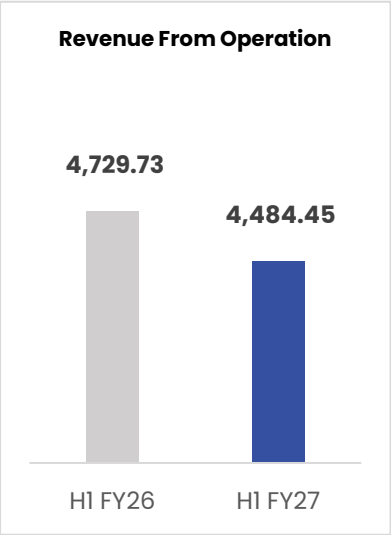
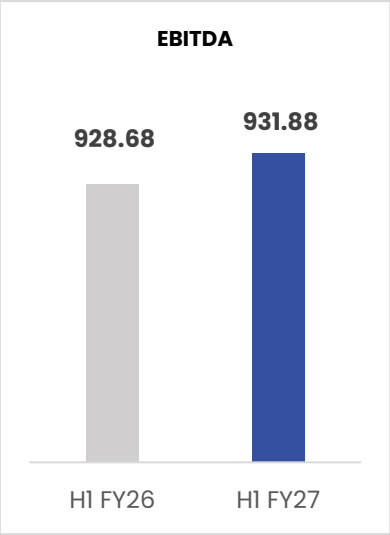
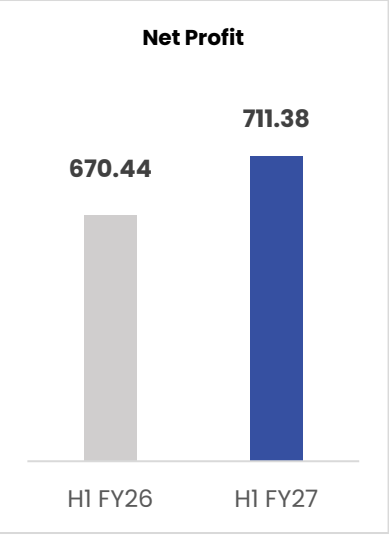
Fractal Industries Limited Reports 6.11% YoY PAT Growth in H1 FY27; Net Profit Rises 168 BPS

Mumbai, November 16, 2026: Fractal Industries Limited (BSE: 544707), engaged in designing, sourcing and manufacturing garments and providing end-to-end warehousing and supply chain services to e-commerce platforms, has announced its unaudited financial results for the half year ended September 30, 2026 (H1 FY27).

H1 FY27 Key Financial Highlights (₹ in Lakh)







Particulars	H1 FY27	H1 FY26	YoY Change
EBITDA	**931.88**	**928.68**	▲ 0.34%
EBITDA Margin (%)	**20.78%**	**19.63%**	▲ 115 BPS
Net Profit	**711.38**	**670.44**	▲ 6.11%
Net Profit Margin (%)	**15.86%**	**14.18%**	▲ 168 BPS

Business Update

1. **Proposed International Expansion:** The Company is in the process of incorporating a Dubai-based subsidiary under the proposed name 4P Global, focused on international trading and distribution of scrap and metal waste, plastic materials and textiles. The proposed entity will have a share capital of AED 100,000, with Fractal Industries Limited intending to hold a 98% stake, subject to necessary approvals.

2. **Strategic Entry into B2C Segment:** Fractal Industries has launched its premium apparel brand 7ate9, marking its entry into the consumer-facing business segment. The brand is expanding its digital presence across leading platforms, including Myntra, Flipkart, AJIO, Tata CLiQ and Nykaa Fashion, strengthening the Company's direct consumer reach and brand ownership.

3. **Support for Subsidiary Operations:** The Board has approved a loan of up to ₹2 crore to Nested Brands Private Limited during FY27, subject to applicable statutory provisions.

4. **IPO Proceeds Utilisation:** The Company reported full utilisation of its IPO proceeds of approximately ₹49 crore as of September 30, 2026, towards the stated objects of the issue.

Management Perspective & Outlook

Mr.Pankaj Bishwanath Agrawal, Managing Director, Fractal Industries Limited,

"During H1 FY27, we delivered steady growth in revenue and profitability, with EBITDA and PAT growing by 0.34% and 6.11%, respectively. The improvement in operating and net profit margins reflects our focus on maintaining profitability alongside business growth.

Our proposed international subsidiary in Dubai represents a step towards exploring opportunities in overseas trading and distribution. Going forward, we remain focused on strengthening our existing business operations, evaluating new growth opportunities and creating sustainable long-term value for our stakeholders."

About Fractal Industries Limited

Fractal Industries Limited is engaged in designing, sourcing and manufacturing garments, along with providing end-to-end warehousing and supply chain services to e-commerce platforms. Its business activities encompass garment manufacturing and integrated supply chain solutions supporting the requirements of e-commerce businesses.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

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