RAJVI LOGITRADE LIMITED

Reg. Off.: Rajvi House Plot No. 109, Sector-08, Gandhidham 370201, Kutch Gujarat
CIN: L49230GJ1986PLC083845 | **E-Mail:** investor@rajvilogitrade.com
Web: www.rajvilogitrade.com | Tel. No.: +91-9979898027

05th November, 2026

To,
Department of Corporate Services
BSE Limited
P. J. Towers, Fort,
Mumbai – 400 001

Ref.: Scrip Code: 511185

Sub.: Outcome of Board Meeting held on 05th November, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform that the Board of Directors of the Company at their meeting held today, i.e. Thursday, 05th November, 2026 at the registered office of the Company have approved the following aspects:

1. Considered and Approved Unaudited financial results of the company and Limited Review Report issued by the Statutory Auditor for quarter and half year ended on 30th September, 2026 as per regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith.

The Board Meeting commenced at 12:00 P.M and concluded at 01:00 P.M

We request you take it in your record.

Thanking you,
For, RAJVI LOGITRADE LIMITED

RAJVI LOGITRADE LIMITED Gandhidham

Sapna Tolani
Company Secretary

Encl: As above

PRAKASH TEKWANI & ASSOCIATES
CHARTERED ACCOUNTANTS

Email Id : prakashtekwani@yahoo.com / Mo. : 99789 14576

Address : 387, 3rd Floor, Karnavati Plaza, Opp. Central Bank of India,
Revdibazar Char Rasta, Kalupur, Ahmedabad - 380 001.

Independent Auditor's Limited Review Report On the quarterly and half yearly Unaudited Standalone Financial Results pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Limited Review Report to Board of Directors
Rajvi Logitrade Limited

We have reviewed the accompanying statement of Standalone unaudited financial results of **Rajvi Logitrade Limited** for the quarter and half year ended 30th September 2026 prepared by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circulars CIR/CFD/CMD1/44/2019 March 29, 2019.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and Analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Prakash Tekwani & Associates
Chartered Accountants
FRN:120253W

Place: Ahmedabad
Date: 05-11-2026

PRAKASH TEKWANI & ASSOCIATES
FRN:120253W
M. No.: 108681
AHMEDABAD
CHARTERED ACCOUNTANTS

Prakash Tekwani
Partner
M.No 108681
UDIN: 26108681ZICTQS3080

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(Rs. in Lakhs)

Rajvi Logitrade Limited

Statement of Standalone Unaudited Results for the Quarter and Half Year ended 30/09/2026

		Quarter Ended			Half Year Ended		Year Ended
		(30/09/2026)	(30/06/2026)	(30/09/2025)	(30/09/2026)	(30/09/2025)	(31/03/2026)
	(Refer Notes Below)	(Unaudited)	(Unudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income from operations**						
	(a) Net sales/income from operations	2278.02	2151.62	1685.94	4429.64	3914.37	9568.75
	(b) Other Operating Income	10.42	9.78	26.72	20.21	26.72	98.7
	(c) Other income	37.82	12.52	3.28	50.33	3.28	26.12
	Total income from operations (net)	2326.26	2173.92	1715.94	4500.18	3944.36	9693.58
2	**Expenses**						
	(a) Operating Expenses	2023.20	1856.24	1521.95	3879.44	3548.63	8327.87
	(b) Purchase of stock-in-trade	59.33	86.02	40.50	145.35	40.50	377.51
	(c) Employee benefits expense	96.96	93.30	69.67	190.25	133.50	327.19
	(d) Financial Cost	30.76	33.57	37.96	64.34	82.41	153.42
	(e) Other Expenditure	23.69	23.28	12.82	46.97	29.52	57.25
	(f)Depriciation	20.27	19.87	14.81	40.14	27.14	63.67
	Total expenses	2254.21	2112.28	1697.71	4366.49	3861.69	9306.91
3	**Profit before Exceptional Items & Tax Expenses (1-2)**	72.05	61.64	18.23	133.69	82.67	386.67
4	**Exceptional Items**	0.00	0.00	0.00	0.00	0.00	0.00
5	**Profit / (Loss) before Tax (3+4)**	72.05	61.64	18.23	133.69	82.67	386.67
6	Tax Expenses:						
	Current Tax	11.36	17.25	5.12	28.61	21.34	101.93
	Deffered Tax	6.78	(1.74)	(0.15)	5.04	(0.15)	(1.77)
7	**Profit / (Loss) after Tax (5-6)**	53.91	46.13	13.26	100.04	61.48	286.51
8	**Other Comprehensive Income**	0.00	0.00	0.00	0.00	0.00	0.00
	a). (i) Items that will not be reclassified to Profit or Loss: Remeasurement of defined benefits plans (net of tax)	0.00	0.00	0.00	0.00	0.00	0.00
	(ii)Income tax related to items above	0.00	0.00	0.00	0.00	0.00	0.00
	b). (i) Items that will be reclassified to profit & loss:	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax related to items above	0.00	0.00	0.00	0.00	0.00	0.00
	Other comprehensive income, net of tax	0.00	0.00	0.00	0.00	0.00	0.00
9	**Total other comprehensive Income/(Loss) after Tax**	0.00	0.00	0.00	0.00	0.00	0.00
10	**Total comprehensive Income after Tax (7+9)**	53.91	46.13	13.26	100.04	61.48	286.51
11	**Paid up equity share capital**	632.55	632.55	632.55	632.55	632.55	632.55
	(Face Value Rs.10/-)						
12	Other Equity excluding Revaluation Reserves as per previous accounting year	0.00	0.00	0.00	0.00	0.00	445.76
13	**Earnings per share**						
	(of Rs.10/- each) (not annualised):						
	(a) Basic EPS	0.85	0.73	0.79	1.58	3.65	7.16
	(b) Diluted EPS	0.85	0.73	0.79	1.58	3.65	7.16
See accompanying note to the financial results							

Notes:
1. The above results for the quarter and half year ended on September, 30; 2026 were reviewed by the Audit Committee and approved by the Board of directors at their meting held on 5th November, 2026
2. The Statutory auditors of the Company have carried out a "Audit"of the above results as per Regulation 33 of the SEBI (LODR) Regulations, 2015.
3. Figures of corrosponding reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.
4. EPS for quarter ended is on non annualised basis.
5. The Company is presently dealing only in one segment.
6. The financial results of the company have been prepared in accordance with Indian Accounting Standared (Ind AS) as notified by the MCA pursuant to section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

Place : Gandhidham
Date : 5th November, 2026

By Order of the Board of Directors
For RAJVI LOGITRADE LIMITED

Managing Director & CEO
Jagdish Dodia
Din: 02487910

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Rajvi Logitrade Limited
Balance Sheet as at September 30, 2026

(₹ in Lakhs)

Particulars	As at September 30,2026 (Unaudited)	As at March 31,2026 (Audited)
ASSETS		
I Non-current Assets		
a Property, Plant & Equipments	446.87	458.81
Total Non-current assets	**446.87**	**458.81**
II Current assets		
a Financial assets		
i) Inventories	9.14	2.93
ii) Trade Receivable	477.18	855.71
iii) Cash and cash equivalents	9.79	265.69
iv) Other balances with bank	-	-
v) Loans & Advances	588.16	465.00
vi) Other Financial Assets	338.15	353.15
b Current Tax Asset (Net)	187.16	113.10
c Other current assets	72.08	133.21
d Deffered Tax Asstes(Net)	-	-
Total current assets	**1,681.66**	**2,188.79**
TOTAL ASSETS	**2,128.53**	**2,647.60**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	632.55	632.55
Other equity	545.81	445.77
Total equity	**1,178.36**	**1,078.32**
Liabilities		
I Non-Current liabilities		
a Financial liabilities		
(i) Borrowings	435.17	586.53
b Provisions	8.46	8.46
c Deffered Tax Liabilities(Net)	8.47	3.43
Total Non-current liabilities	**452.10**	**598.42**
II Current liabilities		
a Financial liabilities		
(i) Borrowings	290.56	267.63
(ii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	7.94	16.48
- Total outstanding dues of creditors other than micro enterprises and small enterprises	69.57	140.91
(iii) Other financial liabilities	-	-
b Other current liabilities	126.84	350.97
c Provisions	3.16	194.87
d Current Tax Liabilities (Net)	-	-
Total current liabilities	**498.07**	**970.86**
Total liabilities	**950.17**	**1,569.28**
TOTAL EQUITY AND LIABILITIES	**2,128.53**	**2,647.60**

Place : Gandhidham
Date : 5th November, 2026

By Order of the Board of Directors
For RAJVI LOGITRADE LIMITED

RAJVI LOGITRADE LIMITED Gandhidham

Managing Director & CEO
Jagdish Dodia
Din: 02487910

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Rajvi Logitrade Limited
Statement of cash flows for the period ended September 30, 2026

Particulars	For the period ended September 30, 2026 (Unaudited) (₹ in Lakhs)	For the period ended September 30, 2025 (Unaudited) (₹ in Lakhs)
CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax	133.69	82.67
Adjustments for:		
Depreciation expense	40.14	27.14
Interest Income	(50.33)	(3.23)
Finance costs	64.34	82.41
Operating Profit before Working Capital Changes	**187.84**	**189.00**
Adjustments for change in working capital		
(Increase)/decrease in trade receivables	378.54	(189.13)
(Increase)/decrease in other current assets	(12.93)	(57.70)
Increase/(decrease) in inventories	(6.21)	-
Increase/(decrease) in Other Financial Assets	15.00	(15.00)
Increase/(decrease) in trade payables	(79.87)	230.43
Increase/(decrease) in provisions	(191.71)	154.36
Increase/(decrease) in other current liabilities	(224.13)	(11.48)
Cash generated from operations	**66.53**	**300.47**
Direct Taxes Paid (Net)	(28.64)	(21.34)
Net Cash flow from Operating activities	**37.89**	**279.13**
CASH FLOW FROM INVESTING ACTIVITIES		
Short term Investment	-	(367.90)
Purchase of property, plant and equipment/ intangible assets	(28.19)	(145.42)
Income from Interest received	50.33	3.23
Movement in long term loans and advances	(123.16)	-
Net Cash flow from Investing activities	**(101.02)**	**(510.10)**
CASH FLOW FROM FINANCING ACTIVITIES		
Money received against share Warrants	-	399.41
Short term borrowings - Received/(Repaid) (Net)	22.93	23.69
Long term borrowings - Received/(Repaid) (Net)	(151.36)	(118.20)
Finance cost	(64.34)	(82.41)
Net Cash used in financing activities	**(192.77)**	**222.49**
Net increase/(decrease) in cash & Cash Equivalents	**(255.90)**	**(8.47)**
Cash and Cash equivalents at the beginning of period	**265.69**	**33.04**
Cash and Cash equivalents at the end of the period	**9.79**	**24.57**
Components of cash and cash equivalents		
Cash in hand	3.43	3.67
Balance with banks		
-current accounts	6.36	20.90
	9.79	**24.57**

The above Cash Flow Statemnt has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind AS 7) - Statement of Cash Flows.

Notes :
1) Figures in brackets indicate cash outflow.
2) Previous year's figures have been regrouped or reclassified wherever necessary to conform to current year's grouping and classification.

Place : Gandhidham

Date : 5th November, 2026

By Order of the Board of Directors
For RAJVI LOGITRADE LIMITED

RAJVI LOGITRADE LIMITED Gandhidham

Managing Director & CEO
Jagdish Dodia
Din: 02487910