TACENT PROJECTS LIMITED
Regd. Office: H NO. 1/61-B Vishwas Nagar, Shahdara, East Delhi-110032
Email id: rahulmerchandising@gmail.com, *Website*: www.tacentprojects.in
CIN: L74899DL1993PLC052461, *Ph*: 7042309128

Date: 11.08.2026

The Head-Listing & Compliance
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400001

Scrip Code: 531887

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is to inform you that Board of Directors of the Company in their meeting held today, i.e. **Tuesday, 11th August 2026** (commenced at 03:00 P.M. and concluded at 07:14 P.M.) have considered and approved, inter-alia, the following business(s):

1. **CHANGE IN DESIGNATION OF MR. NEERAJ CHAUDHARY (DIN: 03510795) FROM ADDITIONAL DIRECTOR (CATEGORY: EXECUTIVE) TO ADDITIONAL (WHOLE-TIME) DIRECTOR**

   The Board of Directors, upon the recommendation of the Nomination and Remuneration Committee at its Meeting held on 11th August, 2026, considered and approved the change in designation of Mr. Neeraj Chaudhary (DIN: 03510795) from Additional Director (Category: Executive) to Additional (Whole-time) Director of the Company.

   The Board further approved and recommended to the Members of the Company the appointment of Mr. Neeraj Chaudhary (DIN: 03510795) as the Whole-time Director of the Company for a period of five (5) consecutive years commencing from **11th August, 2026 and ending on 10th August, 2031**, pursuant to the provisions of Sections 152, 161, 196, 197, 198, 203 and all other applicable provisions, if any, of the Companies Act, 2013, read with Schedule V to the Companies Act, 2013, the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, and other applicable statutory provisions (including any statutory modification(s), amendment(s), re-enactment(s) or substitution(s) thereof for the time being in force), subject to the approval of the Members of the Company at the ensuing 33rd Annual General Meeting.

   The Board also approved the terms and conditions of his appointment, including remuneration, perquisites, allowances and other benefits, as recommended by the Nomination and Remuneration Committee and as set out in the Notice convening the 33rd Annual General Meeting and the Explanatory Statement annexed thereto.

Mr. Neeraj Chaudhary shall continue to hold office as an Additional Director of the Company pursuant to Section 161(1) of the Companies Act, 2013 up to the date of the ensuing Annual General Meeting or the last date on which the Annual General Meeting ought to have been held, whichever is earlier. Upon approval of the Members at the ensuing 33rd Annual General Meeting, he shall be regularized as a Director under Section 152 of the Companies Act, 2013 and further as a Whole-time Director with effect from 11th August, 2026.

The disclosures required pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated January 30, 2026, are enclosed herewith as "Annexure – A".

2. CONSIDERATION AND APPROVAL OF VALUATION REPORT

The Board of Directors considered and took on record the Valuation Report dated 11th August, 2026 issued by **Mr. Subodh Kumar, Registered Valuer (Securities or Financial Assets), holding Registration No. IBBI/RV/05/2019/11705**, appointed pursuant to the provisions of Section 247 of the Companies Act, 2013, read with the Companies (Registered Valuers and Valuation) Rules, 2017, for determining the fair value of the Equity Shares and Fully Convertible Warrants of the Company in connection with the proposed preferential issue of specified securities.

The Board noted that the valuation has been carried out in accordance with the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), including Regulation 165 and other applicable provisions relating to pricing of specified securities in case of infrequently traded shares. On consideration of all the relevant factors and circumstances as outlined in the report, the estimated fair value of each equity share of the Company is **INR 9.14** (Rupees Nine and Fourteen Paisa only).

The Board further noted that the Relevant Date for determination of the issue price of the proposed Equity Shares and Fully Convertible Warrants, in accordance with Regulation 161 of the SEBI ICDR Regulations, shall be **11th August, 2026**, being the date thirty days prior to the date of the **General Meeting proposed to be held on 10th September, 2026** for obtaining shareholders' approval for the proposed preferential issue.

The Board further noted that the issue price determined in accordance with the Valuation Report and the applicable provisions of the SEBI ICDR Regulations shall form the basis for the proposed issuance of Equity Shares and Fully Convertible Warrants, subject to approval of the Members of the Company, receipt of in-principle approval from BSE Limited, and such other statutory and regulatory approvals as may be required.

3. APPROVAL OF PREFERENTIAL ISSUE OF EQUITY SHARES ON A PRIVATE PLACEMENT BASIS

The Board of Directors, after considering the Valuation Report dated 11th August, 2026 issued by Mr. Subodh Kumar, Registered Valuer (Securities or Financial Assets), holding Registration No. IBBI/RV/05/2019/11705, and pursuant to the provisions of Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions of the Companies Act, 2013, read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, rules and regulations, considered and approved the issue and allotment of up to **34,00,000 (Thirty-Four Lakh) Equity Shares of face value of ₹10/- (Rupees Ten Only) each**, at an issue price of ₹10/- (Rupees Ten Only) per Equity Share, aggregating up to **₹3,40,00,000/- (Rupees Three Crores Forty Lakh Only)**, on a preferential basis by way of private placement to the **Identified Persons Belonging to the Public (Non-Promoter)** Category, subject to the approval of the Members of the Company by way of a Special Resolution, receipt of in-principle approval from BSE Limited under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and such other statutory, regulatory and governmental approvals, permissions and sanctions as may be required.

The Board further noted that the **Relevant Date** for determination of the issue price, in terms of Regulation 161 of the SEBI ICDR Regulations, is **11th August, 2026**, and that the issue price of ₹10/- (Rupees Ten Only) per Equity Share has been determined in accordance with the applicable provisions of Chapter V of the SEBI ICDR Regulations, based on the Valuation Report dated 11th August, 2026 issued by the Registered Valuer.

The Board also approved the draft Private Placement Offer-cum-Application Letter in Form PAS-4, the record of private placement in Form PAS-5, and all other documents, applications, declarations, undertakings and writings as may be required in connection with the proposed preferential issue. The Board further authorised the filing of applications and requisite documents with BSE Limited for obtaining in-principle approval under Regulation 28(1) of the SEBI LODR Regulations, the Registrar of Companies, depositories and other statutory and regulatory authorities, and authorised the Directors and/or Company Secretary of the Company to do all such acts, deeds, matters and things as may be necessary to give effect to the proposed preferential issue.

The proposed preferential issue of Equity Shares shall be made to the Identified Persons Belonging to the Public (Non-Promoter) Category. The disclosures required pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 30th January, 2026, including the details of the

Identified Persons Belonging to the Public (Non-Promoter) Category, are enclosed herewith as "Annexure – B" and form an integral part of this Outcome.

4. **APPROVAL OF PREFERENTIAL ISSUE OF FULLY CONVERTIBLE WARRANTS ON A PRIVATE PLACEMENT BASIS**

The Board of Directors, after considering the Valuation Report dated 11th August, 2026 issued by **Mr. Subodh Kumar, Registered Valuer (Securities or Financial Assets), holding Registration No. IBBI/RV/05/2019/11705**, and pursuant to the provisions of Sections 23(1)(b), 42 and 62(1)(c) and other applicable provisions of the Companies Act, 2013, read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, rules and regulations, considered and approved the issue and allotment of up to **1,15,87,750 (One Crore Fifteen Lakh Eighty-Seven Thousand Seven Hundred and Fifty)** Fully Convertible Warrants, each carrying a right exercisable by the warrant holder to subscribe to or be converted into one (1) fully paid-up Equity Share of the Company having a face value of ₹10/- (Rupees Ten Only) each, at an issue price of ₹10/- (Rupees Ten Only) per Warrant, **aggregating up to ₹11,58,77,500/- (Rupees Eleven Crores Fifty-Eight Lakh Seventy-Seven Thousand and Five Hundred Only),** on a preferential basis by way of private placement to the Identified Persons Belonging to the Promoter and Promoter Group Category and the Public (Non-Promoter) Category, subject to the approval of the Members of the Company by way of a Special Resolution, receipt of in-principle approval from BSE Limited under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and such other statutory, regulatory and governmental approvals, permissions and sanctions as may be required.

The Board further noted that the **Relevant Date** for determination of the issue price and/or conversion price, in terms of Regulation 161 of the SEBI ICDR Regulations, is **11th August, 2026,** and that the issue price and conversion price of ₹10/- (Rupees Ten Only) per Warrant have been determined in accordance with the applicable provisions of Chapter V of the SEBI ICDR Regulations, based on the Valuation Report dated 11th August, 2026 issued by the Registered Valuer.

The Board further approved that each Fully Convertible Warrant shall be convertible into One (1) fully paid-up Equity Share of the Company having a face value of ₹10/- (Rupees Ten Only) each at a conversion price of ₹10/- (Rupees Ten Only) per Equity Share, subject to the terms and conditions of the issue and the applicable provisions of the SEBI ICDR Regulations. The option to convert the Warrants into Equity Shares shall be exercisable by the warrant holders at any time within a period of eighteen (18) months from the date of allotment of the Warrants, in one or more tranches, as may be decided by the warrant holder.

In accordance with the provisions of the SEBI ICDR Regulations, an amount equivalent to **25% (Twenty-Five Per Cent)** of the issue price of the Warrants shall be payable at the time of subscription and allotment of the Warrants, and the balance **75% (Seventy-Five Per Cent)** of the issue price shall be payable at the time of exercise of the option for conversion of the Warrants into Equity Shares. In the event the warrant holder does not exercise the option for conversion within the aforesaid period of **eighteen (18) months**, the Warrants shall lapse and the amount paid thereon shall stand forfeited by the Company in accordance with the applicable provisions of the SEBI ICDR Regulations and the terms of issue.

The Board also approved the draft Private Placement Offer-cum-Application Letter in Form PAS-4, the Record of Private Placement in Form PAS-5, and other documents, declarations, applications and writings as may be required in connection with the proposed preferential issue of Fully Convertible Warrants. The Board further authorised the filing of necessary applications, forms and other documents with BSE Limited, the Registrar of Companies, depositories and other statutory and regulatory authorities, and authorised the Directors and/or the Company Secretary of the Company to do all such acts, deeds, matters and things as may be necessary to give effect to the proposed preferential issue of Fully Convertible Warrants.

The proposed preferential issue of Fully Convertible Warrants shall be made to the Identified Persons Belonging to the Promoter and Promoter Group Category and the Public (Non-Promoter) Category. The disclosures required pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 30th January, 2026, including the details of the Identified Persons Belonging to the Promoter and Promoter Group Category and the Public (Non-Promoter) Category, are enclosed herewith as "Annexure– C" and form an integral part of this Outcome.

5. APPROVAL OF NOTICE OF 33rd ANNUAL GENERAL MEETING

a) The Board considered and approved the **Notice convening the 33rd Annual General Meeting of the Members of the Company**, **together with the** Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, for seeking Members' approval on the matters proposed to be placed before the AGM, including the appointment of Whole-time Director, increase in Authorised Share Capital, preferential issue of Equity Shares and Fully Convertible Warrants. The **33rd Annual General Meeting** of the Company to be held on **Thursday, 10th September, 2026 at 01:00 P.M. (IST) through Video Conferencing (VC).**

b) The Board considered and approved the Board Report for the year ended on 31st March, 2026.

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c) The Board fixed the cut-off date as **Thursday, 03rd September, 2026** for providing e-voting services.

d) The Board fixed E-Voting period for the 33rd Annual General Meeting to be from **Monday, 07th September, 2026 (09:00 A.M.) to Wednesday, 09th September, 2026 (05:00 P.M.)**

e) The Board considered & approved the appointment of **M/s. Jain P & Associates, Practising Company Secretaries** as Scrutinizer for conducting the business through e-voting in a fair and transparent manner at the 33rd Annual General Meeting.

Kindly take the above information on your records.

Yours Sincerely,

For Tacent Projects Limited

SOMALI TRIVEDI

Digitally signed by SOMALI TRIVEDI
Date: 2026.08.11
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Somali Trivedi
Chairperson & Director
DIN: 10761851

Place: New Delhi

TACENT PROJECTS LIMITED

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"Annexure-A"

Information pursuant to Regulation 30 read with Schedule III - Para A (7) of Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 Dated January 30, 2026.

Sr. No.	Particulars	Information of such event
1.	**Reason for Change viz. change in Designation**	Change in designation of Mr. Neeraj Chaudhary from an Additional Director (Category: Executive) to an Additional (Whole-time) Director
2.	**Date of change** **& Term of appointment**	11th August, 2026 Appointment as a Whole-time Director for a period of five (5) consecutive years commencing from **11th August, 2026 to 10th August, 2031**, subject to the approval of the Members of the Company at the ensuing 33rd Annual General Meeting.
3.	**Brief Profile (in case of appointment)**	Mr. Neeraj Chaudhary is a BBA graduate with professional experience in the private sector. He brings valuable experience in sales leadership, business growth, and strategic relationship management.
4.	**Remuneration**	Remuneration shall be payable as approved by the Board of Directors on the recommendation of the Nomination and Remuneration Committee and shall be subject to the approval of the Members of the Company and applicable provisions of the Companies Act, 2013 and Schedule V thereto.
5.	**Disclosure of relationships between directors (in case of appointment/~~re-appointment~~)**	Mr. Neeraj Chaudhary is not related to any of the Directors & KMPs on the Board.
Information as required pursuant to BSE Circular with reference to SEBI Letter No. LIST/COMP/14/2018-19 dated 20th June, 2018		Mr. Neeraj Chaudhary is not debarred from holding the office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other authority.

"Annexure – B"

Disclosure in respect of Preferential Issue of Equity Shares

Particulars	Details
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue by way of private placement
Total number of securities proposed to be issued	Up to **34,00,000 (Thirty-Four Lakh) Equity Shares**
Face Value	₹10/- per Equity Share
Issue Price	₹10/- per Equity Share
Total consideration	Up to **₹3,40,00,000/- (Rupees Three Crores and Forty Lakh Only)**
Relevant Date	**11th August, 2026**
Pricing of the Issue	The issue price has been determined in accordance with the applicable provisions of **Chapter V of the SEBI ICDR Regulations**, based on the Valuation Report dated **11th August, 2026** issued by Mr. Subodh Kumar, Registered Valuer (Securities or Financial Assets), **Registration No. IBBI/RV/05/2019/11705**.

Additional Information in case of Preferential Issue:	
Number of Investor(s)	**16**
Names of proposed allottees	As set out in "**Annexure- D"** below.
Post allotment of securities -outcome of the subscription, issue price / allotted price	As set out in "**Annexure- E"** below.
Object of the Issue	The proceeds of the proposed issue shall be utilised for the objects specified in the Notice of the 33rd Annual General Meeting and the Explanatory Statement thereto.
Nature of consideration	Cash
Change in control	The proposed preferential issue will **not result in any change in control** of the Company.
Proposed timeline for completion of the issue	The Equity Shares shall be allotted within the period prescribed under the applicable provisions of the Companies Act, 2013 and SEBI ICDR Regulations, subject to receipt of the requisite approvals.
Lock-in	The Equity Shares shall be subject to the applicable lock-in requirements prescribed under the SEBI ICDR Regulations.
Listing	Application will be made to **BSE Limited** for in-principle approval and listing/trading approval of the Equity Shares proposed to be issued, subject to applicable regulatory requirements.

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"Annexure – C"

Disclosure in respect of Preferential Issue of Fully Convertible Warrants

Particulars	Details
Type of securities proposed to be issued	Fully Convertible Warrants into Equity Shares
Type of issuance	Preferential Issue by way of private placement
Total number of securities proposed to be issued	Up to **1,15,87,750 (One Crore Fifteen Lakh Eighty-Seven Thousand Seven Hundred and Fifty) Fully Convertible Warrants**
Face Value of Equity Shares	₹10/- per Equity Share
Issue Price of Warrant	₹10/- per Warrant
Conversion Price	₹10/- per Equity Share
Total consideration	Up to **₹11,58,77,500/- (Rupees Eleven Crores Fifty-Eight Lakh Seventy-Seven Thousand and Five Hundred Only)**
Relevant Date	**11th August, 2026**
Conversion Ratio	**1 (One) Warrant : 1 (One) Equity Share**
Conversion Period	The Warrants shall be convertible into Equity Shares within **18 (Eighteen) months from the date of allotment of the Warrants**, in accordance with the applicable provisions of the SEBI ICDR Regulations.
Amount payable on allotment	**25% of the issue price** of the Warrants shall be payable at the time of subscription and allotment.
Balance amount payable	The balance **75% of the issue price** shall be payable at the time of exercise of the conversion option.
Pricing of the Issue	The issue/conversion price has been determined in accordance with the applicable provisions of **Chapter V of the SEBI ICDR Regulations**, based on the Valuation Report dated **11th August, 2026** issued by **Mr. Subodh Kumar, Registered Valuer (Securities or Financial Assets)**, **Registration No. IBBI/RV/05/2019/11705**.
Number of Investor(s)	**5**
Names of proposed allottees	As set out in "**Annexure-D"** below.
Post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles)	As set out in "**Annexure- E"** below.
Object of the Issue	The proceeds of the proposed issue shall be utilised for the objects specified in the Notice of the 33rd Annual General Meeting and the Explanatory Statement thereto.
Nature of consideration	Cash
Change in control	The proposed preferential issue of Warrants will **not result in any change in control** of the Company.

Lock-in	The Warrants and Equity Shares arising upon conversion shall be subject to the applicable lock-in requirements prescribed under the SEBI ICDR Regulations.
Listing	Application will be made to **BSE Limited** for the requisite in-principle approval and, upon conversion/allotment, listing and trading approval of the Equity Shares, subject to applicable regulatory requirements.

"Annexure – D"

NAME OF INVESTOR(S) OF EQUITY SHARES

Sr. No.	Name of Proposed Allottee(s) of Equity Shares	Category	No. of Equity Shares to be Allotted
1.	Mr. Anish Gupta	Public – Non-Promoter	8,90,000
2.	Ms. Priyanka Gupta	Public – Non-Promoter	8,40,000
3.	Ms. Akanksha Agarwal	Public – Non-Promoter	1,50,000
4.	Mr. Dikshant Agarwal	Public – Non-Promoter	1,50,000
5.	Ms. Shilpa Jain	Public – Non-Promoter	2,40,000
6.	Ms. Kavita Jain	Public – Non-Promoter	2,40,000
7.	Mr. Vansh Tayal	Public – Non-Promoter	1,00,000
8.	Mr. Rajesh Kumar Aneja	Public – Non-Promoter	2,50,000
9.	Mr. Mukesh Kumar	Public – Non-Promoter	50,000
10.	Mr. Vikas Arora	Public – Non-Promoter	50,000
11.	Mr. Mayank Sibal	Public – Non-Promoter	15,000
12.	Mr. Chaitanya Sibal	Public – Non-Promoter	15,000
13.	Mr. Vishal Tayal	Public – Non-Promoter	1,60,000
14.	Mr. Ram Krishan Kabra	Public – Non-Promoter	1,00,000
15.	Ms. Anju Kabra	Public – Non-Promoter	1,00,000
16.	Mr. Girish Narang	Public – Non-Promoter	50,000
Total			**34,00,000**

NAME OF INVESTORS OF CONVERTIBLE WARRANTS

Sr. No.	Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible warrants to be Allotted
1.	Mr. Ankit Tayal	Promoter	46,12,000
2.	Mr. Mohit Sharma	Promoter	47,63,250
3.	Ms. Kanupriya Sharma	Public – Non-Promoter	8,42,500
4.	Ms. Deepti Aggarwal	Public – Non-Promoter	8,70,000
5.	Mr. Neeraj Chaudhary	Public – Non-Promoter	5,00,000
Total			**1,15,87,750**

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"Annexure – E"

Post Allotment of Securities -Outcome of the Subscription, Issue Price / Allotted Price/ (In Case of Convertibles)

OUTCOME OF THE SUBSCRIPTION

Category	Pre-Preferential Issue		Post Preferential Issue	
	No. of Shares	**Percentage of Shares**	**No. of Shares**	**Percentage of Shares**
Promoters and Promoter Group (A)	19,89,762	56.65%	1,13,65,012	61.43%
Public (B)	15,22,488	43.35%	71,34,988	38.57%
Total (A) + (B)	**35,12,250**	**100.00%**	**1,85,00,000**	**100.00%**

**The number of shares mentioned in this column have been calculated assuming all the Warrants issued to the proposed allottees will be converted fully into equivalent number of Equity Shares.*

SOMALI TRIVEDI
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Date: 2026.08.11 19:47:57 +05'30'