



**SUNRAKSHAKK INDUSTRIES INDIA LIMITED**

**(Formerly known as A.K. SPINTEX LIMITED)**

Regd. Office : 14<sup>th</sup> K.M. Stone, Chittorgarh Road,

Village : Biliya Kalan, Bhilwara-311001(Raj.)

CIN NO- L20236RJ1994PLC008916

Mobile: +91 9887049006

Email : [akspintex@gmail.com](mailto:akspintex@gmail.com)

Web: [www.sunrakshakk.com](http://www.sunrakshakk.com)

**June, 01, 2026**

**Online filling at [www.listing.bseindia.com](http://www.listing.bseindia.com)**

To,  
BSE Ltd.  
Department of Corporate Services  
P.J. Tower, Dalal Street, Fort  
MUMBAI - 400001

**BSE SCRIP: 539300**

**Sub: Investor Presentation – QUARTER AND YEAR ENDED 31<sup>ST</sup> MARCH,2026**

Dear Madam/Sir, with reference to above captioned subject, please find attached herewith Investor Presentation – **QUARTER AND YEAR ENDED 31<sup>ST</sup> MARCH,2026**

This intimation is also being made available on the website of the Company at [www.sunrakshakk.com](http://www.sunrakshakk.com)

This is for your information and record.

Thanking You  
Yours faithfully

**For: SUNRAKSHAKK INDUSTRIES INDIA LIMITED**

**Ashish Kumar Bagrecha  
Company Secretary & Compliance Officer**

**Encl. : a/a**



# Sunrakshakk

Investor Presentation – Q4 & FY26

*On the Growth Path...*



## Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

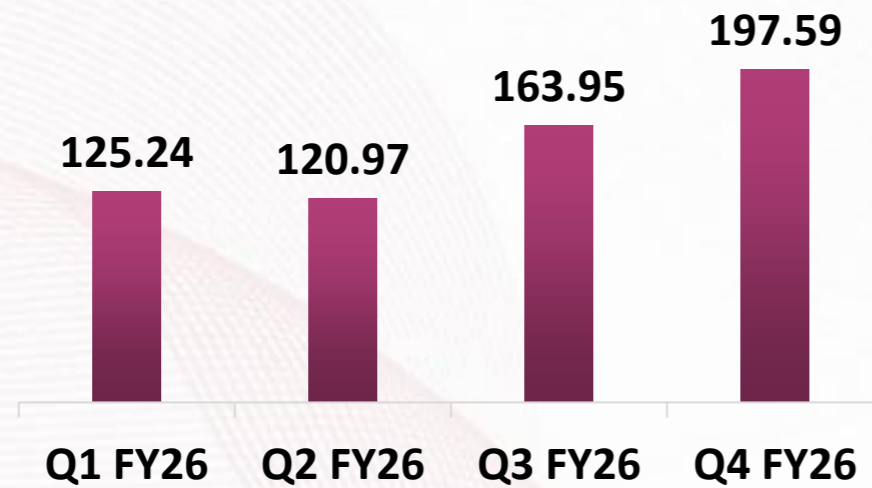
Sunrakshakk Industries India Limited undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

# COMPANY OVERVIEW

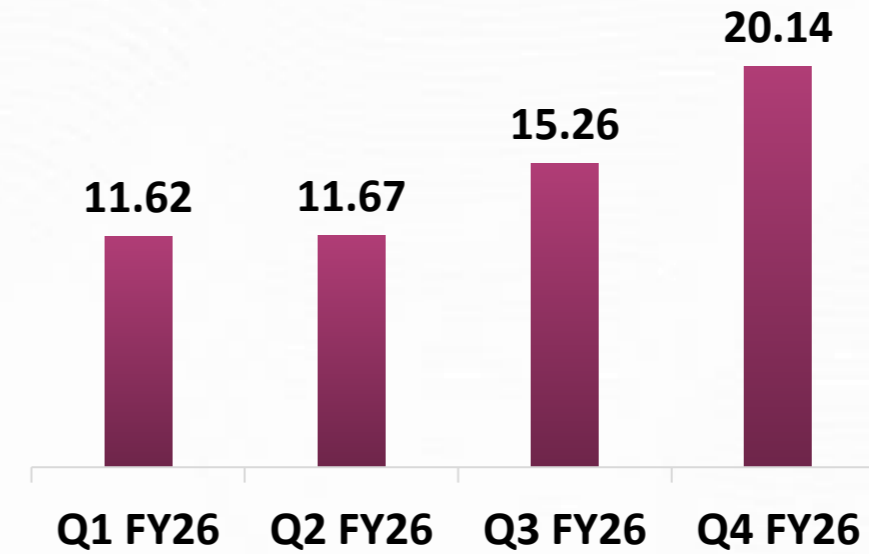
# Quarterly Performance

₹ crore

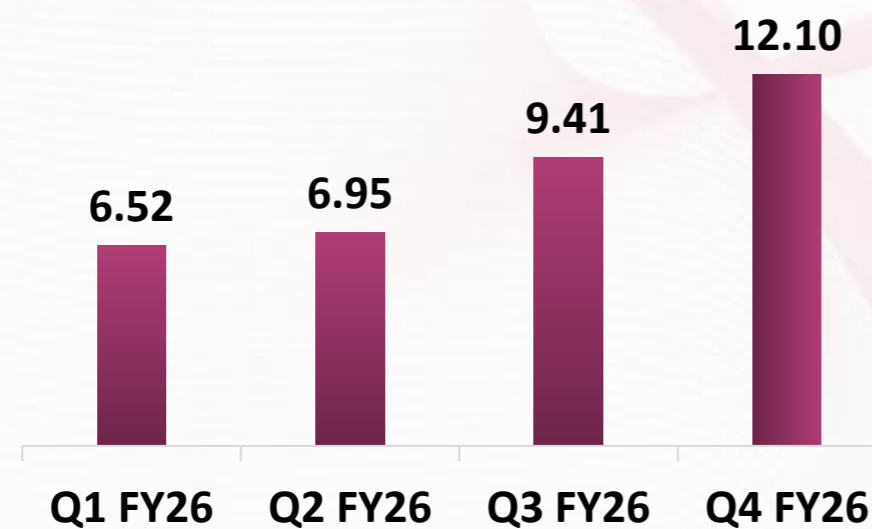
## REVENUE



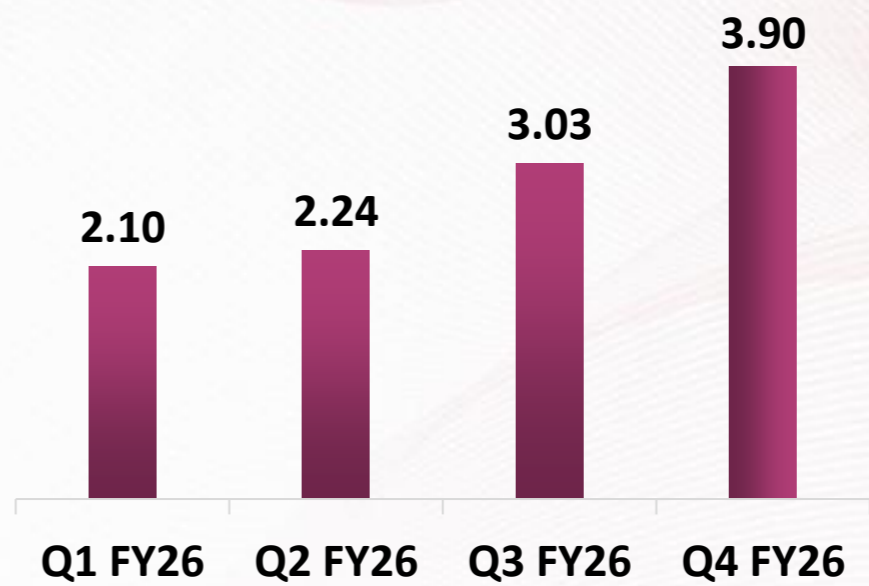
## EBITDA



## PAT



## EPS ₹



# Company Overview

*Towards Becoming a Formidable FMCG Player*



## Integrated FMCG Platform

Established a scalable FMCG platform with diversified offerings and nationwide presence.

### Soap Noodle



### Cosmetics



### Toothpaste



### Edibles



## Scaled FMCG & Edibles Business

FMCG, FMCG intermediates, and Edibles segments have scaled meaningfully, and are now significant proportion of our revenues, supported by expanding capacities, widening distribution, and strong consumer demand.



## Financial Performance

Q4 FY26 marks a historic milestone as the best quarter in the Company's history, registering our highest-ever consolidated revenues and profitability, and this further validates our capital deployment decisions.

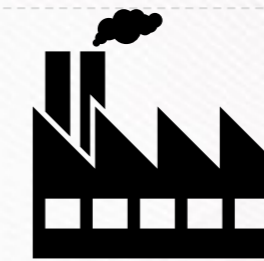


## Medium-Term Growth Plan

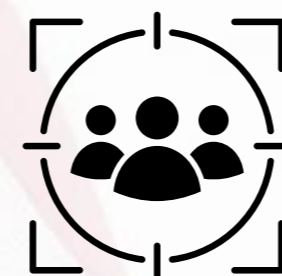
Target to achieve ~₹1,000 crore revenues by FY28, by strengthening new business verticals and expanding our pan-India presence.



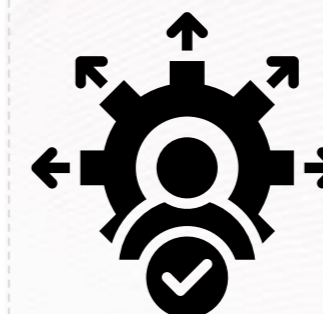
Focus on **FMCG & FMCG Intermediates & Textile**



Manufacturing Plants:  
**1 (Fabric), 5 (FMCG)**  
Location  
**1 (Fabric), 3 (FMCG)**



Customer base  
**200+**



Total Capacity  
**45 Lac Meter pm (Textile Processing)**  
**19,640 Tons pm (FMCG & FMCG Intermediary Chemicals)**

# Journey so far

**1995**

Became a  
**Public Limited Company**  
on January 6, 1995

**2015**

**“A.K. Spintex Limited”**  
IPO took place on the BSE.

**2025 & Beyond**

**“Sunrakshakk Industries India Limited”**

**1994**

Incorporated as  
**“A.K. Processors Private Limited”** on  
October 6, 1994

**1995**

**“A.K. Spintex Limited”**  
on February 24, 1995.

**2023**

**“A.K. Spintex Limited”**  
Turnover: crosses ₹100 crore  
in FY23

- **Strategic FMCG Foray:** Acquired Sunrakshak Agro Products Pvt. Ltd. and rebranded to reflect a diversified FMCG-led profile.
- **Robust Growth:** Achieved highest-ever consolidated turnover and raised ₹98.65 crore to support expansion.
- **Entry into Edibles:** Bhilwara facility became fully operational with monthly capacities of 850 MT in savories and 650 MT in spices, contributing since September 2025.
- **Capacity Expansion – FMCG:** Commissioned the Guwahati facility with monthly capacities of 2,160 MT for soap noodles and 1,000 MT for cosmetics, strengthening the pan-India footprint.
- **FMCG Milestone:** FMCG revenue crossed ₹500 crore in FY26.

# Our Vision & Mission



To lead in FMCG, FMCG Intermediates, and Textiles sector through superior quality and continuous innovation. We commit to sustainable, ethical manufacturing, delivering impactful consumer products and reliable intermediates, while upholding safety, health, and environmental standards. Our goal is to achieve sustainable growth, create stakeholder value, and contribute to economic and social progress.



To be a globally respected conglomerate, driving innovation and sustainability in FMCG, FMCG Intermediates, and Textiles Sector – achieving multifold growth while enhancing lives, empowering industries, and building a healthier, sustainable future.

# Strong & Experienced Management Team



**Sh. Prakash Chand Chhabra**  
Managing Director



**Sh. Tilok Chand Chhabra**  
Promoter & Director



**Sh. Saurabh Chhabra**  
Promoter & Director



**Sh. Dinesh Porwal**  
CFO



**Sh. Arun Singh**  
Business Head



**Sh. Ashish Kumar Bagrecha**  
CS

# Key Strengths



**Standardized internal processes**  
ensure maintaining quality standards



**Reputation for Quality**  
Never faced significant quality issues or citations for deficiencies.



**State of the Art Manufacturing Facility**



**Process uniformity**  
Established methodologies help maintain consistency across all operations



**Customer Confidence**  
Commitment to quality has built strong customer trust, enhancing our ability to sell products effectively.

# Manufacturing Facilities – FMCG & FMCG Intermediates

Location	Section	Capacity per Month (TON)
<b>Roorkee</b>	Soap Section	3,000
	Noodle Section	5,760
	Toothpaste Section	500
<b>Bhilwara</b>	Home Care Section	1,200
	Moulding Section	20
	Detergent Section	3,500
	Edibles Section	2,500
<b>Guwahati</b>	Noodle Section	2,160
	Cosmetics	1,000

Revenue Breakup FY26 (Q4)		
Location	Section	Revenue (₹ CR)
<b>Roorkee</b>	Soap Section	17.63
	Noodle Section	44.47
<b>Bhilwara</b>	Home Care Section	7.96
	Detergent Section	24.54
	Edibles Section	29.26
<b>Guwahati</b>	Soap Section	20.91
	Noodle Section	26.01

# Manufacturing Facilities – FMCG & FMCG Intermediate



Bhilwara

Roorkee

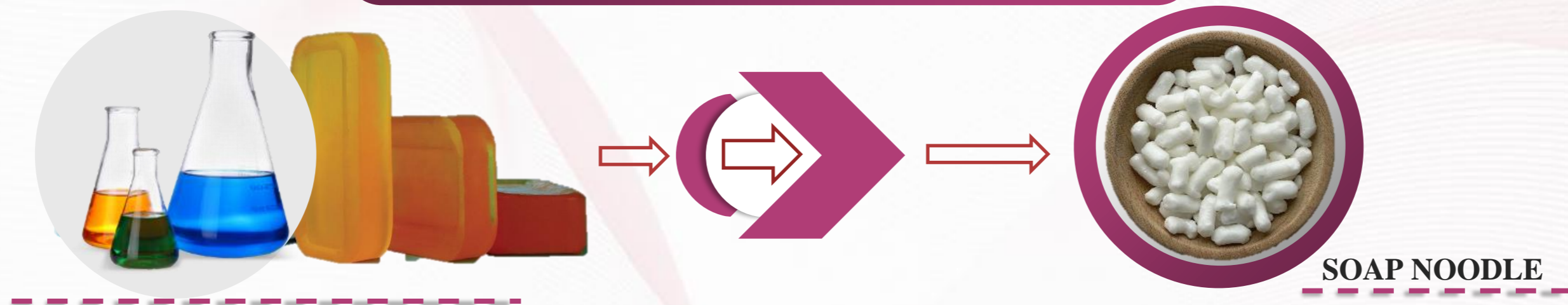
Guwahati

# Product Offerings- FMCG

## FMCG Products



## FMCG Intermediate Chemicals



# Product Offerings – Scaled Edibles Portfolio

## Our Key Savories Products



## Our Key Spice Products



# Manufacturing Facilities – Textile



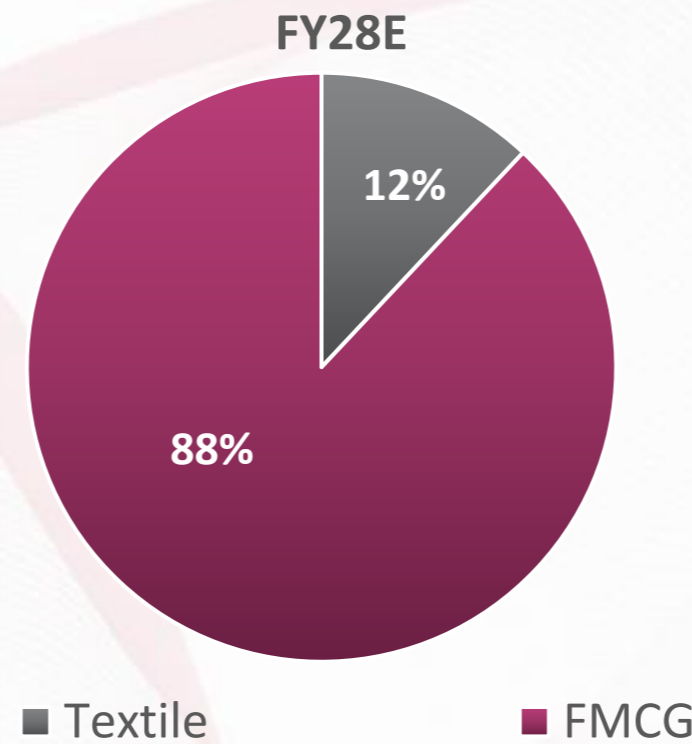
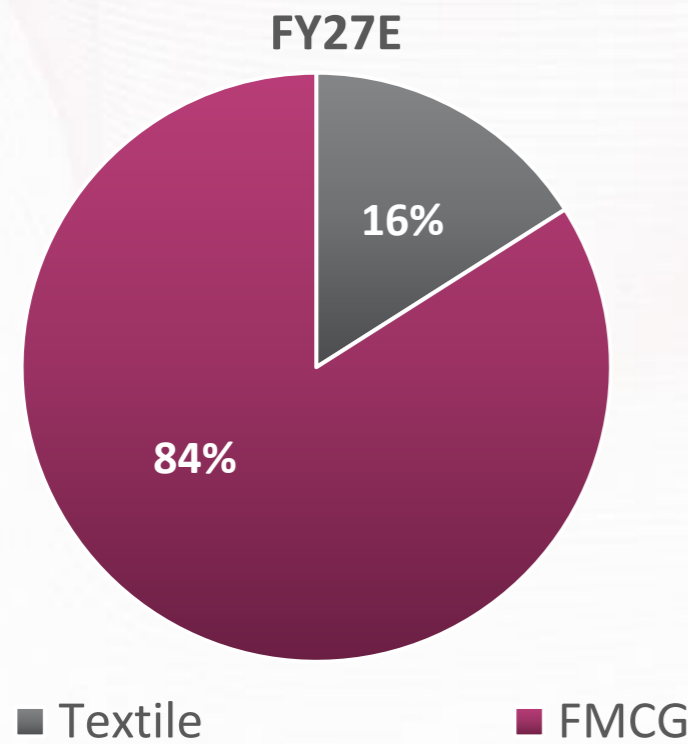
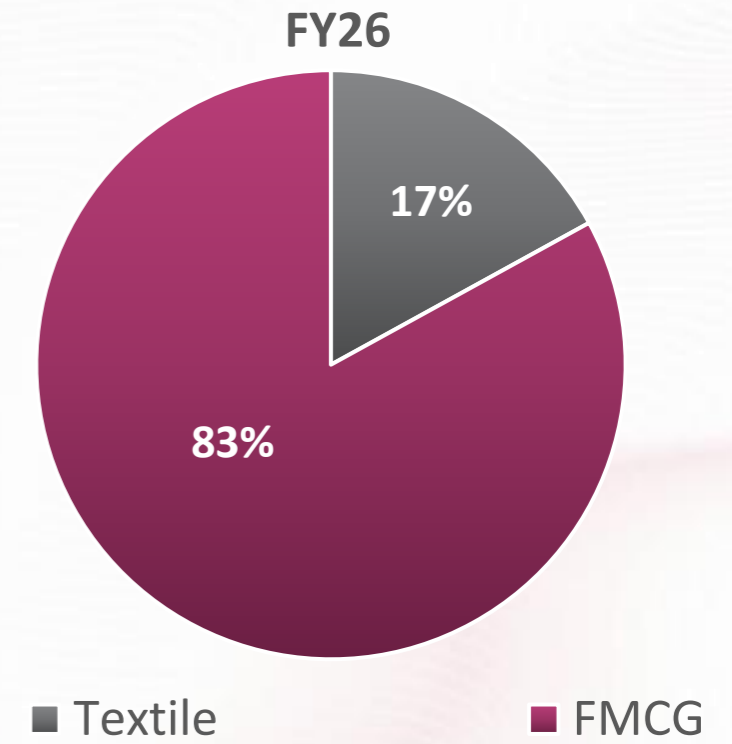
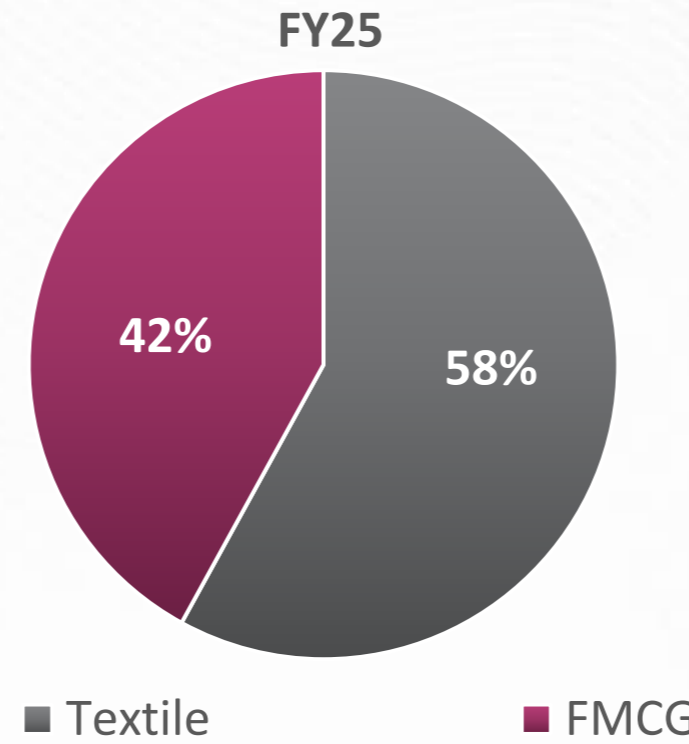
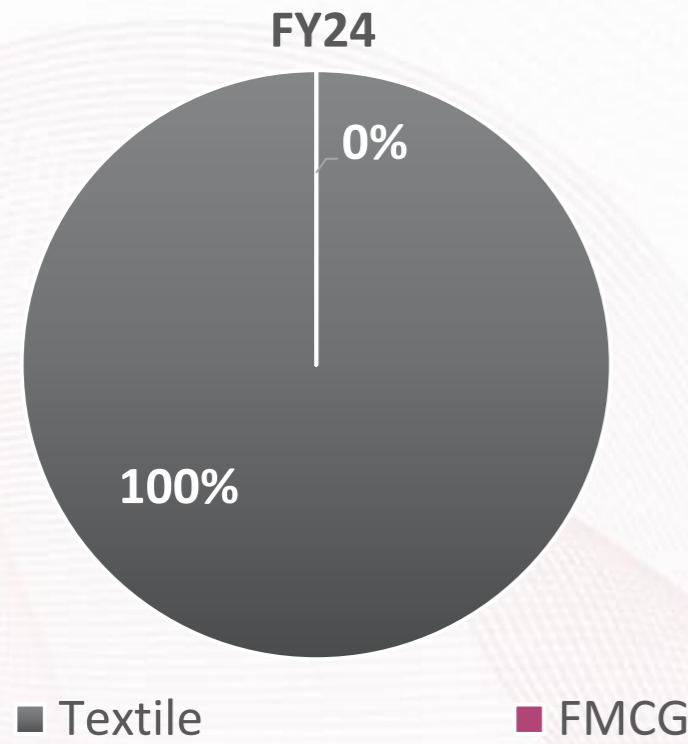
Manufacturing Capacity	Monthly	Annually
<b>Total Capacity</b>	45 Lac Meter	5.40 Crore Meter

Production	FY 2025-26	FY 2024-25	FY 2023-24
<b>Fabric Processed</b>	5.10 Crore Metre	4.92 Crore Metre	5.05 Crore Metre

A close-up photograph of two hands shaking in a firm grip, symbolizing a business deal or agreement. The hands are positioned in the center of the frame. The background is a blurred city skyline with various skyscrapers under a bright, hazy sky. A dark purple horizontal band is overlaid across the middle of the image, containing the title text in white. The overall lighting is bright and professional, suggesting a high-stakes business environment.

# Transformation to a Growth-Led FMCG Company

# Evolution of Revenue Mix: Textile to FMCG-Led Growth



The revenue mix evolution highlights Sunrakshakk's shift from textile-led operations to an **FMCG-dominant growth platform** over the coming years.

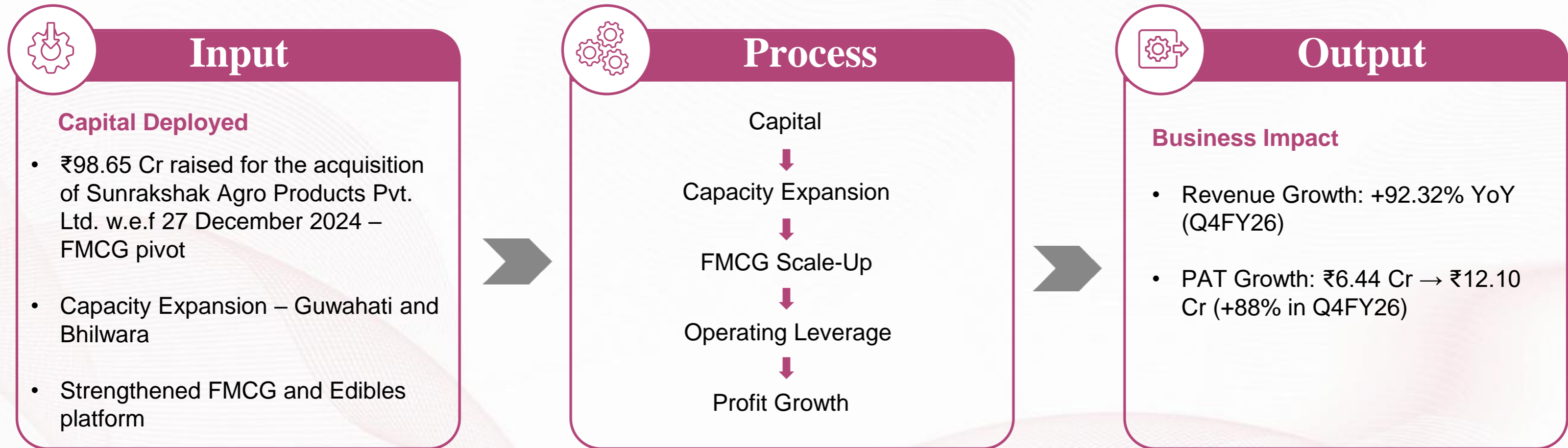
# Presence Across Daily Essential Categories




We are part of every moment, from the start of the day until the end of the night.


*We aren't just selling products; we have successfully integrated into the daily habits of the Indian household.*


# Capital Allocation & Value Creation



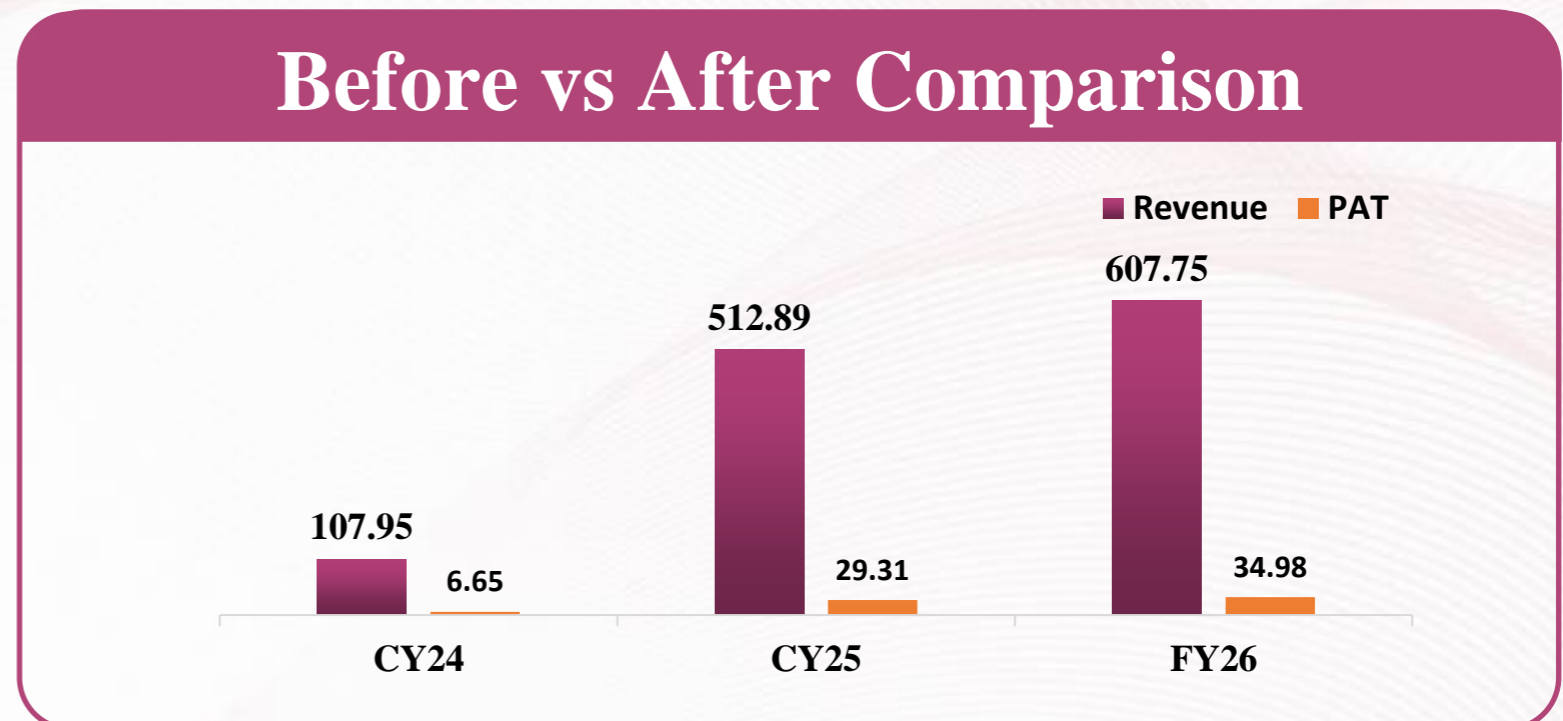
## Value Creation Snapshot

- 

Incremental PAT: +₹7.2 Cr per quarter
- 

Annualized PAT Uplift: ~₹28–29 Cr
- 

Implied Return on Capital: ~28–30% (run-rate)



# Management Comment on Q4 FY26 Result



**Mr. Saurabh Chhabra**

**Promoter & Director**

*FY26 was a landmark year for Sunrakshakk as we continued to strengthen our position as a diversified, growth-led FMCG company. The year witnessed robust operational and financial performance, driven by the rapid expansion of our FMCG, FMCG Intermediates, and Edible's businesses, supported by increasing scale, wider customer reach, and enhanced manufacturing capabilities across multiple geographies.*

*In Q4 FY26, consolidated revenue increased by **92.32% YoY to ₹197.59 crore**, supported by healthy demand across personal care, home-care, FMCG intermediates, and Edible's categories. EBITDA grew by **76.67% YoY to ₹20.14 crore**, while PAT increased by **87.89% YoY to ₹12.10 crore**. Importantly, despite FMCG contributing the majority of revenues, profitability continued to improve, with EBITDA margin expanding to **10.19% in Q4 FY26 from 9.31% in Q3 FY26** and PAT margin improving to **6.12% from 5.74%**. This reflects the benefits of operating leverage, improving capacity utilization, and the scalability of our FMCG platform as volumes continue to grow.*

*For FY26, the Company delivered its strongest-ever performance, with consolidated revenue increasing by **237.34% to ₹607.75 crore** and PAT rising by **217.72% to ₹34.98 crore**. The successful ramp-up of our Guwahati facility and continued scale-up of the Edibles segment have further strengthened our integrated FMCG platform and manufacturing footprint.*

*With a diversified portfolio, expanding customer base, and majority revenues now coming from FMCG and FMCG Intermediates, we remain focused on sustaining growth momentum and achieving our aspiration of approximately ₹1,000 crore in revenue by FY28, while continuing to drive profitable growth and long-term value creation for all stakeholders.*

The background features a blue gradient with several stacks of silver coins of varying heights. Overlaid on this are white line graphs and candlestick charts, representing financial data. A dark red horizontal band is positioned across the middle of the image, containing the text.

# Consolidated Financials

# Profit & Loss Statement – Q4 & FY26

₹ crore

Particulars	Q4 FY26	Q4 FY25	Y-o-Y (%)	Q3 FY26	Q-o-Q (%)
<b>Revenue from Operations</b>	<b>197.59</b>	<b>102.74</b>	<b>92.32%</b>	<b>163.95</b>	<b>20.52%</b>
Raw Material Expenses	136.95	68.88		119.15	
Employee Expenses	6.09	6.52		4.04	
Other Expenses	34.41	15.95		25.50	
<b>Total Expenditure</b>	<b>177.45</b>	<b>91.34</b>		<b>148.69</b>	
<b>EBITDA</b>	<b>20.14</b>	<b>11.40</b>	<b>76.67%</b>	<b>15.26</b>	<b>31.98%</b>
<b>EBITDA Margin (%)</b>	<b>10.19%</b>	<b>11.09%</b>	<b>(90) bps</b>	<b>9.31%</b>	<b>88 bps</b>
Other Income	0.73	0.58		0.92	
Depreciation	4.45	3.44		3.46	
Interest / Finance Cost	0.74	0.60		0.85	
<b>PBT</b>	<b>15.68</b>	<b>7.94</b>		<b>11.87</b>	
Tax	3.58	1.50		2.46	
<b>PAT</b>	<b>12.10</b>	<b>6.44</b>	<b>87.89%</b>	<b>9.41</b>	<b>28.59%</b>
<b>PAT Margin (%)</b>	<b>6.12%</b>	<b>6.27%</b>	<b>(15) bps</b>	<b>5.74%</b>	<b>38 bps</b>
<b>Basic EPS (₹)</b>	<b>3.90</b>	<b>2.56</b>		<b>3.03</b>	

# Profit & Loss Statement – Historical

₹ crore

Particulars	FY26	FY25	Y-o-Y (%)
<b>Revenue from Operations</b>	<b>607.75</b>	<b>180.16</b>	<b>237.34%</b>
Raw Material Expenses	426.42	82.44	
Employee Expenses	19.04	18.18	
Other Expenses	103.60	53.88	
<b>Total Expenditure</b>	<b>549.06</b>	<b>154.50</b>	
<b>EBITDA</b>	<b>58.69</b>	<b>25.66</b>	<b>128.72%</b>
<b>EBITDA Margin (%)*</b>	<b>9.66%</b>	<b>14.24%</b>	
Other Income	2.79	0.58	
Depreciation	13.72	10.82	
Interest / Finance Cost	3.41	1.29	
<b>PBT</b>	<b>44.35</b>	<b>14.12</b>	
Tax	9.37	3.11	
<b>PAT</b>	<b>34.98</b>	<b>11.01</b>	<b>217.71%</b>
<b>PAT Margin (%)*</b>	<b>5.76%</b>	<b>6.11%</b>	
<b>Basic EPS (₹)</b>	<b>11.65</b>	<b>4.38</b>	

\*Note: These ratios are not directly comparable due to the Company's transformation from a textile-focused business to an FMCG-led model.

Note: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

# Balance Sheet – Historical

₹ crore

Total Equity & Liabilities	31 Mar'24	31 Mar'25	31 Mar'26
<b>Shareholders Funds</b>	<b>38.97</b>	<b>51.76</b>	<b>184.98</b>
Share Capital	5.03	5.03	6.20
R&S	33.94	46.72	178.78
<b>Non Current Liabilities</b>	<b>2.91</b>	<b>30.69</b>	<b>34.59</b>
Financial Liabilities			
Long Term Borrowing	1.85	28.73	31.27
Lease Liability	0.00	1.2	1.91
Provisions	0.00	0.00	0.25
Deferred Tax Liabilities (net)	1.05	0.76	1.16
Other LT Liabilities	0.00	0.00	0.00
<b>Current Liabilities</b>	<b>26.29</b>	<b>75.63</b>	<b>104.38</b>
Financial Liabilities			
Short term Borrowings	5.29	12.62	13.96
Trade Payables	17.25	58.22	84.20
Lease Liability	0.00	0.12	0.15
Other Financial Liabilities	0.67	0.84	0.93
Other Current Liabilities	1.91	2.87	3.99
Current tax liabilities	1.17	0.97	1.15
<b>Total Equity &amp; Liabilities</b>	<b>68.17</b>	<b>158.07</b>	<b>323.95</b>

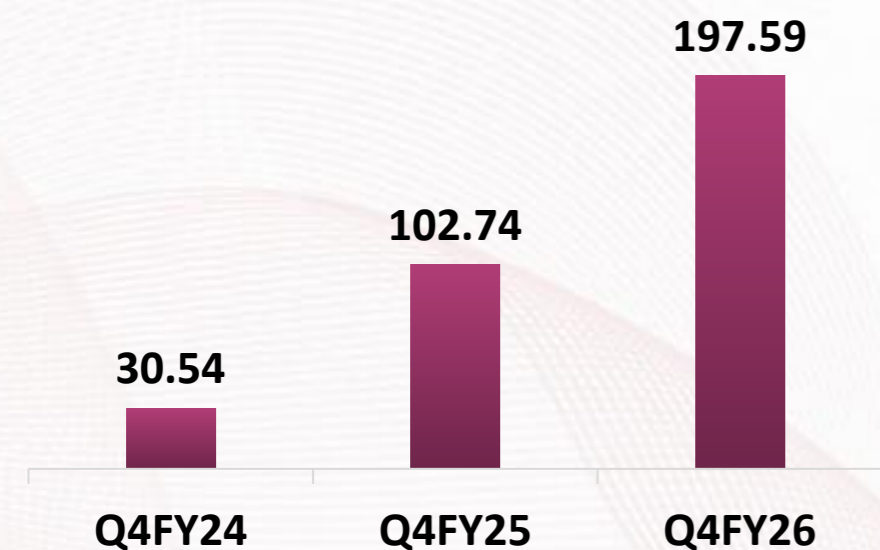
Assets	31 Mar'24	31 Mar'25	31 Mar'26
<b>Non Current Assets</b>	<b>39.08</b>	<b>68.97</b>	<b>114.12</b>
PPE	38.13	59.33	99.15
Right to use	0.00	1.25	1.91
Intangible Assets	0.00	0.05	0.02
Capital work in progress	0.00	7.16	11.36
Other Financial Assets	0.95	1.18	1.68
<b>Current Assets</b>	<b>29.09</b>	<b>89.10</b>	<b>209.83</b>
Inventories	7.44	33.35	85.17
Trade Receivables	16.87	35.84	50.50
Cash & Cash Equivalents	0.03	5.73	15.38
Other Current Financial assets	0.02	0.02	23.97
Short term Loans & Advances	0.00	0.00	0.00
Other Current Assets	4.73	14.16	34.81
<b>Total Assets</b>	<b>68.17</b>	<b>158.07</b>	<b>323.95</b>

**Note:** Mar-25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

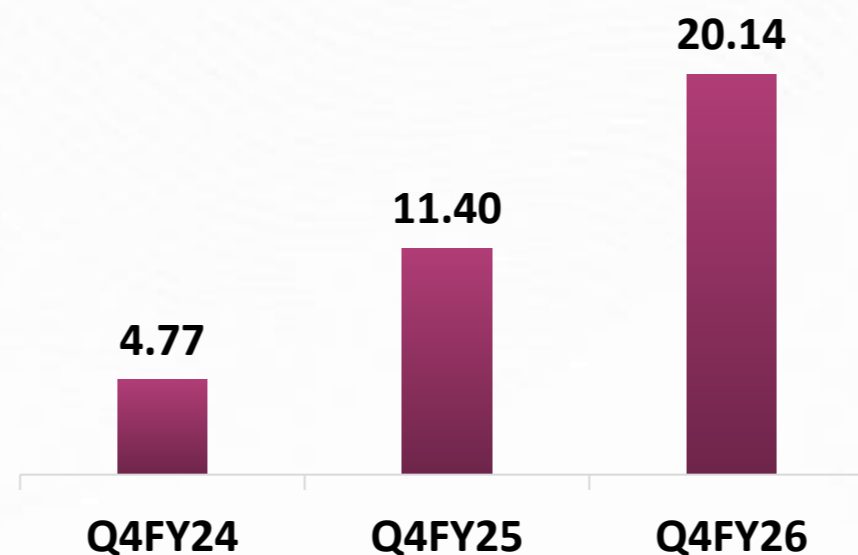
# Key Financials Q4 FY26

₹ crore

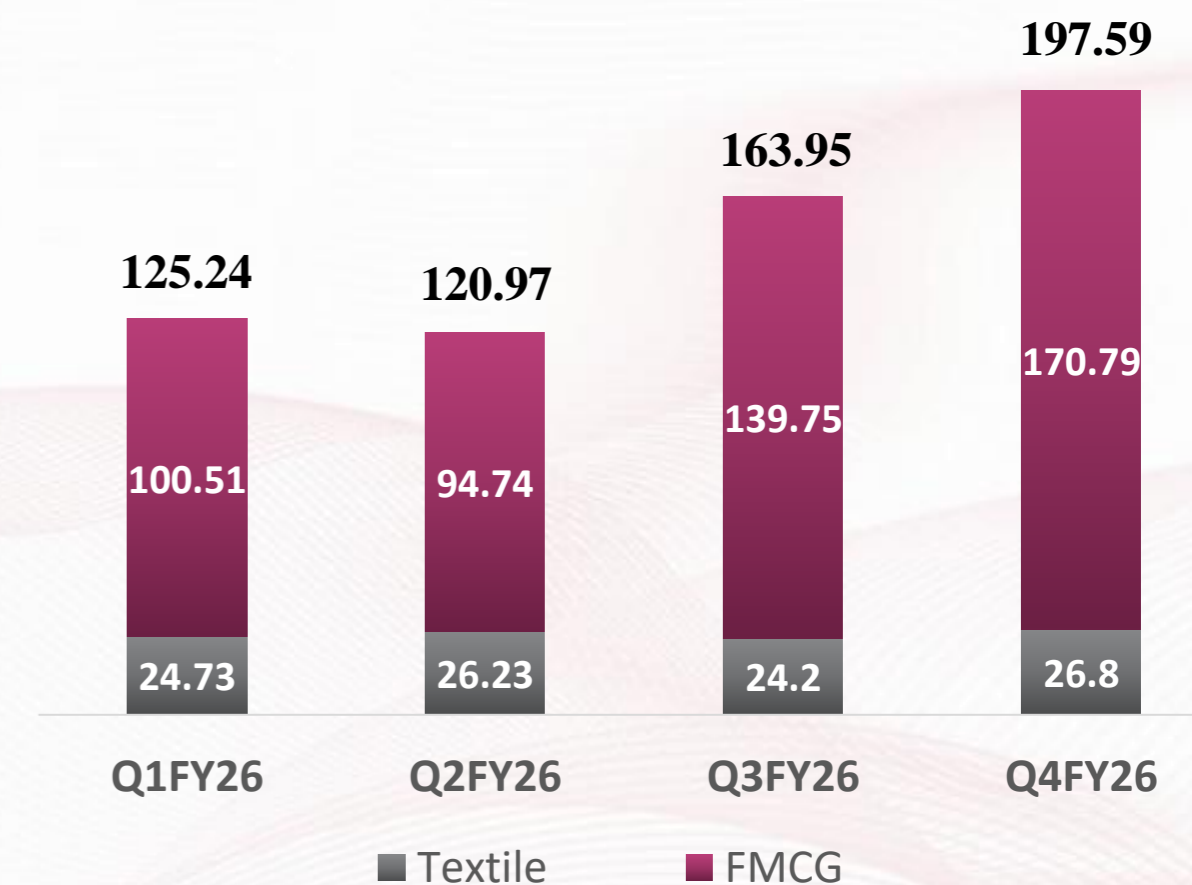
## REVENUE



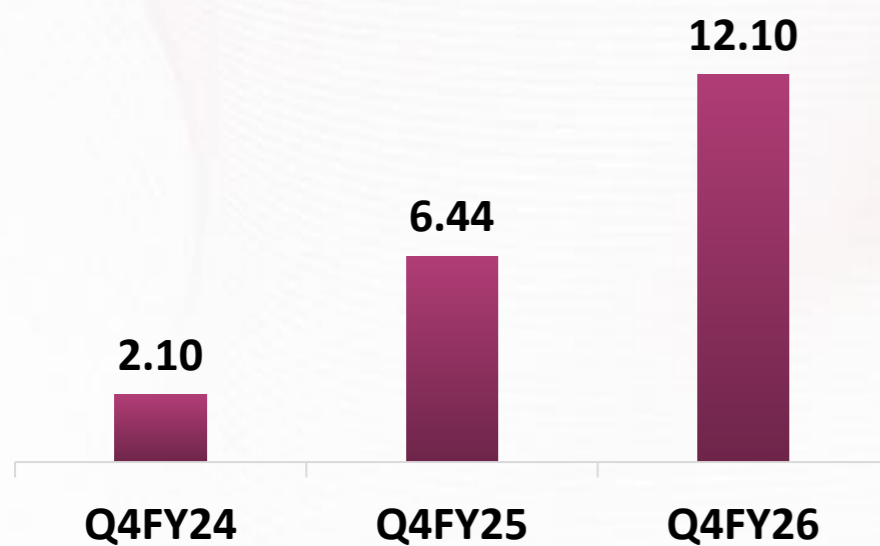
## EBITDA



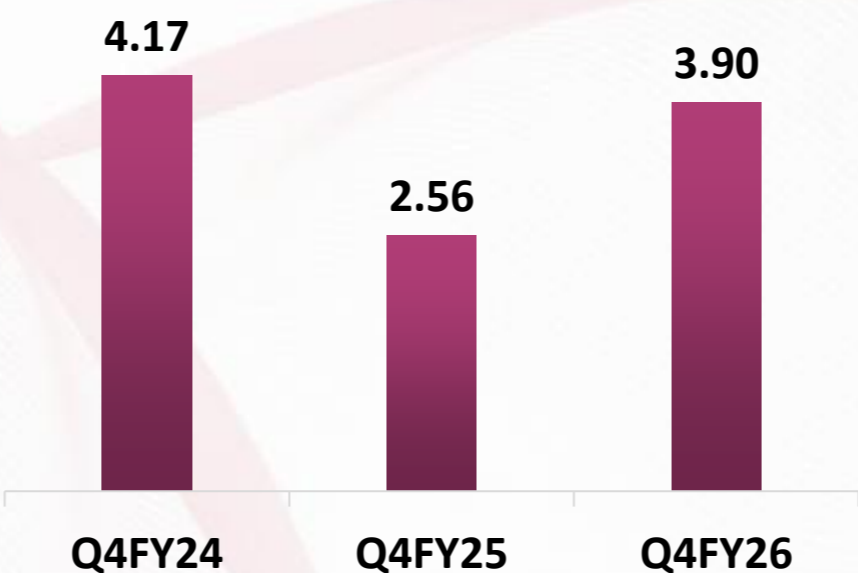
## REVENUE MIX



## PAT



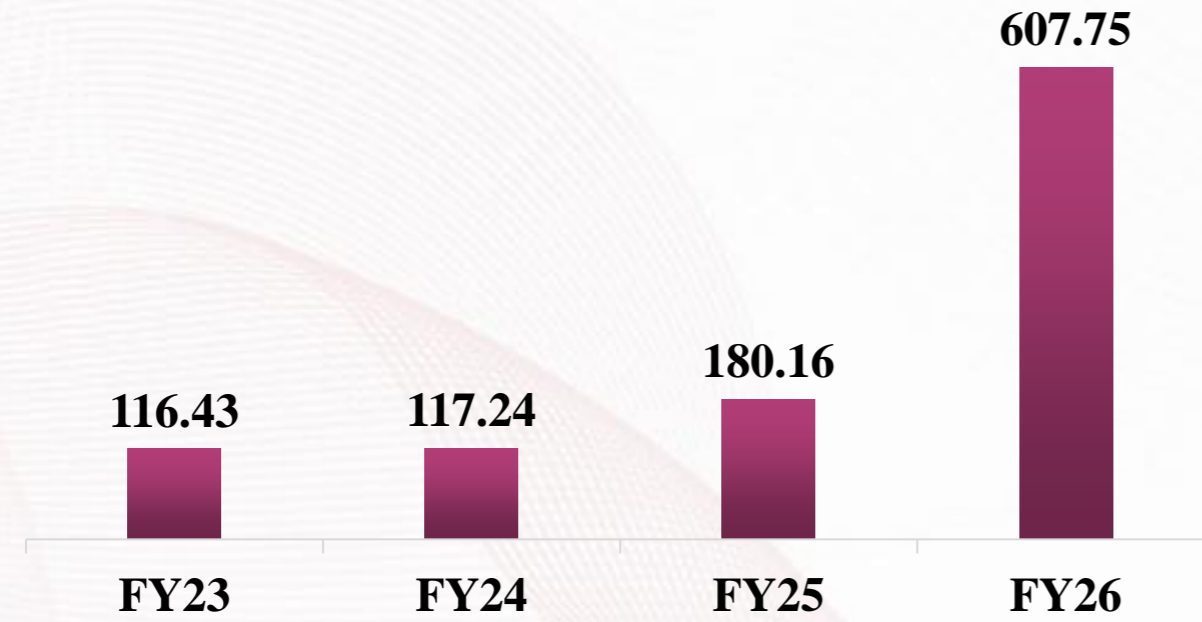
## EPS ₹/share



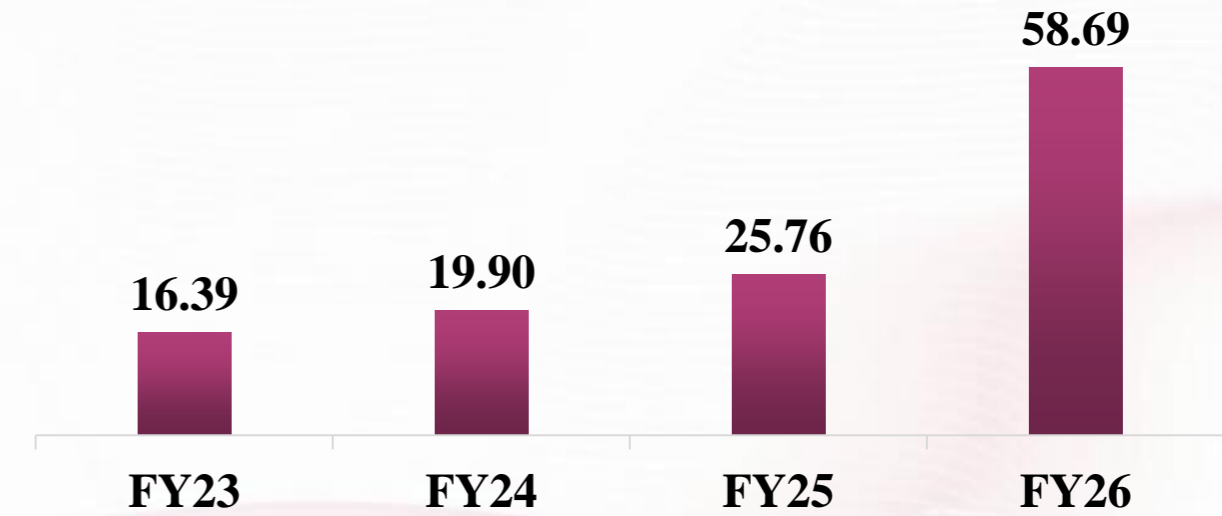
# Key Financials FY26

₹ crore

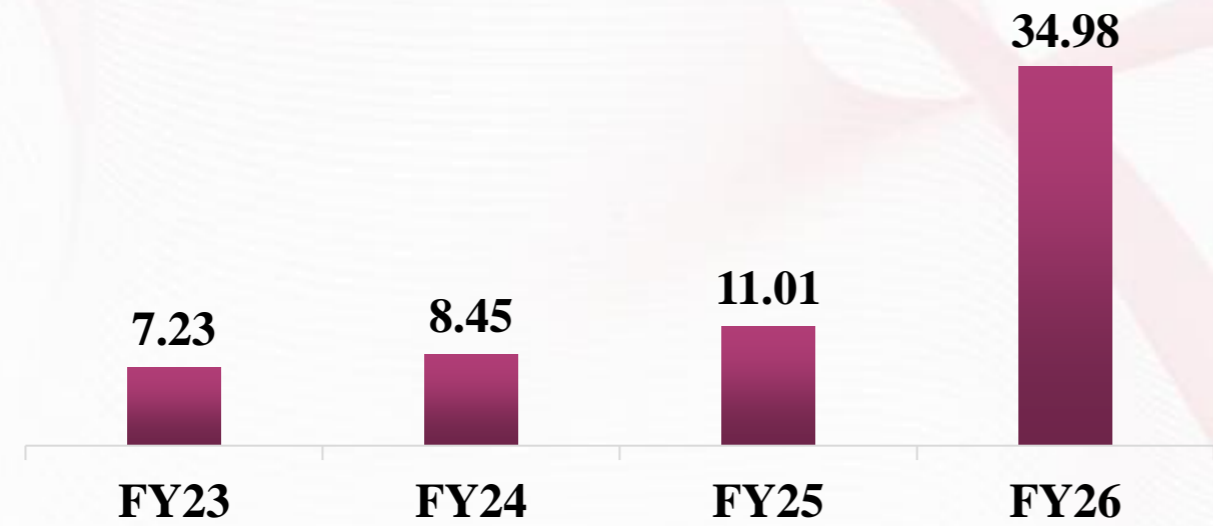
## REVENUE



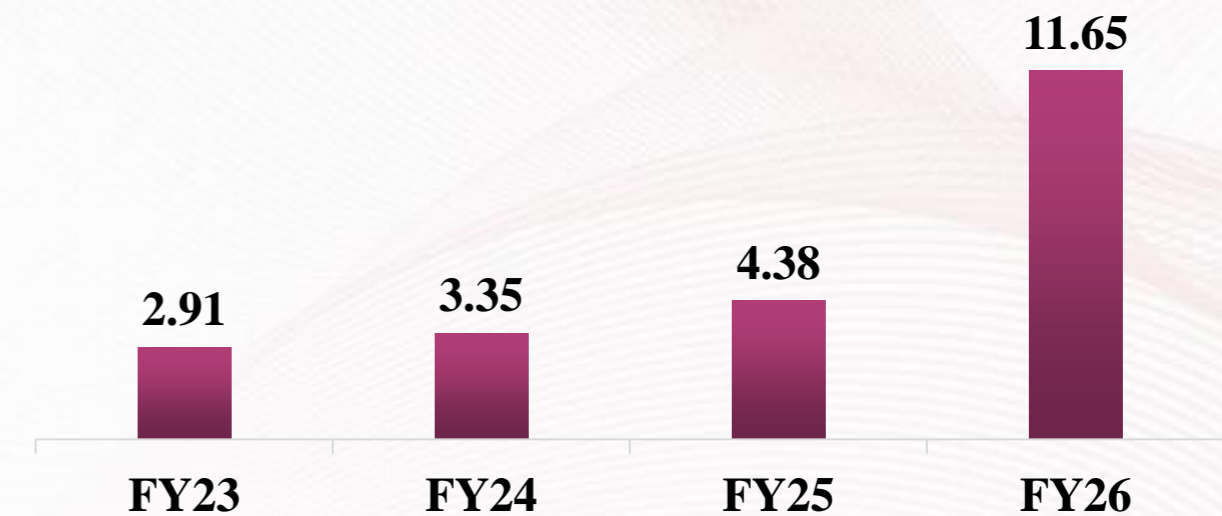
## EBITDA



## PAT



## EPS ₹/share



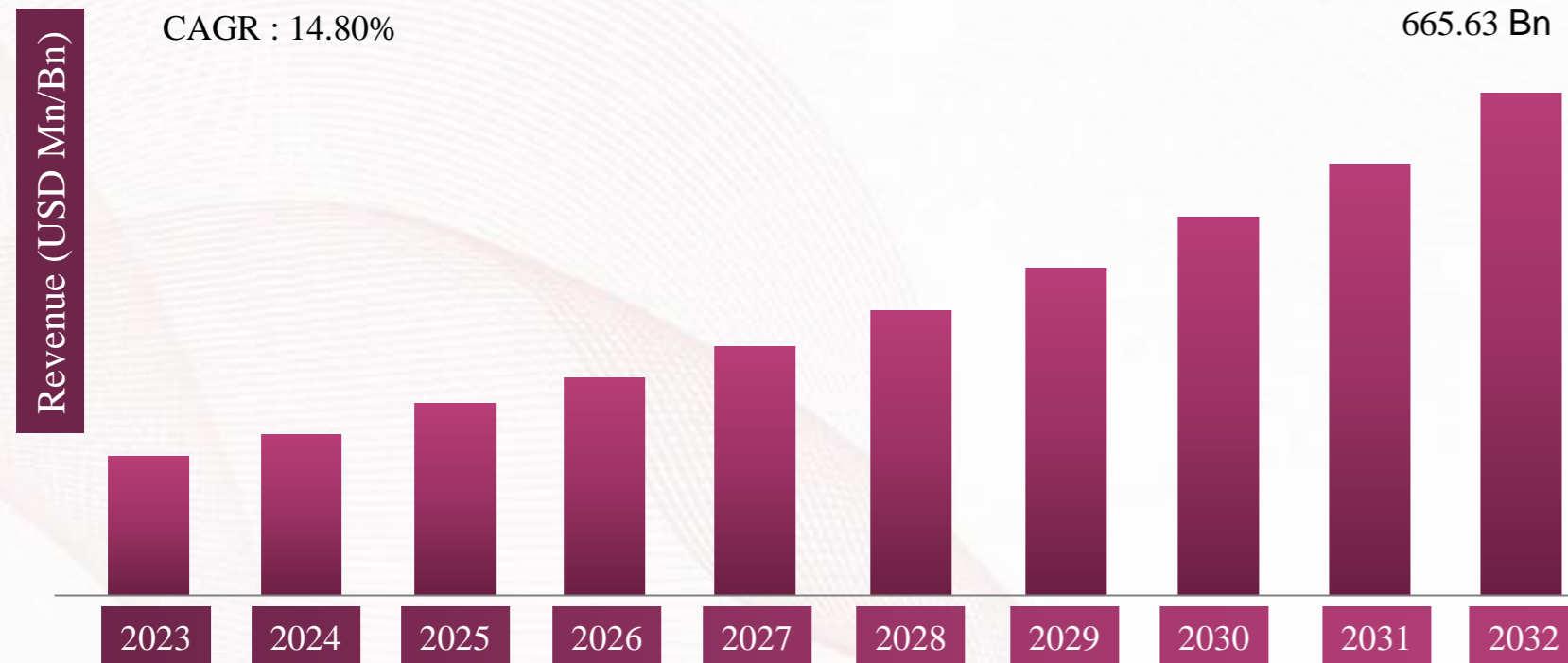
Note: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financials from 1st Jan 2025

# Way Ahead



# FMCG Industry – Key Drivers

India FMCG Market Size, 2018-2032 (USD Billion)

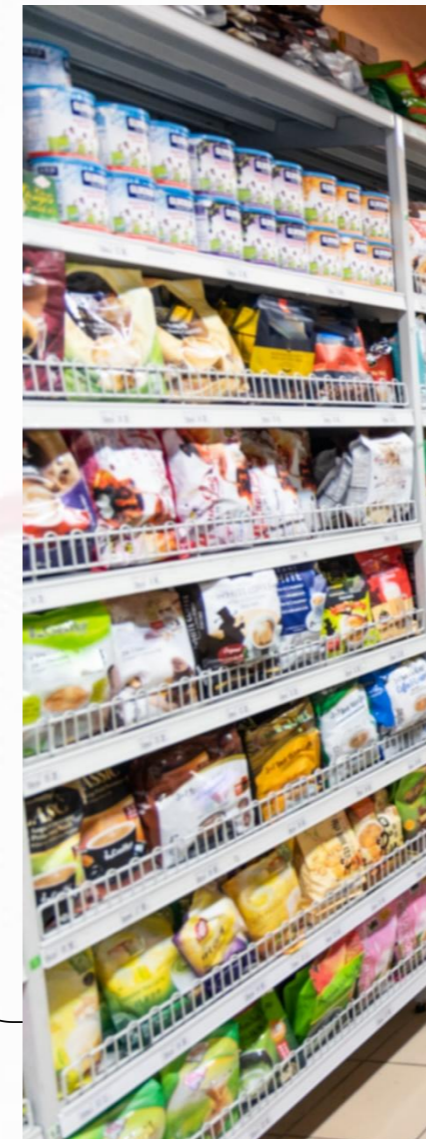


Source: [zionmarketresearch](https://www.zionmarketresearch.com/)

## India FMCG Industry Prospective

The India FMCG market size was worth around USD 192.20 billion in 2023 and is predicted to grow to around USD

665.63 billion by 2032 with a compound annual growth rate (CAGR) of roughly 14.80% between 2024 and 2032.



## FMCG Segment

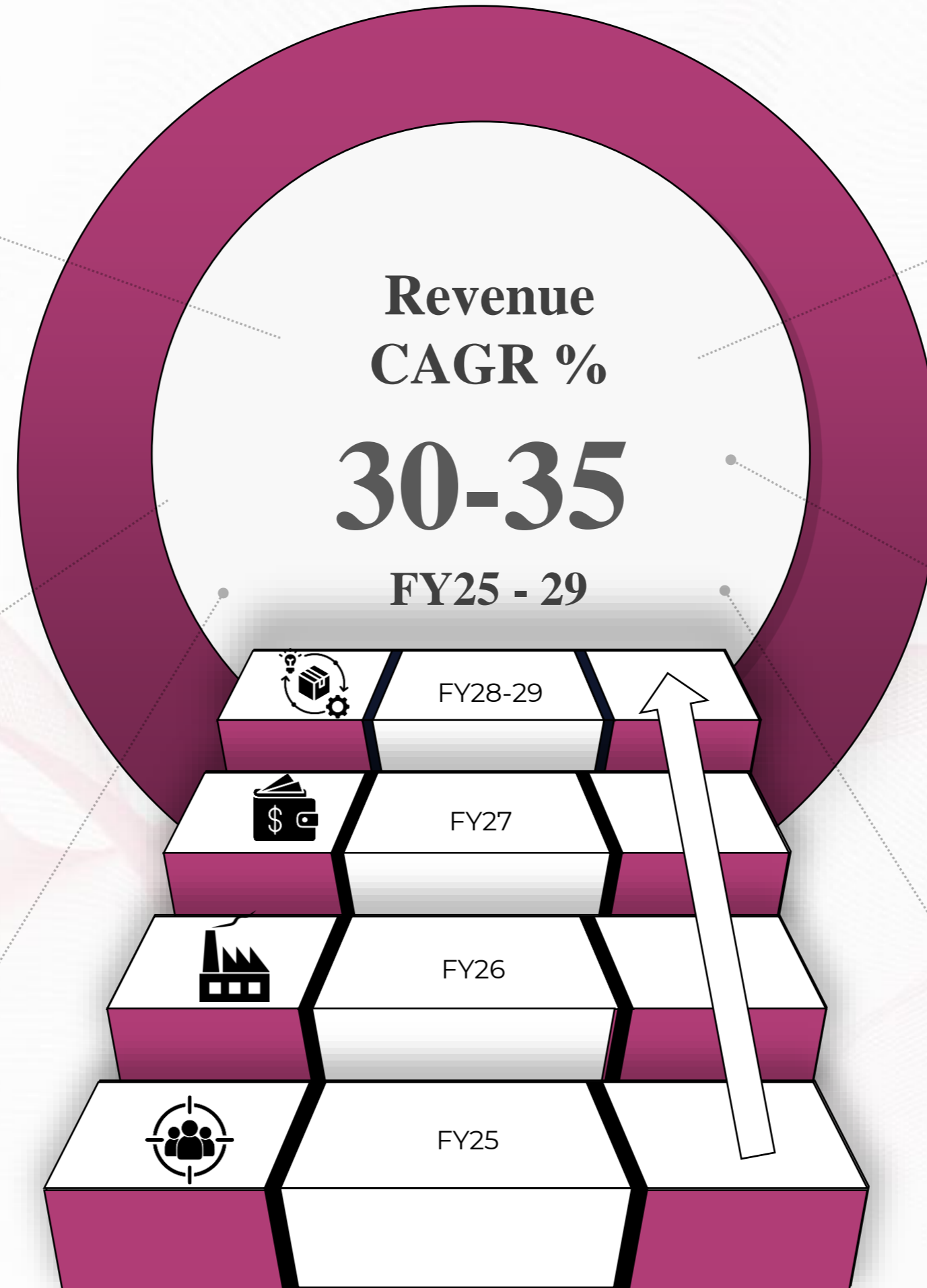
- **Availability of raw materials**  
Includes both natural and man-made fibers.
- **Cost competitiveness**  
Essential for maintaining an edge in the global market.
- **High domestic consumption**  
Driven by rising disposable income and increasing fashion consciousness.
- **Growing demand for specialized textiles**  
Expanding applications in healthcare, automotive, and sports sectors.

# Way Ahead

**Customer & Channel Expansion:** Deepening FMCG and Edibles penetration across existing and new markets, strengthening distributor network, and expanding reach in underpenetrated regions to drive sustainable growth.

**Manufacturing & Capacity Optimization:** Improving capacity utilization, operational efficiency, and backward integration across FMCG, intermediates, and Edibles to support scalable growth.

**Wallet Share & Cross-Selling Growth:** Enhancing customer engagement through a diversified FMCG portfolio, enabling cross-selling across categories and increasing share of wallet.



**Revenue & Profitability Focus:** Targeting sustained revenue growth with an aim to achieve ~₹1,000 crore in revenues over the medium term, supported by margin expansion through product mix improvement, operating leverage, and cost efficiencies.

**Product & Portfolio Expansion:** Expanding offerings across high-growth FMCG categories through continuous innovation, value-added products, and premiumization initiatives.

**Distribution & Market Deepening:** Strengthening pan-India distribution network, increasing retail touchpoints, and enhancing supply chain capabilities to improve market reach and service levels.

# Thank You



## **Sunrakshakk Industries India Ltd**

**Mr. Ashish Kumar Bagrecha**

Company Secretary and Compliance Officer

E-mail ID: [akspintex@gmail.com](mailto:akspintex@gmail.com)

<http://www.sunrakshakk.com/>



## **AdFactors PR Pvt Ltd**

**Mr. Vaibhav Gupta / Mr. Jay Jain**

[vaibhav.gupta@adfactorspr.com](mailto:vaibhav.gupta@adfactorspr.com)

[jay.jain@adfactorspr.com](mailto:jay.jain@adfactorspr.com)

[www.adfactorspr.com](http://www.adfactorspr.com)