Allied Blenders and Distillers

July 23, 2026

To,

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 **Scrip Code (BSE): 544203**	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 **Symbol: ABDL**
Our Reference No. 46/2026-27	

Sub: ABD Reports Steady Q1FY27 Performance as Premiumisation and Growth Investments Continue

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed **Press Release** issued by the Company on **Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2026.**

The above is for your information and record.

The above intimation is being made available on the Company's website https://www.abdindia.com/.

Thanking you.
Yours sincerely,
For **Allied Blenders and Distillers Limited**

Sumeet Maheshwari
Digitally signed by Sumeet Maheshwari
Date: 2026.07.23 20:18:06 +05'30'

Sumeet Maheshwari
Company Secretary & Compliance Officer
Membership No. ACS 15145

Encl: a/a

Allied Blenders and Distillers

REGISTERED OFFICE
394/C, Lamington Chambers,
Lamington Road, Mumbai,
Maharashtra, 400004
CIN No.: L15511MH2008PLC187368
Press Release for Immediate Dissemination

ABD Reports Steady Q1FY27 Performance as Premiumisation and Growth Investments Continue

Mumbai, 23rd July 2026: Allied Blenders and Distillers Limited (ABD), one of the leading spirits companies in India, has announced its unaudited financial results for the quarter Q1FY27.

Snapshot of Financial Results:

Particulars (₹ in crore)	Standalone Q1FY27	Standalone Q1FY26	Standalone y-o-y	Consolidated Q1FY27	Consolidated Q1FY26	Consolidated y-o-y
Total Income	1,800	1,779	*1.2%*	1,814	1,783	*1.7%*
Income from Operations	975	926	*5.3%*	984	930	*5.8%*
EBITDA	140	122	*14.4%*	120	119	*1.2%*
EBITDA %	*14.3%*	*13.2%*	*113 bps*	*12.2%*	*12.8%*	*-55 bps*
PAT	68	61	*11.9%*	45	56	*-18.7%*

Performance Highlights of the Quarter Q1FY27:

Standalone Highlights:-

- Income from Operations **at ₹975 crore, up** 5.3% vs **₹ 926 crore in Q1FY26**
- EBITDA at **₹ 140 crore, up** 14.4% **vs** ₹122 crore in **Q1FY26**
- PAT at **₹ 68 crore, up** 11.9% **vs** ₹61 crore in **Q1FY26**
- Strong profitable growth momentum maintained

Consolidated Highlights:-

- Income from Operations **at ₹ 984 crore, up** 5.8% **vs ₹ 930 crore in Q1FY26**
- EBITDA at **₹ 120 crore** vs ₹ 119 crore **in Q1FY26.** EBITDA growth was moderated by planned investments in the newly established super-premium to luxury portfolio under ABD Maestro, including increased A&P spends and distribution expansion initiatives. These initiatives support the Company's premiumization-led growth agenda
- PAT at **₹ 45 crore vs** ₹ 56 crore in **Q1FY26**
- Excluding the **₹24 crore** impact of global supply chain disruptions, like-to-like (LTL) EBITDA would have been **₹144 crore (higher by 21.4%),** LTL EBITDA margin **14.7% (up 189 bps) and LTL PAT of ₹63 crore (higher by 13.6%)**

Commenting on the results, **Amar Sinha, Managing Director of ABD**, stated, *"Our Q1FY27 performance reflects the continued progress of ABD's transformation journey, with steady topline growth, a richer portfolio mix and disciplined execution across the business. While global supply chain*

Note: Income from Operations is Total Income less Excise Duty. EBITDA margin is calculated as EBITDA divided by Income from Operations *disruptions had a short-term impact during the quarter, the underlying business remains resilient. We are currently focused on investing in our people, strengthening our brands and accelerating our premiumisation agenda, while maintaining strong execution of our backward integration projects. The recently implemented India-UK FTA is margin accretive, while also supporting higher-end portfolio opportunities through improved sourcing flexibility. These priorities are central to building a more agile, efficient and future-ready ABD, and support our focus on driving topline growth in the mid-teens over the medium term."*

Performance Review for Q1FY27 and Recent Developments:

1) Prestige & Above (P&A) Portfolio: Sustained Premiumisation Momentum

- Delivered 9.0 million cases in Q1FY27, compared to 8.5 million cases in Q1FY26, reflecting overall volume growth of 6.2%, with the P&A category growing 10.7% y-o-y basis and Mass Premium & Others recording growth of 2.3% on y-o-y basis.
- The P&A segment continued to strengthen its contribution to the portfolio, with volume salience at 48.2% in Q1FY27 compared to 46.2% in Q1FY26, and value salience at 59.3% compared to 55.8% in Q1FY26.
- ICONiQ White, continuous to be the world's fastest-growing Millionaire Whisky Brand for three consecutive calendar years (2023, 2024 and 2025), achieved 3.1 million cases in Q1FY27, with a monthly average of 1 million + cases resulting in a growth of 33.8% from 2.3 million cases in Q1FY26. The brand continues to sustain strong momentum across domestic markets and is steadily expanding its presence overseas, strengthening its relevance among India's new generation of legal-drinking-age consumers.

2) Luxury Portfolio: Continued Expansion under ABD Maestro

- **Zoya Pink:** Introduced in April 2026 as a vibrant extension of the super-premium Zoya gin portfolio, Zoya Pink further strengthens the brand's contemporary positioning in the premium spirit segment. Following its launch in Maharashtra, the brand is planned to be rolled out in a phased manner across select key markets in India, supported by occasion-led serves and consumer engagement initiatives.

3) International Markets: Expanding Presence across Geographies

- ABD expanded its international footprint to 39 countries in Q1FY27, compared to 36 countries in Q4FY26.
- ICONiQ White, ABD's latest Millionaire Brand, has been introduced in 10 international markets, supporting the brand's gradual expansion beyond India.
- ABD Maestro (Super-premium to luxury portfolio) continued to expand across international markets; now present in Canada, Ivory Coast, New Zealand, Rwanda, Sierra Leone and UAE. In addition to Arthaus Blended Malt Whisky, Zoya Gin and Woodburns Whisky; now Rangeela Vodka, AODH Irish Whiskey and Yello Designer Whisky also available in international markets.

4) Key Awards and Recognitions:

- **Rangeela Wins Best Use of Social Media at IMAGEXX 2026 Summit Awards:** ABD Maestro's Rangeela was recognised for Best Use of Social Media at the prestigious IMAGEXX 2026 Summit Awards, reflecting the brand's digital-first consumer engagement, creator-led storytelling and strong connect with a vibrant community of trendsetters.

- **Rangapur Facility Receives Best Factory/Management Award:** ABD's integrated manufacturing facility at Rangapur, Telangana, was conferred the Best Factory/Management Award by the Labour, Employment, Training & Factories Department, Government of Telangana, recognising its strong manufacturing practices and operational discipline.

- **Icons of Whisky India Awards 2026:** ABD Maestro Private Limited was awarded 'Distiller of the Year' at the 15th Icons of Whisky India Awards 2026, while ARTHAUS Blended Malt Scotch Whisky was recognised as "Campaign Innovator of the Year", underscoring the Company's focus on quality, innovation and premium brand building.

About Allied Blenders and Distillers Limited (www.abdindia.com)

Allied Blenders and Distillers Limited (ABD) is one of the leading spirits companies in India and the largest exporter in terms of volume with presence in 39 international markets. The company operates across five main categories: whisky, brandy, rum, vodka, and gin. Its portfolio is anchored by "millionaire" brands, including the flagship Officer's Choice, which remains among the largest-selling whiskies globally. This is complemented by Sterling Reserve and the rapidly scaling ICONiQ White, which is currently the world's fastest-growing millionaire whisky brand. As part of its premiumisation journey, ABD has expanded into the super-premium and luxury segments through its subsidiary- ABD Maestro Pvt Ltd. The company maintains a robust manufacturing footprint of 40 units including 9 owned bottling facilities, 2 owned distilleries, 1 owned PET bottle plant and 28 non-owned manufacturing units, supported by a pan-India distribution network that ensures scale and supply chain flexibility.

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