



SWARAJ SUITING LIMITED
WEAVING THE FUTURE

Date: 28.09.2026

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.
Company Symbol: SWARAJ

To,
The Manager
Listing & Compliance Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 544861

ISIN: **INE0GMR01016**

Dear Sirs,

Sub.: Outcome of Board Meeting held on Monday, 28th September 2026
Ref: Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) ("LODR") Regulations, 2015

With regard to the captioned matter and in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), this is to inform you that at the meeting of the Board of Directors of the Company held today i.e., 28th September, 2026, the Board of Directors have inter alia considered & approved the following:

1. Issuance of up to **35,00,000 (Thirty Five Lakh)** Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ["SEBI (ICDR) Regulations"], as amended, and other applicable laws, at a premium of Rs. 325/- (Three Hundred and Twenty Five only) per share, at the issue price of **Rs. 335/- (Three Hundred and Thirty Five only)** per share, aggregating up to **Rs. 1,17,25,00,000/- (One Hundred Seventeen Crores Twenty Five Lakh only)** to Non-promoter/ Identified Persons, subject to the approval of the members of the Company and such regulatory/ statutory authorities as may be applicable. The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 & SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 which is latest updated Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I** to this letter.
2. Issuance of up to **17,00,000 (Seventeen Lakh)** Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ["SEBI (ICDR) Regulations"], as amended, and other applicable laws, at the issue price of **335/- (Three Hundred and Thirty Five only)** per warrant, aggregating up to **Rs. 56,95,00,000/-**



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(Fifty Six Crores Ninety Five Lakh only) to Non-Promoter/Identified Persons, subject to the approval of the members of the Company and such regulatory/ statutory authorities as may be applicable. The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 & SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, which is latest updated Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-I** to this letter.

3. Convening an Extra Ordinary General Meeting of the Members of the Company on Saturday, the 24th of October, 2026 for seeking their approval for the Preferential Issues to be discussed and considered in this meeting. The Notice of the said EGM shall be submitted to the Stock Exchange in due course in compliance with the provisions of the SEBI (LODR) Regulations and SEBI (ICDR) Regulations.

The meeting commenced at 07:00 PM and concluded at 08:35 PM.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking you,

Yours faithfully,
For Swaraj Suiting Limited

Rahul Kumar Verma
Company Secretary &
Compliance Officer



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Annexure I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Part A:

Type of Securities proposed to be issued	Equity Shares																																
Type of Issuance	Preferential Issue																																
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issue up to 35,00,000 (Thirty Five Lakh) Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share, at a securities premium of Rs. 325/- (Three Hundred and Twenty Five only) per share, at the issue price of Rs. 335/- (Three Hundred and Thirty Five only) per share, aggregating up to Rs. 1,17,25,00,000/- (One Hundred Seventeen Crores Twenty Five Lakh only) on a preferential basis.																																
Name of the Investors	<table><tr><td>S. No.</td><td>Name of Proposed Investors</td><td>Maximum No. of Equity Shares to be offered</td></tr><tr><td>1.</td><td>Clarus Capital I</td><td>2250000</td></tr><tr><td>2.</td><td>KRITAGYATA TRUST</td><td>1125000</td></tr><tr><td>3.</td><td>EMERGE CAPITAL OPPORTUNITIES SCHEME</td><td>125000</td></tr><tr><td></td><td>TOTAL</td><td>3500000</td></tr></table>			S. No.	Name of Proposed Investors	Maximum No. of Equity Shares to be offered	1.	Clarus Capital I	2250000	2.	KRITAGYATA TRUST	1125000	3.	EMERGE CAPITAL OPPORTUNITIES SCHEME	125000		TOTAL	3500000															
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	TOTAL	3500000																															
Post allotment of – securities outcome of the subscription, issue price allotted price (in case of convertibles), number of investors;	<table><tr><td colspan="3">Outcome of subscription (No. of Shares):</td></tr><tr><td>Category</td><td>Pre</td><td>Post</td></tr><tr><td>Promoter/ Promoter's Group</td><td>1,65,69,636 (62.72%)</td><td>1,65,69,636 (55.38%)</td></tr><tr><td>Public</td><td>98,48,624 (37.28%)</td><td>1,33,48,624 (44.62%)</td></tr><tr><td>TOTAL</td><td>2,64,18,260 (100.00%)</td><td>2,99,18,260 (100.00%)</td></tr></table> <table><tr><td colspan="3">Outcome of subscription (No. of Shares) on Diluted Basis: (after considering conversion of existing outstanding warrants)</td></tr><tr><td>Category</td><td>Pre</td><td>Post</td></tr><tr><td>Promoter/ Promoter's Group</td><td>2,05,69,636 (65.06%)</td><td>2,05,69,636 (58.58%)</td></tr><tr><td>Public</td><td>1,10,45,524 (34.94%)</td><td>1,45,45,524 (41.42%)</td></tr><tr><td>TOTAL</td><td>3,16,15,160 (100.00%)</td><td>3,51,15,160 (100.00%)</td></tr></table>			Outcome of subscription (No. of Shares):			Category	Pre	Post	Promoter/ Promoter's Group	1,65,69,636 (62.72%)	1,65,69,636 (55.38%)	Public	98,48,624 (37.28%)	1,33,48,624 (44.62%)	TOTAL	2,64,18,260 (100.00%)	2,99,18,260 (100.00%)	Outcome of subscription (No. of Shares) on Diluted Basis: (after considering conversion of existing outstanding warrants)			Category	Pre	Post	Promoter/ Promoter's Group	2,05,69,636 (65.06%)	2,05,69,636 (58.58%)	Public	1,10,45,524 (34.94%)	1,45,45,524 (41.42%)	TOTAL	3,16,15,160 (100.00%)	3,51,15,160 (100.00%)
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TOTAL	3,16,15,160 (100.00%)	3,51,15,160 (100.00%)																															



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	Issue Price: Rs. Rs. 335/- (Three Hundred and Thirty Five only) per share as per the provisions of Regulation 164(1) of the SEBI ICDR Regulations, 2018 The number of proposed Investors are 3 (Three).
In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable



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Part B:

Type of Securities proposed to be issued	Warrants convertible into Equity Shares														
Type of Issuance	Preferential Issue														
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issue up to 17,00,000 (Seventeen Lakh) Warrants convertible into equal number of Equity Shares at a face value of Rs. 10/- (Rupees Ten) per share at the issue price of Rs. 335/- (Three Hundred and Thirty Five only) per warrant, aggregating up to Rs. 56,95,00,000/- (Fifty Six Crores Ninety Five Lakh only) on a preferential basis														
Name of the Investors	<table><tr><td>S. No.</td><td>Name of Proposed Investors</td><td>Maximum No. of Equity Shares to be offered</td></tr><tr><td colspan="3">As per Annexure-II</td></tr></table>			S. No.	Name of Proposed Investors	Maximum No. of Equity Shares to be offered	As per Annexure-II								
S. No.	Name of Proposed Investors	Maximum No. of Equity Shares to be offered													
As per Annexure-II															
Post allotment of – securities outcome of the subscription, issue price allotted price (in case of convertibles), number of investors;	Outcome of subscription (No. of Shares) on Diluted Basis: (after considering conversion of outstanding warrants) <table><tr><td>Category</td><td>Pre</td><td>Post</td></tr><tr><td>Promoter/ Promoter’s Group</td><td>2,05,69,636 (58.58%)</td><td>2,05,69,636 (55.87%)</td></tr><tr><td>Public</td><td>1,45,45,524 (41.42%)</td><td>1,62,45,524 (44.13%)</td></tr><tr><td>TOTAL</td><td>3,51,15,160 (100.00%)</td><td>3,68,15,160 (100.00%)</td></tr></table> Issue Price: Rs. 335/- (Three Hundred and Thirty Five only) per warrant as per the provisions of Regulation 164(1) of the SEBI ICDR Regulations, 2018 The number of proposed Investors are 81 (Eighty One).			Category	Pre	Post	Promoter/ Promoter’s Group	2,05,69,636 (58.58%)	2,05,69,636 (55.87%)	Public	1,45,45,524 (41.42%)	1,62,45,524 (44.13%)	TOTAL	3,51,15,160 (100.00%)	3,68,15,160 (100.00%)
Category	Pre	Post													
Promoter/ Promoter’s Group	2,05,69,636 (58.58%)	2,05,69,636 (55.87%)													
Public	1,45,45,524 (41.42%)	1,62,45,524 (44.13%)													
TOTAL	3,51,15,160 (100.00%)	3,68,15,160 (100.00%)													
In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Not-Applicable														



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Annexure II

S. No.	Name of Proposed Investors	Maximum No. of Equity Shares to be offered
A.	Non Promoter- Public Category	
1.	CLARUS CAPITAL I	2,50,000
2.	ANNSO CAPITAL PRIVATE LIMITED	1,00,000
3.	RNR WEALTH MANAGEMENT PRIVATE LIMITED	70,000
4.	MS CAPITAL INDIA FUND 1	25,000
5.	FIRST AMONG EQUALS	45,000
6.	ANSHVARDHAN MODI	4,00,000
7.	RAGHAV AGARWAL	2,00,000
8.	VINEET KAUL	1,00,000
9.	HINA KHAN	72,000
10.	BHAGCHAND PUNAMCHAND BAFNA	50,000
11.	LALITA JAIN	30,000
12.	RITIK NARPATKUMAR CHOPRA	30,000
13.	AJAY VIJAY DHANUKA	30,000
14.	SANGITA JAIN	30,000
15.	VIJAY RAMVALLABH KHETAN	30,000
16.	JANAK DINKARRAI DESAI	30,000
17.	VIDHI PAREKH	25,000
18.	SAURABH JAIN	10,000
19.	MEGHANA DIVYAGNAN SARVAIYA	15,000
20.	VIPIN ARORA	15,000
21.	NITIN PARASMAL KOTHARI	15,000
22.	CHANCHAL BIYANI	15,000
23.	AMITA ASHOK SHIVHARE	10,000
24.	ANKITA JAIN	3,000
25.	RAJ RANI VERMA	3,000
26.	DINESHKUMAR KANAIYALAL KHATRI	4,000
27.	SUJAY KUMAR SINHA	1,000
28.	RACHNA JEENGAR	1,000
	TOTAL (A)	16,09,000



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S. No.	Name of Proposed Investors	Maximum No. of Equity Shares to be offered
B.	Non Promoter- Public Category (Employees)	
29.	SHAHROKH KHAN DESHWALI	7500
30.	YOGENDRA SINGH	3000
31.	HEERA LAL SUTHAR	3000
32.	GEETA DEVI	3000
33.	POOJA KUNWAR	2000
34.	MAITRY PANKAJBHAI SHAH	2000
35.	BALWANT SINGH	2000
36.	VIJAY KUMAR RANKA	2000
37.	EKRAR MOHMMAD	2000
38.	RAHUL	2000
39.	KRISHNVEER SINGH RATHORE	2000
40.	UMESH KUMAR RAMJEE PANDIT	2000
41.	NISHANT SAHU	2000
42.	ARJUN SINGH	2000
43.	VIKKY KUMAR GUPTA	2000
44.	AWDHESH YADAV	2000
45.	RAJESH KUMAR PATEL	2000
46.	JITENDRA KUMAR	2000
47.	VINOD JAT	2000
48.	UPENDRA KUMAR	2000
49.	RAJESH KUMAR	2000
50.	VIMLESH KUMAR	2000
51.	NARENDRA RAWAL	2000
52.	SHARIF KHAN MEWATI	2000
53.	RISHIKESH KUMAR	2000
54.	MEERA DEVI	2000
55.	MOHAMMED IMRAN AASAM	2000
56.	SANJAY KUMAR	2000
57.	NOOR ALAM ANSARI	2000
58.	ANKIT SINGH	2000
59.	GIRISH DEKATE	2000
60.	NIGAR HAIDER	1500
61.	AREEB HAIDER	1500
62.	MOHAMMAD SOHAIL	1500
63.	SONALI SHARMA	1000
64.	KHUSHBOO SHARMA	1000



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Quality
Management
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ISO 14001
Environmental
Management
CERTIFIED

ISO 45001
Occupational
Health and Safety
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65.	ANKIT SANCHETI	1000
66.	ARVINDKUMAR RAMAVTAR SINGH	1000
67.	LAKSHAMAN SHARMA	1000
68.	JITENDRA K VISHWAKARMA	1000
69.	SUNIL KUMAR NAI	1000
70.	GOPAL SAHOO	1000
71.	HARINDER KUMAR VERMA	1000
72.	SUNIL KUMAR	1000
73.	ABDULLAH KHAN	1000
74.	MOHSIN KHAN KAYAMKHANI	1000
75.	SHABINA BANU	1000
76.	MUMTAJ BANU AJMERI	500
77.	RAJKUMAR	500
78.	RAMESH KUMAR	500
79.	RISHABH PANGARIA	500
80.	MOHAMMAD AZAR LOHAR	500
81.	RINKU JAGID	500
TOTAL (B)		91000
TOTAL (A+B)		17,00,000



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