

July 7, 2026

BSE Limited
Corporate Relations Department
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 543248

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
SYMBOL: RBA

Sub.: Reclassification of Promoter and Member of the Promoter Group of Restaurant Brands Asia Limited (“Company”)

Ref.: Regulation 31A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

1. We refer to our letter to the stock exchanges dated January 20, 2026 intimating of the execution of the Securities Subscription Agreement (“SSA”) amongst the Company and Lenexis Foodworks Private Limited (“Acquirer 1”), Aayush Agrawal Trust (“Acquirer 2”), Inspira Foodworks Private Limited (*formerly Inspira Realty 1 Private Limited*) (“Acquirer 3”) and Mr. Aayush Madhusudan Agrawal (“Acquirer 4”) (collectively with Acquirer 1, Acquirer 2 and Acquirer 3, the “Acquirers”) and Share Purchase Agreement (“SPA”) amongst QSR Asia Pte Ltd. (“Seller 1”), F&B Asia Ventures (Singapore) Pte. Ltd. (“Seller 2”) (collectively with Seller 1, the “Sellers”), the Acquirers and Inspira Agro Trading LLC (“IATL”), (“Underlying Transaction”).
2. Pursuant to the meeting of the Fund Raising Committee of the Board of Directors of the Company held on June 2, 2026, Acquirer 1 has been allotted 12,85,71,128 (twelve crore eighty-five lakh seventy-one thousand one hundred and twenty-eight) equity shares of the Company, each of face value of INR 10 (“Equity Shares”) and 8,57,14,285 (eight crore fifty-seven lakh fourteen thousand two hundred and eighty-five) warrants of the Company; Acquirer 2 has been allotted 100 (one hundred) Equity Shares of the Company; Acquirer 3 has been allotted 100 (one hundred) Equity Shares of the Company; and Acquirer 4 has been allotted 100 (one hundred) Equity Shares of the Company, by way of a preferential issue on a private placement basis, as intimated to the stock exchanges vide our letter dated June 2, 2026.
3. We hereby inform you that pursuant to the following:
 - i. the completion of the open offer announced by the Acquirers and IATL *vide* public announcement dated January 20, 2026 in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on July 6, 2026 (“Open Offer”); and
 - ii. the acquisition by the Acquirers of 6,56,23,090 (six crores fifty six lakhs twenty three thousand and ninety) equity shares of the Company held by Seller 1 along with 1 (one) equity share held by Seller 2 (as a nominee on behalf of Seller 1) as intimated *vide* our intimation dated July 7, 2026;

the Acquirers and IATL have acquired control over the Company and have become the ‘promoters’ of the Company and the Sellers have ceased to be classified as the promoter and member of promoter group of the Company and stand re-classified to the ‘public’ category in accordance with the terms of the SPA, SSA and Regulation 31A of the SEBI Listing Regulations, and such reclassification shall be effective from July 7, 2026, being the date on which the Acquirers and IATL have acquired control of the Company, in accordance with Explanation I to Regulation 31A(10) of the SEBI Listing Regulations.

restaurant brands asia limited

(Formerly known as Burger King India Limited)

Registered Office : 2nd Floor, ABR Emerald, Plot No. D-8, Street No. 16, MIDC, Andheri (East), Mumbai – 400 093
CIN : L55204MH2013FLC249986 | Email : info@burgerking.in | Tel : 022-7193 3000 | Website : www.burgerking.in

4. In this regard, we further inform you that:

- i. the intent of the aforementioned erstwhile promoter and member of promoter group of the Company to cease to be classified as promoter/ member of promoter group pursuant to the acquisition was disclosed in the letter of offer dated May 26, 2026.
- ii. the erstwhile promoter and member of the promoter group of the Company, i.e. the Sellers:
 - a) do not hold any voting rights in the Company;
 - b) do not have any special rights in the Company whether through formal or informal arrangements including through any shareholder agreements;
 - c) are not represented on the board of directors (including not having a nominee director) of the Company;
 - d) do not act as key managerial personnel of the Company;
 - e) are not 'wilful defaulters' as per the Reserve Bank of India Guidelines; and
 - f) are not fugitive economic offenders.
- iii. the Company is in compliance with Regulations 31A(3)(c)(ii) and 31A(3)(c)(iii) of the SEBI Listing Regulations.

The above information will also be made available on the website of the Company i.e. www.burgerking.in.

We request you to kindly take the above disclosure on record and update your records accordingly.

Thanking You,
Yours faithfully,
For **Restaurant Brands Asia Limited**

Shweta Mayekar
Company Secretary and Compliance Officer
(Membership No.: A23786)