August 20, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
(NSE: RATEGAIN)	(BSE: 543417)

Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), RateGain Travel Technologies Limited (hereinafter referred to as the "Company") hereby informs that Sojern, Inc. a wholly owned step down subsidiary has received an offer letter dated August 18, 2026 from J.P. Morgan Chase Bank, N.A. ("J.P. Morgan" or the "Bank") for a line of credit for an aggregate maximum amount of up to USD 40 million for general corporate purposes ("Credit Facility").

In this regard, we are enclosing herewith the following disclosures:

- Details with respect to the loan/credit facility, as required under sub-clause 5 of Para B of Part A of Schedule III of the LODR Regulations, as **Annexure-A**.
- Details with respect to the corporate guarantee, as required under sub-clause 11 of Para B of Part A of Schedule III of the LODR Regulations, as **Annexure-B**.

This is for your information and records.

Yours faithfully,

For RateGain Travel Technologies Limited

Mukesh Kumar
Digitally signed by Mukesh Kumar
Date: 2026.08.20 18:08:54 +05'30'

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925
Encl.: ***As above***

ANNEXURE A

Disclosure under clause 5 of Para B of Part A of Schedule III of LODR Regulations

S. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	J.P. Morgan Chase Bank, N.A.
2.	Purpose of entering into the agreement	line of credit for an aggregate maximum amount of up to USD 40 million
3.	Size of agreement (Facility Amount)	USD 40 million
4.	Shareholding, if any, in the entity with whom the agreement is executed	NIL
5.	Significant terms of the agreement	**Interest Rate**: As fully described in the offer letter. **Repayment**: As fully described in the offer letter.
6.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Not Applicable
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not Applicable
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	**Lender(s):** J.P. Morgan Chase Bank, N.A. **Borrower:** Sojern, Inc **Nature of the Loan:** Secured Loan **Total amount outstanding:** NIL **Total amount of the Loan granted/ taken** USD 40 million **Date of execution of the loan agreement**: August 19, 2026 **Security:** As fully described in the offer letter.

10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	NIL
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement. ii. nature of the agreement. iii. date of execution of the agreement. iv. details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

ANNEXURE B

Disclosure under clause 11 of Para B of Part A of Schedule III of LODR Regulations

S. No.	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given	Sojern Inc.
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length	The promoters/ promoter group/ group companies do not have any interest in this transaction. The corporate guarantee issued on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company, issued a corporate guarantee for an amount of US$ 44 million in favour of J.P. Morgan, for the credit facility being availed by Sojern Inc.
4.	Impact of such guarantees or indemnity or surety on listed entity	The Company does not foresee any impact of such guarantee as it has been issued to secure the facility extended to Sojern Inc. (a wholly owned step down subsidiary), whose financials shall be consolidated with the Company.