QoQ Change



PAT

(IN ₹ CRORE)

↑ 64% YoY Change **↑ 65%** QoQ Change

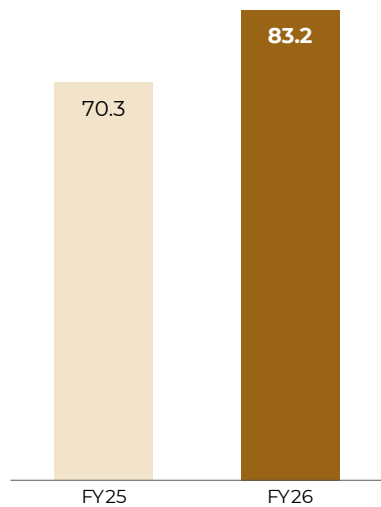


CONSOLIDATED FINANCIAL HIGHLIGHTS FOR TWELVE-MONTH ENDED MARCH 31st, 2026:

Total Income

(IN ₹ CRORE)

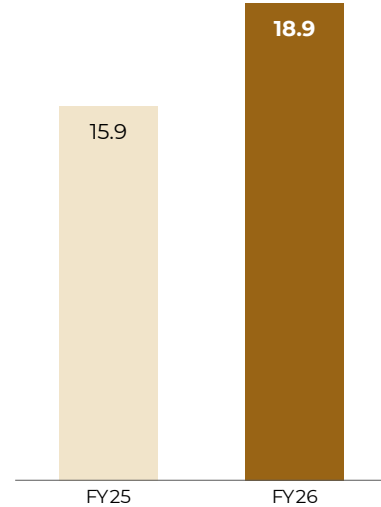
↑ 18% YoY Change ↓



EBITDA

(IN ₹ CRORE)

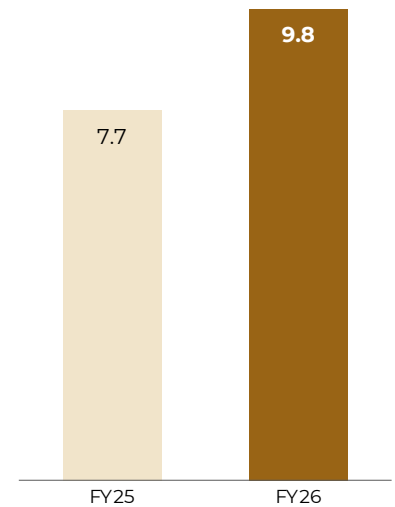
↑ 19% YoY Change ↓



PAT

(IN ₹ CRORE)

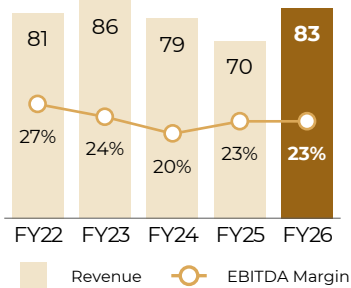
↓ 27% YoY Change ↓



5Y Performance Snapshot

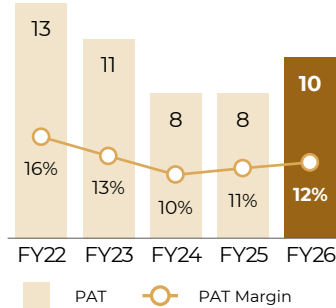
Total Revenue & EBITDA Margin

(IN ₹ CRORE & %)



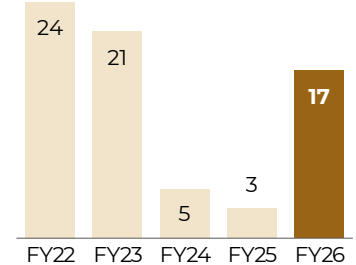
PAT & PAT Margin

(IN ₹ CRORE & %)



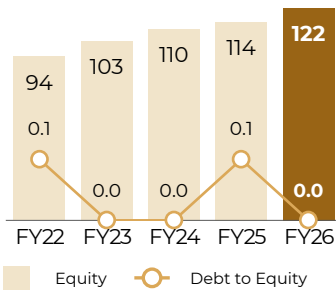
Cash Flow from Operations

(IN ₹ CRORE)



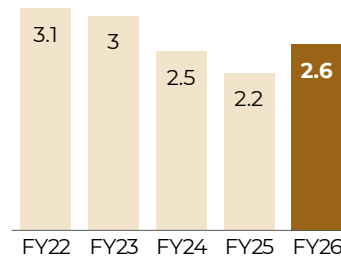
Equity & Debt to Equity

(IN ₹ CRORE & TIMES)



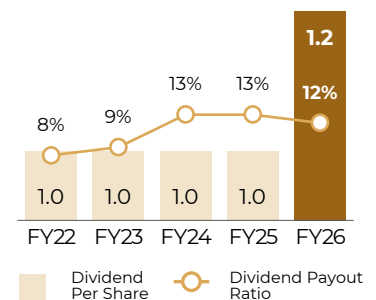
Fixed Asset Turns

(IN TIMES)



Dividend Per Share & Payout

(IN ₹ & %)



COMMENTING ON THE RESULTS, VAIBHAV B. TAMBOLI, CHAIRMAN & MANAGING DIRECTOR, SAID:

- In a year shaped by global challenges and geopolitical disruptions, prudent management and inherent cost efficiency have enabled Tamboli Industries to navigate uncertainty and still deliver results. Superior customer selection and a refined product mix have further aided the profitability profile this quarter, in what has been a year of consolidation.
- The complexity and engineering capabilities of our products, backed by continued investments in modernisation and automation, remain core differentiators. Scale will be central to our business model, and as revenue builds, operating leverage will come into play and translate into improved margin outcomes.
- Across our core segments, General Engineering, Pumps and Valves, Locomotive, and Automotive, we are seeing incremental opportunity, reflecting both customer confidence and the breadth of our capabilities. Profitability during the period was also aided in part by certain FOREX gains.
- Looking ahead, we are optimistic about FY26 and FY27, supported by traction with key customer accounts in Europe, certain large projects in the USA, and medium sized projects within India. Healthy liquidity and a strong balance sheet provide a sound foundation as we pursue these growth avenues.

For more information, get in touch:

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sayam@theinvestmentlab.in

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Tamboli Industries Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.