talbros

Talbros Automotive Components Ltd.

www.talbros.com

10th August, 2026

Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 **Scrip Code: 505160**	Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C-1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 **Symbol: TALBROAUTO**

Sub: Outcome of the Board Meeting held on 10th August, 2026

Dear Sir/ Ma'am,

Pursuant to Regulation 30 and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Board of Directors in its meeting held today i.e. on 10th August, 2026 has *inter-alia*, approved the Unaudited Financial Results of the Company (Standalone & Consolidated) for the quarter ended 30th June, 2026.

A copy of the Unaudited Financial Results for the quarter ended 30th June, 2026 alongwith the Limited Review Report thereon issued by the Statutory Auditors of the Company are enclosed herewith and the same are being uploaded on Company's website https://www.talbros.com

The meeting of the Board of Directors commenced at 12:30 p.m. and concluded at 1:45 p.m.

This is for your kind information and necessary records.

Thanking you,

Yours Sincerely
For **Talbros Automotive Components Limited**

SEEMA NARANG

Digitally signed by SEEMA NARANG
Date: 2026.08.10 13:47:09 +05'30'

Seema Narang
Company Secretary and Compliance Officer

Talbros Automotive Components Ltd. Faridabad

Encl: as above

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201 301 (U.P.)
TEL. : +91 - 120 - 4241000, FAX : +91-120-4241007
E-MAIL : taxaid@jcbhalla.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year-to-Date Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Talbros Automotive Components Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Talbros Automotive Components Limited ("the Company") for the quarter ended June 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures of the three months ended March 31, 2026 as reported in the Statement are balancing figures between audited figures in respect of the full previous financial year and the published year-to-date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had only been reviewed and not subjected to audit.

5. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J C Bhalla & Company
Chartered Accountants
Firm Regn. No. 001111N

J.C. BHALLA & CO. Chartered Accountants

(Piyush Tripathi)
Partner
Membership No. 524288
UDIN: 26524288CZXBGN2662

Place: Noida
Date : August 10, 2026

TALBROS AUTOMOTIVE COMPONENTS LIMITED
CIN :L29199HR1956PLC033107
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)
Tel No.: 0129-4960482
Website: www.talbros.com, Email: seema_narang@talbros.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lacs)

S. No.	Particulars	Standalone			
		Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	**Income**				
	a) Revenue from operations	23,840.56	23,654.74	20,675.64	87,004.16
	b) Other income	375.58	406.57	378.77	1,987.92
	Total income	**24,216.14**	**24,061.31**	**21,054.41**	**88,992.08**
2	**Expenses**				
	a) Cost of materials consumed	12,941.61	12,129.94	10,668.99	45,821.41
	b) Purchase of stock-in-trade	121.24	92.39	112.10	396.47
	c) Changes in inventories of finished goods, working in progress and stock-in-trade	(930.76)	(150.97)	29.71	(1,122.42)
	d) Employee benefits expense	2,844.18	2,445.51	2,426.52	9,945.26
	e) Finance costs	279.17	320.14	330.78	1,317.36
	f) Depreciation and amortisation expense	837.25	830.76	758.86	3,268.29
	g) Other expenses	4,966.18	5,050.59	4,333.19	18,300.26
	Total expenses	**21,058.87**	**20,718.36**	**18,660.15**	**77,926.63**
3	**Profit/(Loss) before exceptional items and tax (1-2)**	**3,157.27**	**3,342.95**	**2,394.26**	**11,065.45**
4	Exceptional items - Gain/(Loss)	-	-	-	-
5	**Profit/(Loss) before tax (3-4)**	**3,157.27**	**3,342.95**	**2,394.26**	**11,065.45**
6	**Tax expense**				
	a) Current tax	777.54	831.56	606.78	2,741.67
	b) Deferred tax	(12.48)	7.35	(32.31)	(46.55)
	c) Earlier years tax adjustment (net)	-	-	-	(13.56)
	Total (a+b+c)	**765.06**	**838.91**	**574.47**	**2,681.56**
7	**Net profit/(Loss) for the period/year (5-6)**	**2,392.21**	**2,504.04**	**1,819.79**	**8,383.89**
8	**Other comprehensive income/(loss)**				
	a) Items that will not be reclassified to profit and loss	8,682.10	(1,375.02)	1,561.00	1,369.13
	b) Income tax relating to items that will not be reclassified to profit and loss	(2,022.58)	319.79	(363.65)	(319.49)
	Total other comprehensive income/(loss)	**6,659.52**	**(1,055.23)**	**1,197.35**	**1,049.64**
9	**Total comprehensive income/(loss) for the period (7+8)**	**9,051.73**	**1,448.81**	**3,017.14**	**9,433.53**
10	**Paid up equity share capital (face value of Rs. 2/- per share)**	**1,234.56**	**1,234.56**	**1,234.56**	**1,234.56**
11	**Earnings per equity share (face value of Rs. 2/- per share) (not annualised)**				
	Basic (Rs.)	3.88	4.06	2.95	13.58
	Diluted (Rs.)	3.88	4.06	2.95	13.58

Notes:

1 The above standalone financial results for the quarter ended on 30 June, 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Talbros Automotive Components Limited ("the Company") at their respective meetings held on 10 August, 2026 and "Reviewed" by the Statutory Auditors of the company. Mr. Anuj Talwar, MD is duly authorised by Board to sign the financial results for submission to stock exchanges.

2 These standalone financial results are prepared in accordance with the recognition and measurement principles of Indian Accounting Standards as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. The figures for the quarter ended 31 March, 2026 is the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the financial year, which was subject to limited review.

3 On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 which consolidate 29 existing labour laws into a 'unified framework governing employee benefits' during employment and post-employment. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to the new Labour Codes. The impact has been factored under provisions in balance sheet and expensed under employee benefit expenses:-

Name of the Company	Past Service Cost (INR)	
	Year ended 31-03-26	
	Gratuity	Leave Encashment
Talbros Automotive Components Limited	55,30,262	18,03,828

4 In line with the provisions of Ind AS 108 - Operating Segments and on the basis the review of operations being done by the senior management, the operations of the Company fall under Auto Components & Parts business, which is considered to be the only reportable segment by the management.

J.C. BHALLA & CO. Chartered Accountants

Talbros Automotive Components Ltd. Faridabad

For Talbros Automotive Components Limited

Anuj Talwar
Managing Director
DIN : 00628063

Date : August 10, 2026
Place: Gurugram

J. C. BHALLA & CO.
CHARTERED ACCOUNTANTS

BRANCH OFFICE : B-5, SECTOR-6, NOIDA - 201 301 (U.P.)
TEL. : +91 - 120 - 4241000, FAX : +91-120-4241007
E-MAIL : taxaid@jcbhalla.com

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year-to-Date Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Talbros Automotive Components Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Talbros Automotive Components Limited ("the Company") and its share of the net profit after tax and total comprehensive income of its joint venture entities for the quarter ended June 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following joint venture entities:
   (i) Marelli Talbros Chassis Systems Private Limited
   (ii) Talbros Marugo Rubber Private Limited

5. Attention is drawn to the fact that the figures of the three months ended 31 March 2026 as reported in the Statement are balancing figures between audited figures in respect of the full previous financial year and the published year-to-date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the

J.C. BHALLA & CO. Chartered Accountants

aforesaid Indian accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The consolidated unaudited financial results include the Group's share of net profit after tax of Rs. 609.29 lakhs for the quarter ended on June 30, 2026, respectively and total comprehensive income of Rs.610.04 lakhs for the quarter ended June 30, 2026, respectively, as considered in the statement, in respect of two Joint Ventures, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosure included in respect of joint ventures is based solely on the report of other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the statement is not modified in respect of this matter.

For J C Bhalla & Company
Chartered Accountants
Firm Regn. No. 001111N

J.C. BHALLA & CO.
Chartered Accountants

(Piyush Tripathi)
Partner
Membership No. 524288
UDIN: 26524288MHHZGT9567

Place: Noida
Date : August 10, 2026

TALBROS AUTOMOTIVE COMPONENTS LIMITED
CIN :L29199HR1956PLC033107
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
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Tel No.: 0129-4960482
Website: www.talbros.com, Email: seema_narang@talbros.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lacs)

S. No.	Particulars	Consolidated			
		Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	**Income**				
	a) Revenue from operations	23,840.56	23,654.74	20,675.64	87,004.16
	b) Other income	375.58	406.57	378.77	1,846.56
	Total income	**24,216.14**	**24,061.31**	**21,054.41**	**88,850.72**
2	**Expenses**				
	a) Cost of materials consumed	12,941.61	12,129.94	10,668.99	45,821.41
	b) Purchase of stock-in-trade	121.24	92.39	112.10	396.47
	c) Changes in inventories of finished goods, working in progress and stock-in-trade	(930.76)	(150.97)	29.71	(1,122.42)
	d) Employee benefits expense	2,844.18	2,445.51	2,426.52	9,945.26
	e) Finance costs	279.17	320.14	330.78	1,317.36
	f) Depreciation and amortisation expense	837.25	830.76	758.86	3,268.29
	g) Other expenses	4,966.18	5,050.59	4,333.19	18,300.26
	Total expenses	**21,058.87**	**20,718.36**	**18,660.15**	**77,926.63**
3	**Profit/(Loss) before exceptional Items, share in profit of joint ventures (net) and tax (1-2)**	**3,157.27**	**3,342.95**	**2,394.26**	**10,924.09**
4	Exceptional items - Gain/(Loss)	-	-	-	-
5	**Profit/(Loss) before share in profit of joint ventures (net) and tax (3-4)**	**3,157.27**	**3,342.95**	**2,394.26**	**10,924.09**
6	Share in profit/(loss) of joint ventures (net)	609.29	657.71	399.85	2,168.47
7	**Profit/(Loss) before tax (5+6)**	**3,766.56**	**4,000.66**	**2,794.11**	**13,092.56**
8	**Tax expense**				
	a) Current tax	777.54	831.56	606.78	2,741.67
	b) Deferred tax	(12.48)	7.35	(32.31)	(46.55)
	c) Earlier years tax adjustment (net)	-	-	-	(13.56)
	Total (a+b+c)	**765.06**	**838.91**	**574.47**	**2,681.56**
9	**Net profit for the period/year (7-8)**	**3,001.50**	**3,161.75**	**2,219.64**	**10,411.00**
10	**Other comprehensive income/(loss)**				
	a) Items that will not be reclassified to profit and loss	8,682.85	(1,374.31)	1,561.72	1,372.01
	b) Income tax relating to items that will not be reclassified to profit and loss	(2,022.58)	319.79	(363.65)	(319.49)
	Total other comprehensive income/(loss)	**6,660.27**	**(1,054.52)**	**1,198.07**	**1,052.52**
11	**Total comprehensive income/(loss) for the period/year (9+10)**	**9,661.77**	**2,107.23**	**3,417.71**	**11,463.52**
	Net profit/(Loss) attributable to:				
	Owners of the Company	3,001.50	3,161.75	2,219.64	10,411.00
	Non-controlling interests	-	-	-	-
	Other comprehensive income attributable to:				
	Owners of Company	6,660.27	(1,054.52)	1,198.07	1,052.52
	Non-controlling interests	-	-	-	-
12	**Paid up equity share capital (face value of Rs. 2/- per share)**	**1,234.56**	**1,234.56**	**1,234.56**	**1,234.56**
13	**Earnings per equity share (face value of Rs. 2/- per share) (not annualised)**				
	Basic (Rs.)	4.86	5.12	3.60	16.87
	Diluted (Rs.)	4.86	5.12	3.60	16.87

Notes :

1 The above consolidated financial results for the quarter ended on 30 June, 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Talbros Automotive Components Limited ("the Company") at their respective meetings held on 10 August, 2026 and "Reviewed" by the Statutory Auditors of the company. Mr. Anuj Talwar, MD is duly authorised by Board to sign the financial results for submission to stock exchanges.

2 Talbros Automotive Components Limited ('the Company') and its joint ventures are together referred as 'the Group' in the following notes. These consolidated financial results are prepared in accordance with the recognition and measurement principles of Indian Accounting Standards as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. The figures for the quarter ended 31 March 2026 is the balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the financial year, which was subject to limited review.

3 On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 which consolidate 29 existing labour laws into a 'unified framework governing employee benefits' during employment and post-employment. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to the new Labour Codes. The impact has been factored under provisions in balance sheet and expensed under employee benefit expenses:-

Name of the Company	Past Service Cost (INR)	
	Year ended 31-03-26	
	Gratuity	Leave Encashment
Talbros Automotive Components Limited	55,30,262	18,03,828
Marelli Talbros Chassis Systems Private Limited	3,05,204	1,49,332
Talbros Marugo Rubber Private Limited	30,08,226	10,54,956
Total	**88,43,691**	**30,08,115**

4 In line with the provisions of Ind AS 108 - Operating Segments and on the basis the review of operations being done by the senior management, the operations of the Group fall under Auto Components & Parts business, which is considered to be the only reportable segment by the management.

J.C. BHALLA & CO. Chartered Accountants

Talbros Automotive Components Ltd. Faridabad

For Talbros Automotive Components Limited

Anuj Talwar
Managing Director
DIN : 00628063

Date : August 10, 2026
Place: Gurugram