Emrock Corporation Limited
(Formerly known as) Vaghani Techno Build Limited
CIN: L41001GJ1994PLC168513

Date : November 3, 2026

To,
The General Manager
Corporate Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 544302

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Conversion of 74,35,491 Warrants into equal number of Equity Shares of the Company.

Dear Sir/Madam,

This is with furtherance to our prior intimation dated May 10, 2025 *w.r.t.* allotment of 2,35,35,491 (Two Crore Thirty Five Lakh Thirty Five Thousand Four Hundred Ninety One) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each ("**Warrants**") at a price of Rs. 11/- (Rupees Eleven Only) each (including the warrant subscription price and the warrant exercise price), payable in cash and against the receipt of warrant subscription price *i.e.* 25% of the issue price from the allottees on preferential basis.

Further, on December 11, 2025 company has allotted 56,00,000 [Fifty Six Lakh] warrants into 56,00,000 [Fifty Six Lakh] equity shares of face value of Rs. 10/- each, pursuant to conversion of warrants already issued as stated above the listing and the trading approval already received.

Further, on December 15, 2025 company has allotted 50,00,000 [Fifty Lakh] warrants into 50,00,000 [Fifty Lakh] equity shares of face value of Rs. 10/- each, pursuant to conversion of warrants already issued as stated above the listing and the trading approval already received.

Further, on October 30, 2026 company has allotted 55,00,000 [Fifty Five Lakh] warrants into 55,00,000 [Fifty Lakh] equity shares of face value of Rs. 10/- each, pursuant to conversion of warrants already issued as stated above and the listing and the trading approval for the same is pending.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company today, on November 3, 2026 considered and approved the conversion of 74,35,491 [Seventy Four Lakh Thirty Five Thousand Four Hundred and Ninety One] warrants into 74,35,491 [Seventy Four Lakh Thirty Five Thousand Four Hundred and Ninety One] equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to 6,13,42,800.75 at the rate of Rs. 8.25/- per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. List of allottees along with name of warrant holders whose warrants are pending for conversion is given below:

	Name of Allottees	Category	No. of warrants issued	Amount Received being 75% of the issue price per warrant (in Rs. 8.25 per warrant)	No. of Equity Shares Allotted	No of warrants pending for conversion
1	Jatinkumar Tulsibhai Patel	Promoter	5,737,212	1,47,98,124.00	17,93,712	NIl
2	Parth Tulsibhai Patel	Promoter	5,737,212	1,47,98,124.00	17,93,712	NIl
3	Arjunkumar Jagdishbhai Patel	Promoter	5,911,067	1,52,46,552.75	18,48,067	NIL
4	Ashaben Amrutbhai Patel	Non-Promoter	250,000	-	-	NIL
5	Ashishkumar Ashokbhai Patel	Non-Promoter	250,000	-	-	NIL
6	Ashokbhai Ramjibhai Chhabhaya	Non-Promoter	250,000	20,62,500.00	2,50,000	NIL
7	Avani Ashishkumar Patel	Non-Promoter	250,000	20,62,500.00	2,50,000	NIL
8	Bharat Kantilal Patel	Non-Promoter	250,000	20,62,500.00	2,50,000	NIL
9	Bharatkumar Vithaldas Patel	Non-Promoter	250,000	-	-	NIL
10	Bhavin Kiritbhai Patel	Non-Promoter	250,000	-	-	NIL
11	Bhupendrakumar K Patel	Non-Promoter	500,000	-	-	NIL
12	Kalpeshbhai Natwarlal Patel	Non-Promoter	250,000	-	-	NIL
13	Lalitbhai Narottamdas Patel	Non-Promoter	250,000	-	-	NIL
14	Neeki Bhavinkumar Patel	Non-Promoter	500,000	-	-	NIL
15	Nirajkumar Shakarchand Patel	Non-Promoter	500,000	41,25,000.00	5,00,000	NIL
16	Nitabahen Hemalkumar Shah	Non-Promoter	25,000	-	-	NIL
17	Ishita Krunal Patel	Non-Promoter	250,000	20,62,500.00	2,50,000	NIL
18	Krunal N Patel	Non-Promoter	250,000	-	-	NIL
19	Bhavin K Patel Huf	Non-Promoter	250,000	-	-	NIL

20	Mr. Ghanshyambhai Chehrabhai Patel	Non-Promoter	250,000	20,62,500.00	2,50,000	NIL
21	Punitaben Bharatbhai Patel	Non-Promoter	250,000	-	-	NIL
22	Puravkumar Bharatbhai Patel	Non-Promoter	250,000	-	-	NIL
23	Ravi Amrutbhai Patel	Non-Promoter	250,000	-	-	NIL
24	Shalin Ghanshyambhai Patel	Non-Promoter	250,000	20,62,500.00	2,50,000-	NIL
25	Shobhanaben Bhupendrakumar Patel	Non-Promoter	250,000	-	-	NIL
26	Umaben Rajgiri Gosai	Non-Promoter	75,000	-	-	NIL
27	Pragneshkumar Manikantbhai Joshi	Non-Promoter	50,000	-	-	NIL
	Total		**2,35,35,491**	**6,13,42,800.75**	**74,35,491**	**NIL**

Consequent to the conversion of warrants into Equity Shares, all warrants issued were converted in to equity shares

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from Rs. 21,32,00,000/- consist of 2,13,20,000 Equity shares of Rs. 10/- each to Rs. 28,75,54,910/- consist of 2,87,55,491 Equity Shares fully paid-up of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

The Board Meeting commenced at 5:00 P.M. and concluded at 6.00 P.M.
We request you to take the above information on record.

Thanking You,

FOR, EMROCK CORPORATION LIMITED
Formerly, VAGHANI TECHNO - BUILD LIMITED

Patel Jatinkumar Tulsibhai

Digitally signed by Patel Jatinkumar Tulsibhai
DN: c=IN, o=Personal, postalCode=380060, l=Ahmedabad, st=Gujarat, street=2, ogp.science city, Sola, Daskroi Gujarat India 380060 shukan 6 flat road,, title=1699, 2.5.4.20=af0961714aac32c2e05adfea28b2e35820a027db5c16424dd79db9bae7821fe6, serialNumber=d9b699f88c941d0b67d3c3e895c27c16cf3c63cfa900db6776529ee58234c45, email=jatinjtp@hotmail.com, cn=Patel Jatinkumar Tulsibhai
Date: 2026.11.03 18:01:58 +05'30'

EMROCK CORPORATION LIMITED AHMEDABAD

Jatinkumar Tulsibhai Patel
Managing Director
(DIN: 01473158)

Date: 03.11.2026
Place: Ahmedabad

Annexure-A

Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as

<table>
<tr><th>Sr. no.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of Securities</td><td>Fully paid-up equity shares</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities allotted or the total amount for which the securities are issued</td><td>74,35,491 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 74,35,491 warrants, against receipt of the balance subscription amount of Rs. 8.25 /- per warrant (i.e. 75% of the issue price), aggregating to Rs. 6,13,42,800.75/-</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>a.</td><td>Name of the Investors</td><td>
<table>
<tr><th></th><th>Name of Allottees</th><th>Category</th></tr>
<tr><td>1.</td><td>Jatinkumar Tulsibhai Patel</td><td>Promoter</td></tr>
<tr><td>2.</td><td>Parth Tulsibhai Patel</td><td>Promoter</td></tr>
<tr><td>3.</td><td>Arjunkumar Jagdishbhai Patel</td><td>Promoter</td></tr>
<tr><td>4.</td><td>Ashokbhai Ramjibhai Chhabhaya</td><td>Non-Promoter</td></tr>
<tr><td>5.</td><td>Avani Ashishkumar Patel</td><td>Non-Promoter</td></tr>
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<tr><td>9.</td><td>Mr. Ghanshyambhai Chehrabhai Patel</td><td>Non-Promoter</td></tr>
<tr><td>10</td><td>Shalin Ghanshyambhai Patel</td><td>Non-Promoter</td></tr>
</table>
</td></tr>
<tr><td>b.</td><td>Post allotment of securities - outcome of the subscription</td><td>Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company is Rs. 28,75,54,910/- consisting of 2,87,55,491 fully paid-up Equity Shares of Rs. 10/- each.</td></tr>
<tr><td>c.</td><td>Issue price/ allotted price (in case of convertibles)</td><td>Rs. 11/- (Rupees Eleven Only) per warrant</td></tr>
<tr><td>d.</td><td>Number of Investors</td><td>10</td></tr>
</table>

e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	74,35,491 warrants issued to the above-mentioned investors are converted into equal number of equity shares of the Company of face value Rs. 10/- each upon receipt of the balance subscription amount.

We request you to take the above information on record.
Thanking You,

FOR, EMROCK CORPORATION LIMITED
Formerly, VAGHANI TECHNO - BUILD LIMITED

Patel Jatinkumar Tulsibhai

Digitally signed by Patel Jatinkumar Tulsibhai
DN: c=IN, o=Personal, postalCode=380060, l=Ahmedabad, st=Gujarat, street=2, opp.science city, Sola, Daskroi Gujarat India 380060 shukan 6 flat road,, title=1699, 2.5.4.20=af096171 4aac32c2e05adfea28b2e35820a027db5c16424dd79db9bae7821fe6, serialNumber=d9b699f8fdc9416f067d3c3e895c27c16cf5c63cfa900db677652 9ee58234e45, email=jatinjtp@hotmail.com, cn=Patel Jatinkumar Tulsibhai
Date: 2026.11.03 18:02:25 +05'30'

EMROCK CORPORATION LIMITED AHMEDABAD

Jatinkumar Tulsibhai Patel
Managing Director
(DIN: 01473158)

Date: 03.11.2026
Place: Ahmedabad