

03 August 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 543260

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: STOVEKRAFT

Dear Sir/Madam,

Sub: Investor Release

We are enclosing herewith Investor Release dated 03 August 2026.

Kindly take the same on the record.

Thanking you,

Yours faithfully,
For Stove Kraft Limited

Shrinivas P Harapanahalli
Company Secretary & Compliance Officer

Stove Kraft Limited

Registered Office : 81/1, Harohalli Industrial Area, Harohalli Hobli,
kanakapura Taluk Ramanagara District, Bengaluru, Karnataka, India - 562112

Corporate Office : No.30, 2nd Cross, CSI Compound, Mission Road, Bengaluru - 560027





Investor Release

Stove Kraft Reports Robust Q1 FY27 Performance: Revenue Grows 41.3% YoY; PAT Jumps 63.5% YoY to ₹17.1 Crore

Karnataka, 3rd August 2026– Stove Kraft Limited, one of the leading brands for home & kitchen appliances in India, one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non-stick cookware announced its unaudited Financial Results for the Quarter ended on 30th June 2026.

Key Financial Highlights:

Q1 FY27 Performance (Y-o-Y)

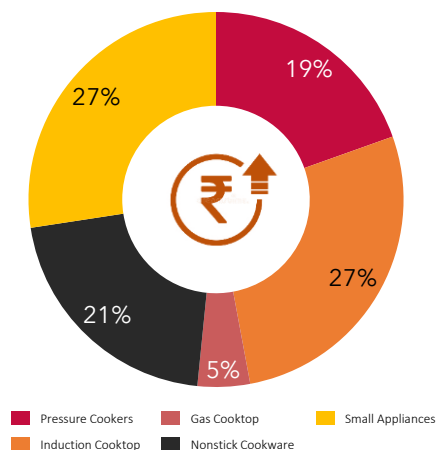
Revenue from Operations ₹ 480.6 crores  +41.3%	Gross Profit ₹ 190.4 crores  +46.0%	EBITDA ₹ 53.8 crores  +50.9%	PAT ₹ 17.1 crores  +63.5%
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Particulars (Rs. Crs.)	Q1FY27	Q1 FY26	Y-o-Y	Q4FY26	Q-o-Q
Revenues	480.6	340.1	41.3%	414.5	15.9%
Gross Profit	190.4	130.4	46.0%	160.2	18.8%
Gross Profit %	39.6%	38.3%		38.6%	
EBITDA	53.8	35.6	50.9%	39.5	36.2%
EBITDA %	11.2%	10.5%		9.5%	
PAT	17.1	10.4	63.5%	6.1	181.9%
PAT %	3.5%	3.1%		1.5%	

Q1FY27 growth in Product Category

Product Category	Growth Val (Y-o-Y)
➤ Induction Cooktops	315.9%
➤ Non-stick Cookware	41.3%
➤ Cooker	21.8%
➤ Small Appliance	-2.2%
➤ Gas Cooktops	-6.9%

Revenue Breakup : Q1FY27





Commenting on Q1 performance Mr. Rajendra Gandhi (Managing Director) said,

"We are pleased to report our strongest-ever first-quarter performance since inception, a notable achievement given that Q1 has historically been a seasonally softer quarter for the kitchen appliances industry. Despite operating in an environment characterized by global economic uncertainty, geopolitical disruptions, supply chain challenges, commodity price volatility, and currency fluctuations, Stovekraft delivered robust growth and strengthened its market position. The quarter was marked by healthy revenue expansion, gross margin improvement, and strong profitability growth, with EBITDA and PAT increasing by 50.9% and 63.5% year-on-year, respectively. This performance underscores the increasing benefits of operating and financial leverage,

Our growth during the quarter was broad-based across both product categories and distribution channels, reflecting the strength of our diversified business model. The Induction Cooktop category delivered exceptional growth of 315.9% year-on-year, while core categories such as Pressure Cookers and Non-stick Cookware grew by 41.3% and 21.8%, respectively, highlighting the healthy demand environment across our portfolio. Equally encouraging was the strong momentum across channels, with General Trade recording 56.2% growth, its highest growth rate in the last three years, while our Own Retail business delivered an outstanding 86.3% growth. Continued traction across E-commerce, Modern Trade, OEM, and our expanding retail network demonstrates the success of our omnichannel strategy and our ability to capture consumer demand across diverse touchpoints.

Looking ahead, we remain confident in the sustainability of our growth trajectory. Our continued focus on premium and differentiated product offerings, coupled with the expansion of our COFO retail network and deepening distribution reach, positions us well to capitalize on the evolving consumer landscape. With strategic inventory build-up ahead of the festive season, improving channel productivity, stronger capital efficiency reflected in higher ROCE and ROE, and a growing contribution from premium categories, we believe Stovekraft is well placed to deliver profitable growth, gain market share, and create long-term value for all stakeholders."

Channel-Wise Performance Highlights

Channels	GT	MR	ECOM	Own Retail	OEM
Revenue Break Up (%)	28.6%	13.0%	31.8%	8.7%	15.3%

Expanded into 9 new cities this quarter, further strengthening our presence across key regions and reinforcing our footprint and brand presence in emerging markets

346
Stores

346 stores operational in 23 states and in 160 cities of India. Added 17 new stores in Q1, with 165 under franchisee model.

140,482

Number of new customers added; 15% repeat purchase

303,586
units sold

Pressure cooker & Small appliances contributing 30% of revenue. Cooktop, Hob & Chimney contributing 20% of revenue

₹ 4.36
lakh per store/per month

Average sale per store stands at ₹ 4.36 Lakhs

About Stove Kraft Limited (SKL)

SKL is a kitchen solutions and an emerging home solutions brand. It is one of the leading brands for home and kitchen appliances in India, and one of the dominant players for pressure cookers and amongst the market leaders in the sale of free-standing hobs, cooktops and non stick cookware. SKL is also engaged in the manufacturing and retail of a wide and diverse suite of home and kitchen solutions under the Pigeon and Gilma brands and propose to commence manufacturing of home and kitchen solutions under the BLACK + DECKER brand, covering the entire range of value, semi-premium and premium home and kitchen solutions, respectively.

The flagship brands, Pigeon and Gilma, have enjoyed a market presence of over 16 years and enjoy a high brand recall amongst customers for quality and value for money. SKL has well-equipped and backward integrated manufacturing facilities at Bengaluru (Karnataka) and Baddi (Himachal Pradesh), which enables the Company to control and monitor the quality and costs.



Contact Details

Company	Investor Relations:
	MUFG Intime India Private Limited
Name : Shrinivas PH	Name: Ms. Vidhi Vasa / Mr. Parth Patel
Email : cs@stovekraft.com	Email : vidhi.vasa@in.mpms.mufig.com / parth.patel@in.mpms.mufig.com
CIN: L29301KA1999PLC025387	For Meeting request – Click Here
www.stovekraft.com	www.mpms.mufig.com/

Safe Harbor

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