POONAWALLA FINCORP

September 29, 2026

BSE Limited Corporate Relationship Department 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. **BSE Scrip Code: 524000**	**National Stock Exchange of India Limited** The Listing Department, Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai - 400 051. **NSE Symbol: POONAWALLA**

Subject: **Intimation under Regulation 30, 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.**

Ref: PFL NCD Series 'G3' STRPP II FY2025-26, ISIN: INE511C07961

Dear Sir/Madam,

This is to inform you that intimation is being sent to the Debenture holders in connection with 1,00,000 Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures ("NCD") of face value of Rs. 1,00,000/- per NCD and paid-up value of Rs. 1,000/- per NCD total amounting to Rs. 10,00,00,000/- (Rupees Ten Crore only) under ISIN: INE511C07961 which are scheduled to be redeemed on November 02, 2026 (as per the terms of the NCD mentioned in Term-sheet/KID dated October 30, 2025). Please find below information in tabular format for reference:

ISIN	Security Description	Record date	Date of redemption	Purpose of record date
INE511C07961	Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures	October 16, 2026	November 02, 2026	Redemption of Partly Paid Up Non-Convertible Debentures

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and also with reference to SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time, kindly note the record date for the payment of interest and principal amount of the NCDs shall be October 16, 2026. [Based on the prescribed count of 15 days prior to the interest/redemption payment due date, the Record Date is calculated as October 18, 2026 (Sunday). As the calculated Record Date falls on a non-business day, the actual Record Date shall be October 16, 2026 (Friday), being the preceding business day].

This is for your information and record.

The specimen of intimation letters being sent to Debenture holders are attached herewith.

Thanking you.

Yours Faithfully,

For **Poonawalla Fincorp Limited**

SHABNUM ZAMAN Digitally signed by SHABNUM ZAMAN Date: 2026.09.29 18:39:18 +05'30'

Shabnum Zaman
Company Secretary
ACS: 13918

Encl: As above

POONAWALLA FINCORP

[•]

Dear Debenture holder(s),

Ref: PFL NCD Series ‘G3’ STRPP II FY2025-26, ISIN: INE511C07961

Subject: Redemption of Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures

Dear Sir / Madam,

This is with reference to the **Secured, Rated, Listed, Redeemable, Partly Paid Non-Convertible Debentures** (“Debentures” or “NCDs”) allotted to you by Poonawalla Fincorp Limited (the “Issuer Company”) on October 31, 2025.

As per the terms of the Key Information Document (KID) dated October 30, 2025, we hereby inform you that the Issuer Company has not received positive “Balance Payment Subscription Notice” prior to the Balance Payment Date i.e. on or before September 21, 2026.

Since, the Issuer Company has received e-mail communication/notice for not exercising the “Balance Payment Subscription” from you by the stipulated date in respect of the captioned ISIN for XXXX Debentures of face value Rs. 1,00,000/- each, partly paid up to Rs. 1,000/- per Debenture. In accordance with the terms of the KID, the Company is required to mandatorily redeem all such Debentures (to the extent of the Paid-Up Value as on date) on November 02, 2026, along with accrued interest.

Accordingly, the **record date** for redemption and interest payment has been fixed as **October 16, 2026** [Based on the prescribed count of 15 days prior to the interest/redemption payment due date, the Record Date is calculated as October 18, 2026 (Sunday). As the calculated Record Date falls on a non-business day, the actual Record Date shall be October 16, 2026 (Friday), being the preceding business day]. The Company shall make payment to the Beneficial Owner(s) of the Debentures (or any subsequent transferee) entitled to receive the redemption proceeds on the due date, upon receipt of the necessary corporate debit action from the Beneficial Owner(s). The Debentures will thereafter be extinguished through corporate action instructions to the depositories (NSDL and CDSL) in line with prescribed norms.

This is for your information and record.

Thanking you.

Yours Faithfully,
For **Poonawalla Fincorp Limited**

Shabnum Zaman
Company Secretary
ACS: 13918