



CyberTech

Systems and Software Limited

REGD OFFICE: 'CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

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• Email: cssl.investors@cybertech.com

Date: October 23, 2026

To BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To National Stock Exchange of India Ltd. Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH
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Sub: Press Release and Earning Presentation for the quarter ended September 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Unaudited Financial Results for the quarter ended September 30, 2026.

The same has been uploaded on the website of the Company at <https://investors.cybertech.com/>

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

LEELA
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SARITA
KUMAR

Digitally signed
by LEELA RAMANI
SARITA KUMAR
Date: 2026.10.23
16:09:02 +05'30'

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a

CyberTech Reports Q2FY27 Revenue ₹ 780.3 million; up 16.9% YoY

Mumbai, India – 22nd October, 2026: CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the **second quarter and half year FY27** ended on 30th September 2026.

Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: “The second quarter built steadily on the first. Operating revenue was INR 733.0 million, up 24.7% year-over-year and 7.1% over the previous quarter, and total revenue was INR 780.3 million, up 16.9% year-over-year. As client demand increased, we expanded delivery through a mix of our own engineers, specialist partners, and AI-assisted delivery, and our operating revenue grew at a faster pace than our delivery costs. Profit after tax for the quarter was INR 86.8 million, reflecting lower other income compared with the same period last year.

For the first half, operating revenue increased 21.2% to INR 1,417.4 million and profit after tax increased 7.9% to INR 181.5 million. These results indicate that the areas we have chosen to invest in, namely specialized engineering, AI-enabled delivery, and cloud, are contributing to the operating performance of the business, and we will continue to build on them selectively.

Geospatial remains central to our business. Our standing as an Esri Platinum Partner continues to support client interest in our Managed ArcGIS Cloud Services, and we are applying GeoAI in engagements where location data informs operational decisions.

Our SAP practice continues to support enterprises moving to S/4HANA and building on the Business Technology Platform (BTP). Our collaboration with the SAP Migration Factory helps clients plan and execute their transitions to the SAP cloud in a structured way.

As AI changes the economics of technology services, we believe the advantage lies with firms that pair specialized expertise with AI in delivery, rather than those that scale primarily through headcount. That is the model we have been building at CyberTech, and our partnerships with AWS and Microsoft Azure keep our work aligned with the platforms our clients rely on.

We will continue to manage the business with discipline, both in our operations and in how we deploy capital. My thanks to our Board of Directors and our shareholders for their support, and to our clients and our team for their trust and commitment.”

Key Financial Highlights – Q2FY27

Particulars (₹ in Million)	Q2 FY27	Q2 FY26	YoY %	Q1FY27	QoQ %
Operating Revenue	733.0	587.9	24.7%	684.5	7.1%
Total Revenue	780.3	667.3	16.9%	766.3	1.8%
EBITDA	128.2	125.7	2.0%	139.0	-7.8%
EBITDA Margin %	16.4%	18.8%		18.1%	
PBT	115.4	114.0	1.2%	126.2	-8.5%
PBT Margin %	14.8%	17.1%		16.5%	
PAT	86.8	86.6	0.3%	94.8	-8.4%
PAT Margin %	11.1%	13.0%		12.4%	

Key Financial Highlights – H1FY27

Particulars (₹ in Million)	H1 FY27	H1 FY26	YoY %
Operating Revenue	1417.4	1169.8	21.2%
Total Revenue	1546.6	1319.7	17.2%
EBITDA	267.3	245.5	8.9%
EBITDA Margin %	17.3%	18.6%	
PAT	181.5	168.3	7.9%
PAT Margin %	11.7%	12.8%	

Business Highlights – Q2FY27

- Total active client count as of 30th September 2026 was 96 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 68% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 30th September 2026, the Company had 529 employees in total.

About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Gold Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India. For more information and past results, please visit our web site at <https://cybertech.com>

Media Contact:

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a few risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. These risks and uncertainties include, but are not limited to, such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website <https://cybertech.com>. CyberTech Systems and Software Ltd. undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.



CyberTech
Systems and Software Limited

Earnings Presentation Q2FY27

22nd October 2026

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Safe Harbor

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Please note that this presentation is based on the publicly available information on CyberTech including but not limited to Company's website and Annual Reports.

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This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the Company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



CyberTech
Systems and Software Limited



Agenda

- 1 Company Overview**
- 2 Financial Performance**

Company Overview

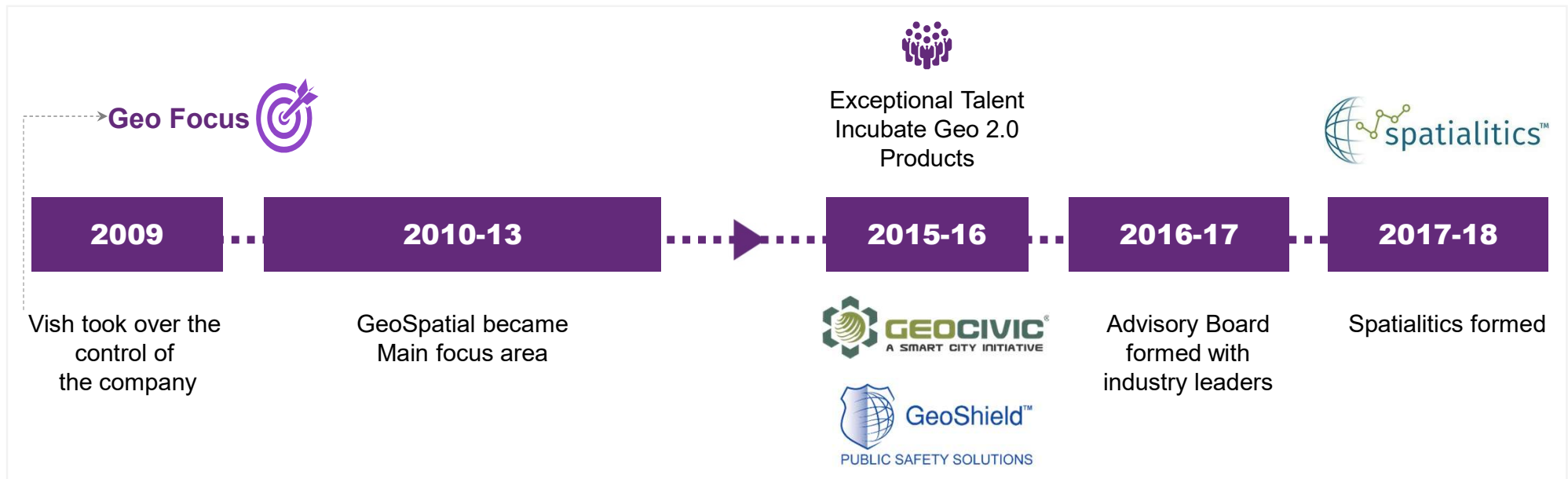
About Company

- Enterprise Cloud Transformation company – specializing in
 - Esri ArcGIS Enterprise Cloud platforms
 - Cloud-based SAP digitalized solutions
 - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
 - World's largest Geospatial CoE with 300+ Geospatial SMEs
 - SAP CoE with 100+ SMEs
- Partnerships with Leading Technology Players - SAP, Esri, Cisco, Salesforce and Microsoft
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane

PARTNERSHIPS



Corporate Timeline



Enterprise Multi-Cloud Transformation services

CyberTech Services	Technologies	Product Suite	Service Offerings			
		SAP S/4HANA SAP Supply Chain SAP BTP SAP Spatial Enablement	 Advisory	 Cloud Move	 Implementation & Integration	 AMS
		ArcGIS Enterprise ArcGIS Utility Networks	 Managed ArcGIS Cloud Services		 GIS Professional Services	
		Sales Cloud Service Cloud Salesforce CPQ Community Cloud Tableau	 Advisory	 Implementation	 Data & Integration	 Ongoing Support
Cloud/SaaS						

Spatialitics Cloud Native SaaS offerings

Spatialitics Platform

Industries



Public Safety



Healthcare



Utilities

Product Suite



Offerings



Real-Time Incident Management

What You Need. When You Need It.



Crime Analysis Hub

Empower crime analysts with fast and intuitive access



Insight Dashboard

Share Information



Geocoder

Map your Patients, Providers, and Locations



Clinical Apps

Bring Clinicians & Patients Together



Business Apps

Align Your Organization With Your Community



Unity Engine

Connect GIS with Enterprise Data



App Suite for Utilities

Empower Your Organization



Spatial Accelerator for SAP Utilities

Take Action from Maps

Executive Management

Vish Tadimety Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

Steven Jeske Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

Ramasubramanian S. Executive Director

- Raman has a vast experience of 30 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company's accounting policies, procedures, strengthen controls and facilitated relationships with the Company's auditors, bankers, lawyers, and consultants.

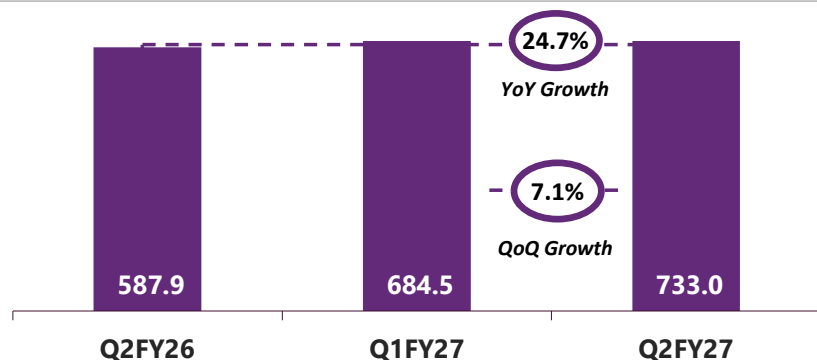
Financial Performance

Financial Summary – Q2FY27

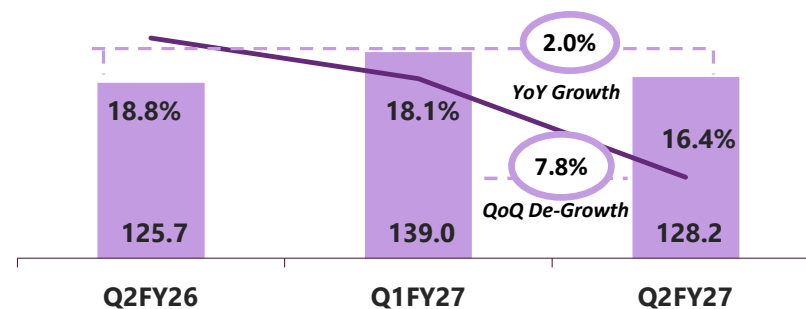
- Total Revenue at ₹ 780.3 million; up 1.8% Q-o-Q and up 16.9% Y-o-Y
- Operating Revenue at ₹ 733.0 million; up 7.1% Q-o-Q and up 24.7% Y-o-Y
- Reported EBITDA at ₹ 128.2 million (16.4% of total revenue)
- PBT at ₹ 115.4 million (14.8% of total revenue)
- PAT at ₹ 86.8 million (11.1% of total revenue)

Financial Highlights – Q2FY27

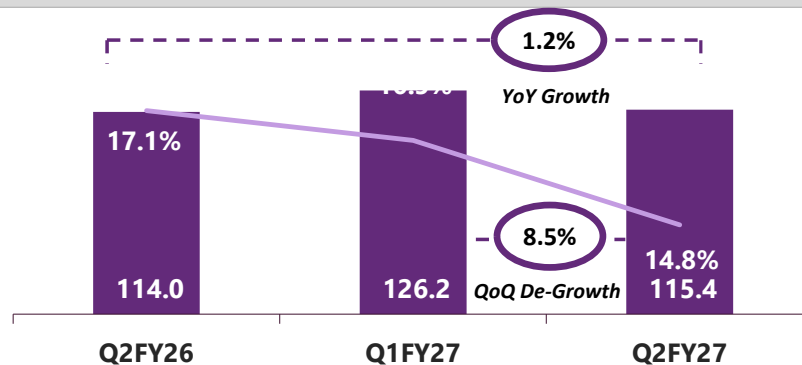
Operating Revenue (₹ Million)



EBITDA (₹ Million) & Margin (%)

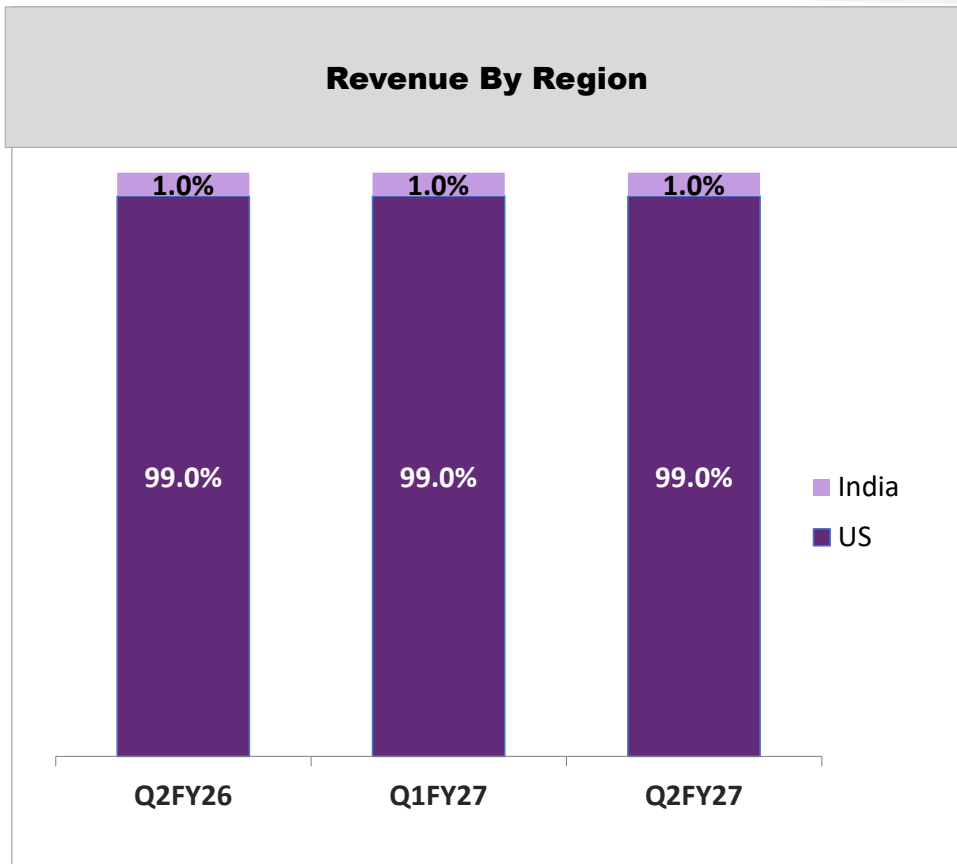


PBT (₹ Million) & Margin (%)

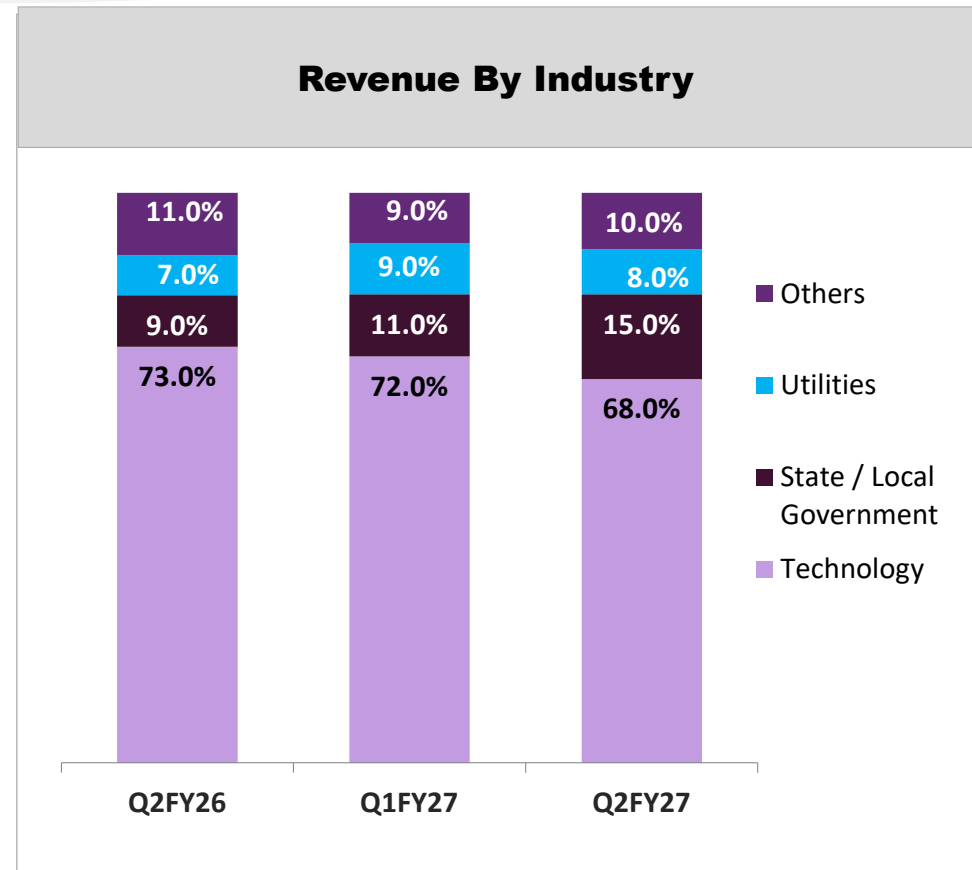


Revenue Metrics – Q2FY27

Revenue By Region



Revenue By Industry



Operational Highlights – Q2FY27

Client

- Added 12 new clients
- Total active client 96 (LTM)
- Top Client revenue 55%
- Top 3 Client revenue 68%

Employee

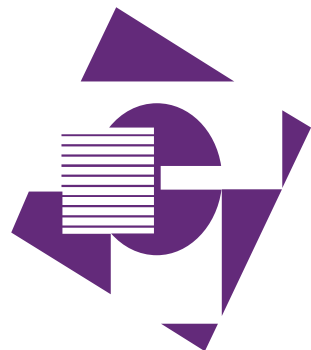
- Total Employees 529 as on 30 September 2026

Demand

- Number of Projects - 136

Consolidated Quarterly P&L – Q2FY27

Sr No.	Consolidated Unaudited Financial Statements for the Quarter ended (All figures in INR Million except EPS)	30-Sep-26 Q2FY27	30-Jun-26 Q1FY27	Q-o-Q Growth	30-Sep-25 Q2FY26	Y-o-Y Growth	30-Sep-26 H1FY27	30-Sep-25 H1FY26	Y-o-Y Growth
1	Revenue from Operations	733.0	684.5	7.1%	587.9	24.7%	1,417.4	1,169.8	21.2%
2	Other Income	47.3	81.9	-42.2%	79.5	-40.5%	129.2	149.9	-13.8%
3	Total Revenue (1+2)	780.3	766.3	1.8%	667.3	16.9%	1,546.6	1,319.7	17.2%
4	Expenses								
	a) Cost of Hardware / Software package/ for service delivery Outsourced project cost	176.6	172.6	2.3%	145.9	21.0%	349.2	285.7	22.2%
	b) Employee Benefits expense	395.2	373.4	5.9%	329.3	20.0%	768.6	665.8	15.4%
	c) Finance Costs	4.6	4.1	12.5%	2.3	104.3%	8.8	6.1	45.0%
	d) Depreciation and amortization expense	8.1	8.8	-7.3%	9.4	-13.2%	16.9	17.1	-1.1%
	e) Other expenses	80.3	81.3	-1.3%	66.5	20.7%	161.6	122.8	31.5%
	Total Expenses	664.8	640.2	3.9%	553.3	20.2%	1,305.0	1,097.5	18.9%
5	Profit before Tax (3-4)	115.4	126.2	-8.5%	114.0	1.2%	241.6	222.3	8.7%
6	Tax Expense								
	a) Current Tax	24.7	25.8		28.7		50.5	53.3	
	b) Deferred Tax	4.0	4.8		(1.2)		8.8	0.7	
	c) Tax adjustments for earlier years	(0.0)	0.7		-		0.7	-	
7	Profit for the period (5-6)	86.8	94.8	-8.4%	86.6	0.3%	181.5	168.3	7.9%
8	Other Comprehensive Income								
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)								
	a) Remeasurement of the net defined benefit liabilities	-	-		(1.7)		-	(3.4)	
	b) Income tax relating to items that will not be reclassified to profit and loss	-	-		0.4		-	0.8	
	Items that will be reclassified to Profit and Loss								
	a) Foreign currency translation reserve	21.8	(2.5)		(2.9)		19.3	31.3	
	b) Income tax relating to items that will not be reclassified to profit and loss	-	-		-		-	-	
9	Total Comprehensive Income for the period (7+8)	108.6	92.3		114.3		200.8	197.1	
10	Paid up equity share capital (Face value: Rs.10 per share)	303.8	302.8		311.3		303.8	311.3	
11	Other equity								
12	Earnings per share (of Rs.10 each)								
	Basic (Not annualised)	2.86	3.06		2.78		5.92	5.41	
	Diluted (Not annualised)	2.86	3.05		2.78		5.91	5.39	



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Contact Us

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