

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street,
Mumbai-400001, MH

Date: 18th May, 2026

Ref: Goel Construction Company Limited (Scrip Code: 544504)

Sub: Press Release

Dear Sir/ Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Press Release issued by the Company.

This is for your information and records.

Thanking You.

Yours faithfully,
For Goel Construction Company Limited
(Formerly Goel Construction Company Private Limited)

Surbhi Maloo
Company Secretary & Compliance Officer
ACS No.: A55672

Goel Construction Company Limited

Poised for Sustained Growth Supported by Strong Order Book and Execution Capabilities

Jaipur, May 18, 2026: Goel Construction Company Limited (the “Company”) today reported its audited Financial results for the half year and full year ended March 31, 2026.

H2 FY26 Financial Performance Snapshot(YoY)



* EBITDA is adjusted (reduced) for the LC commission charge of ₹3.33 Crs, given that it is a part of contractual arrangement with the customer, which is included under the finance cost in the reported financials as per Indian GAAP.

Key Highlights

Order Book

- Order Book increased ~3x to ₹1,291 Cr as on March 31, 2026, from ₹438 Cr as on March 31, 2025
- Current Order Book stands at ~2x FY26 of Revenue, providing strong revenue visibility
- FY26 Order Inflows ~₹1,500+ Cr, reflecting strong business momentum
- Diversified Order Book across Cement, Power and Dairy sectors supports sustainable growth trajectory
- Added a Multinational Cement Company to the customer base.
- Order Book Mix

Particulars	₹ in Crs	% of Order Book
Cement	982	76.1%
Power	266	20.6%
Dairy	43	3.4%
Total	1,291	100%

Profit and Loss

- Revenue from operations increased by 30% YoY to ₹412 crs
- Adjusted EBITDA Margin remained stable at 10.2% during H2 FY26
- PAT Margin improved by 38 bps YoY to 7.2% in H2 FY26

Balance Sheet

- Strong balance sheet with negligible debt and strong cash reserves of ₹146 Cr
- Efficient working capital management with net working capital requirement of only ₹11 Cr against FY26 Revenue of ₹657 Cr
- Advance from Customer advances increased to ₹117 Cr in FY26 from ₹42 Cr in FY25, supporting cash flow from operations and optimising working capital intensity
- Received maiden credit rating of CRISIL A-/Stable, reflecting strong financial profile and business fundamentals

GOEL CONSTRUCTION COMPANY LIMITED

(FORMERLY KNOWN AS GOEL CONSTRUCTION CO. PVT. LTD.)

Outlook

- Exploring opportunities in Steel Plants and other heavy industrial plants while strengthening presence in Power and new high-potential segments
- Expanding integrated structural and mechanical works to provide end-to-end project execution solutions
- Focused on margin improvement, operational efficiency, diversifying order book and maintaining a lean balance sheet with strong cash generation

About Goel Construction Company Limited

Goel Construction Company is specialised Contractor having experience in construction of industrial plants and infrastructure projects. The company's primary focus and strength has been deeply rooted in construction of Cement Plant, Power Plant and Dairy Plant and other industrial plants. The Company has a rich experience of over 25 years with a track record of timely execution of large-scale, complex and high-value projects. Over the last 25 years, the Company has completed 100 projects across 13 states.

Disclaimer

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Goel Construction Company Ltd. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Goel Construction Company Ltd. does not intend, and is under no obligation, to update any forward looking statement contained in this press release.