PESHWA WHEAT LIMITED

QUALITY GRAINS • A HEALTHIER TOMORROW

CIN: U10797MP2023PLC069079

WEBSITE: www.peshwawheat.com

Date: 13.11.2026

To,
The Manager - Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001 **Scrip Code: 544955**;

Sub: Outcome for the board meeting held on 13th November, 2026.

Dear Sir/Madam,

In terms of the provisions of Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, we wish to inform that the Board of Directors of Peshwa Wheat Limited ("the Company") in its meeting held today i.e. 13th November, 2026, commenced at 4.30 P.M. and concluded at 6.45 P.M. have inter-alia transacted the following businesses:

1. Considered and approved the Un-audited Financial Results of the Company for the half year ended 30th September, 2026 along with the Statement of Assets and Liabilities as at 30th September, 2026 and Cash Flow Statement for the half year ended 30th September, 2026.
2. Approved the appointment of M/s. Maneesh K Jain & Associates, Chartered Accountants as Internal Auditor of the company.
3. Approved the appointment of CS Sargam Agrawal, Company Secretary as Secretarial Auditor of the company.

The Un-audited Financial Results of the Company for the half year ended 30th September, 2026 and the Auditor's Limited Review Report thereon issued by Statutory Auditors of the Company and details pursuant to SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, as amended are enclosed herewith.

Kindly take the same on your record.
Thanking you.
Yours faithfully,
FOR PESHWA WHEAT LIMITED

Rahat Ali Saiyed
Digitally signed by Rahat Ali Saiyed
Date: 2026.11.13 20:19:40 +05'30'

RAHAT ALI SAIYED
Managing Director
(DIN:10437335)

Enclosed: As Above

308 THE ONE, A BLOCK RNT MARG
NEAR SILVER MALL, INDORE – 452001

info@peshwawheat.com
+91 73142 37252

Details Pursuant to SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 for Change in directors, key managerial personnel (Managing Director, Chief Executive Officer, Chief Financial Officer, Company Secretary etc.), senior management, Auditor and Compliance Officer

Particulars	Remarks for Internal Auditor	Remarks for Secretarial Auditor
Reason for change viz. appointment~~, re-appointment, resignation, removal, death or otherwise;~~	Appointment of M/s Maneesh K Jain & Associates, Chartered Accountants as Internal Auditor as the company is mandatorily required to appoint such auditor for conducting internal audit of the company.	Appointment of CS Sargam Agrawal, Company Secretary as Secretarial Auditor as the company is mandatorily required to appoint such auditor for conducting Secretarial audit of the company.
Date of appointment~~/re-appointment/cessation (as applicable)~~ & term of appointment/~~re-appointment~~	13th November, 2026 Term of appointment: The terms and conditions for appointment are as per the letter of appointment issued by the company to the respective auditor.	13th November, 2026 Term of appointment: The terms and conditions for appointment are as per the letter of appointment issued by the company to the respective auditor.
Brief profile (in case of appointment);	M/s Maneesh K Jain & Associates, Chartered Accountants has an extensive experience in conducting internal audits of various companies.	CS Sargam Agrawal, Practising Company Secretary has an extensive experience in conducting secretarial audits of various companies and leading secretarial assignments of various companies.
Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable	Not Applicable

Bakliwal & Co.
CHARTERED ACCOUNTANTS

Limited Review Report on unaudited standalone financial results of Peshwa Wheat Limited for the half year ended 30th September, 2026 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Peshwa Wheat Limited
308 The One, A Block Rnt, Marg,
Near Silver Mall Indore, Indore
Madhya Pradesh- 452001
(CIN: U10797MP2023PLC069079)

1. We have reviewed the accompanying statement of unaudited financial results of Peshwa Wheat Limited) for the half year ended 30th September, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

Place of signature: Indore
Date:13.11.2026

For Bakliwal & Co.
Chartered Accountants
FRN:130381W

CA Ankit Kumar Jain
Partner
Membership Number:449058
UDIN: **26449058FQPDSW2819**

86,Brajeshwari NX, Near, Bangali Square, Indore 452001, M.P
Ph: 022-29271661, 022-40169046; Mob . 8770038676 E-Mail: info@bakliwalca.com;
Web: www.bakliwalca.com

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PESHWA WHEAT LIMITED
CIN: U10797MP2023PLC069079
REGISTERED ADDRESS: 308 THE ONE, A BLOCK RNT, MARG, NEAR SILVER MALL INDORE, Tukoganj, Madhya Pradesh, India, 452001
EMAIL ID: peshwawheat@gmail.com CONTACT NO. 7314237252

Balance Sheet as at 30 September 2026

(All amounts in Indian Lakh Rupees except otherwise stated)

Particulars	As at 30th September 2026 Unaudited	As at 31 March 2026 Audited
Equity and liabilities		
Shareholders' funds		
Equity share capital	1,902.82	1,372.90
Reserves and surplus	8,355.94	2,903.00
	10,258.76	**4,275.90**
Non-current liabilities		
Long term borrowings	209.49	54.84
Deferred tax liabilities (Net)	18.17	15.18
Long Term Provisions	7.71	7.71
	235.37	**77.73**
Current liabilities		
Short term borrowings	2,319.62	2,318.76
Trade payables		-
- Total outstanding dues of micro and small enterprises	678.73	357.23
- Total outstanding dues of creditors other than micro and small enterprises	4,529.25	13.50
Other current liabilities	1,780.56	1,013.71
Short-term provisions	**9,308.16**	**3,703.21**
		-
Total	**19,802.29**	**8,056.83**
Assets		
Non-current assets		
Property, plant and equipment & Intangible Assets		
- Property, plant and Equipment	392.07	410.08
- Intangible Assets		
- Capital Work-in- Progress		
Non Current Investments		
Deferred Tax Assets	26.82	26.49
Long-term loans and advances		
Other Non- Current Assets	**418.90**	**436.56**
Current assets		
Current Investment	-	-
Inventories	3,089.10	2,991.95
Trade receivables	3,160.06	2,807.05
Cash and cash equivalents and other bank balances	5,216.50	1,765.41
Short-term loans and advances	102.00	28.62
Other current assets	7,815.72	27.24
	19,383.39	**7,620.27**
Total	**19,802.28**	**8,056.83**

Notes form an integral part of these financial statements.
This is the Balance Sheet referred to in our report of even date.

For Peshwa Wheat Limited

PESHWA WHEAT LIMITED INDORE

SHEHNAJ
Director
DIN: 10437336

Place: Indore
Date: 13/11/2026

PESHWA WHEAT LIMITED
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Cash flow statement for the period September 30, 2026
(All amounts in Indian Lakh Rupees except otherwise stated)

Particulars	As at 30th September, 2026	As at 31st March, 2026
	Unaudited	Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	1,279.26	2,121.31
Adjustments for:		
Finance cost	38.05	109.18
Provision for doubtful debts		
Unrealised foreign exchange loss	18.75	42.18
Depreciation and amortisation income		
Profit on sale of investment		
Profit on sale of fixed asset		
Dividend income	(0.37)	(2.36)
Interest income		
Operating profit before working capital changes	1,335.68	2,270.31
Movements in working capital:		
(Increase) / Decrease in Trade receivables	(353.01)	(901.15)
(Increase) / Decrease in Long term loans and advances	-	1.59
(Increase) / Decrease in Inventories	(97.15)	(657.47)
(Increase) / Decrease in Short term loans and advances	(73.39)	804.54
(Increase) / Decrease in Other current assets	(7,788.48)	(27.24)
Increase / (Decrease) in Other current liabilities	4,515.74	(9.36)
Increase / (Decrease) in Provisions	444.86	(3.84)
Increase / (Decrease) in Trade payables	321.50	83.78
Cash generated from operations	(1,694.24)	1,561.16
Income tax paid	0.00	4.50
Net cash flow generated from operating activities (A)	(1,694.24)	1,565.65
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(0.75)	9.62
Interest received and movement in margin money	0.37	2.36
Margin money	(0.33)	(1.21)
Dividend received		
Investment redeemed		
Investment made		
Net cash flow (used in)/from investing activities (B)	(0.72)	10.77
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceed / (Repayment) of long and short-term borrowings	155.51	113.47
Finance cost	(38.05)	(109.18)
Net business transfer from partnership firm	-	-
Issue of equity share and share premium	529.92	-
Proceeds from Security Premium	4,498.67	
Net cash flow (used in) financing activities (C)	5,146.0489	4.2858
Net (decrease) in cash and cash equivalents (A+B+C)	3,451.09	1,580.71
Effect of exchange difference on cash and cash equivalents held in foreign currency		
1		
Cash and cash equivalents at the beginning of the year	1,765.41	184.70
Cash and cash equivalents at the end of the year (refer note 15)	5,216.50	1,765.41

Notes
The cash flow statement has been prepared under the indirect method as set out in Accounting Standard 3 ('AS 3') on Cash Flow Statement prescribed in Companies (Accounting Standard)
This is the cash flow statement referred to in our report of even date.

For Peshwa Wheat Limited

SHEHNAJ
Director
DIN: 10437336

Place: Indore
Date: 13/11/2026

PESHWA WHEAT LIMITED
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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026
(All amounts in Indian Lakh Rupees except otherwise stated)

Particulars	For The Half Year Ended			For The Year Ended	
	30-09-2026 (Unaudited)	31-03-2026 (Audited)	30-09-2025 (Unaudited)	31-03-2026 (Audited)	31-03-2025 (Audited)
Income					
(a) Revenue from operation (net of taxes)	12,900.24	10,759.54	10,833.97	21,593.52	17,154
(b) Other Income	0.37	1.47	0.89	2.36	1.38
Total Income from operations (a+b)	**12,901**	**10,761.02**	**10,834.86**	**21,595.88**	**17,154.88**
Expenses					
Cost of Purchases	10,682.99	8,385.27	10,809.55	19,194.82	15,012.36
Changes in Inventories	322.18	895.30	(1,060.07)	(164.78)	13.30
Employee benefits expense	14.01	29.56	18.11	47.67	65.17
Finance costs	38.05	51.27	57.91	109.18	118.30
Depreciation and amortisation expense	18.75	21.09	21.09	42.18	88.83
Other expenses	545.37	151.36	94.13	245.50	241.73
Total Expenses (a to g)	**11,621.36**	**9,533.86**	**9,940.72**	**19,474.57**	**15,539.69**
Profit/(Loss) before exceptional items and tax from operations(1-2)	**1,279.26**	**1,227.16**	**894.14**	**2,121.31**	**1,615.19**
Add: Exceptional items	-	-	-	-	-
Profit/(Loss) before tax (3-4)	**1,279.26**	**1,227.16**	**894.14**	**2,121.31**	**1,615.19**
Tax Expense					
(a) Current Tax	322	307.56	224.10	531.66	413.18
(b) Deferred Tax	2.99	0.12	0.11	0.23	0.02
Total Provision for Taxation (a to b)	324.98	308	224	531.89	413.20
Profit/(Loss) for the period (5-6) form continuing Operations	**954**	**919**	**670**	**1,589.42**	**1,201.99**
Paid-up Equity Share Capital (Face value of Re 10 each)	1,903	1,373	1,373	1,372.90	1,372.90
Reserves excluding revaluation reserves					
Basic Earnings per share (Rs) (Face value of Re 10 each) - Not annualized	**6.92**	**6.70**	**4.88**	**11.58**	**10.34**
Diluted Earnings per share (Rs) (Face value of Re 10 each) - Not annualized	**6.92**	**6.70**	**4.88**	**11.58**	**10.34**

For Peshwa Wheat Limited

PESHWA WHEAT LIMITED INDORE

SHEHNAJ
Director
DIN: 10437336

Place: Indore
Date: 13/11/2026

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NOTES:

1 The above unaudited Financial Results were reviewed by the Audit Committee and then approved by the audit committee and Board of Directors in their respective meeting held on November 13, 2026.

2 The Results for the half year ended September 30, 2026 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

4 The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of bonus issue to be given till the earliest period reported. EPS for the half year ended September 30, 2026, March 31, 2026 and Sept 30, 2025 are not annualized.

5 The comparative results and other information for the 6 months ended March, 2026 has been audited and for the 6 months ended September, 2025 have not been audited nor limited reviewed by the statutory auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.

6 The figures for the half yearly ended March 31, 2026 and March 31, 2025 are balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the Half year period ended Sept 30, 2025.

7 The Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable.

8 The company has issued 52,99,200 equity shares of ₹ 10 each at a premium of ₹ 91 each by way of initial public offer ("IPO") and got listed on SME Platform of BSE Limited on October 01 , 2026.

9 Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For Peshwa Wheat Limited

PESHWA WHEAT LIMITED INDORE

SHEHNAJ
Director
DIN: 10437336

Place: Indore
Date: 13/11/2026