



Utkarsh Small Finance Bank

June 17, 2026

BSE Limited

Scrip Code: 543942, 975790, 959644,
976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation of the Board meeting under Regulation 29 and 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Pursuant to Regulation 29 and 50 of SEBI Listing Regulations, this is to inform that a meeting of the Board of Directors of the Bank (the "Board") is scheduled to be held on June 20, 2026, inter-alia, to consider the proposal for raising fund by way of issuance of Unsecured, Subordinated, Redeemable, Tier II bonds in the form of Non-Convertible Debentures (part of additional Tier II Capital) aggregating up to Rs. 500 crore on a private placement basis, in one or more tranches, during FY 2026-27, subject to such regulatory/statutory approvals and any other approvals as may be necessary.

The disclosure will also be available on the Bank's website at www.utkarsh.bank.in.

This is for your information and records.

Yours faithfully,

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy

Company Secretary & Compliance Officer

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.

CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | 🌐 www.utkarsh.bank.in