KALIND
LIMITED

September 18, 2026

To,
The Manager,
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai-400 001
Script Code No. 526935

Sub: Addendum/ Corrigendum to the Notice of 32nd Annual General Meeting to be held on September 29, 2026
Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is in continuation to the Notice of the 32nd Annual General Meeting ("AGM") of the Members of Kalind Limited ("Company") dated August 28, 2026, which was emailed to all the Members of the Company on September 5, 2026, convening the AGM to be held on Tuesday, September 29, 2026 at 12:30 P.M., through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), the rules made thereunder, Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

As stated in the AGM Notice, the Company has provided its shareholders with the facility to cast their votes electronically through remote e-voting, to be commenced on Saturday, September 26, 2026 at 9:00 a.m. (IST) and until Monday, September 28, 2026 at 5:00 p.m. (IST). The Company has also provided the facility of e-voting during the AGM.

The Members are hereby informed that the Board of Directors of the Company, at its meeting held on September 17, 2026, has reconsidered the proposal relating to the issue of Warrants on preferential basis, and decided to withdraw the Special Resolution placed at Item No. 5, along with the Explanatory Statement thereto.

Replacement of Agenda Item No. 5:
In lieu thereof, the Company has proposed a fresh preferential issue of Equity Shares, and the requisite Special Resolution in respect thereof shall be placed before the Members for their approval in accordance with the applicable provisions of the Companies Act, 2013, the SEBI ICDR Regulations and other applicable laws.

Accordingly, the existing Agenda Item No. 5, along with the Resolution and Explanatory Statement thereto, shall stand withdrawn and be replaced in its entirety by a new Agenda Item No. 5 relating to the proposed preferential issue of Equity Shares, together with the corresponding Special Resolution and

Explanatory Statement thereto. The new Agenda Item No. 5 and the Explanatory Statement thereto shall be read in substitution of the existing Agenda Item No. 5 and its Explanatory Statement contained in the AGM Notice.

Further pursuant to the application made by the Company for obtaining in-principle approval of BSE Limited ("BSE") in respect of the proposed Preferential Issue, BSE has sought certain clarifications and additional information in relation to the proposed Preferential Issue.

The Company, through this attached Corrigendum/Addendum, wishes to formally bring to the notice of the Members the aforesaid changes, alterations and modifications to the AGM Notice and the Explanatory Statement thereto, with a view to ensuring complete transparency, clarity and compliance with the applicable statutory and regulatory requirements.

The Members are requested to take note that:

1. The existing Agenda Item No. 5 relating to the proposed issue of Warrants stands withdrawn in entirety and shall not be considered or put to vote at the AGM.
2. The new Agenda Item No. 5 relating to the proposed preferential issue of Equity Shares, together with the Special Resolution and Explanatory Statement thereto, shall be considered by the Members in substitution of the earlier Item No. 5.
3. The remote e-voting / e-voting arrangements in respect of the withdrawn Item No. 5 shall not be considered for the purpose of voting on the said item.
4. All other items, resolutions and contents of the Notice of the AGM shall remain unchanged.

This Corrigendum/Addendum shall form an integral part of the Notice of the 32nd AGM and shall be read in conjunction with the said Notice.

The Members are requested to take note of the above and read the new Agenda Item No. 5 and the Explanatory Statement thereto carefully before exercising their voting rights.

This corrigendum/addendum will also be available on website of the Company – www.kalindlimited.com and on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com and BSE Limited - https://www.bseindia.com/.

Thanking you,
Yours Faithfully,
For Kalind Limited
(Formerly Arunis Abode Limited)

Jasani Ayush Dharmendrabhai
Digitally signed by Jasani Ayush Dharmendrabhai
Date: 2026.09.18 16:04:54 +05'30'

Ayush Jasani
Vice Chairman and Managing Director
DIN: 09842741

Encl: a/a

KALIND
LIMITED

ADDENDUM/ CORRIGENDUM TO THE NOTICE OF 32ND ANNUAL GENERAL MEETING

To,
All the Members of Kalind Limited

This has reference to the Notice of the 32nd Annual General Meeting ("AGM") of the Members of the Company dated August 28, 2026, which was already emailed to all the Members of the Company on September 5, 2026 together with Explanatory Statement, convening the AGM to be held on Tuesday, September 29, 2026 at 12:30 P.M., through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), the rules made thereunder, Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

As stated in the AGM Notice, the Company has provided its shareholders with the facility to cast their votes electronically through remote e-voting, which commenced on Saturday, September 26, 2026 at 9:00 a.m. (IST) and continued until Monday, September 28, 2026 at 5:00 p.m. (IST). The Company has also provided the facility of e-voting during the AGM.

The Members are hereby informed that the Board of Directors of the Company, at its meeting held on Thursday, September 17, 2026, has decided to withdraw the proposed issue of Warrants on a preferential basis, as proposed under Item No. 5 of the Notice of the AGM, along with the Explanatory Statement thereto. The Board has, in lieu thereof, decided to propose a fresh issue of Equity Shares on a preferential basis, subject to such terms and conditions as may be determined by the Board in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws. Accordingly, the requisite Special Resolution in respect of the proposed preferential issue of Equity Shares shall be placed before the Members for their consideration and approval.

Withdrawal and Substitution of Agenda Item No. 5
Accordingly, the existing **AGENDA ITEM NO. 5 - ISSUE OF FULLY CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS TO NON-PROMOTER ENTITIES**, together with the Resolution and the Explanatory Statement thereto, as contained in the Notice of the AGM, **stands withdrawn and shall be deemed to have been deleted in its entirety**. In substitution thereof, a **new AGENDA ITEM NO. 5 - ISSUE OF EQUITY SHARES OF THE COMPANY ON A PREFERENTIAL BASIS,** relating to the proposed preferential issue of Equity Shares, together with the corresponding Special Resolution and Explanatory Statement thereto**,** shall be read and considered in place of the existing Agenda Item No. 5**.**

Further pursuant to the application made by the Company for obtaining in-principle approval of BSE Limited ("BSE") in respect of the proposed Preferential Issue, BSE has sought certain clarifications and additional information in relation to the proposed Preferential Issue.

KALIND
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Herein below is the New Agenda Item No. 5 along with Explanatory Statement:

ITEM NO. 5 - ISSUE OF EQUITY SHARES OF THE COMPANY ON A PREFERENTIAL BASIS:

To consider and if thought fit to pass, the following resolution as a **Special Resolution:**

"RESOLVED THAT in accordance with the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the rules made thereunder including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory amendment(s), modification(s) or re-enactment(s) thereof), for the time being in force and the enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to and in accordance with any other applicable law or regulation, including without limitation, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulation**s"), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the **"Takeover Regulations"),** the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the **"SEBI LODR Regulations"),** the Foreign Exchange Management Act, 1999, as amended or restated **("FEMA")** and the rules, circulars, notifications, regulations and guidelines issued under FEMA and any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Government of India, the Securities and Exchange Board of India **("SEBI")** and BSE Limited where the existing equity shares of the Company are listed **("Stock Exchange"),** to the extent applicable, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the 'Board' which term shall be deemed to mean and include one or more Committee(s) constituted/ to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), and subject to any other alterations, modifications, corrections, changes and variations that may be decided by the Board in its absolute discretion, the approval of the Members of the Company be and is hereby accorded to the Board to create, offer, issue and allot in aggregate upto 8,60,86,956 (Eight Crore Sixty Lakh Eighty-Six Thousand Nine Hundred and Fifty-Six) fully paid-up equity shares of the face value of Rs. 2/- each of the Company ('Equity Shares'), at a price of Rs. 11.50/- (Rupees Eleven and Fifty Paise only) per Equity Share, inclusive of a premium of Rs. 9.50/- (Rupees Nine and Fifty Paise only) per Equity Share, aggregating upto Rs. 98,99,99,994 (Rupees Ninety-Eight Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Ninety-Four Only), to the identified investors, as per the details herein mentioned below ("Proposed Allottees"), not belonging to "Promoter/ Promoter Group" of the Company (Category: Non Promoters), on a preferential issue basis, for cash consideration:

Sr. No.	Name of the Proposed Allottees	Category ('Promoter/Promoter Group'/ 'Non Promoter')	Max. no. of Equity Shares to be allotted @ Rs. 11.50/- per equity share	Amount of Consideration upto (Rs)
1	SRM Global Infraa Limited (Formerly SRM GLOBAL	Non Promoter	2,00,00,000	23,00,00,000

	INFRASTRUCTURE LIMITED)			
2	ORANGE AI TECH PRIVATE LIMITED	Non Promoter	2,17,39,130	24,99,99,995
3	EROC COLORANT PRIVATE LIMITED	Non Promoter	4,43,47,826	50,99,99,999
		Total	**8,60,86,956**	**98,99,99,994**

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date' for determining the floor price (inclusive of premium) for the Preferential Allotment of the Equity Shares is Friday, August 28, 2026, being the date 30 days prior to the deemed date of passing of resolution via Annual General Meeting.

"**RESOLVED FURTHER THAT** the issue price for Equity Shares of face value of Rs. 2/- each of the Company for cash consideration has been determined considering Friday, August 28, 2026 as the "Relevant Date" and this price is higher than the floor price as has been determined as per the method prescribed in SEBI ICDR Regulations."

"**RESOLVED FURTHER THAT** the issue of the Equity Shares under this Preferential offer shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

i. The Equity Shares to be issued and allotted shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects from the date of allotment thereof;

ii. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange i.e. BSE Limited, where the existing Equity Shares of the Company are listed, subject to receipt of necessary regulatory permissions and approvals as the case maybe;

iii. The Equity Shares to be issued and allotted shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations;

iv. The Equity Shares shall be allotted in dematerialized form within a period of 15 days from the date of passing of the Special Resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval(s) or permission(s) from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approval(s) or permission(s);

v. The Equity Shares so offered and issued to the Proposed Allottees, are being issued for a cash consideration; and

vi. Without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the terms and conditions as contained in the Explanatory Statement under Section 102 of the Act and Chapter V of the SEBI ICDR Regulations annexed hereto, which shall be deemed to form part hereof."

"**RESOLVED FURTHER THAT** subject to the receipt of such approvals as may be required under applicable laws, the consent of the Members of the Company be and is hereby accorded to record the name and other details of the Proposed Allottees in Form PAS-5 and issue a Private Placement Offer cum Application Letter, in Form PAS-4, to the Proposed Allottees in accordance with the provisions of the Act and that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange i.e. BSE Limited within the timelines prescribed under the applicable laws."

"**RESOLVED FURTHER THAT** the amount received by the Company pursuant to the Preferential Issue shall be kept by the Company in a separate bank account and shall be utilized by the Company only after filing of Form PAS-3 with the Registrar of Companies ("ROC") in accordance with the provisions of Section 42 of the Act and rules made thereunder."

"**RESOLVED FURTHER THAT** the Company hereby takes note of the certificate from the Practicing Company Secretary certifying that the above preferential issue of the Equity Shares is being made in accordance with the SEBI ICDR Regulations."

"**RESOLVED FURTHER THAT** for the purpose of giving effect to this offer, issue and allotment of Equity Shares, the Board of Directors of the Company (hereinafter referred to as the 'Board' which term shall be deemed to mean and include one or more Committee(s) constituted/ to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), or any officer/ executive/ representative and/ or any other person so authorized by the Board or the Committee be and are hereby severally authorized on behalf of the Company to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential issue (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to BSE Limited for obtaining of approval, filing of requisite documents with the concerned Registrar of Companies ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL"), Security Exchange Board of India ("SEBI") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Shares to the respective dematerialized securities account of the Proposed Allottees and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchange as appropriate and utilisation of proceeds raised by issuance of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive "

"**RESOLVED FURTHER THAT** all actions taken by the Board or the Committee of the Board of Directors in connection with any matter(s) referred to or contemplated in any of the foregoing resolution be and are hereby approved, ratified and confirmed in all respects".

KALIND LIMITED

EXPLANATORY STATEMENT PURSUANT TO PROVISIONS OF SECTION 102(1) OF THE COMPANIES ACT, 2013

Item No. 5

The Board of Directors of the Company at their meeting held on 17th September, 2026, subject to the approval of the members and such other requisite approvals as may be required, approved raising of funds aggregating upto Rs. 98,99,99,994 (Rupees Ninety-Eight Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Ninety-Four Only), by way of issuance of:

i. up to 8,60,86,956 (Eight Crore Sixty Lakh Eighty-Six Thousand Nine Hundred and Fifty-Six) Equity Shares of the Company having a face value of Rs. 2/- (Rupees Two only) each, at an issue price of Rs. 11.50/- (Rupees Eleven and Fifty Paise only) per Equity Share, comprising a face value of Rs. 2/- (Rupees Two only) and a premium of Rs. 9.50/- (Rupees Nine and Fifty Paise only) per Equity Share, payable in cash, aggregating up to Rs. 98,99,99,994/- (Rupees Ninety-Eight Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Ninety-Four only), to such Non-Promoter entities as detailed hereunder:

Sr. No.	Name of Proposed In Allottee	Category of Investor	Max. No. of equity shares proposed to be allotted @ Rs. 11.50/- per equity share and (max. amount of investment)
1	SRM Global Infraa Limited (Formerly SRM GLOBAL INFRASTRUCTURE LIMITED)	Non Promoter	2,00,00,000 (Rs. 23,00,00,000)
2	ORANGE AI TECH PRIVATE LIMITED	Non Promoter	2,17,39,130 (Rs. 24,99,99,995)
3	EROC COLORANT PRIVATE LIMITED	Non Promoter	4,43,47,826 (Rs. 50,99,99,999)
		Total	**8,60,86,956 (Rs. 98,99,99,994)**

The Proposed Allottees have confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to subscribe to the equity shares to be issued pursuant to the Preferential Issue.

In accordance with Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder and in accordance with the SEBI ICDR Regulations and the SEBI LODR Regulations, as amended from time to time, approval of the Members of the Company by way of special resolution is required to issue equity shares by way of private placement on a preferential basis.

Accordingly, the approval of the Members of the Company is being sought, by way of special resolution, to create, issue, offer and allot Equity Shares by way of preferential issue through private placement.

The salient features of the preferential issue, including disclosures required to be made in accordance with Chapter V of the ICDR Regulations and the Act, are set out below:

1. **Objects of the Issue:**
   The Company proposes to utilize the proceeds raised from the proposed preferential issue towards investment in new/unexplored business and working capital requirements, as the Board may from time to time decide in the best interest of the Company.

   The proceeds of the Preferential Issue shall be utilised for the following identified objects:

S. No.	Particulars	Tentative Amount Proposed to be Utilized (Rs.)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1	**Capital Expenditure for Energy & Manufacturing Businesses:** Funding capital expenditure for establishment, acquisition, development and expansion of renewable energy, power infrastructure, textile and diamond manufacturing businesses, including land, buildings, factories, plant & machinery and related industrial assets in India or outside India.	90,00,00,000	Within 24 months
2	**Working Capital Requirements**: Meeting operational funding requirements including procurement of raw materials, equipment, project execution expenses, employee costs, statutory dues and other business operating requirements.	8,99,99,994	Within 24 months
	Total	**98,99,99,994**	

In terms of BSE Notice No. 20221213-47 dated December 13, 2022, the amount specified for the above-mentioned Objects may deviate +/- 10% depending upon the future circumstances given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the issue proceeds at the discretion of the Board/ Committee constituted by the Board, subject to compliance with applicable laws.

If the issue proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining issue proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board/ Committee constituted by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board/ Committee constituted by the Board, subject to compliance with applicable laws.

Interim use of Issue Proceeds

Our Company, in accordance with the approval of the Board (which term shall include committee, if any formed for said purpose) from time to time, will have flexibility to deploy the Issue Proceeds as an interim use of the same. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws.

2. **Monitoring of Utilization of Funds:**

   As the issue size is less than ₹100 Crore (Rupees One Hundred Crore only), the Company is not required to appoint a credit rating agency as a monitoring agency in terms of regulation 162A of the SEBI ICDR Regulations.

3. **Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:**

   The Board, at its meeting held on 17th September, 2026 has, subject to the approval of the Company's Members and such other approvals as may be required, approved the Preferential Issue, involving the issue and allotment of 8,60,86,956 Equity Shares fully paid-up, of face Value of Rs. 2/- per Equity Share issued at offer price of Rs. 11.50/- each, on a preferential basis to the Proposed Allottees, such price being not less than the minimum price as on the 'Relevant Date' determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

4. **Basis or justification for the price (including premium, if any) at which the offer or invitation is being:**

   The Equity Shares of the Company are listed on the BSE Limited (“BSE”) for a period of more than 90 trading days as on the Relevant Date, i.e. Friday, 28th August, 2026, and are frequently traded within the meaning of the SEBI ICDR Regulations.

   The Price of the Equity Shares to be allotted to the Proposed Allottees of the Company shall not be less than the price determined in accordance with the SEBI ICDR Regulations. Currently, SEBI ICDR Regulations provides that the pricing for the issue of securities on preferential basis by a listed

Company is to be based on the following parameters:

a. **In case of "frequently traded shares" (Regulation 164(1) of the SEBI ICDR Regulations):**
If the equity shares of the Company have been listed on a recognised stock exchanges for a period of 90 trading days or more as on the relevant date, the price of the equity shares to be allotted pursuant to the preferential issue shall be not less than higher of the following:

   i. The 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
   ii. The 10 trading days' volume weighted average prices of the related equity shares quoted on the recognised stock exchange preceding the relevant date.

   Provided that if the Articles of Association of the issuer provide for a method of determination which results in a floor price higher than that determined under these regulations, then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue.

b. **In case of Change in Control or allotment of more than five per cent. (Regulation 166A(1) of the SEBI ICDR Regulations:**
Article of Association do not provide for method of determination which result in floor price higher than that determine under ICDR Regulation.

   Although the proposed Preferential Issue is not expected to result in the allotment of more than 5% (five per cent) of the post-issue fully diluted share capital of the Company to an allottee or to allottees acting in concert, the Company has, on a voluntary basis, obtained a valuation report from an independent registered valuer and has considered the valuation determined therein for determining the issue price, with the objective of ensuring enhanced governance standards, transparency and fairness to all stakeholders. Further, in accordance with the provisions of Regulation 166A of the SEBI ICDR Regulations, the price of the Equity Shares to be allotted pursuant to the Preferential Issue shall be the higher of the following parameters:

   i. Price determined as per provisions of the Regulation 164(1) of the SEBI ICDR Regulations (in case of frequently traded shares): or
   ii. Price determined as per provisions of the Regulation 166A (1) of the SEBI ICDR Regulations.

   In this regard, the Company has obtained a Valuation Report dated 28th August, 2026 from Mr. Suman Kumar Verma (Cost Accountant & Registered Valuer) having his office at WZ-D-9, Gali No. 5, Mahavir Enclave, Palam Colony, New Delhi -110045, bearing Registration No. IBBI/RV/05/2019/12376.

   A copy of the Valuation Report has been hosted on the website of the Company and may be accessed at https://www.kalindlimited.com/investor_corner/pdf/Valuation%20Report_Warrant%20Issue_Kalind%20Limited.pdf
   As per the Valuation Report, the minimum price determined for the Equity Shares proposed to be issued pursuant to the Preferential Issue is ₹11.39 (Rupees Eleven and Thirty-Nine Paise Only)

per Equity Share. Accordingly, the issue price for the Preferential Issue has been determined at ₹11.50/- (Rupees Eleven and Fifty Paise Only) per Equity Share, including a Securities Premium of ₹9.50/- (Rupees Nine and Fifty Paise Only) per Equity Share, which is higher than the applicable floor price of ₹11.39 per Equity Share determined in accordance with the applicable provisions of the SEBI ICDR Regulations.

5. **Relevant Date:**
In terms of the provisions of Chapter V of the SEBI ICDR Regulations, relevant date for determining the minimum issue price for the Preferential Allotment of the Equity Shares is Friday, August 28, 2026, being the date 30 days prior to the date of this Annual General Meeting.

6. **The intent of the promoters, directors or key management personnel of the issuer to subscribe to the offer and Consequential Changes in voting Rights and Change in Control:**
None of the Promoters, Directors or Key Managerial Personnel intend to subscribe this offer and no contribution being is made by the promoters or directors either as part of the offer or separately in furtherance of these objects.

7. **The Price Band at/within which the allotment is Proposed:**
There shall be no price band. All the equity shares under this preferential issue shall be made at an issue price of Rs. 11.50/- (Rupees Eleven and Fifty Paise only) including a security premium of Rs. 9.50/- (Rupees Nine and Fifty Paise only) being the price determined in accordance with Chapter V (Preferential Issue) of the SEBI ICDR Regulations.

8. **Amount which the company intends to raise by way of such Equity Shares:**
Aggregating up to ₹98,99,99,994 (Rupees Ninety-Eight Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred and Ninety-Four Only).

9. **Shareholding Pattern of the Company before and after the Preferential Issue:**

Sl. No.	Category of Shareholder	Pre-issue (Equity Shares)		Post-issue (Equity Shares)	
		No. of Equity Shares	% of shareholding	No. of Equity Shares	% of shareholding (Refer (b))
A	**Promoters Shareholding:**				
1	**Indian:**				
	Individual	12,39,77,362	13.26	12,39,77,362	12.39
	Bodies Corporates	-	-	-	-
2	**Foreign**	-	-	-	-
	Sub-Total (A)	12,39,77,362	13.56	12,39,77,362	12.39
B	**Public**				

1	**Institutional investors**				
	Domestic	**1,24,60,107**	**1.36**	**1,24,60,107**	**1.25**
	Foreign	**-**	**-**	**-**	**-**
2	**Government Holding**	**-**	**-**	**-**	**-**
3	**Non-institution:**				
	Individuals (including NRI and Directors and their relatives (excluding Independent Directors and nominee Directors)	**62,15,69,254**	**67.99**	**62,15,69,254**	**62.14**
	Investor Education and Protection Fund	**-**	**-**	**-**	**-**
	Body Corporate	**15,61,68,277**	**17.08**	**24,22,55,233**	**24.22**
	Others	**-**	**-**	**-**	**-**
	Sub-total (B)	**79,01,97,638**	**86.44**	**87,62,84,594**	**87.61**
C	**Non Promoter Non Public**				
	Sub-total (C)	**-**	**-**	**-**	**-**
	Total (A + B + C)	**91,41,75,000**	**100.00**	**1,00,02,61,956**	**100.00**

Note:

1. The Pre-Issue Shareholding Pattern is based on shareholding as on 28th August, 2026.
2. The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares they intent to do so, the shareholding pattern in the above table would undergo corresponding changes.
3. It is further assumed that shareholding of the Company in all other categories will remain unchanged.
4. The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of equity shares of the Company.

10. **Proposed time within which the preferential issue shall be completed:**
In accordance with the SEBI ICDR Regulations, the specified securities i.e. Equity Shares shall be issued and allotted by the Company within a period of fifteen (15) days from the date of passing of this resolution, provided that where the issue and allotment of the specified securities is pending on account of pendency of any approvals for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals.

11. **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:**

SN	Name of the Proposed Allottees	Name Of Ultimate Beneficiary Owners
1	SRM Global Infraa Limited (Formerly SRM GLOBAL INFRASTRUCTURE LIMITED)	1. Aparna Lenka 2. Laxmi Bujade
2	ORANGE AI TECH PRIVATE LIMITED	1. Ashish Agrawal 2. Guriya Amit Shukla
3	EROC COLORANT PRIVATE LIMITED	1. Mahendrakumar Gordhan Kalaria 2. Umesh Kumar Verma

12. **The names of the proposed allottees, status and the percentage of post preferential offer capital that may be held by them:**

S. No.	Name of the proposed allottees and their category	Current Status / Category**	Pre –issue		Number of Equity Shares to be allotted#	Post – issue	
			No. of Equity Shares held	% shareholding		No. of Equity Shares held	% shareholding
1	SRM Global Infraa Limited (Formerly SRM GLOBAL INFRASTRUCTURE LIMITED)	Non Promoter	0	0	2,00,00,000	2,00,00,000	2.00
2	ORANGE AI TECH	Non	0	0	2,17,39,130	2,17,39,130	2.17

	PRIVATE LIMITED	Promoter					
3	EROC COLORANT PRIVATE LIMITED	Non Promoter	0	0	4,43,47,826	4,43,47,826	4.43

***There shall be no change in the status or category of the allottees pursuant to the proposed allotment.*
 # assuming full allotment of Equity Shares

13. **Change in control, if any in the Company that would occur consequent to the preferential offer:**
There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of the Equity Shares.

14. **Undertaking as to re-computation of price and lock-in of specified securities:**
Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 trading days, the price re-computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI ICDR Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI ICDR Regulations are not applicable.

15. **Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:**
During the financial year 2026-27, the Company has not made any allotment on preferential basis.

16. **Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:**
The Proposed allotment is made by cash so the same is not applicable.

17. **Lock-in period:**
Equity Shares to be allotted including the pre-preferential allotment shareholding of the proposed allottees shall be subject to applicable lock-in and transfer restrictions stipulated under Regulations 167 and 168 of the SEBI ICDR Regulations.

18. **Listing:**
The Company will make an application to the Stock Exchange at which the existing shares are listed, for listing of the equity shares. Such equity shares, once allotted, shall rank pari-passu with the then existing equity shares of the Company in all respects, including dividend, if any and voting rights.

19. **SEBI Takeover code:**
In the present case none of the proposed allottees would attract SEBI Takeover Code and therefore is not under obligation to give open offer to the public except making certain disclosures to Stock Exchange.

20. **Name and address of the Valuer who performed valuation of the security offered:**
Mr. Suman Kumar Verma
(Cost Accountant & Registered Valuer)
Registration No. IBBI/RV/05/2019/12376

Reg. Office: WZ-D-9, Gali No. 5, Mahavir Enclave, Palam Colony, New Delhi -110045.

21. **Principle terms of assets charged as securities:**
    Not Applicable.

22. **Practicing Company Secretary Certificate:**
    The Company has obtained the Certificate from Mrs. Riddhi Shah, Practising Company Secretary, certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations. A copy of said Certificate has been hosted on the website of the Company at https://www.kalindlimited.com/investor_corner/pdf/PCS%20Certificate%2028082026%20Website.pdf

23. **Undertaking:**
    The Company hereby undertakes that:

    i. The Company shall re-compute the price of the specified securities as specified above in terms of the provisions of SEBI ICDR Regulations where it is so required;
    ii. If the amount payable, if any, on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the specified securities as specified above shall continue to be locked-in till the time such amount is paid by the allottees; and
    iii. the Company is in compliance with the conditions for continuous listing and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.

24. **Other disclosures:**

    i. The Company, its Promoters and its Directors are not categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India and have not been categorized as a fraudulent borrower. Consequently, the disclosures required under Regulation 163(1)(i) of the ICDR Regulations is not applicable.
    ii. None of its Directors or promoters are fugitive economic offenders as defined under the ICDR Regulations.
    iii. The Company does not have any outstanding dues to SEBI, Stock Exchange or any of the depositories;
    iv. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principal approval is made by the Company to the stock exchange where its equity shares are listed;
    v. The Company shall be making application seeking in-principal approval to the stock exchange, where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of a special resolution;
    vi. The Company is in compliance with the conditions for continuous listing;
    vii. The proposed allottees have not sold any of the equity shares during 90 trading days preceding the relevant date;
    viii. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only;

ix. No person belonging to the promoters / promoter group has previously subscribed to any equity shares of the company during the last one year;

x. The Company has complied with the requirement of Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 maintaining a minimum of 25% of the paid-up capital in the hands of the public.

xi. The Company has complied with the applicable provisions of the Companies Act, 2013 and rules made thereunder. The provisions of Section 62 of the Companies Act, 2013 (as amended from time to time) and the SEBI (ICDR) Regulations, 2018 provide, inter alia, that when it is proposed to increase the issued capital of the Company by allotment of further shares, such shares are required to be first offered to the existing members of the Company for subscription unless the members decide otherwise through a Special Resolution.

xii. The Proposed Allottees have confirmed that they have not sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date. The Proposed Allottees have further confirmed that they are eligible under SEBI ICDR Regulations to undertake the Preferential Issue.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolutions as set out Item No. 5 in the accompanying notice for your approval.

None of the Directors and/or Key Managerial Personnel of the Company and/ or their relatives is deemed to be concerned or interested, financially or otherwise in the said resolution except to the extent of their shareholding in the Company, if any.

The Board accordingly recommends the resolution set forth at Item no. 5 for approval of the members as a Special Resolution.

This corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cutoff date.

This Corrigendum to the Notice of AGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

All other agenda items except as mentioned in this Addendum/ corrigendum, along with explanatory statement of the AGM Notice dated August 28, 2026, shall remain unchanged from those previously notified.

KALIND
LIMITED

This corrigendum will be uploaded on the website of the Company at www.kalindlimited.com and on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com and on website of BSE Limited at www.bseindia.com.

By Order of the Board of Directors of
Kalind Limited
(Formerly known as Arunis Abode Limited)

Jasani Ayush Dharmendrabhai
Digitally signed by Jasani Ayush Dharmendrabhai
Date: 2026.09.18 16:27:57 +05'30'

Ayush Dharmendrabhai Jasani
Vice Chairman & Managing Director
DIN: 09842741

Date: 17th September, 2026
Place: Surat

Registered Office:
Fourth Floor, Office No 404, White Pearls,
Near Galaxy Circle, Pal Gam,
Surat, Gujarat, 395009