



CHENNAI FERROUS INDUSTRIES LIMITED

Registered Office & Factory : Survey No. 180 to 183, 190 & 191,
Periya Obulapuram Village, Nagaraja Kandigai, Madharpakkam Road,
Gummidipoondi, Thiruvallur - 601 201, Tamil Nadu. Telefax : 044 27991450
E-mail : chennaiferrous@gmail.com Website : www.chennaiferrous.com
CIN : L27310TN2010PLC075626 GSTIN : 33AAECC0681N1ZL

October 30, 2026

The Manager - Listing

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Scrip Code : 539011

Sub: Outcome of the Board Meeting held on October 30, 2026

Ref: Regulations 33 of SEBI (LODR) Regulations, 2015

In terms of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {SEBI (LODR) Regulations, 2015}, we wish to inform that the Board of Directors of the Company, at their meeting held on Friday, October 30, 2026 inter alia, had considered and approved the Standalone Unaudited Financial Results of the company for the quarter and half year ended September 30, 2026 along with Limited Review Report pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015 issued by M/s. Aayush Bohra A & Co., Chartered Accountants, Chennai, [Firm Registration. No. 026932S], Statutory Auditors of the Company have been reviewed by the Audit Committee and placed before the Board of Directors in their meeting held today.

The Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026, and the Limited Review Report is enclosed and shall also be available on the website of the company at www.chennaiferrous.com.

The meeting commenced at 04.00 P.M. and concluded at 05.30 P.M.

Kindly take the above information on record.

Thanking you,

For Chennai Ferrous Industries Limited

BALAMURUGAN

Digitally signed by

BALAMURUGAN

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Date: 2026.10.30

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Balamurugan M

Company Secretary & Compliance Officer

Encl: as above

CHENNAI FERROUS INDUSTRIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

PART I

Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2026

(Rs in Lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations						
(a)	Net Sales /Income From Operations	93.61	94.17	5,650.60	187.78	12,571.50	13,231.06
(b)	Other Income	24.58	24.30	24.73	48.88	49.01	113.48
	Total Income from Operations (Net)	118.18	118.47	5,675.32	236.66	12,620.51	13,344.54
2.	Expenses						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchase of Stock-in-trade	-	-	3,015.41	-	10,291.61	10,811.53
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	2,483.67	-	1,625.21	1,625.21
(d)	Employee benefits expense	61.17	61.91	67.58	123.08	138.19	266.49
(e)	Finance Costs	0.02	0.04	-	0.05	-	9.45
(f)	Depreciation and amortisation expense	6.01	6.01	25.90	12.03	51.79	30.00
(g)	Other expenses	97.53	100.47	102.12	198.00	222.00	413.78
	Total Expenses	164.73	168.44	5,694.68	333.16	12,328.81	13,156.46
3.	Profit / (Loss) from operations before tax expenses & Exceptional items(1-2)	(46.54)	(49.96)	(19.35)	(96.51)	291.70	188.08
4	Exceptional Items (Net of Tax)	-	-	-	-	-	-
5	Profit Before Tax	(46.54)	(49.96)	(19.35)	(96.51)	291.70	188.08
6	Tax Expenses	-	-	(4.87)	-	73.42	(150.14)
7	Net Profit (+)/Loss(-) for the period	(46.54)	(49.96)	(14.48)	(96.51)	218.28	338.22
8	Other Comprehensive Income - Net of Income tax	-	-	-	-	-	-
9	Total Comprehensive Income for the period	(46.54)	(49.96)	(14.48)	(96.51)	218.28	338.22
10	Paid-up Equity Share Capital (face value of Rs.10/- each)	360.45	360.45	360.45	360.45	360.45	360.45
11	Other Equity	-	-	-	-	-	2,526.56
12	Earnings per Share (EPS) (in Rs.) (not annualised)						
(a)	Basic and diluted EPS before Extraordinary items	(1.29)	(1.39)	(0.40)	(2.68)	6.06	11.13
(b)	Basic and diluted EPS after Extraordinary items	(1.29)	(1.39)	(0.40)	(2.68)	6.06	11.13

Notes to the financial results for the Quarter and Half Year ended September 30, 2026:

- Previous period figures have been regrouped wherever necessary.
- The company operates under single segment viz., Trading in Coal and has only one reportable segment in accordance with Ind AS 108.
- The Statement of Assets and Liabilities as at September 30,2026 has been annexed.
- The above financial results were reviewed and approved by the Audit Committee and the Board of Directors at their respective Meetings held on 30.10.2026. The statutory auditors have carried out limited review of financial results for the half year ended 30.09.2026
- This statement has been prepared in accordance with the recognition and measurement principles laid down in INDAS 34 - Interim Financial reporting prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
- The above results for the quarter and half year ended 30.09.2026 are available on the website of BSE (www.bseindia.com) and on the Company's website (www.chennaiferrous.com)

For Chennai Ferrous Industries Limited,


R. Natarajan
Chairman & Managing Director
DIN No: 00595027

Date:30.10.2026
Place:Gummidipoondi

CHENNAI FERROUS INDUSTRIES LIMITED

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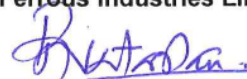
STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Particulars		As at	
		30.09.2026	31.03.2026
		(Unaudited)	(Audited)
A	ASSETS		
1	Non - current Assets		
	(a) Property Plant and Equipment	3,142.302	3,152.48
	(a) Financial Assets		
	(i) Investments	91.040	91.04
	(ii) Loans	-	-
	(iii) Other Financial Assets	70.100	70.10
	(c) Other Non Current Assets	-	-
	Sub-total - Non Current Assets	3,303.442	3,313.62
2	Current Assets		
	(a) Inventories	-	-
	(b) Financial Assets		
	(i) Trade Receivables	180.250	33.22
	(ii) Cash & Cash Equivalents	725.733	307.90
	(iii) Bank Balances other than (ii) above	-	-
	(iv) Loans	2,172.523	2,789.09
	(v) Other Financial Assets	1,330.882	497.17
	Sub-total - Current Assets	4,409.387	3,627.38
	TOTAL ASSETS	7,712.829	6,941.00
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	360.451	360.45
	(b) Other Equity		
	Retained Earnings	2,430.058	2,526.56
	Revaluation Reserve	2,656.597	2,656.60
	Sub-total - Total of Equity	5,447.106	5,543.61
2	Non- Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade Payable	-	-
	(iii) Deferred Tax liabilities	53.044	53.04
	(iv) Other Long term liabilities	150.000	150.00
	(b) Provisions	-	-
	Sub Total - Non Current Liabilities	203.044	203.04
3	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade Payables		
	- Dues to MSME		
	- Dues to Creditors other than MSME	331.292	275.33
	(iii) Other Financial Liabilities	1,649.849	835.82
	(b) Other Liabilities	28.776	30.44
	(c) Provisions	52.763	52.76
	Sub Total - Current Liabilities	2,062.680	1,194.35
	Total Liabilities	2,265.724	1,397.39
	TOTAL EQUITY AND LIABILITIES	7,712.829	6,941.00

Place : Gummidipoondi
Date: 30.10.2026

For Chennai Ferrous Industries Limited,


R. Natarajan

Chairman & Managing Director

CHENNAI FERROUS INDUSTRIES LIMITED
CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

Particular	Year Ended 30-09-2026 (Amount Rs. in Lakhs)		Year Ended 31-03-2026 (Amount Rs. in Lakhs)	
A.CASH FLOW FROM OPERATING ACTIVITIES:				
Net Profit before Tax And Extradinary Items		(96.51)		338.22
Add:				
Depreciation	12.03		30.00	
Provisions	-		-150.14	
Interest Expenses	0.05	12.08	9.45	(110.69)
Operating Profitbefore Working Capital Changes		(84.43)		227.53
Adjustments for movement in Working Capital:				
- (Increase)/Decrease in Inventories	-		1,625.21	
- (Increase)/Decrease in Trade Receivable	(147.03)		36.76	
Short Term Loans & Advances (Asset)	616.57		(416.48)	
Long Term Loans & Advances (Asset)	-		-	
Other Current Assets	(833.72)		171.03	
Other Financial Liabilities	814.03		781.76	
Short Term Loans & Advances (Liability)	-		(166.83)	
Trade Payables	55.96		(1,763.76)	
Other Current Liabilities	(1.66)		2.86	
		504.16		270.56
		419.74		498.09
Less: Direct Taxes Paid		-		163.20
Net Cash Flow from Operating activities (A)		419.74		334.88
B.CASH FLOW FROM INVESTING ACTIVITIES:				
(Purchase) / Sale of Fixed Assets	(1.85)		-	
Security Deposit	-		(67.10)	
Long Term loans & advance (Assets)	-		-	
Net Cash Flow from Investing activities (B)		(1.85)		(67.10)
C.CASH FLOW FROM FINANCING ACTIVITIES:				
Interest Paid	(0.05)		(9.45)	
Borrowings & Other Payables	-		-	
Other Long term liabilities	-		-	
Long Term Provisions	-		-	
Net Cash Flow From Financing activities (C)		(0.05)		(9.45)
Net Increase in Cash & cash Equivalents (A)+(B)+(C)		417.84		258.33
Cash & Cash Equivalents (Opening Balance)	307.90		49.57	
Cash & Cash Equivalents (Closing Balance)	725.73		307.90	
Net Increase/ (Decrease) in Cash & Cash Equivalents		417.84		258.33

For Chennai Ferrous Industries Limited

Place : Gummidipoondi
Date: 30.10.2026


R. Natarajan
Chairman & Managing Director
DIN : 00595027



AAYUSH BOHRA A & CO

Chartered Accountants

Office: No 30/113, M.K.B Nagar, 5th Cross Street, Vysarapadi, Chennai - 600 039. Ph.: 25364912.
E-mail: aayush180798@gmail.com, caaayushbohra@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2015, AS AMENDED

To The Board of Directors **CHENNAI FERROUS INDUSTRIES LIMITED**

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Chennai Ferrous Industries Limited ("the Company") for the Quarter ended September 30, 2026 and year to date from 1st April 2026 to 30th September 2026 (hereinafter referred to as the "Statement"), attached herewith. The Statement has been prepared by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended read with the relevant SEBI circulars, as may be applicable.

The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a Report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other recognized accounting principles, practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms Regulation 33 of the Listing Regulations read with the relevant SEBI Circulars, including the manner in which it is to be disclosed , or that it contains any material misstatement.

Place: Chennai
Date:30.10.2026



for **AAYUSH BOHRA A AND CO**
Chartered Accountants
F.R No: 026932S

A handwritten signature in blue ink, appearing to read "Aayush Bohra A".

Aayush Bohra A
UDIN No: 26264988OCHLUD1866
M. No: 264988