TAMILNADU STEEL TUBES LIMITED

MFRS. & EXPORTERS OF : MS & GI, SQUARE & RECTANGLE STEEL PIPES

REGD. OFF : 1st Floor, No.22, Wheat Croft Road, Nungambakkam, Chennai - 600 034.
PHONE : 044 2855 5653, Web : www.tntpipes.com CIN : L27110TN1979PLC007887
E-MAIL : purchase@tntpipes.com / sales@tntpipes.com / contact@tntpipes.com / tnt.share@yahoo.in

TNT/2026-27/ 199 14.11.2026

BSE Ltd.
Dept. of Corporate Services
PJ Towers, Floor 25
Dalal Street, MUMBAI – **400 001**

Dear Sirs,

Sub: Tamilnadu Steel Tubes Ltd. - BSE Scrip Code: 513540 – 3rd Board of Directors' Meeting 2026-27 held on Saturday. 14.11.2026
Statement of Un-audited Fin. Results approved at the Board Meeting – Filed in BSE
Additional submission of Fin. Results in 'pdf' format in BSE portal, Corporate Announcement - Equity-Results periodicity (quarterly)

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We are submitting in BSE Listing Centre, the statement of Un-Audited Fin. Results for the **QE 30.09.2026** in PDF format, along with Statement of Asset and Liabilities ,Cash flow Statement & Auditors' Limited Review Report etc.

Board Meeting held on 14.11.26 commenced at: 12.30 p.m., and concluded at: 3.30 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
for TAMILNADU STEEL TUBES LTD.

TAMILNADU STEEL TUBES LTD. CHENNAI 600 034 NUNGAMBAKKAM

K.SURESH
COMPANY SECRETARY cum COMPLIANCE OFFICER
Encl: as above

TAMILNADU STEEL TUBES LTD.

Regd. Office : No.22, 1st Floor,Wheatcroft Road, Nungambakkam, Chennai - 600 034

PART I Statement of UN-Audited Financial Results for the Quarter and Half Year Ended 30-09-2026

Rs. In Lakhs

	(1)	(2)	(3)	(4)	(5)	(6)
Particulars	3 MONTHS ENDED 30-Sep-26 UNAUDITED	Preceeding 3 months ended 30-Jun-26 UN AUDITED	Corresponding 3 months ended 30-Sep-25 UNAUDITED	6 MONTHS ENDED 30-Sep-26 UNAUDITED	6 MONTHS ENDED 30-Sep-25 UNAUDITED	Year Ended 31-Mar-26 AUDITED
1 Income from operations						
(i) Revenue from operations	3,284.80	2,135.61	2,213.89	5,420.42	4,722.48	9,185.72
(ii) Other Income	6.18	6.27	2.12	12.45	7.09	15.99
Total income from operations net	**3,290.98**	**2,141.88**	**2,216.01**	**5,432.87**	**4,729.57**	**9,201.71**
2 Expenses						
(i) Cost of Raw Material Consumed	3,035.09	2,041.14	1,944.27	5,076.24	4,326.38	8,053.86
(ii) Changes in Inventories of Finished	-11.55	-187.16	(11.99)	-198.71	-140.55	40.99
(iii) Employee benefits expense	133.11	118.21	136.61	251.32	261.09	533.63
(iv) Depreciation and amortisation	17.52	13.85	11.87	31.37	22.90	47.77
(v) Finance costs	31.15	17.65	16.97	48.80	36.20	65.29
(vi) Other expenses	84.53	124.83	104.08	209.36	203.97	423.95
Total expenses	**3,289.85**	**2,128.52**	**2,201.66**	**5,418.38**	**4,709.88**	**9,165.49**
3 Profit before Tax (1-2)	**1.13**	**13.36**	14.35	14.49	19.69	36.22
4 Tax expense						
Current Tax	-	-	-	-	-	2.25
Prior Period Taxes	6.60	-	9.54	6.61	9.92	15.90
Deferred Tax	-6.31	11.33	-	5.01	-	12.32
Total Tax Expense	**0.29**	**11.33**	**9.54**	**11.61**	**9.92**	**30.47**
5 Profit after Tax (3+4)	**0.84**	**2.03**	**4.79**	**2.88**	**9.77**	**5.75**
6 Other Comprehensive Income						
A (i) Items that will not be reclassified	-	-	-	-	-	34.92
(ii) Income tax relating to items that	-	-	-	-	-	-
B (i) Items that will be reclassified to	-	-	-	-	-	-
(ii) Income tax relating to items that	-	-	-	-	-	-
Total Other Comprehensive Income for	-	-	-	-	-	34.92
7 Total Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	**0.84**	**2.03**	**4.79**	**2.88**	**9.77**	**40.67**
8 Paid-up equity share capital (Face Value of the Share Rs. 10 each)	512.48	512.48	512.48	512.48	512.48	512.48
9 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
10 Earnings per share (of Rs.10 /- each) (not annualised):	-	-	-	-	-	-
(a) Basic	0.02	0.04	0.09	0.06	0.19	0.11
(b) Diluted	0.02	0.04	0.09	0.06	0.19	0.11
See accompanying note to the financial						

NOTE:

1 UN-Audited Standalone Statement of Financial Results for the three month period ended 30-Sep- 2026 have been prepared in accordance with the

2 The above results have been reviewed by the Audit Committee and then approved by the Board of Directors at their meetings held on 14.11.2026

3 As the Company's business activity falls within a single segment viz., "Manufacturing of Steel Tubes" and the Sales substantially being in the domestic

4 Figures of the previous period have been regrouped / reclassified wherever considered necessary.

for TAMILNADU STEEL TUBES LTD.

PLACE : CHENNAI

DATE : 14.11.2026

TAMILNADU STEEL TUBES LTD. CHENNAI 600 034 NUNGAMBAKKAM

Bivasdas das

Managing Director

DIN: 07352655

TAMILNADU STEEL TUBES LTD.

Regd. Office : No.22, 1st Floor,Wheatcroft Road, Nungambakkam, Chennai - 600 034

PART II Standalone Statement of Assets and Liabilities as at 30.09.2026

Rs.in Lakhs

	PARTICULARS	(1) UNAudited As at 30-Sep-26	(2) Audited As at 31-Mar-26
A	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment	690.37	337.53
	(b) Right of Use Assets	-	6.6
	(c) Capital Work-in-Progress	24.39	-
	(d) Investment Property	3.55	3.55
	(e) Financial Assets		
	(i) Other financial Assets	43.36	33.47
	(f) Deferred Tax Asset,net	(6.99)	-
	(g) Other Non-Current Assets	38.31	153.23
	Total Non-Current Assets	**792.99**	**534.37**
2	Current Assets		
	(a) Inventories	1,953.33	1,610.59
	(b) Financials Assets		
	(ii) Trade Receivables	1,420.60	1,264.69
	(iii) Cash and Cash Equivalents	306.32	305.42
	(vi) Other financials assets	7.24	7.23
	(c) Other Current Assets	123.74	43.18
	Total Current Assets	**3,811.23**	**3,231.01**
	Total Assets	**4,604.22**	3,765.47
B	EQUITY AND LIABILITIES		
1	(a) Equity Share Capital	512.48	512.48
	(b) Other Equity	481.43	478.55
	Total Equity	**993.91**	**991.03**
	(1) Non Current Liabilities		
	(a) Financial Liabilities		
	(i)- Borrowings	115.41	40.78
	(ii)- Lease Liabilities	-	-
	(b) Provisions	73.16	73.72
	(c) Deferred Tax Liabilites (Net)	-	1.99
	(d) Other non-current liabilities	1,322.00	1,322.00
	Total Non-Current Liabilities	**1,510.57**	1,438.48
	(1) Current Liabilites		
	(a) Financial Liabilities		
	(i)- Borrowings	1,317.77	990.59
	(ii)- Lease Liabilities	-	7.04
	(iii)- Trade Payables	-	-
	- total outstanding dues of micro enterprises and small	0.03	0.74
	- total outstanding dues of other	664.96	185.06
	(iv)- Other Financial Liabilities	1.99	1.99
	(e) Other Current Liabilities	30.70	41.14
	(f) Provisions - current	84.29	109.44
	Total Current Liabilities	**2,099.74**	**1,335.96**
	Total Liabilities	**3,610.31**	2,774.44
	Total Equity and Liabilities	**4,604.22**	3,765.47

PLACE : CHENNAI
DATE : 14.11.2026

for TAMILNADU STEEL TUBES LTD.

Mr. Bivashwa das
Managing Director
DIN : 07352655

TAMILNADU STEEL TUBES LTD
Regd. Office : No.22, 1st Floor, Wheatcroft Road,
Nungambakkam, Chennai - 600 034
part iii Cash Flows Statement for the Haly Year Ended 30th-Sep-2026

Particulars	30-Sep-26	31-Mar-26
CASH FLOWS FROM OPERATING ACTIVITES		
Profit for the year	14.49	36.22
Adjustment for :		
Depreciation and amortisation	31.38	47.77
(Gain)/Loss on disposal of property,plant and equipment		-2.97
(Gain)/Loss on disposal of Investments		
Finance Cost	48.8	65.29
Interest income	-2.29	-1.57
Provision for Income tax	5.12	
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**97.49**	**144.74**
ADJUSTMENT FOR (INCREASE) / DECREASE IN OPERATING ASSESTS		
Trade receivables	-155.91	119.58
Other financial assests	-9.88	-7.6
Inventories	-342.75	77.51
Other assests	-51.54	-72.1
ADJUSTMENT FOR (INCREASE) / DECREASE IN OPERATING LIABILITIES		
Trade payables	302.25	-134.68
Employee benefit obligation	-	-
Other financial liabilites	-	-
Other Liabilites	-10.45	35.03
Provisions	-30.83	33.02
Cash generated from operations	-201.61	195.5
Income tax paid (net)	-8.69	-18.15
NET CASH GENERATED BY OPERATING ACTIVITES	**-210.31**	**177.35**
CASH FLOWS FROM INVESTING ACTIVITES		
Purchase of property,plant and equipment	-136.81	-85.5
Interest received	1.99	1.57
NET CASH (USED IN) / GENERATED BY INVESTING ACTIVITES	**-134.81**	**-83.93**
CASH FLOWS FROM FINANCING ACTIVITES		
Repayment of Lease Liabilites	-7.21	-13.74
Proceeds from short term borrowings	350.43	153.88
Repayment of long term borrowings	-51.41	-17
Finance Cost	-48.61	-65.29
NET CASH USED IN FINANCING ACTIVITES	**346.01**	**57.84**
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	0.89	151.26
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	305.42	154.16
EXCHANGE GAIN LOSS ON CASH AND CASH EQUIVALENTS	-	-
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	**306.31**	**305.42**
RECONCILIATION OF CASH AND CASH EQUIVALENTS WITH BALANCE SHEET :		
Cash and cash equivalents includes	300.47	303.23
cash on hand	5.84	2.19
Balance with Banks	306.31	305.42

PLACE : CHENNAI
DATE : 14.11.2026

for TAMILNADU STEEL TUBES LTD.
Mr. Bivashwa das

Managing Director

DIN : 07352655

B.D.

TAMILNADU STEEL TUBES LTD. CHENNAI 600 034 NUNGAMBAKKAM

DPV & Associates
Chartered Accountants

'Sri Ranga' | Third Floor | No. 151 | Mambalam High Road | T. Nagar | Chennai – 600017 | India
Phone – Front Office: +91 - 93635 24397
E Mail: cakvm@dpva.in

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results for the quarter ended September 30, 2026 of **Tamilnadu Steel Tubes Limited** pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
Board of Directors
Tamilnadu Steel Tubes Limited

We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Tamilnadu Steel Tubes Limited** ("the Company") for the quarter ended 30th September 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015 ("the Regulation") as amended (the "Listing Regulations"), read with SEBI Circular No. CIR/CFD/CMI/80/2019 dated 19th July, 2019 ("the Circular").

This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) – 34, "Interim Financial Reporting" as specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and accounting principles generally accepted in India. Our Responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial date and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DPV & Associates
Chartered Accountants
FRN: 011688S

KASI RAJAN VAIRA MUTTHU
Digitally signed by KASI RAJAN VAIRA MUTTHU
Date: 2026.11.14 13:36:02 +05'30'

CA Vaira Mutthu K
Partner
M No: 218791
UDIN: 26218791RAWQCY2401
Place:- Chennai., Date 14.11.2026