P. H. CAPITAL LTD.

Regd. Office : 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,
Opp. Liberty Cinema, New Marine Lines, Mumbai - 400020.
Tel. : 022-2201 9473 / 022-2201 9417 • CIN : L74140MH1973PLC016436
Email : phcapitalltd@gmail.com

Date: August 11, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Security Code: 500143 **ISIN:** INE160F01013

Subject: Outcome of Board Meeting held on August 11, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we wish to inform you that the Board of Directors of P H Capital Limited ("**the Company**"), at its meeting held today i.e. August 11, 2026, has, inter-alia, considered and approved the following:

1. Unaudited Financial Results for the quarter ended June 30, 2026

The Board approved the unaudited financial results of the Company for the quarter ended June 30, 2026 ("**Unaudited Financial Results**"), and took on record the Limited Review Report issued thereon by the Statutory Auditors of the Company, M/s S.P. Jain and Associates, Chartered Accountants. A copy each of the Unaudited Financial Results and the Limited Review Report is enclosed as **Annexure A**.

2. Name Change

Due to the change in control of the Company, the Board approved the change of name of the Company from "P H Capital Limited" to "AHB Capital Limited" or such other available name, subject to approval of the Registrar of Companies and shareholders of the Company. The Company has received the approval from the BSE Limited (Membership Department). Also, the Registrar of Companies has made the name "AHB Capital Limited" available vide its letter dated August 10, 2026 for the aforesaid change.

3. Appointment of Chairman of the Board

The Board approved the appointment of Mr. Nagendraa Parakh (DIN: 10177336), Additional Non-Executive Independent Director, as the Chairman of the Board of Directors of the Company with effect from August 11, 2026. The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure B**.

4. Re-appointment of Internal Auditors

The Board approved the re-appointment of M/s C.M Lopez (Chartered Accountant Membership No. 017503) as Internal Auditors of the Company for the financial year 2026-27. The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure C**.

5. Change of Secretarial Auditor

The Board took note of the resignation of M/s D Maurya and Associates as Secretarial Auditor of the Company with effect from August 11, 2026, due to pre-occupation and other professional commitments.

The Board approved the appointment of M/s N. M. & Co., Company Secretaries (Peer Review No. 2385/2022; FRN: S2010MH142200), as Secretarial Auditor- of the Company for a term of 5 (five) consecutive years commencing from FY 2026-27 till FY 2030-31, subject to the approval of the Members at the ensuing Annual General Meeting.

The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure D**. The resignation letter of M/s D Maurya and Associates is also enclosed.

6. Regularization / Appointment of Directors

On the recommendation of the Nomination and Remuneration Committee, the Board approved the following appointments, subject to the approval of the Members at the ensuing Annual General Meeting:

(a) Mr. Aditya Himmat Bhansali (DIN: 03184474) – as Director and Whole-time Director for a period of 5 years w.e.f. August 05, 2026, liable to retire by rotation;

(b) Ms. Disha Singhvi (DIN: 11751597) – as Director and Whole-time Director for a period of 5 years w.e.f. August 05, 2026, liable to retire by rotation;

(c) Mr. Nagendraa Parakh (DIN: 10177336) – as Independent Director for a first term of 5 (five) years with effect from August 05, 2026 up to August 04, 2031, not liable to retire by rotation.

The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure E**.

7. Increase in Authorised Share Capital

The Board approved the proposal to increase the Authorised Share Capital of the Company from ₹4,00,00,000/- (divided into 40,00,000 Equity Shares of ₹10/- each) to ₹44,00,10,000/- (divided into 4,40,01,000 Equity Shares of ₹10/- each) and the consequent alteration of Clause 5(a) of the Memorandum of Association, subject to the approval of the Members at the ensuing Annual General Meeting.

8. Issue of Bonus Equity Shares

Pursuant to increase in authorized share capital being approved, the Board approved the proposal to capitalize a sum not exceeding ₹30,00,10,000/- out of the free reserves of the Company for the issue of bonus equity shares to eligible Members in the ratio of 10 (Ten) new fully paid-up equity shares for every 1 (One) existing fully paid-up equity share held (10:1), subject to the approval of the Members at the ensuing Annual General Meeting. The Record Date for the purpose shall be intimated in due course.

The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure F**.

9. Shifting of Registered Office

The Board approved shifting of the Registered Office of the Company from '5-D, Kakad House, 5th Floor, 'A' Wing, Opp. Liberty Cinema, New Marine Lines, Mumbai – 400 020' to '6th Floor, 605-607, Trade World, Kamala City, S B Marg, Kamala Mill Compound, Lower Parel, Mumbai – 400013', within the State of Maharashtra, with effect from August 11, 2026.

10. Adoption of New Set of Articles of Association

The Board approved the draft of the new set of Articles of Association of the Company, for adoption in substitution of the existing Articles of Association, subject to the approval of the Members by way of a Special Resolution at the ensuing Annual General Meeting.

11. Explore raising of funds by way of issue of securities

The Board discussed and authorized the Whole-time Directors of the Company to explore various avenues to raise funds including by way of borrowings from the bank or financial institutions, issue of debentures/ debt securities, preferential issue/ private placement etc., in one or more tranches/series, up to an aggregate amount not exceeding ₹200 crore, subject to applicable regulatory and other approvals, as may be applicable. The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 shall be disclosed as an when the same is finalized.

12. Explore entering into the business of Portfolio Management Services, Alternative Investment Fund and Membership of BSE Limited and/ or National Stock Exchange of India Limited as Stock Broker

The Board discussed and explored the means to engage in the business and to act as the Portfolio Manager, Alternative Investment Fund and Stock Broker. The Board discussed the requirement of these businesses and explored means to engage in this regulated business by incorporation of new companies or acquisition of existing entities engaged in the similar business etc., and seek necessary registrations as may be applicable. The relevant details as per SEBI Master

Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 shall be disclosed as an when the same is finalized.

13. Incorporation of Subsidiary/Subsidiaries

The Board approved incorporation of one subsidiary in India and one subsidiary overseas for the purpose as stated in the detail disclosure enclosed as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure G**.

13. 53rd Annual General Meeting

The Board approved the convening of the 53rd Annual General Meeting of the Company on Friday, September 18, 2026 at 12:00 noon, through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), and fixed Friday, September 11, 2026 as the cut-off date for determining Members' eligibility to cast their vote by remote e-voting/e-voting at the AGM.

The Register of Members & Share Transfer Books of the Company will remain closed from Saturday, September 12, 2026 to Friday, September 18, 2026 for the purpose of conducting 53rd Annual General Meeting;

The Board approved the appointment of M/s N. M. & Co., Practicing Company Secretaries, as the Scrutinizer for the remote e-voting and e-voting process at the 53rd Annual General Meeting.

The remote e-voting period will commence on Tuesday, September 15, 2026 at 09:00 a.m. and ends on Thursday, September 17, 2026 at 05:00 p.m.

The Board approved the draft Notice convening the 53rd Annual General Meeting, together with the Explanatory Statement under Section 102 of the Companies Act, 2013, for issuance to the Members.

This intimation is also being made available on the Company's website at www.phcapital.in.

The Board Meeting commenced at 3:45 pm and concluded at 6:00 pm.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For P H CAPITAL LIMITED

ADITYA HIMMAT BHANSALI
Digitally signed by ADITYA HIMMAT BHANSALI
Date: 2026.08.11 19:39:24 +05'30'

Aditya Himmant Bhansali
Chief Financial Officer and Additional Whole-time Director
DIN: 03184474

Encl: Annexures A to G

Regd. Office : 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,
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ANNEXURE A

Unaudited Financial Results and Limited Review Report for the quarter ended June 30, 2026

The Unaudited Financial Results of the Company for the quarter ended June 30, 2026, together with the Limited Review Report issued thereon by the Statutory Auditors of the Company, M/s S.P. Jain and Associates, Chartered Accountants, are enclosed as below.

S. P. JAIN & ASSOCIATES
CHARTERED ACCOUNTANTS

602,6th Floor, "Orbit Plaza"
New Prabhadevi Road,
Prabhadevi, Mumbai - 400 025
Tel.: 243343501/02,
Email : spjainassociates@gmail.com

Limited Review Report On Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
P H CAPITAL LIMITED

1. We have reviewed the accompanying statement of unaudited financial results ('the statement') of **P H CAPITAL LIMITED** ('the Company') for the quarter and ended 30th June 2026 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (" Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34,(Ind AS 34) "Interim Financial Reporting" prescribed under section133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of Listing Regulations. Our Responsibility is to express a report on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our Review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies ACT, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. P. JAIN & ASSOCIATES,
CHARTERED ACCOUNTANTS
Firm Reg. No. 103969W

S. P. JAIN & ASSOCIATES * CHARTERED ACCOUNTANT * MUMBAI

KAPIL K. JAIN
(PARTNER)
Membership No. 108521
UDIN- 26108521LYBNWC3093

Place: Mumbai.
Date: 11th August 2026

P. H. CAPITAL LTD.

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Email : phcapitalltd@gmail.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2026.

(Amt in INR in Lakhs)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2026	30.06.2025	31.03.2026	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**REVENUE FROM OPERATION**				
	Total revenue from Operations	98.49	5799.63	2215.99	11267.64
II	Other Income	52.67	0.00	53.62	140.84
III	Total Income (I+II)	**151.16**	**5,799.63**	**2,269.61**	**11,408.48**
IV	**EXPENDITURE :**				
	(a) Purchases of stock-in-trade	1,749.60	4,561.80	637.20	5,199.00
	(b) Changes in inventories of finished goods, Work in Progress and Stock in Trade	(1,575.87)	216.42	1,750.73	5,419.85
	(c) Employees benefits expenses	4.12	48.72	23.98	170.66
	(d) Finance Cost	0.66	14.46	0.03	17.65
	(e) Depreciation and amortization expenses	0.00	8.10	0.00	22.22
	(f) Other Administrative expenses	11.42	14.52	49.77	121.07
	Total Expenses	**189.93**	**4,864.02**	**2,461.71**	**10,950.44**
V	**Profit/ (Loss) before exceptional Items and Tax (III-IV)**	**(38.77)**	**935.60**	**(192.10)**	**458.04**
VI	Exceptional Items	-	-	-	-
VII	**Profit Before Tax (V-VI)**	**(38.77)**	**935.60**	**(192.10)**	**458.04**
VIII	**Tax Expenses :**				
	(a) Current Tax	-	68.58	204.38	215.00
	(b) Deferred Tax	(9.76)	166.90	(236.05)	(82.93)
	(c) Short /(excess) Provision in Eariler Year	-	-	(0.33)	2.38
IX	**Net Profit for the Period (VII- VIII)**	**(29.01)**	**700.13**	**(160.09)**	**323.59**
X	Other Comprehensive Income (OCI)	-	-	-	-
	Items that will not be Reclassified subsequently to profit and loss	(10.48)	-	10.48	10.48
	Items that will be Reclassified subsequently to profit and loss	-	-	-	-
	Total Comprehensive Income for the period(IX +X)	**(39.49)**	**700.13**	**(149.62)**	**334.07**
	Paid-up Equity Capital (Face Value of Rs.10/-Each)	300.01	300.01	300.01	300.01
XI	Reserve excluding revaluation reserve				
XII	**Earnings per share (EPS) in Rs.**				
	(not annualised) :				
	(a) Basic	**(0.97)**	**23.34**	**(5.34)**	**10.79**
	(b) Diluted	**(0.97)**	**23.34**	**(5.34)**	**10.79**

Note :

1. The Standalone financial results for the First Quarter ended June 30th, 2026 have been reviwed by statutory auditors of the company and reviewed by the audit committee and approved by the board of directors at its meeting held on 11th August, 2026.
2. The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in section 133 of the Companies Act, 2013 as amended by the Companies (Indian Accounting Standards) (Amendment) Rule, 2016.
3. In line with the provisions of Ind AS 108- "Operating Segments" the Company is engaged in "Trading in Shares & Securities including Derivatives" which constitute single reportable business segment. The Company is operating only in india and there is no other significant geographical segment.
4. The Figures of the Previous Year / Previous Quarter have been regrouped / recast wherever necessary.

For and on behalf of the Board of Directors

P. H. CAPITAL LTD. MUMBAI

Aditya Himmat Bhansali
CFO & Additional Whole Time Director

Place: Mumbai
Date: 11.08.2026

P. H. CAPITAL LTD.

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Email : phcapitalltd@gmail.com

P.H. CAPITAL LIMITED
Regd. Office : 605 - 607, Trade World, C Wing, Kamala Mill Compound, Lower Parel, Mumbai - 400013 .
CIN : L74140MH1973PLC016436, Email :phcapitalltd@gmail.com,Mob . : +91- 98677 03368.

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE 2026.

(Amt in INR in Lakhs)

Sr. No.	Particulars	QUARTER ENDED 30.06.2026 (Unaudited)	30.06.2025 (Audited)	31.03.2026 (Unaudited)	YEAR ENDED 31.03.2026 (Audited)
1	Total income from operations (Net)	151.16	5,799.63	2,269.61	11,408.48
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary	(38.77)	935.60	(192.10)	458.04
3	Net Profit / (Loss) for the period after tax (after Extraordinary & Exceptional items)	(29.01)	700.13	(160.09)	323.59
4	Total Comprehensive Income for the period (comprehensive profit for the period (after Tax and other comprehensive income after tax)	(39.49)	700.13	(149.62)	334.07
5	Paid up Equity Share Capital of Rs. 10/-	300.01	300.01	300.01	300.01
6	Reserves	-	-	-	-
7	Earnings Per Share not annualised (FV of Rs. 10/- each)				
	Basic & Diluted	(0.97)	23.34	(5.34)	10.79
8	Earnings Per Share (after extraordinary items) (of Rs.10/- each)				
	Basic & Diluted	(0.97)	23.34	(5.34)	10.79

Notes:

1) The above is an Extract of the detailed format of Quaterly Unaudited Financial Results filed with the Stock Exchange under regulation 33 of the SEBI (Listing and Other Disclosure Requirments) Regulation, 2015. The full format of the Quarterly / Half Yearly Unaudited Financial Results are available on the Stock Exchange Website. (www.bseindia.com).

2) The above results were reveiwed by the Audit Committee and approved by the Board of Directors at their meeting held on 11th August 2026.

FOR P.H.CAPITAL LTD.

P.H. CAPITAL LTD. MUMBAI

Aditya Himmat Bhansali
DIN : 03184474
CFO & Additional Whole Time Director

Date : 11/08/2026
Place : Mumbai

P. H. CAPITAL LTD.

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Email : phcapitalltd@gmail.com

Date: August 11, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Ref: Security Code No. 500143 ISIN: INE160F01013

Sub: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that M/s. S.P Jain & Associates, Statutory Auditors of the Company have expressed their unmodified opinion in respect of financial results for the first quarter ended June 30, 2026.

Please take the same on your record.

Yours faithfully,

For P H CAPITAL LIMITED

ADITYA HIMMAT BHANSALI
Digitally signed by ADITYA HIMMAT BHANSALI
Date: 2026.08.11 19:40:23 +05'30'

Aditya Himmat Bhansali
Chief Financial Officer and Additional Director (Executive)
DIN: 03184474

P. H. CAPITAL LTD.

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ANNEXURE B

Details of appointment of Mr. Nagendraa Parakh as Chairman of the Board, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

1. Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment as Chairman of the Board of Directors, consequent upon the reconstitution of the Board following the change in control of the Company.
2. Date of appointment / re-appointment / cessation (as applicable) & term of appointment / re-appointment	With effect from August 11, 2026.
3. Brief profile (in case of appointment)	Mr. Nagendraa Parakh has over 35 years of experience in securities markets and financial regulation. He served as Executive Director at SEBI and was involved in market regulation, supervision of intermediaries, and investor protection initiatives. He also served as Member of the Forward Markets Commission and held various positions at SEBI across regulatory and policy functions. Prior to joining SEBI, he worked with Power Finance Corporation Limited in project finance and credit appraisal.
4. Disclosure of relationships between directors (in case of appointment of a director)	Mr. Nagendraa Parakh is not related to any other Director of the Company.

P. H. CAPITAL LTD.

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ANNEXURE C

Details of re-appointment of M/s C.M Lopez as Internal Auditors, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

1. Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment as Internal Auditors of the Company for the financial year 2026-27, on completion of their term for financial year 2025-26 and being eligible for re-appointment.
2. Date of appointment / re-appointment / cessation (as applicable) & term of appointment / re-appointment	w.e.f. August 11, 2026 for one year i.e. for the financial year 2026-27
3. Brief profile (in case of appointment)	M/s C.M Lopez (Membership No. 017503), Chartered Accountants. **Field of Experience:** Internal Audit, IFRS, Taxation Disclosure of relationship between directors (in case of appointment of Directors) **About the auditor:** Practicing Chartered Accountant Firm with expertise in Internal audit, taxation, GST and corporate finance etc.
4. Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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Tel. : 022-2201 9473 / 022-2201 9417 • CIN : L74140MH1973PLC016436
Email : phcapitalltd@gmail.com

ANNEXURE D

Details of resignation of M/s Dhirendra Maurya and Associates and proposed appointment of M/s N. M. & Co. as Secretarial Auditors, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	**M/s D Maurya and Associates (Outgoing)**	**M/s N. M. & Co. (Incoming)**
1. Reason for change	Resignation as Secretarial Auditors due to pre-occupation, with effect from August 11, 2026.	Appointment as Secretarial Auditors with effect from August 11, 2026, recommended by the Board to the Members for approval at the ensuing Annual General Meeting.
2. Date of cessation / appointment & term	With effect from August 11, 2026.	For a term of 5 (five) consecutive years, from FY 2026-27 till FY 2030-31, subject to approval of members at the ensuing Annual General Meeting
3. Brief profile (in case of appointment)	Not Applicable	M/s N. M. & Co., Company Secretaries (Peer Review No. 2385/2022; FRN: S2010MH142200). M/s. N. M. & Co. Company Secretaries is a peer-reviewed firm of Practicing Company Secretaries based out of Mumbai and registered with the Institute of Company Secretaries of India (ICSI). The firm is headed by Mr. Nimish Mehta (Fellow Member of ICSI), Proprietor with over 25 years of experience. The firm engages in advising listed companies, private and public entities, NBFCs, joint ventures, and multinational corporations. The firm's areas of expertise include statutory compliance, corporate governance, SEBI regulations, mergers and demergers, capital restructuring and other company law related matters.
4. Disclosure of relationships between directors	Not Applicable	Not Applicable

CS Dhirendra Maurya
M.Com, FCS

D Maurya and Associates

Practising Company Secretary

Date: August 11, 2026

To,
The Board of Directors
P H Capital Limited
CIN: L74140MH1973PLC016436
Regd. off: 5-D, Kakad House, 5th Floor, A-Wing,
Opp. Liberty Cinema, New Marine Lines, Mumbai – 400020,Maharashtra, India

Sub: Resignation as Secretarial Auditor of the Company

Dear Sir/Madam,

I refer to my appointment as the Secretarial Auditor of P H Capital Limited for a period of five financial years commencing from FY 2025–26 to FY 2029–30.

I hereby tender my resignation from the office of Secretarial Auditor of the Company, effective upon completion of the Secretarial Audit for the financial year 2025–26, on account of my pre-occupation and other professional commitments.

I confirm that I have completed the Secretarial Audit of the Company for the financial year 2025–26 and have carried out the assignment to the extent applicable for the said financial year.

I sincerely appreciate the co-operation and support extended by the management and officials of the Company during the course of my engagement.

I request the Board to kindly take the above resignation on record and arrange for the necessary consequential compliances, as may be applicable.

I wish the Company and its management continued success and growth in the years ahead.

Thanking you,
Yours faithfully,
D Maurya and Associates
Practising Company Secretary
FRN: S2013MH833100

D Maurya and Associates DRM M. No.F14132 CP:9594 Practising Company Secretary

Dmaurya

CS Dhirendra Maurya
Proprietor
Mem. No. F14132; **CP No.** 9594

Office Add: 703, Hariom Siddhivinayak CHS, Opp. Suparshva Urbana,
Old Nagardas Road, Andheri (E), Mumbai – 400069, MH
022 4506 4451, 90046 43655 / 98195 94742 dmacsfirm@gmail.com / maurya.dhirendra@gmail.com

Regd. Office : 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,
Opp. Liberty Cinema, New Marine Lines, Mumbai - 400020.
Tel. : 022-2201 9473 / 022-2201 9417 • CIN : L74140MH1973PLC016436
Email : phcapitalltd@gmail.com

ANNEXURE E

Details of appointment/regularization of Directors, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	**Mr. Aditya Himmat Bhansali (DIN: 03184474)**	**Ms. Disha Singhvi (DIN: 11751597)**	**Mr. Nagendraa Parakh (DIN: 10177336)**
1. Reason for change	Regularization of appointment as Whole-time Director, recommended to Members.	Regularization of appointment as Whole-time Director, recommended to Members.	Regularization of appointment as Independent Director, recommended to Members.
2. Date of appointment & term	5 years w.e.f. August 05, 2026 to August 04, 2031, liable to retire by rotation.	5 years w.e.f. August 05, 2026 to August 04, 2031, liable to retire by rotation.	First term of 5 years w.e.f. August 05, 2026 to August 04, 2031, not liable to retire by rotation.
3. Brief profile	Mr. Aditya Himmat Bhansali acted as a Remisier with Choice Equity Broking Private Limited through Aditya Bhansali HUF from June 9, 2020 to September 1, 2024. In this capacity, he was involved in client acquisition, onboarding of investors for trading in equity and derivative markets, and facilitating effective coordination between clients and the stock broker. Mr. Aditya Himmat Bhansali is also the Founding Partner of Mindspright Legal, a boutique law firm specializing in securities laws and regulatory practice. He regularly advises corporates on capital markets transactions, SEBI regulations, fund-raising activities, and securities law compliance matters.	Ms. Disha Singhvi served as a Business Development Executive with Choice Equity Broking Private Limited from January 2024 to May 2026. Her responsibilities included sourcing new clients, developing business opportunities, and facilitating the onboarding process for prospective clients.	Mr. Nagendraa Parakh has over 35 years of experience in securities markets and financial regulation. He served as Executive Director at SEBI and was involved in market regulation, supervision of intermediaries, and investor protection initiatives. He also served as Member of the Forward Markets Commission and held various positions at SEBI across regulatory and policy functions. Prior to joining SEBI, he worked with Power Finance Corporation Limited in project finance and credit appraisal.
4. Disclosure of relationships between directors	Mr. Aditya Himmat Bhansali is not related to any of the directors.	Ms. Disha Singhvi is not related to any of the directors.	Mr. Nagendraa Parakh is not related to any of the directors.
5. Affirmation that the Director being appointed	Mr. Aditya Himmat Bhansali is not debarred	Ms. Disha Singhvi is not debarred from holding the	Mr. Nagendraa Parakh debarred from holding the

Regd. Office : 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,
Opp. Liberty Cinema, New Marine Lines, Mumbai - 400020.
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Email : phcapitalltd@gmail.com

in not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.	from holding the office of Director by virtue of any SEBI order or any other authority.	office of Director by virtue of any SEBI order or any other authority.	office of Director by virtue of any SEBI order or any other authority.

ANNEXURE F

Details of issue of Bonus Equity Shares, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Type of securities proposed to be issued	Equity shares of face value of ₹10/- each.
Type of issuance	Bonus Issue
Total number of securities proposed to be issued / total amount for which securities will be issued (approx.)	3,00,01,000 equity shares would be issued as bonus shares (in the ratio of 10:1 on the existing paid-up equity share capital).
Whether bonus is out of free reserves created out of profits or securities premium account or the capital redemption reserve	The bonus equity shares will be issued out of the free reserves of the Company available as at March 31, 2026.
Bonus ratio	10:1, i.e., 10 (Ten) new fully paid-up equity shares for every 1 (One) existing fully paid-up equity share held as on the Record Date.
Details of share capital – pre and post bonus issue	Pre-bonus paid-up equity share capital as on date of this letter: ₹ 3,00,01,000. Post-bonus paid-up equity share capital (expected): ₹ 33,00,11,000.
Free reserves / securities premium / capital redemption reserve required for implementing the bonus issue	An amount not exceeding ₹30,00,10,000/- (Rupees Thirty Crore Ten Thousand only) will be appropriated from the free reserves of the Company.
Free reserves / securities premium / capital redemption reserve available for capitalization, and date as on which such balance is available	₹ 5,454.96 lakhs as per last audited financial statements ended March 31, 2026.
Whether the aforesaid figures are audited	Yes, as on March 31, 2026
Estimated date by which bonus shares would be credited / dispatched	Within 2 (two) months from the date of Board approval, subject to the approval of the Members at the ensuing Annual General Meeting.

ANNEXURE G

Details of proposed incorporation of subsidiaries in India and abroad, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	**Proposed subsidiary in India**	**Proposed subsidiary Overseas**
Name of the entity, details in brief such as size, turnover, etc.	The name of the proposed subsidiary as may be approved by the Ministry of Corporate Affairs ("MCA"), Government of India. The necessary update will be given once the subsidiary is incorporated. Proposed authorized and paid-up share capital: Rs. 15,00,000/- Size/Turnover: Not applicable	The name of the proposed Wholly-owned Subsidiary ("WOS") will be as may be approved by the relevant authorities. The necessary update will be given once the WOS is incorporated. Proposed authorized and paid-up share capital: Will be disclosed once decided and finalized. Size/Turnover: Not applicable
Whether the incorporation falls within related party transaction(s), and whether the promoter/promoter group/group companies have any interest, and details thereof	The proposed subsidiary will be a related party of the Company upon incorporation thereof. Save and except as mentioned above, the promoter/ promoter group/ group companies are not interested in the proposed subsidiary.	The proposed WOS will be a related party of the Company upon incorporation thereof. Save and except as mentioned above, the promoter/ promoter group/ group companies are not interested in the proposed WOS.
Industry to which the entity being incorporated belongs	Corporate Advisory Services	Trading in securities, subject to necessary approvals from the regulatory authorities, as may be applicable
Objects and effects of incorporation (including reasons, if the business is outside the main line of business of the Company)	The subsidiary will undertake the business of corporate advisory services in the field of commerce, business management, operations, accounting, finance, legal etc. These activities will support the main business activities of the Company as it would provide insight into numerous businesses.	The WOS will undertake the business of trading and investment in various securities (listed/ unlisted) These activities are not outside the main line of business of the Company.
Name of holding company and relation with the listed entity	P H Capital Limited will be the holding company; the proposed entity will be a subsidiary of the Company.	P H Capital Limited will be the holding company; the proposed entity will be a wholly owned subsidiary of the Company.
Country of incorporation	India	Overseas, to be determined
Brief details of any governmental or regulatory approvals required for the incorporation	The incorporation of the proposed subsidiary is subject to the approval of the MCA and other relevant statutory/regulatory authorities as may be applicable.	To be determined based on the jurisdiction

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Indicative time period for completion of incorporation	The incorporation of the proposed subsidiary will be completed subject to receipt of approvals of the statutory/regulatory authorities as may be applicable.	The incorporation of the proposed WOS will be completed subject to receipt of approvals of the statutory/regulatory authorities as may be applicable.
Nature of consideration – whether cash or otherwise	The Company will be paying cash consideration to the proposed subsidiary towards subscription in proportion to its shareholding.	The Company will be paying cash consideration to the proposed WOS towards subscription of 100% shareholding.
Percentage of shareholding / control to be acquired	51% or more as may be decided	100% (Wholly Owned Subsidiary)