Date: 3rd August, 2026

The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Email: bsesme.info@bseindia.com

BSE Scrip Code: 543897

Subject: As per Regulation 30 of SEBI (LODR), 2015 Intimation for Allotment of Securities by Sancode Semi Private Limited (Subsidiary Company):

Dear Sir/Madam,

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company has received an intimation regarding allotment of 12,647 Compulsorily Convertible Preference Shares ("CCPS") by way of preferential allotment constituting 2.86% of the total shareholding of Sancode Semi Private Limited ("Sancode Semi"). Sancode Semi has raised Rs. 107 crores through issue of 31,467 CCPS by way of preferential allotment. It is being further informed that post allotment of CCPS, the Company's shareholding will be 95.74% (on fully Diluted basis) of the total shareholding of Sancode Semi Private Limited.

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read **with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026** are enclosed as **Annexure – I.**

Thanking you

Yours faithfully,
For Sancode Technologies Limited

MIHIR DEEPAK VORA
Digitally signed by MIHIR DEEPAK VORA
Date: 2026.08.03 16:53:05 +05'30'

Mihir Deepak Vora
Managing Director
DIN - 08602271

Encl: as above

SANCODE TECHNOLOGIES LIMITED
CIN: L74900MH2016PLC280315 | Website: www.sancodetech.com
Reg. Office – 403, Shreya House, Parera Hill Road, Chakala, Andheri (East), Mumbai, MH, 400099 IN
Email id – info@sancodetech.com Contact No. – (022)49622853

Annexure-I

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	**Name:** Sancode Semi Private Limited (**"Sancode Semi")** **Authorised Capital:** Rs. 1,00,00,000/- divided into 10,00,000 equity shares of Rs. 10/- each Rs. 10,00,000/- divided into 1,00,000 Preference Shares of Rs. 10/- each **Paid Up Share Capital**: Rs. 41,00,000 divided into 4,10,000 Equity Shares of Rs. 10/- each (Post allotment – 31,467 Compulsory Convertible Preference Shares of face value of Rs. 10/- each) **Size/Turnover**: Nil during F.Y. 2025-26.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The strategic investment in Sancode Semi Private Limited is a Related Party Transaction. Mr. Mihir Deepak Vora, Managing Director, and Mr. Amit Vijay Jain, Director of the Company are the directors of Sancode Semi Private Limited. The Proposed transaction is on arm's length basis.
3.	Industry to which the entity being acquired belongs;	Sancode Semi Private Limited is engaged in the business of manufacturing, designing, developing, assembling, importing, exporting, buying, selling, and dealing in semiconductors, integrated circuits, microchips, electronic components, and related products.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); [We are not acquiring new entity then is this required?]	Sancode Semi Private Limited is engaged in semiconductor manufacturing, including design, fabrication, packaging, testing, and OSAT/ATMP services. The investment is made for development of OSAT Project approved by Government of Odisha. It shall include purchase of land, technology & know how, plant & machinery and/or other project related

		expenditure. The transaction is in line with the Company's purpose and object of the preferential issue of Convertible Share Warrants.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
6.	Indicative time period for completion of the acquisition;	Not applicable.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration
8.	Cost of acquisition or the price at which the shares are acquired;	The Subsidiary Company has allotted 12,647 CCPS having face value of Rs. 10/- each, for total consideration of Rs. 43 Crore (approx.)
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Post allotment of CCPS, the Company will hold 95.74% (on fully Diluted basis) of the Equity Shareholding in Sancode SEMI.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Sancode Semi Private Limited was incorporated on September 22, 2025, in India, with the objective to expand and strengthen the Company's presence in the semiconductor industry by engaging in manufacturing, design, fabrication, packaging, testing, and OSAT/ATMP services for domestic and international market. Revenue: F.Y. 2025 - 26 – Nil F.Y. 2024 – 25 – Not Applicable* F.Y. 2023 – 24 – Not Applicable* *The Company incorporated in September 2025.