CMR
For a better tomorrow

CMR GREEN TECHNOLOGIES LIMITED
REGD. OFFICE: 7TH FLOOR, TOWER 2, L & T BUSINESS PARK,
12/4 DELHI MATHURA ROAD, FARIDABAD, HARYANA-121003
CIN: L00337HR2005PLC085675, PH: +91-129-4223050
E-MAIL: COMPLIANCEOFFICER@CMR.CO.IN
WEBSITE: WWW.CMR.CO.IN

Date: 06th November 2026

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051			**BSE Limited** Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001		
Equity	**Scrip Code**	**CMRGREEN**	**Equity**	**Scrip Code**	**544777**
	ISIN	**INE00WV01027**		**ISIN**	**INE00WV01027**

Dear Sir/Madam,

Sub: Intimation of outcome under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015 ("LODR") for the Meeting of the Board of Directors of the Company held today i.e. 06th November, 2026.

This is to inform that pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; the Board of Directors, at its meeting held today i.e. on 06th November 2026, considered and approved the following matters:

1. Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended on 30th September 2026.

2. Appointment of Mr. Satish Kumar Kaushik as the Chief Financial Officer (KMP) of the Company.

3. Purchase of Corporate Office premises.

The Board Meeting commenced at 11:30 AM and concluded at 02:30 P.M

The above disclosure is being made for the information of the members of the Exchange and other stakeholders.

Please receive the above in order and acknowledge.

Thanking You,
For CMR Green Technologies Limited

CMR Green Technologies Limited Haryana

Srishti Saxena
Company Secretary & Compliance Officer
M. No: A40576

ASA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

Aurobindo Tower
81/1 Third Floor
Adchini, Aurobindo Marg
New Delhi 110 017 INDIA
T +91 11 4100 9999

Smartworks Golf View Towers
9th Floor, Tower-B Sector 42
Gurugram 122 009 INDIA
T +91 124 6926 200

asaandassociates.co.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

To The Board of Directors of CMR Green Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Interim Standalone Financial Results of **CMR Green Technologies Limited** (the "Company"), for the quarter and half year ended September 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition criteria and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 (the "Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. The figures for the half year ended September 30, 2025, have been extracted from the company's special purpose audited standalone interim financial statements prepared for IPO purpose for the six months period ended September 30, 2025. The figures for the quarter ended September 30, 2025, are the balancing figures between the company's special purpose audited standalone interim financial statements prepared for the six months period ended September 30, 2025, and the figures of the quarter ended June 30, 2025, which has neither been subjected to audit nor limited review by us.

   Our conclusion on the unaudited interim standalone financial results is not modified in respect of the above matter.

For ASA & Associates LLP
Chartered Accountants
Firm Registration No. 009571N/N500006



Nitin Gupta
Partner
Membership No. 122499

UDIN: 26122499SDIGXF4861

Place: Faridabad
Date: November 06, 2026

CMR Green Technologies Limited

Registered Office - 7th Floor, Tower 2, L&T Business Park, 12/4 Delhi Mathura Road, Faridabad, Haryana - 121003, India
Tel. No. + 91 129 4223050, Email: complianceofficer@cmr.co.in, Website: www.cmr.co.in, CIN: L00337HR2005PLC085675

Statement of Unaudited Standalone Financial Results of CMR Green Technologies Limited for the Quarter and Half year ended September 30, 2026

(Amount in Rupees crores, unless otherwise stated)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited) (Refer Note No 5)	(Unaudited)	(Audited)	(Audited)
	Income:						
I	Revenue from operations	1,786.57	1,613.40	1,308.17	3,399.97	2,487.89	5,070.65
II	Other income	11.54	16.67	7.34	28.21	20.05	46.11
III	**Total income (I+II)**	**1,798.11**	**1,630.07**	**1,315.51**	**3,428.18**	**2,507.94**	**5,116.76**
IV	**Expenses:**						
	Cost of raw materials consumed	1,496.05	1,371.80	1,055.32	2,867.85	1,886.60	3,965.06
	Purchase of traded goods	131.82	136.31	181.59	268.13	399.44	665.21
	Changes in inventories of finished goods	17.93	(38.95)	(24.81)	(21.02)	(8.83)	(14.75)
	Employee benefits expenses	31.03	29.61	22.09	60.64	44.08	93.97
	Finance costs	18.98	17.16	11.63	36.14	20.54	48.87
	Depreciation and amortization expense	6.35	6.35	8.51	12.70	13.32	25.87
	Other expenses	49.22	60.77	41.25	109.99	83.67	164.34
	Total expenses (IV)	**1,751.38**	**1,583.05**	**1,295.58**	**3,334.43**	**2,438.82**	**4,948.57**
V	**Profit before tax (III-IV)**	**46.73**	**47.02**	**19.93**	**93.75**	**69.12**	**168.19**
VI	**Tax expense:**						
	- Current tax	13.62	12.96	5.37	26.58	18.60	44.13
	- Income tax for earlier years (net)	0.00	0.00	-	0.00	-	(1.16)
	- Deferred tax credit	(1.84)	(1.19)	(0.38)	(3.03)	(1.33)	(1.67)
	- Deferred tax adjustment for earlier years (net)	-	-	(0.00)	-	0.09	0.09
	Total tax expenses (VI)	**11.78**	**11.77**	**4.99**	**23.55**	**17.36**	**41.39**
VII	**Profit After tax for the period/year (V-VI)**	**34.95**	**35.25**	**14.94**	**70.20**	**51.76**	**126.80**
VIII	**Other comprehensive income / (Loss)**						
	(i) Items that will not be reclassified to profit or loss						
	a) Re-measurement gain/(loss) on defined benefit plan	0.27	0.22	0.32	0.49	0.63	0.89
	b) Income tax relating to items that will not be classified to profit or loss	(0.06)	(0.06)	(0.08)	(0.12)	(0.16)	(0.22)
	(ii) Items that will be reclassified to profit or loss	-					
	a) Net movement in effective portion of cash flow hedge reserve recognised during the period/year	(10.78)	(4.42)	(1.74)	(15.20)	(1.74)	(79.48)
	-Income tax relating to items that will be classified to profit or loss	2.71	1.11	0.44	3.82	0.44	20.00
	b) Net gain/(loss) on cash flow hedge recycled to statement of profit and loss	(9.74)	112.45	-	102.71		
	-Income tax relating to items that will be classified to profit or loss	2.45	(28.30)	-	(25.85)		
	Other comprehensive income / (Loss) (VIII)	**(15.15)**	**81.00**	**(1.06)**	**65.85**	**(0.83)**	**(58.81)**
IX	**Total comprehensive income for the period /year (VII+VIII)**	**19.80**	**116.25**	**13.88**	**136.05**	**50.93**	**67.99**
X	**Paid up share capital (Rs. 2/- each)**				**43.81**	**43.81**	**43.81**
XI	**Other Equity**				**1,618.03**	**1,459.78**	**1,477.53**
	Earnings per equity share: (nominal value per share of Rs 2 each)	**Not Annualised for the quarter**			**Not Annualised for the half year**		
	Earning per share (face value of Rs. 2 each)						
	(i) Basic EPS	1.59	1.61	0.68	3.20	2.36	5.79
	(ii) Diluted EPS	1.58	1.60	0.68	3.18	2.36	5.79

NOTES TO UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

1 The above Standalone Financial results of the CMR Green Technologies Limited ("the Company") have been extracted from unaudited standalone financial statements prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Company es Act, 2013, read with Rule 3 of the Company (Indian Accounting Standards) Rule, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. These standalone financial results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company in their respective meetings held on November 06, 2026.The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

2 The Statutory Auditors of the Company have conducted the limited review of the standalone financial results for the quarter and half year ended September 30, 2026 pursuant to the requirements of Regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations 2015 and have expressed an unmodified opinion in their review report.

3 The Company is primarily engaged in recycling of non-ferrous metals, which includes manufacturing and selling of aluminium alloys (in ingot and liquid form), billets, zinc alloys ingots and segregation of stainless steel, copper, brass, zinc, lead, magnesium, among others. Accordingly, there are no separate reportable segments as per IND AS 108, Operating Segments.

4 During the quarter and half year ended September 30, 2026, No. 72,500 of stock options were granted under the Employee Stock Option Plans ("ESOPs") of the Company and 30,000 option lapsed i.e. total option as on June 30, 2026 is 15,46,500, pursuant to the approval accorded by the Nomination and Remuneration Committee ("NRC"). Accordingly, the Company has recognised share-based payment expense of Rs. 4.45 crores for the quarter and half year ended September 30, 2026.

5 The figures for the half year ended September 30, 2025, have been extracted from the company's special purpose audited standalone interim financial statements for the period ended September 30, 2025. The figures for the quarter ended September 30, 2025, are the balancing figures between the company's special purpose audited standalone interim financial statements prepared for the period ended September 30, 2025, and the figures of the quarter ended June 30, 2025, which has neither been subjected to audit nor limited review by the statutory auditors.

6 All the amounts included in the financial results are rounded off to the nearest crores, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

7 The figures for the earlier periods have been re-grouped/ reclassified wherever necessary to make them comparable with those of the current period.

For and on behalf of the Board of Directors
CMR Green Technologies Limited

CMR Green Technologies Limited Haryana

Mohan Agarwal
Chairman and Managing Director
DIN: 00595232
Place:- Faridabad
Date:- November 06, 2026

CMR Green Technologies Limited
Standalone Balance Sheet as at September 30, 2026
CIN:L00337HR2005PLC085675

(Amount in Rupees crores, unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	117.79	129.56
Capital work in progress	36.52	14.99
Other Intangible assets	1.72	1.96
Right-of-use assets	27.49	31.37
Financial assets		
i. Investments	904.98	904.98
ii. Loans	0.29	0.25
iii. Other financial assets	3.21	2.98
Non-current tax assets (net)	6.29	6.27
Other non-current assets	24.75	84.51
	1,123.04	**1,176.87**
Current assets		
Inventories	686.25	466.12
Financial assets		
i. Trade receivables	860.47	555.89
ii. Cash and cash equivalent	7.69	2.32
iii. Bank balances other than (ii) above	4.47	2.07
iv. Loans	0.80	1.01
v. Other financial assets	168.45	259.80
Other current assets	302.76	247.15
	2,030.89	**1,534.36**
Assets held for sale	1.79	0.10
Total assets	**3,155.72**	**2,711.33**
Equity and liabilities		
Equity		
Equity share capital	43.81	43.81
Other equity	1,618.03	1,477.53
Total equity	**1,661.84**	**1,521.34**
Liabilities		
Non-current liabilities		
Financial liabilities		
i. Borrowings	-	-
ii. Lease liabilities	18.62	22.20
iii. Other financial liabilities	0.22	0.64
Deferred tax liabilities (net)	95.18	76.07
Provisions	8.91	7.94
	122.93	**106.85**
Current liabilities		
Financial liabilities		
i. Borrowings	920.82	708.20
ii. Lease liabilities	6.98	7.01
iii. Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	13.73	13.80
-Total outstanding dues of creditors other than micro enterprises and small enterprises	330.03	124.66
iv. Other financial liabilities	69.42	203.12
Current tax liabilities (net)	12.58	9.31
Provisions	7.03	6.29
Other liabilities	10.36	10.75
	1,370.95	**1,083.14**
Total liabilities	**1,493.88**	**1,189.99**
Total Equity and liabilities	**3,155.72**	**2,711.33**

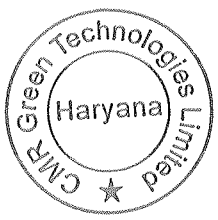
CMR Green Technologies Limited Haryana

CMR Green Technologies Limited
Standalone statement of cash flows for half year ended September 30, 2026
CIN:L00337HR2005PLC085675

(Amount in Rupees crores, unless otherwise stated)

Particulars	Half Year ended September 30, 2026 (Unaudited)	Half Year ended September 30, 2025 (Audited)
Profit/(Loss) before tax	**93.75**	**69.13**
Adjustments for :		
Depreciation and amortization expense	12.70	13.32
(Income) on account of financial guarantee	-	(0.47)
Loss on disposal of property, plant and equipment, intangible assets and devaluation of assets held for sale (net)	(0.60)	0.43
Impairment allowance for trade receivable - credit impaired	0.04	0.07
Interest (income)	(9.14)	(4.18)
Loss in foreign exchange fluctuation (net)	(0.87)	-
Forward premium on unrealised commodity contracts	62.05	5.32
Sundry balances written (back)/off	(0.11)	(0.08)
Share-based payment expense	4.45	-
Interest expense	36.14	19.41
	104.66	**33.82**
Operating profit before adjustments	**198.41**	**102.95**
Adjustments:		
(Increase)/Decrease in trade receivables	(303.75)	(127.92)
(Increase) in inventories	(253.31)	(26.14)
(Increase)/Decrease in financial assets and other assets	12.06	(23.17)
(Increase) in loans	0.17	(0.64)
Increase/(Decrease) in trade payables	205.40	(31.20)
(Decrease)/Increase in financial liabilities and other liabilities	(0.00)	(54.09)
Increase in provisions	2.20	0.78
Change in the adjustments	**(337.23)**	**(262.38)**
Direct taxes paid (net of refunds)	(23.33)	(20.90)
Net cash generated from operating activities (A)	**(162.15)**	**(180.33)**
Cash flow from investing activities		
Purchase of property, plant, equipment, intangible assets including capital work in progress and intangible assets under development	(18.42)	(25.54)
Proceeds from sale of property, plant, equipment & assets held for sale	4.63	0.17
Investments in fixed deposits	(4.31)	(0.45)
Maturity of fixed deposits	1.99	1.08
Interest received	9.16	4.11
Net cash (used in) investing activities (B)	**(6.95)**	**(20.63)**
Net cash flow from financing activities:		
Proceeds/(Repayments) from short term borrowings (net)	212.60	223.31
Lease payments made	(3.61)	(3.08)
Interest on lease payments	(1.17)	(1.52)
Interest paid	(33.35)	(18.36)
Net cash flow (used in) financing activities (C)	**174.47**	**200.35**
Net change in cash & cash equivalents (A+B+C)	**5.37**	**(0.61)**
Cash and cash equivalents at the beginning of the year	2.32	0.96
Cash and cash equivalents at the end of the year	**7.69**	**0.35**
Cash and cash equivalents comprise of the following :		
Cash on hand	0.89	0.27
In current accounts	5.37	0.06
Cash credit	1.43	0.02
Balance as per statement of cash flows	**7.69**	**0.35**

Note:
1. The above cash flow statement has been prepared under the "Indirect Method" as stated in Ind AS 7 on Cash Flow Statement specified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).



ASA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS

Aurobindo Tower
81/1 Third Floor
Adchini, Aurobindo Marg
New Delhi 110 017 INDIA
T +91 11 4100 9999

Smartworks Golf View Towers
9th Floor, Tower-B Sector 42
Gurugram 122 009 INDIA
T +91 124 6926 200

asaandassociates.co.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

To The Board of Directors of CMR Green Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Interim Consolidated Financial Results of **CMR Green Technologies Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its joint ventures, for the quarter and half year ended September 30, 2026 (the "Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended (the "Act"), read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

   (A) List of Subsidiaries:

   (i) CMR Nikkei India Private Limited
   (ii) CMR Toyotsu Aluminium India Private Limited
   (iii) CMR Aluminium Private Limited



(iv) CMR NLM ECO Aluminium Private Limited
(v) CMR Welfare Foundation
(vi) CMR Green LLC

(B) List of Joint Ventures:

(i) CMR - Chiho Recycling Technologies Private Limited (refer paragraph 8 below)
(ii) CMR - Chiho Industries India Private Limited (refer paragraph 8 below)
(iii) Nikkei CMR Aluminium India Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below and based on the financial results certified by the Management as stated in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

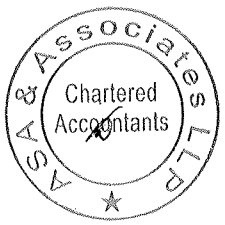
6. The Consolidated Financial Results include the interim financial results of 5 subsidiaries, which have not been audited/reviewed by us, whose unaudited interim standalone financial results/financial information reflect total assets of Rs. 2,957.68 crore as at September 30, 2026, total revenues of Rs. 2,681.77 crore and Rs. 5,126.85 crore (before consolidation adjustment), total net profit after tax of Rs. 36.07 crore and Rs. 68.38 crore (before consolidation adjustment), total comprehensive income of Rs. 7.87 crore and Rs. 180.16 crore (before consolidation adjustment), for the quarter and half year ended September 30, 2026 respectively, and net cash outflows of Rs. 1.78 crore for the half year ended September 30, 2026, as considered in the Statement which have been reviewed by other auditors.

The reports on the unaudited interim standalone financial results/financial information of these entities have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the unaudited consolidated financial results is not modified in respect of the above matters.

7. The consolidated Financial Results include the unaudited Financial Results of

a) One of the subsidiary which is located outside India whose unaudited interim financial results/ financial information reflects total assets of Rs. 13.53 crore as at September 30, 2026, total revenue of Rs. 221.96 crore and Rs. 424.60 crore (before consolidation adjustment), total net profit/(loss) after tax of (Rs. 0.38) crore and Rs. 0.23 crore (before consolidation adjustment), total comprehensive income/(loss) of (Rs. 0.48) crore and Rs. 0.05 crore (before consolidation adjustment), for the quarter and half year ended September 30, 2026 respectively. These financial results and other financial information are unaudited/unreviewed and have been certified by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect



of the said subsidiary, in so far as it relates to the aforesaid subsidiary, is based solely on such Holding Company's management certified financial results and other financial information.

b) One joint venture whose unaudited financial results/financial information reflect Group's share of net profit of Rs. 0.54 crore and Rs. 2.03 crore for the quarter and half year ended September 30, 2026 respectively,

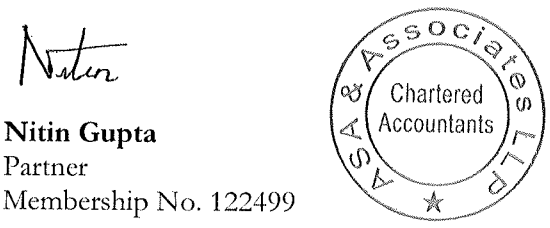
as considered in the Statement. These unaudited financial results/ financial information have been furnished to us by the Holding Company Management and our conclusion on the statement for the quarter and half year ended September 30, 2026, in so far as it relates to the amounts and disclosures included in respect of these joint ventures is based solely on such unaudited financial results/financial information.

8. We draw attention to Note 6 to the Statement of Unaudited Interim Consolidated Financial Results, wherein two joint ventures have not been considered for consolidation since these are not operational and there is an ongoing dispute between the Joint Venture Partners.

9. The figures for the half year ended September 30, 2025, have been extracted from the company's special purpose audited consolidated interim financial statements prepared for IPO purpose for the six months period ended September 30, 2025. The figures for the quarter ended September 30, 2025, are the balancing figures between the company's special purpose audited consolidated interim financial statements prepared for the six months period ended September 30, 2025, and the figures of the quarter ended June 30, 2025, which has neither been subjected to audit nor limited review by us.

Our conclusion on the unaudited consolidated financial results is not modified in respect of the above matters.

For ASA & Associates LLP
Chartered Accountants
Firm Registration No. 009571N/N500006



Nitin Gupta
Partner
Membership No. 122499

UDIN: 26122499JDYXTC4201

Place: Faridabad
Date: November 6, 2026

CMR Green Technologies Limited

Registered Office - 7th Floor, Tower 2, L&T Business Park, 12/4 Delhi Mathura Road, Faridabad, Haryana - 121003, India
Tel. No. + 91 129 4223050, Email: complianceofficer@cmr.co.in, Website: www.cmr.co.in, CIN: L00337HR2005PLC085675

Statement of Unaudited Consolidated Financial Results of CMR Green Technologies Limited for the Quarter and Half Year ended September 30, 2026

(Amount in Rupees Crores, unless otherwise stated)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30,2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited) (Refer note 4)	(Unaudited)	(Audited)	(Audited)
	Income:						
I	Revenue from operations	3,471.85	3,122.73	2,180.56	6,594.58	4,074.01	8,640.19
II	Other income	0.56	6.24	2.82	6.80	3.81	19.05
III	**Total income (I+II)**	3,472.41	3,128.97	2,183.38	6,601.38	4,077.82	8,659.24
IV	**Expenses:**						
	Cost of raw materials consumed	3,120.81	2,835.51	1,942.17	5,956.32	3,549.72	7,587.16
	Purchase of traded goods	1.30	-	0.08	1.30	0.08	0.53
	Changes in inventories of finished goods	5.40	(56.51)	(30.23)	(51.11)	13.11	(2.21)
	Employee benefits expenses	60.36	56.92	45.55	117.28	85.50	183.07
	Finance costs	35.41	32.44	20.82	67.85	39.84	91.08
	Depreciation and amortization expense	20.57	19.22	21.40	39.79	38.18	77.20
	Other expenses	134.78	153.22	107.09	288.00	199.34	418.17
	Total expenses (IV)	3,378.63	3,040.80	2,106.88	6,419.43	3,925.77	8,355.00
V	**Profit before share in loss of Joint ventures, and tax (III-IV)**	93.78	88.17	76.50	181.95	152.05	304.24
VI	**Share in (loss) of Joint Ventures (net of tax)**	0.54	1.49	(1.12)	2.03	(2.46)	(4.03)
VII	**Profit before tax (V+VI)**	94.32	89.66	75.38	183.98	149.59	300.21
VIII	**Tax expense:**						
	- Current tax	22.10	21.26	16.64	43.36	35.67	74.87
	- Income tax for earlier years (net)	(0.00)	0.00	(0.01)	-	(0.01)	(3.21)
	- Deferred tax credit	(0.43)	0.14	0.81	(0.29)	(0.07)	0.23
	- Deferred tax adjustment for earlier years (net)	-	0.08	0.00	0.08	0.13	(0.06)
	Total tax expenses	21.67	21.48	17.44	43.15	35.72	71.83
IX	**Profit After tax for the year (VII+VIII)**	**72.65**	**68.18**	**57.94**	**140.83**	**113.87**	**228.38**
X	**Other comprehensive income / (Loss)**						
	(i) Items that will not be reclassified to profit or loss						
	a) Re-measurement gain/(loss) on defined benefit plan	0.41	0.31	0.42	0.72	0.83	1.26
	b) Income tax relating to items that will not be classified to profit or loss	(0.09)	(0.08)	(0.10)	(0.17)	(0.20)	(0.31)
	(ii) Items that will be reclassified to profit or loss						
	a) Exchange differences on translation of foreign operations (FCTR)	(0.09)	(0.09)	-	(0.18)	-	(0.20)
	b) Net movement in effective portion of cash flow hedge reserve recognised during the period/year	(40.94)	9.00	(3.85)	(31.94)	(3.85)	(218.67)
	- Income tax relating to items that will be classified to profit or loss	9.35	(2.44)	0.92	6.91	0.92	52.23
	c) Net gain/(loss) on cash flow hedge recycled to statement of profit and loss	(16.58)	281.99	-	265.41	-	-
	- Income tax relating to items that will be classified to profit or loss	4.49	(67.79)	-	(63.30)	-	-
	Other comprehensive income / (Loss)	(43.45)	220.90	(2.61)	177.45	(2.30)	(165.69)
XI	**Total comprehensive income for the period /year (IX+X)**	29.20	289.08	55.33	318.28	111.57	62.69
	Profit attributable to:						
	(a) Equity holders of the parent	66.35	61.37	50.91	127.72	103.63	212.40
	(b) Non - controlling interest	6.30	6.81	7.03	13.11	10.24	15.98
	Other comprehensive income/(loss) for the year attributable to:						
	(a) Equity holders of the parent	(36.72)	187.40	(2.30)	150.68	(2.00)	(140.67)
	(b) Non - controlling interest	(6.73)	33.50	(0.31)	26.77	(0.30)	(25.02)
	Total Comprehensive income for the year attributable to:						
	(a) Equity holders of the parent	29.63	248.77	48.61	278.40	101.63	71.73
	(b) Non - controlling interest	(0.43)	40.31	6.72	39.88	9.94	(9.04)
XII	**Paid up share capital (Rs. 2/- each)**	**43.81**	**43.81**	**43.81**	**43.81**	**43.81**	**43.81**
XIII	**Other Equity**				**1,770.47**	**1,516.41**	**1,487.60**
	Earnings per equity share: (nominal value per share of Rs 2 each)	**Not Annualised for the quarter**			**Not Annualised for the Half Year**		
	Earning per share from continuing operations (face value of Rs. 2 each)						
	(i) Basic EPS	3.03	2.80	2.32	5.83	4.73	9.70
	(ii) Diluted EPS	3.01	2.78	2.32	5.79	4.73	9.69

NOTES TO CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

1 The above Consolidated Financial results of the CMR Green Technologies Limited ("the Holding Company") and its subsidiaries and Joint Ventures (collectively referred to as "the Group") have been extracted from unaudited consolidated financial statements prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, read with Rule 3 of the Company (Indian Accounting Standards) Rule, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. These consolidated financial results have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company in their respective meetings held on November 06, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

2 The Group is primarily engaged in recycling of non-ferrous metals, which includes manufacturing and selling of aluminium alloys (in ingot and liquid form), billets, zinc alloys ingots and segregation of stainless steel, copper, brass, zinc, lead, magnesium, among others. Accordingly, there are no separate reportable segments as per IND AS 108, Operating Segments.

3 During the half year ended September 30, 2026, No. 72,500 of stock options were granted under the Employee Stock Option Plans ("ESOPs") of the Holding Company and 30,000 option lapsed i.e. total option outstanding as on September 30, 2026 is 15,46,500, pursuant to the approval accorded by the Nomination and Remuneration Committee ("NRC"). Accordingly, the Group has recognised share-based payment expense of Rs. 4.45 crores for the half year ended September 30, 2026.

4 The figures for the half year ended September 30, 2025, have been extracted from the company's special purpose audited consolidated interim financial statements for the period ended September 30, 2025. The figures for the quarter ended September 30, 2025, are the balancing figures between the company's special purpose audited consolidated interim financial statements prepared for the period ended September 30, 2025, and the figures of the quarter ended June 30, 2025, which has neither been subjected to audit nor limited review by the statutory auditors.

5 All the amounts included in the financial results are rounded off to the nearest crores, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

CMR Green Technologies Limited Haryana

6 The Consolidated Financial Statements do not include the financial statements of the two joint venture companies, namely CMR–Chiho Industries India Private Limited and CMR–Chiho Recycling Technologies Private Limited, for the period ended September 30, 2026. The Boards of Directors of both joint venture companies had determined that, in view of the cessation of operations and the prevailing business circumstances, the financial statements for the years ended March 31, 2022 to March 31, 2026 and for the six month period ended September 30, 2026 would not be prepared on a going concern basis. Accordingly, the financial statements of these joint venture companies have not been considered for consolidation in the Consolidated Financial Statements.

7 The figures for the earlier periods have been re-grouped/ reclassified wherever necessary to make them comparable with those of the current period.

For and on behalf of the Board of Directors
CMR Green Technologies Limited

Mohan Agarwal
Chairman and Managing Director
DIN: 00595232
Place:- Faridabad
Date:- November 06, 2026

CMR Green Technologies Limited
Haryana

CMR Green Technologies Limited
Unadudited Consolidated Balance Sheet as at September 30, 2026
CIN: L00337HR2005PLC085675
(Amount in Rupees crores, unless otherwise stated)

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unaudited)	(Audited)
Assets		
Non-current assets		
Property, plant and equipment	712.98	709.96
Capital work in progress	122.27	67.60
Other Intangible assets	1.95	2.00
Right-of-use assets	58.41	62.62
Investments in Joint ventures	36.78	34.75
Financial assets		
i. Investments	2.56	2.56
ii. Loans	0.43	0.40
iii. Other financial assets	9.24	9.20
Deferred tax assets (net)	92.79	111.89
Non-current tax assets (net)	12.66	16.34
Other non-current assets	59.77	104.07
	1,109.84	**1,121.39**
Current assets		
Inventories	1,708.05	1,316.85
Financial assets		
i. Trade receivables	1,341.75	941.65
ii. Cash and cash equivalent	12.57	5.59
iii. Bank balances other than (ii) above	5.79	3.23
iv. Loans	1.14	1.39
v. Other financial assets	190.37	183.36
Current tax asset (net)	4.02	1.42
Other current assets	375.53	296.38
	3,639.22	**2,749.87**
Assets held for sale	6.35	1.35
Total assets	**4,755.41**	**3,872.61**
Equity and liabilities		
Equity		
Equity share capital	43.81	43.81
Other equity	1,770.47	1,487.60
Equity attributable to equity holders of parent	**1,814.28**	**1,531.41**
Non - controlling interest	233.12	193.25
Total Equity	**2,047.40**	**1,724.66**
Liabilities		
Non-current liabilities		
Financial liabilities		
i Borrowings	119.57	136.38
ii. Lease liabilities	18.62	22.20
iii. Other financial liabilities	0.22	0.64
Deferred tax liabilities (net)	114.45	77.21
Provisions	10.73	9.79
	263.59	**246.22**
Current liabilities		
Financial liabilities		
i. Borrowings	1,724.99	1,260.39
ii. Lease liabilities	6.98	7.01
iii.Trade payables		
-Total outstanding dues of micro enterprises and small enterprises	38.28	44.55
-Total outstanding dues of creditors other than micro enterprises and small enterprises	531.09	283.91
iv. Other financial liabilities	74.22	231.57
Current tax liabilities (net)	13.75	15.06
Provisions	8.72	7.67
Other liabilities	46.39	51.57
	2,444.42	**1,901.73**
Total liabilities	**2,708.01**	**2,147.95**
Total equity and liabilities	**4,755.41**	**3,872.61**

CMR Green Technologies Limited Haryana

CMR Green Technologies Limited

Unaudited Consolidated Statement of Cash Flows for the Half Year ended September 30, 2026

CIN: L00337HR2005PLC085675

(Amount in Rupees crores, unless otherwise stated)

Particulars	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025
	(Unaudited)	(Audited)
Cash Flow from Operating Activities		
Profit before tax	**183.98**	**149.60**
Adjustments for :		
Depreciation and amortization expense	39.79	38.18
Loss on disposal of property, plant & equipment, intangible assets and devaluation of assets held for sale (net)	0.32	0.94
Impairment allowance for trade Receivables- Credit impaired	0.04	0.07
Lease modifications/Addition	-	(0.23)
(Income) on account of financial guarantee	-	(0.02)
Exchange difference on Foreign currency translation Reserve	(0.18)	-
Interest (income)	(1.13)	(1.58)
Interest expense	67.11	38.58
Share based payment Expenses	4.45	-
Sundry balances written (back)/off	(0.11)	(0.14)
loss in foreign exchange fluctuation (net)	(0.87)	-
Share in losses of Joint ventures (net of tax)	(2.03)	2.46
Mark to market loss/(gain) on derivatives contracts	152.81	21.31
Operating Profit before working capital change	**444.18**	**249.17**
Movement in working capital		
(Increase) in trade receivables	(399.26)	(222.44)
(Increase) in inventories	(503.98)	(163.84)
(Increase) in loans	0.22	(0.78)
(Increase) in financial and other assets	1.75	(102.92)
Increase in trade payables	241.00	7.78
Increase in financial and other liabilities	(1.36)	(1.52)
(Derease)/Increase in provisions	2.72	0.73
Change in the adjustments	**(658.91)**	**(482.99)**
Direct taxes paid (net of refunds)	(43.60)	(35.09)
Net cash (used in) operating activities (A)	**(258.33)**	**(268.91)**
Cash Flow from Investing Activities		
Purchase of property, plant, equipment, right of use assets, intangible assets including capital work In progress	(118.61)	(68.98)
Proceeds from sale of Property, plant, equipment, intangible assets including capital work In progress and assets held for sale	5.38	0.59
Investment in Joint venture	-	
Investment made	(0.00)	(0.67)
Investments in fixed deposits	(5.67)	(1.17)
Maturity of fixed deposits	3.92	1.08
Interest received	1.06	1.52
Net Cash (used in) Investing Activities (B)	**(113.92)**	**(67.63)**
Cash Flow From Financing Activities:		
Proceeds from short term borrowings (net)	491.76	328.92
Repayments of long term borrowings	(43.98)	(89.97)
Issue of equity shares	-	140.00
Lease payments made	(3.61)	(3.08)
Payment of interest portion of lease liabilities	(1.17)	(1.52)
Interest paid	(63.77)	(37.58)
Net Cash flow generated from Financing Activities (C)	**379.23**	**336.77**
Net Change in cash & cash equivalents (A+B+C)	6.98	0.23
Cash and cash equivalents at the beginning of the year	5.59	1.77
Cash and cash equivalents at the end of the period	**12.57**	**2.00**
Cash and cash equivalents comprise of the following :		
Cash on hand	0.96	0.60
In current accounts	10.18	0.42
Cash credit accounts	1.43	0.98
Balance as per statement of cash flows	**12.57**	**2.00**

Note:

1. The above cash flow statement has been prepared under the "Indirect Method" as stated in Ind AS 7 on Cash Flow Statement specified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

CMR Green Technologies Limited Haryana