

Date: 26th May, 2026

To,
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.
Maharashtra, India.

Scrip Code: 543615
Trading Symbol: SRSOLTD

Subject: Statement of deviation or variation in the utilisation of funds raised through the Preferential Issue of Equity Shares & Convertible Warrants

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there has been no deviation or variation in the utilisation of proceeds raised through the Preferential Issue of Equity Shares and Convertible Warrants for the objects approved in the Extraordinary General Meeting held on October 23, 2024. A statement confirming that there has been no deviation or variation in the utilisation of the said proceeds for the half year ended March 31, 2026, duly reviewed by the Audit Committee, is enclosed herewith as "Annexure – I" and "Annexure – II".

You are requested to take the same on record.

Thanking you

Yours faithfully,

For Silicon Rental Solutions Limited

Sanjay Harish Motiani
Managing Director
DIN: 07314538

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Annexure- I

Statement of Deviation/ Variation in utilisation of funds raised

(Rupees in Lakh)

Name of the Listed Entity	Silicon Rental Solutions Limited
Mode of Fund Raising	Preferential Issue (Equity shares)
Type of Instrument	Equity Share
Date of Raising Funds (Date of Allotment)	15.01.2025
Amount Raised	Rs.2,546.78 Lakhs
Report filed for year ended	March 31,2026
Monitoring Agency	Not Applicable
Monitoring- Agency Name, if applicable	Not Applicable
Is there a Deviation /Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation /Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rupees in Lakh)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized till the date of 31 st March, 2026	Unutilized amount	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Capital Investment	NA	1,280.86	NA	1,280.86	NIL	NA	NA

Long-term working capital	NA	1,010.00	NA	1,010.0	Nil		
General Corporate Purpose	NA	255.92	NA	255.92	Nil	NA	NA
Such other objects, as the Board may from time to time decide in the best interest of the Company	NA	0	NA	0	0	NA	NA
Total	NA	2,546.78	NA	2,546.78	Nil	NA	NA

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e., letter of offer, etc.

For Silicon Rental Solutions Limited



Subhash Apuroy Shenoy

CFO

Place: Mumbai

Dated:26/05/2026



Annexure- II

Statement of Deviation/ Variation in utilisation of funds raised

(Rupees in Lakh)

Name of the Listed Entity	Silicon Rental Solutions Limited
Mode of Fund Raising	Preferential Issue (Convertible Warrant)
Type of Instrument	Convertible Warrant
Date of Raising Funds (Date of Allotment)	15.01.2025
Amount Raised	Rs. 305.47 Lakhs
Report filed for year ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring- Agency Name, if applicable	Not Applicable
Is there a Deviation /Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation /Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table

(Rupees in Lakh)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized till the date of 31 st March, 2026	Unutilized amount	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Capital Investment	NA	305.47	NA	305.47	Nil	NA	NA

Long-term working capital	NA	0	NA	0	0		
General Corporate Purpose	NA	0	NA	0	0		
Such other objects, as the Board may from time to time decide in the best interest of the Company	NA	0	NA	0	0		
Total	NA	305.47	NA	305.47	Nil	NA	NA

Deviation or variation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised or
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c. Change in terms of a contract referred to in the fund-raising document i.e. letter of offer, etc.

For Silicon Rental Solutions Limited



Subhash Apuroy Shenoy

CFO

Place: Mumbai

Dated: 26/05/2026

