

Date: May 12, 2026

To,

The Manager  
Listing Department  
National Stock Exchange of India Limited (NSE)  
Exchange Plaza, 5th Floor  
Plot No. C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
**Symbol: SAGILITY**

The Manager  
Listing Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
**Scrip Code:544282**

Dear Sir/Ma'am,

**Sub: Outcome of Board Meeting**

**Ref.: Regulations 30 & 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that the Board of Directors of the Company at its meeting held today, i.e., Tuesday, May 12, 2026, have, inter-alia, transacted the following matters:

- a) Approved the audited standalone and consolidated financial results for the quarter and year ended March 31, 2026. The Financial Results and the Statutory Auditors' Reports thereon are enclosed along with related press release.

Further, we would like to confirm that the Statutory Auditors have issued Audit Reports with an unmodified opinion on the Financial Results of the Company for the quarter and year ended March 31, 2026, pursuant to Regulation 33(3)(d) of the SEBI Listing Regulations.

- b) Recommended the final dividend at the rate of Rs. 0.10/-per Equity share of Rs. 10/- each to the Shareholders of the Company for the financial year ended on 31st March 2026. The dividend recommended by the Board of the Company is subject to approval of the shareholders at the ensuing Annual General Meeting (AGM) of the Company. Information regarding record date and dividend payment date will be informed in due course of time.
- c) Approved the 'Sagility Limited – Employee Stock Options and Performance Stock Units Scheme 2026' ("ESOS 2026" or "Scheme"), as recommended by the Nomination and Remuneration Committee ("NRC"), for grant of stock options to eligible Directors and employees of the Company and its subsidiaries, subject to the approval of shareholders, in accordance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

The Company shall seek the approval of shareholders through postal ballot.

The details as required under Regulation 30 of the SEBI Listing Regulations, read with Section V-A of SEBI Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are enclosed herewith.

**Sagility Limited**

(Formerly Sagility India Limited, earlier Sagility India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

Corporate Identification Number: L72900KA2021PLC150054

Tel. No.: 080-71251500, E-mail: [investorservices@sagility.com](mailto:investorservices@sagility.com), Website: [www.sagility.com](http://www.sagility.com)

The meeting commenced at 5.00 p.m. (IST) and concluded at 5.50 p.m. (IST).

The above information is being made available on the website of the Company <https://sagility.com/>

This is for your information and record.

Thanking You,

**For Sagility Limited**

**Satishkumar Sakharayapattana Seetharamaiah**  
**Company Secretary & Compliance Officer**  
**M. No. A16008**

Encl: a/a

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## Independent Auditor's Report

### To the Board of Directors of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)

### Report on the audit of the Consolidated Annual Financial Results

#### Opinion

We have audited the accompanying consolidated annual financial results of Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited) (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated annual financial results:

- include the annual financial results of the entities mentioned in Annexure I.
- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

#### Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

**Independent Auditor's Report (Continued)**

**Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)**

The respective Management and Board of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the entities included in the Group are responsible for assessing the ability of each entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the entities included in the Group is responsible for overseeing the financial reporting process of each entity.

**Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated annual financial results,

**Independent Auditor's Report (Continued)**

**Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)**

including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.


**Other Matter**

The consolidated annual financial results include the results for the quarter ended 31 March 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022



**Hemanth Bhasin**

*Partner*

Bangalore

12 May 2026

Membership No.: 235040

UDIN:26235040OAF LGU9360

## Independent Auditor's Report (Continued)

## Sagility Limited (formerly known as Sagility India Limited and prior to that, Sagility India Private Limited)

## Annexure I

The consolidated financial results include the financial results of the Holding Company and entities listed below :

Sr. No	Legal name of the entity	Relationship
1	Sagility LLC	Subsidiary
2	Sagility Provider Solutions LLC	Subsidiary
3	Sagility Technologies LLC	Subsidiary
4	Sagility Care Management LLC	Subsidiary
5	Sagility Operations Inc.	Subsidiary
6	Sagility (Jamaica) Limited	Subsidiary
7	Sagility (US) Inc.	Subsidiary
8	Sagility (US) Holdings Inc.	Subsidiary
9	Sagility Philippines B.V. – Philippines Branch	Branch of a subsidiary
10	Sagility Philippines B.V.	Subsidiary
11	Sagility (Colombia) SAS	Subsidiary
12	Sagility Payment Integrity Solutions LLC	Subsidiary
13	Birch Technologies, Inc	Subsidiary
14	BroadPath LLC (w.e.f. 29 January 2025)	Subsidiary
15	BroadPath Global LLC (w.e.f. 29 January 2025)	Subsidiary
16	Bhive Holdings LLC (w.e.f. 29 January 2025)	Subsidiary
17	BroadPath Global Service Inc. (w.e.f. 29 January 2025)	Subsidiary

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Telephone : 91- 8071251500, E-mail: investorservices@sagility.com ; website: www.sagility.com

**Consolidated Balance Sheet**

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	As at 31 March 2026 (Audited)	As at 31 March 2025 (Audited)
<b>A.</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	Property, plant and equipment	4,231.22	3,699.31
	Capital-work-in-progress	392.78	0.14
	Right-of-use assets	4,867.68	5,521.48
	Goodwill	64,051.49	60,390.11
	Other intangible assets	20,370.15	20,362.34
	Intangible assets under development	36.74	-
	Financial assets		
	Other financial assets	633.02	610.95
	Deferred tax assets (net)	1,513.91	1,337.34
	Other tax assets (net)	277.37	158.19
	Other non-current assets	191.01	219.08
	<b>Total non-current assets</b>	<b>96,565.37</b>	<b>92,298.94</b>
<b>2</b>	<b>Current assets</b>		
	Financial assets		
	Investments	3,358.70	-
	Trade receivables	18,390.31	12,667.61
	Cash and cash equivalents	3,579.16	3,437.58
	Bank balances other than cash and cash equivalents	2,100.00	-
	Other financial assets	353.86	365.51
	Other current assets	1,663.38	1,736.95
	<b>Total current assets</b>	<b>29,445.41</b>	<b>18,207.65</b>
	<b>Total assets</b>	<b>126,010.78</b>	<b>110,506.59</b>
<b>B.</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>EQUITY</b>		
	Equity share capital	46,792.74	46,792.74
	Other equity		
	Securities premium	50,523.72	50,523.72
	Common control adjustment deficit account	(28,186.58)	(28,186.58)
	Other components of equity	27,461.09	14,230.66
	<b>Total equity</b>	<b>96,590.97</b>	<b>83,360.54</b>
	<b>LIABILITIES</b>		
<b>2</b>	<b>Non-current liabilities</b>		
	Financial liabilities		
	Borrowings	-	5,670.42
	Lease liabilities	3,811.12	4,564.26
	Other financial liabilities	261.48	4.46
	Provisions	2,161.13	1,737.13
	Deferred tax liabilities (net)	4,211.07	4,278.80
	<b>Total non-current liabilities</b>	<b>10,444.80</b>	<b>16,255.07</b>
<b>3</b>	<b>Current liabilities</b>		
	Financial liabilities		
	Borrowings	5,775.73	2,499.14
	Lease liabilities	1,518.50	1,285.54
	Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	242.65	135.14
	Total outstanding dues of creditors other than micro enterprises and small enterprises	1,973.96	2,001.09
	Other financial liabilities	7,273.99	3,054.33
	Other current liabilities	586.10	559.38
	Provisions	1,362.53	951.50
	Current tax liabilities (net)	241.55	404.86
	<b>Total current liabilities</b>	<b>18,975.01</b>	<b>10,890.98</b>
	<b>Total liabilities</b>	<b>29,419.81</b>	<b>27,146.05</b>
	<b>Total equity and liabilities</b>	<b>126,010.78</b>	<b>110,506.59</b>

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**Consolidated Financial Results**

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended	
		31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
		Unaudited (refer note 4)	Unaudited	Unaudited	Audited	Audited (refer note 3)
1	<b>Income</b>					
	Revenue from operations	20,242.57	19,711.53	15,684.76	71,928.51	55,699.18
	Other income	247.79	84.15	101.23	979.79	563.08
	<b>Total income</b>	<b>20,490.36</b>	<b>19,795.68</b>	<b>15,785.99</b>	<b>72,908.30</b>	<b>56,262.26</b>
2	<b>Expenses</b>					
	Employee benefits expense	12,768.89	12,191.58	9,740.95	45,102.76	34,989.01
	Finance costs	220.99	246.63	298.32	991.62	1,271.03
	Depreciation and amortisation expense	1,241.54	1,235.18	1,143.38	4,873.70	4,668.56
	Other expenses	2,627.10	2,408.85	2,213.48	9,223.00	7,731.35
	<b>Total expenses</b>	<b>16,858.52</b>	<b>16,082.24</b>	<b>13,396.13</b>	<b>60,191.08</b>	<b>48,659.95</b>
3	<b>Profit before exceptional items and tax (1-2)</b>	<b>3,631.84</b>	<b>3,713.44</b>	<b>2,389.86</b>	<b>12,717.22</b>	<b>7,602.31</b>
4	<b>Exceptional item (refer note 11)</b>	0.00	328.23	-	328.23	-
3	<b>Profit before tax for the period/ year</b>	<b>3,631.84</b>	<b>3,385.21</b>	<b>2,389.86</b>	<b>12,388.99</b>	<b>7,602.31</b>
4	<b>Tax expense:</b>					
	Current tax	810.70	883.22	720.60	3,464.92	2,628.76
	Deferred tax	243.87	(174.57)	(156.46)	(323.61)	(417.68)
	<b>Total tax expense</b>	<b>1,054.57</b>	<b>708.65</b>	<b>564.14</b>	<b>3,141.31</b>	<b>2,211.08</b>
5	<b>Profit for the period/ year</b>	<b>2,577.27</b>	<b>2,676.56</b>	<b>1,825.72</b>	<b>9,247.68</b>	<b>5,391.23</b>
6	<b>Other comprehensive income</b>					
	<b>Items that will not be reclassified subsequently to profit or loss</b>					
	Re-measurement gains/(losses) on defined benefit plans	95.47	(58.40)	0.95	(52.16)	(75.26)
	Income tax effect of the above	9.31	5.41	8.08	28.20	13.87
	<b>Items that will be reclassified subsequently to profit or loss</b>					
	Exchange differences on translation of financial information of foreign operations	3,027.96	690.09	137.90	5,655.11	1,113.56
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	(1,261.13)	(66.84)	204.57	(1,820.85)	(31.09)
	Income tax effect on (A) above	203.99	2.96	(30.77)	284.10	19.16
	<b>Total other comprehensive income/(loss) for the period/ year, net of tax</b>	<b>2,075.60</b>	<b>573.22</b>	<b>320.73</b>	<b>4,094.40</b>	<b>1,040.24</b>
7	<b>Total comprehensive income for the period/ year</b>	<b>4,652.87</b>	<b>3,249.78</b>	<b>2,146.45</b>	<b>13,342.08</b>	<b>6,431.47</b>
8	<b>Profit for the period/ year attributable to:</b>					
	Owners of the Company	2,577.27	2,676.56	1,825.72	9,247.68	5,391.23
	Non-controlling interests	-	-	-	-	-
	<b>Profit for the period/ year</b>	<b>2,577.27</b>	<b>2,676.56</b>	<b>1,825.72</b>	<b>9,247.68</b>	<b>5,391.23</b>
9	<b>Other comprehensive income/(loss) for the period/ year attributable to:</b>					
	Owners of the Company	2,075.60	573.22	320.73	4,094.40	1,040.24
	Non-controlling interests	-	-	-	-	-
	<b>Other comprehensive income for the period/ year</b>	<b>2,075.60</b>	<b>573.22</b>	<b>320.73</b>	<b>4,094.40</b>	<b>1,040.24</b>
10	<b>Total comprehensive income for the period/ year attributable to:</b>					
	Owners of the Company	4,652.87	3,249.78	2,146.45	13,342.08	6,431.47
	Non-controlling interests	-	-	-	-	-
	<b>Total comprehensive income for the period/ year</b>	<b>4,652.87</b>	<b>3,249.78</b>	<b>2,146.45</b>	<b>13,342.08</b>	<b>6,431.47</b>
11	<b>Paid up equity share capital (face value of Rs. 10 each)</b>	<b>46,792.74</b>	<b>46,792.74</b>	<b>46,792.74</b>	<b>46,792.74</b>	<b>46,792.74</b>
12	<b>Other equity</b>					36,567.80
13	<b>Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2026 and 31 March 2025)</b>					
	Basic (Rs)	0.56	0.57	0.39	1.98	1.17
	Diluted (Rs)	0.56	0.57	0.39	1.98	1.17

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**Consolidated Statement of Cash Flows**

*(Rs. in millions unless otherwise stated)*

Particulars	For the year ended 31 March 2026 (Audited)	For the year ended 31 March 2025 (Audited)
<b>Cash flows from operating activities</b>		
Profit before tax for the year	12,388.99	7,602.31
<b>Adjustments:</b>		
Depreciation and amortisation expense	4,873.69	4,668.56
Finance costs	991.62	1,271.03
Interest income	(203.90)	(258.81)
Provision for expected credit loss	16.64	21.84
Loss on sale/ disposal of property, plant and equipment	44.60	91.12
Gain on modification of leases	(2.61)	(106.89)
Expense relating to Share based payment awards	122.42	1,134.38
Gain on investments measured through FVTPL	(68.56)	-
Unrealised foreign exchange loss/ (gain), net	(503.39)	160.43
<b>Operating Profit before working capital changes</b>	<b>17,659.50</b>	<b>14,583.97</b>
<b>Working capital adjustments:</b>		
Trade receivables	(4,672.16)	347.08
Non-current financial assets	3.87	(186.70)
Other non-current assets	29.00	(151.12)
Current financial assets	(160.01)	12.97
Other current assets	133.24	6.67
Trade payables	(36.25)	(1,186.63)
Provision for employee benefit obligations	688.87	446.34
Other current financial liabilities	2,118.24	142.09
Other current liabilities	0.38	(140.37)
<b>Cash flows generated from operating activities</b>	<b>15,764.68</b>	<b>13,874.31</b>
Income taxes paid (net of refunds)	(3,734.99)	(1,733.64)
<b>Net cash flows generated from operating activities (A)</b>	<b>12,029.69</b>	<b>12,140.67</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment and other intangible assets	(1,922.11)	(1,244.37)
Proceeds from sale of property, plant and equipment and other intangible assets	5.59	21.35
Payment for business combination, net of cash acquired Nil (31 March 2025: Rs. 5.51 million)	-	(4,825.36)
Purchase consideration paid for previous acquisitions	-	(3,756.25)
Proceeds from maturity of derivative assets/liabilities, (net)	-	3.37
Working capital adjustment on account of business combination	42.53	-
Investments in fixed deposits	(2,700.00)	-
Proceeds from maturity of fixed deposits	600.00	-
Investments in mutual funds	(12,209.26)	-
Proceeds from sale of mutual funds	8,939.34	-
Interest received	137.00	159.17
<b>Net cash flows used in investing activities (B)</b>	<b>(7,106.91)</b>	<b>(9,642.09)</b>
<b>Cash flows from financing activities</b>		
Proceeds from issue of shares by subsidiaries in a related party transaction	-	3,707.96
Share issue expense reimbursed	-	71.98
Repayment of borrowings	(2,350.00)	(3,698.79)
Repayment of lease liabilities	(1,394.65)	(1,321.78)
Interest on repayment of lease liabilities	(448.53)	(452.15)
Dividend Paid	(233.89)	-
Interest paid on borrowings	(586.92)	(867.92)
<b>Net cash flows used in financing activities (C)</b>	<b>(5,013.99)</b>	<b>(2,560.70)</b>
<b>Net decrease in cash and cash equivalents (A+B+C)</b>	<b>(91.21)</b>	<b>(62.12)</b>
Cash and cash equivalents at the beginning of the year	3,437.58	3,441.26
Effects of movements in exchange rates on cash and cash equivalents	232.79	58.44
<b>Cash and cash equivalents at the end of the year</b>	<b>3,579.16</b>	<b>3,437.58</b>
<b>Component of cash and cash equivalents</b>		
Balances with banks		
- In current accounts	1,663.02	822.19
- In Exchange Earners Foreign Currency ("EEFC") accounts	9.82	24.55
- In Deposits with original maturity of less than three months	1,906.32	2,590.84
<b>Total cash and cash equivalents at the end of the year</b>	<b>3,579.16</b>	<b>3,437.58</b>

**Notes to consolidated financial results for the year ended 31 March 2026**

- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above consolidated financial results of Sagility Limited ("the Holding Company" or "the Company") and its subsidiaries (the Holding Company along with subsidiaries together referred to as "the Group") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 12 May 2026.
- 2 The above consolidated financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.
- 3 The figures for the year ended 31 March 2025 are based on the audited consolidated financial statements of the Group on which the statutory auditors issued an unmodified opinion dated 14 May 2025.
- 4 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the year ended 31 March 2026 and unaudited year-to-date published figures for the nine months ended 31 December 2025, which were subject to limited review.
- 5 Mr. Ramesh Gopalan - Group Chief Executive Officer has been identified as the Chief Operating Decision Maker ("CODM") as defined by Ind AS 108, "Operating Segments". The Group operates in one segment only i.e. "Business process management services". The CODM evaluates performance of the Group as one single segment. Accordingly, segment information has not been separately disclosed.
- 6 The consolidated financial results for the quarter and year ended 31 March 2026, are available on the BSE Limited website (URL:[www.bseindia.com](http://www.bseindia.com)), the National Stock Exchange of India Limited website (URL: [www.nseindia.com](http://www.nseindia.com)) and on the Company's website (URL:[www.sagilityhealth.com](http://www.sagilityhealth.com)).

**Notes to consolidated financial results for the year ended 31 March 2026**

7 The consolidated financial results include financial results of Sagility Limited and entities listed below:

Sr.No	Name of component	Relationship
1	Sagility LLC	Subsidiary
2	Sagility Provider Solutions LLC	Subsidiary
3	Sagility Technologies LLC	Subsidiary
4	Sagility Care Management LLC	Subsidiary
5	Sagility Operations Inc	Subsidiary
6	Sagility (Jamaica) Limited	Subsidiary
7	Sagility (US) Inc	Subsidiary
8	Sagility (US) Holdings Inc	Subsidiary
9	Sagility Philippines B.V. – Philippines Branch	Branch of a Subsidiary
10	Sagility Philippines B.V.	Subsidiary
11	Sagility (Colombia) SAS	Subsidiary
12	Sagility Payment Integrity Solutions LLC	Subsidiary
13	Birch Technologies, Inc	Subsidiary
14	Bhive Holdings LLC w.e.f. 29 January 2025	Subsidiary
15	BroadPath Global Service Inc w.e.f. 29 January 2025	Subsidiary
16	BroadPath LLC w.e.f. 29 January 2025	Subsidiary
17	BroadPath Global LLC w.e.f. 29 January 2025	Subsidiary

8 On 29 January 2025, the Group through its wholly owned subsidiary - Sagility LLC entered into a Stock Purchase Agreement (“SPA”) to acquire 100% of the outstanding common stock in and control over (i) BroadPath Global Service Inc. , (ii) BroadPath LLC, (iii) Bhive Holdings, LLC and (iv) Broadpath Global LLC (collectively hereafter referred as “BroadPath”).

BroadPath, is a US healthcare solutions provider to mid-market clients in the payer category. Its service portfolio includes member engagement, member acquisition, claims and appeals administration, provider enrollment and credentialing. The Group considers this acquisition to be a business under Ind AS 103 - Business Combinations and has accounted for the same by applying the acquisition method of accounting.

The acquisition was carried out through a share purchase agreement entered into between the parties pursuant to which the Group acquired 100% of the outstanding shares in and consequently control over BroadPath. Out of total purchase consideration of USD 55.69 million (Rs 4,825.36 million), USD 55.40 million (Rs 4,800.36 million) was discharged upfront fully in cash and balance USD 0.29 million (Rs.25.00 million) was paid subsequent to the closing date. In addition to purchase consideration, certain identified employees of Broadpath are eligible for retention bonus for USD 2.81 million (Rs 243.46 million) which is linked to their continued employment and has hence not been fair valued and considered as part of purchase consideration for goodwill purposes. Based on the expected outcome of future events, the retention bonus is being accounted for as post combination expenses in the consolidated statement of profit and loss.

Net assets acquired amounting to Rs 786.52 million includes trade receivables of Rs 837.83 million which have been collected in full. The excess of the purchase consideration paid over the fair value of assets acquired amounting to Rs 2,609.44 million has been attributed to goodwill and allocated to the payer CGU.

9 The name of the Company has been changed from “Sagility India Limited” to “Sagility Limited” pursuant to shareholders approval by way of postal ballot and approval from the Registrar of Companies dated 01 August 2025 and 18 August 2025 respectively.

**10 Information on dividends :**

During the year ended March 31, 2026, pursuant to approval of the Board of Directors, the Company paid an interim dividend of Rs 0.05 per equity share on 29 October 2025. This resulted in total cash outflow of Rs.233.89 million.

The Board of Directors at their meeting held on 12 May 2026 have proposed a final dividend of Rs.0.10 per equity share for the year ended 31 March 2026 which is subject to the approval of shareholders at the ensuing Annual General Meeting and if approved, would result in a cash outflow of approximately Rs.468.13 million.

**11 Exceptional Items:**

On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws (collectively referred to as “the New Labour Codes”). The Ministry of Labour & Employment published draft Central Rules and FAQs to clarify certain aspects and enable assessment of the financial impact due to changes in regulations.

The Group has concluded the salary restructuring exercise in compliance with the New Labour Codes. The implementation of the Labour Code has resulted in past service cost of Rs.328.23 million in the provision for gratuity and remeasurement of leave encashment, which has been recognised as an exceptional item in the consolidated financial results for the quarter ended 31 December 2025 and year ended 31 March 2026. The Group continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the New Labour Codes.

Place: Bengaluru  
Date : 12-May-2026

For and on behalf of the board of directors  
Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited )

**RAMESH  
GOPALAN**

Digitally signed by  
RAMESH GOPALAN  
Date: 2026.05.12 17:43:55  
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**Ramesh Gopalan**  
Managing Director and Group Chief Executive Officer  
(Page 5 of 5)

## Independent Auditor's Report

**To the Board of Directors of Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited)**

**Report on the audit of the Standalone Annual Financial Results**

### Opinion

We have audited the accompanying standalone annual financial results of Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited) (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information for the year ended 31 March 2026.

### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

### Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent, and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively

Registered Office

**Independent Auditor's Report (Continued)**

**Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited)**

for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

**Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

**Independent Auditor's Report (Continued)**

**Sagility Limited (formerly known as Sagility India Limited and prior to that Sagility India Private Limited)**

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matter**

The standalone annual financial results include the results for the quarter ended 31 March 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022



**Hemanth Bhasin**

*Partner*

Bangalore

12 May 2026

Membership No.: 235040

UDIN:26235040CCEIII1455

**Sagility Limited**  
(formerly known as Sagility India Limited and prior to that Sagility India Private Limited)

Corporate Identity Number: L72900KA2021PLC150054

Registered office: No.23 & 24 AMR Tech Park, Building 2A, First Floor, Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru, Karnataka, 560 068, India.

Telephone : 91- 8071251500, E-mail: investorservices@sagility.com ; website: www.sagility.com

**Standalone Financial Results**

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended	
		31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
		Unaudited (refer note 4)	Unaudited	Unaudited	Audited	Audited (refer note 3)
<b>1</b>	<b>Income</b>					
	Revenue from operations	5,019.23	5,046.33	4,553.54	19,708.94	17,166.85
	Other income	280.58	95.86	84.99	712.62	505.03
	<b>Total income</b>	<b>5,299.81</b>	<b>5,142.19</b>	<b>4,638.53</b>	<b>20,421.56</b>	<b>17,671.88</b>
<b>2</b>	<b>Expenses</b>					
	Employee benefits expense	2,831.29	2,679.52	2,440.94	10,456.01	9,358.39
	Finance costs	158.87	182.64	226.47	728.61	932.76
	Depreciation and amortisation expense	226.43	223.15	188.02	862.53	991.75
	Other expenses	1,108.29	866.24	688.44	3,466.42	2,689.48
	<b>Total expenses</b>	<b>4,324.88</b>	<b>3,951.55</b>	<b>3,543.87</b>	<b>15,513.57</b>	<b>13,972.38</b>
<b>3</b>	<b>Profit before tax for the period/ year</b>	<b>974.93</b>	<b>1,190.64</b>	<b>1,094.66</b>	<b>4,907.99</b>	<b>3,699.50</b>
<b>4</b>	<b>Exceptional item</b>					
	Impact of new Labour Codes (refer note 9)	-	328.23	-	328.23	-
<b>5</b>	<b>Profit before tax for the period/ year</b>	<b>974.93</b>	<b>862.41</b>	<b>1,094.66</b>	<b>4,579.76</b>	<b>3,699.50</b>
<b>4</b>	<b>Tax expense:</b>					
	Current tax	191.80	228.93	210.44	1,030.07	827.56
	Deferred tax	43.80	(59.34)	66.44	41.77	157.12
	<b>Total tax expense</b>	<b>235.60</b>	<b>169.59</b>	<b>276.87</b>	<b>1,071.84</b>	<b>984.68</b>
<b>5</b>	<b>Profit for the period/ year</b>	<b>739.33</b>	<b>692.82</b>	<b>817.78</b>	<b>3,507.92</b>	<b>2,714.82</b>
<b>6</b>	<b>Other comprehensive income</b>					
	<b>Items that will not be reclassified subsequently to profit or loss</b>					
	Re-measurement gains/(losses) on defined benefit plans	(15.02)	(27.08)	(40.27)	(102.11)	(50.13)
	Income tax effect of the above	3.78	6.82	10.14	25.70	12.62
	<b>Items that will be reclassified subsequently to profit or loss</b>					
	Change in fair value of derivatives designated as cash flow hedges (net) (A)	(695.53)	1.50	100.87	(952.05)	(91.74)
	Income tax effect on (A) above	175.71	(0.46)	(25.59)	240.66	22.19
	<b>Total other comprehensive income/(loss) for the period/ year, net of tax</b>	<b>(531.06)</b>	<b>(19.22)</b>	<b>45.15</b>	<b>(787.80)</b>	<b>(107.06)</b>
<b>7</b>	<b>Total comprehensive income for the period/ year</b>	<b>208.27</b>	<b>673.60</b>	<b>862.93</b>	<b>2,720.12</b>	<b>2,607.76</b>
<b>8</b>	<b>Paid up equity share capital (face value of Rs. 10 each)</b>	<b>46,792.74</b>	<b>46,792.74</b>	<b>46,792.74</b>	<b>46,792.74</b>	<b>46,792.74</b>
<b>9</b>	<b>Other equity</b>					<b>54,904.63</b>
<b>10</b>	<b>Earnings per equity share (face value of Rs. 10 each) (Not annualised except for the year ended 31 March 2026 and 31 March 2025)</b>					
	Basic (Rs)	0.16	0.15	0.17	0.75	0.59
	Diluted (Rs)	0.16	0.15	0.17	0.75	0.59

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Telephone : 91- 8071251500, E-mail: investorservices@sagility.com ; website: www.sagility.com

**Standalone Balance Sheet**

(Rs. in millions unless otherwise stated)

Sr. No.	Particulars	As at 31 March 2026 (Audited)	As at 31 March 2025 (Audited)
<b>A.</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	Property, plant and equipment	1,339.34	1,085.36
	Capital-work-in-progress*	0.00	0.07
	Right-of-use assets	1,923.42	2,091.30
	Goodwill	20,993.22	20,993.22
	Other intangible assets	7.34	16.53
	Intangible assets under development	36.74	-
	Financial assets		
	Investments	78,129.74	78,129.74
	Loans receivables		
	Other financial assets	353.71	314.81
	Deferred tax assets (net)	1,207.04	982.44
	Other tax assets (net)	107.51	7.69
	Other non-current assets	81.06	75.93
	<b>Total non-current assets</b>	<b>104,179.12</b>	<b>103,697.09</b>
<b>2</b>	<b>Current assets</b>		
	Financial assets		
	Investments	3,073.38	-
	Trade receivables	5,093.26	8,895.97
	Cash and cash equivalents	893.43	899.44
	Bank balances other than cash and cash equivalents	2,100.00	-
	Other financial assets	156.51	236.39
	Other current assets	938.20	950.41
	<b>Total current assets</b>	<b>12,254.78</b>	<b>10,982.21</b>
	<b>Total assets</b>	<b>116,433.90</b>	<b>114,679.30</b>
<b>B.</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>EQUITY</b>		
	Equity share capital	46,792.74	46,792.74
	Other equity		
	Securities premium	50,523.71	50,523.71
	Other components of equity	6,939.18	4,380.92
	<b>Total equity</b>	<b>104,255.63</b>	<b>101,697.37</b>
<b>2</b>	<b>LIABILITIES</b>		
	<b>Non-current liabilities</b>		
	Financial liabilities		
	Borrowings	-	5,670.42
	Lease liabilities	1,580.36	1,770.98
	Other financial liabilities	101.31	4.46
	Provision for employee benefit obligations	857.18	413.70
	<b>Total non-current liabilities</b>	<b>2,538.85</b>	<b>7,859.56</b>
<b>3</b>	<b>Current liabilities</b>		
	Financial liabilities		
	Borrowings	5,775.73	2,499.14
	Lease liabilities	513.98	420.89
	Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	242.65	135.14
	Total outstanding dues of creditors other than micro enterprises and small enterprises	517.79	601.26
	Other financial liabilities	1,790.29	787.44
	Other current liabilities	202.31	220.76
	Provision for employee benefit obligations	596.54	454.04
	Current tax liabilities (net)	0.13	3.70
	<b>Total current liabilities</b>	<b>9,639.42</b>	<b>5,122.37</b>
	<b>Total liabilities</b>	<b>12,178.27</b>	<b>12,981.93</b>
	<b>Total equity and liabilities</b>	<b>116,433.90</b>	<b>114,679.30</b>

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**Standalone Statement of Cash Flows**

*(Rs. in millions unless otherwise stated)*

Particulars	For the year ended 31 March 2026 (Audited)	For the year ended 31 March 2025 (Audited)
<b>Cash flows from operating activities</b>		
Profit before tax for the year	4,579.76	3,699.50
<b>Adjustments:</b>		
Depreciation and amortisation expense	862.53	991.75
Finance costs	728.61	932.76
Interest income	(84.46)	(96.01)
Loss/ (Profit) on sale/ disposal of property, plant and equipment	1.36	3.71
Gain on modification of leases	-	(107.85)
Expense relating to Share based payment awards	72.21	646.70
Gain on investments measured through FVTPL	(68.56)	-
Unrealised foreign exchange loss/ (gain), net	(112.93)	38.10
<b>Operating Profit before working capital changes</b>	<b>5,978.52</b>	<b>6,108.66</b>
<b>Working capital adjustments:</b>		
Trade receivables	3,914.46	(590.09)
Non-current financial assets	(29.36)	(56.93)
Other non-current assets	(20.53)	(50.08)
Current financial assets	96.04	(130.80)
Other current assets	12.21	25.93
Trade payables	24.50	(374.44)
Provision for employee benefit obligations	483.87	109.72
Other current financial liabilities	113.66	286.64
Other current liabilities	(18.45)	15.10
<b>Cash flows generated from operating activities</b>	<b>10,554.92</b>	<b>5,343.71</b>
Income taxes paid (net of refunds)	(1,134.38)	(362.64)
<b>Net cash flows generated from operating activities (A)</b>	<b>9,420.54</b>	<b>4,981.06</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment and other intangible assets	(562.32)	(518.60)
Proceeds from sale of property, plant and equipment and other intangible assets	4.23	13.27
Proceeds from maturity of derivative assets/liabilities, (net)	-	3.37
Purchase of the Fixed deposits	(2,700.00)	-
Proceeds from maturity of fixed deposits	600.00	-
Purchase of mutual funds	(10,609.78)	-
Proceeds from sale of mutual funds	7,604.97	-
Interest received	35.96	11.68
<b>Net cash flows used in investing activities (B)</b>	<b>(5,626.94)</b>	<b>(490.28)</b>
<b>Cash flows from financing activities</b>		
Share issue expenses reimbursed	-	71.98
Dividend Paid	(233.89)	-
Repayment of borrowings	(2,350.00)	(2,489.58)
Repayment of lease liabilities	(443.28)	(401.26)
Interest on repayment of lease liabilities	(185.52)	(182.00)
Interest paid on borrowings	(586.92)	(799.81)
<b>Net cash flows used in financing activities (C)</b>	<b>(3,799.61)</b>	<b>(3,800.67)</b>
<b>Net decrease in cash and cash equivalents (A+B+C)</b>	<b>(6.01)</b>	<b>690.13</b>
Cash and cash equivalents at the beginning of the year	899.44	209.31
<b>Cash and cash equivalents at the end of the year</b>	<b>893.43</b>	<b>899.44</b>
<b>Component of cash and cash equivalents</b>		
Balances with banks		
- In current accounts	533.31	191.66
- In Exchange Earners Foreign Currency ("EEFC") accounts	0.12	0.28
- In Deposits with original maturity of less than three months	360.00	707.50
<b>Total cash and cash equivalents at the end of the year</b>	<b>893.43</b>	<b>899.44</b>

**Notes to standalone financial results for the quarter and year ended 31 March 2026**

- 1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above standalone financial results of Sagility Limited [formerly known as Sagility India Limited and prior to that Sagility India Private Limited] ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their meetings held on 12 May 2026.
- 2 The above standalone financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), both as amended from time to time.
- 3 The figures for the year ended 31 March 2025 are based on the audited standalone financial statements of the Company on which the statutory auditors issued an unmodified opinion dated 14 May 2025 .
- 4 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the year ended 31 March 2026 and unaudited year- to-date published figures for the nine months ended 31 December 2025, which were subject to limited review.
- 5 In accordance with Ind AS 108, Operating segments, the Company has disclosed the segment information in the consolidated financial results of the Company and therefore no separate disclosure on segment information is given in these standalone financial results.
- 6 The standalone financial results for the quarter and year ended 31 March 2026, are available on the BSE Limited website (URL:www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL:www.sagilityhealth.com.).
- 7 The name of the Company has been changed from "Sagility India Limited" to "Sagility Limited" pursuant to shareholders approval by way of postal ballot and approval from the Registrar of Companies dated 01 August 2025 and 18 August 2025 respectively.

**8 Information on dividends :**

During the year ended March 31, 2026, pursuant to approval of the Board of Directors, the Company paid an interim dividend of Rs.0.05 per equity share on 29 October 2025. This resulted in total cash outflow of Rs.233.89 million.

The Board of Directors at their meeting held on 12 May 2026 have proposed a final dividend of Rs.0.10 per equity share for the year ended 31 March 2026 which is subject to the approval of shareholders at the ensuing Annual General Meeting and if approved, would result in a cash outflow of approximately Rs.468.13 million.

**9 Exceptional Item:**

On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws (collectively referred to as "the New Labour Codes"). The Ministry of Labour & Employment published draft Central Rules and FAQs to clarify certain aspects and enable assessment of the financial impact due to changes in regulations.

The Company has concluded the salary restructuring exercise in compliance with the New Labour Codes. The implementation of the Labour Code has resulted in a net increase of Rs.328.23 million in the provision for gratuity and remeasurement of leave encashment, which has been recognised as an exceptional item in the standalone financial results in the current year. The company continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the New Labour Codes.

**Place: Bengaluru**  
**Date: 12 May 2026**

**For and on behalf of the board of directors**  
**Sagility Limited (formerly known as Sagility India Limited and**  
**prior to that Sagility India Private Limited )**

**RAMESH**  
**GOPALAN** Digitally signed by  
RAMESH GOPALAN  
Date: 2026.05.12  
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**Ramesh Gopalan**  
Managing Director and Group Chief Executive Officer  
(Page 4 of 4)

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**Performance Review of Q4 FY26 & FY26**

**Strong FY performance with Revenue growth of 29.1% over FY25 (23.6% in constant currency)  
FY26 Adjusted EBITDA at 25.3% with 23.9% growth over FY25  
FY26 Adjusted PAT at 15.7% with 39.5% growth over FY25**

**Bengaluru, India | May 12, 2026:** Sagility Limited (NSE: SAGILITY, BSE: 544282), a leading global provider of technology-enabled business solutions and services to clients in the U.S healthcare Industry, reported its consolidated financial results for the quarter and FY26 ended Mar 31, 2026, according to IndAS.

**Financial highlights for the quarter ended Mar 31, 2026:**

- Revenue at ₹ 20,243 million (US\$ 222.1 million), YoY growth of 29.1% (22.2% in CC terms)
- Organic YoY growth of 25.8% (19.4% in CC terms)
- Adjusted EBITDA at ₹ 5,036 million (US\$ 55.2 million) at 24.9% of revenue, YoY growth of 20.6%
- Adjusted PAT at ₹ 3,069 million (US\$ 33.6 million) at 15.2% of revenue, YoY growth of 28.0%
- Basic Earnings per share (EPS) at ₹ 0.56, YoY growth of 41.2%
- Adjusted Basic Earnings per share (EPS) at ₹ 0.66, YoY growth of 28.0%.
- Final dividend of ₹0.10 per share

**Financial highlights for the financial year ended Mar 31, 2026:**

- Revenue at ₹ 71,929 million (US\$ 814.0 million), YoY growth of 29.1% (23.6% in CC terms)
- Organic YoY growth of 20.1% (15.0% in CC terms)
- Adjusted EBITDA at ₹ 18,200 million (US\$ 206.0 million) at 25.1% of revenue, YoY growth of 23.9%
- Adjusted PAT at ₹ 11,306 million (US\$ 127.9 million) at 15.7% of revenue, YoY growth of 39.5%
- Basic Earnings per share (EPS) at ₹ 1.98, YoY growth of 69.2%
- Adjusted Basic Earnings per share (EPS) at ₹ 2.42, YoY growth of 37.6%

**Business Highlights:**

- Sagility secured \$30.7 million of potential steady-state ACV through new business wins and expansion under existing SOW's.
- New wins and Expansion with 20 existing clients (including 2 new logos signed in Q1 – Q3 FY26.
- 5 new clients in Q4, bringing total FY26 new client additions to 17
- Sagility continued advancing AI orchestration through its SmarTec and Synchrony suite of solutions to drive smarter, end-to-end healthcare operations and measurable outcomes
- Sagility completed its brand evolution, strengthening its positioning as a technology and AI-led healthcare operations transformation partner
- Employees: At the end of Q4, Sagility had 46,860 employees
- Geo Presence: As of Mar 31, 2026, Sagility had a presence in 5 countries with 31 delivery centers

**Rewards & Recognitions:**

- Sagility is recognized as Leader Healthcare Payer Agility and Innovation 2026 NEAT NelsonHall
- Sagility is recognized as Leader Healthcare Payer Intelligent Operations PEAK Matrix® Assessment 2026 Everest
- Sagility is recognized as Leader in Generative AI services by ISG
- Sagility Smartec Nurse Assist was the Winner of Augmented Intelligence award by Business Intelligence Group

**Commenting on the results announcement, Ramesh Gopalan, Managing Director and Group CEO said,** “FY26 marked a year of strong execution for Sagility, driven by disciplined growth, improved cost management, and deeper engagement with our clients despite a challenging environment for U.S. healthcare payers and providers.

Our domain expertise, execution excellence, and tech & AI-led capabilities position us as a trusted partner helping healthcare organizations navigate rising medical costs, regulatory complexity, and margin pressures. We are confident in executing our strategy to drive sustained growth and deliver superior outcomes for our clients.”

**Srinivas Mattapali, Group Chief Financial Officer added,** “Our FY26 performance reflects the strength and resilience of our operating model. We delivered robust revenue growth while maintaining healthy margins, strong operating cash flow, and continued deleveraging of the balance sheet. During the year, we significantly reduced net debt while continuing to invest selectively in AI, domain expertise, and long-term growth initiatives.

We believe this disciplined approach to capital allocation positions Sagility well to enhance shareholder value, preserve financial flexibility, and support sustainable long-term growth.”

**About Sagility Limited.**

Sagility is a technology-enabled, healthcare-focused solutions and services provider that supports U.S.-based payers, providers, and their partners in delivering best-in-class operations, enhancing member and provider experiences, and improving the quality of care, all while ensuring cost-effective financial and clinical outcomes. With over two decades of experience, Sagility’s dedicated experts address complex healthcare challenges through deep domain expertise and innovative thinking. The company serves seven of the top health insurance companies in the U.S., utilizing its advanced technology, processes, and solutions to ensure efficient operations and minimize additional administrative costs. The Company delivers these services through its skilled talent pool across five global service delivery centers located in India, the Philippines, the U.S., Jamaica, and Colombia.

**Safe Harbour**

Certain statements in this release concerning our future growth prospects may be seen as forward-looking statements, which involve a number of risks and uncertainties that could cause the actuals to differ materially from such statements. It is not possible to undertake to update any such statement that may have been made from time to time.

**Contact**

Investor Relations	Media Contact
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## KPIs

Quarter KPIs	Q4 FY26	Q3 FY26	Q4 FY25	Y-o-Y %	FY26	FY25	Y-o-Y %
<b>Revenue from Operation (in ₹ million)</b>	20,243	19,712	15,685	29.1%	71,929	55,699	29.1%
<b>Revenue by Vertical split</b>							
<b>By Payer (in ₹ million)</b>	18,388	17,821	14,074	30.7%	64,490	49,775	29.6%
<b>By Provider (in ₹ million)</b>	1,855	1,891	1,611	15.2%	7,439	5,924	25.6%
<b>Growth in revenue from Operation (%)</b>	29.1%	35.7%	22.2%		29.1%	17.2%	
<b>Reported EBITDA (in ₹ million)</b>	5,094	5,195	3,832	33.0%	18,583	13,542	37.2%
<b>Reported EBITDA %</b>	25.2%	26.4%	24.4%		25.8%	24.3%	
<b>Profit/ (Loss) before tax (in ₹ million)</b>	3,632	3,385	2,390	52.0%	12,389	7,602	63.0%
<b>Profit/ (Loss) before tax margin %</b>	17.9%	17.2%	15.2%		17.2%	13.6%	
<b>Profit/ (Loss) after tax (in ₹ million)</b>	2,577	2,677	1,826	41.2%	9,248	5,391	71.5%
<b>Profit/ (Loss) after tax margin %</b>	12.7%	13.6%	11.6%		12.9%	9.7%	
<b>Adjusted EBITDA (in ₹ million) *</b>	5,036	5,125	4,176	20.6%	18,200	14,685	23.9%
<b>Adjusted EBITDA %</b>	24.9%	26.0%	26.6%		25.3%	26.4%	
<b>Adjusted PAT (in ₹ million) **</b>	3,069	3,229	2,398	28.0%	11,306	8,107	39.5%
<b>Adjusted PAT %</b>	15.2%	16.4%	15.3%		15.7%	14.6%	
<b>Total Number of Employees</b>	46,860	48,522	39,409	18.9%	46,860	39,409	18.9%
<b>Voluntary attrition rate ***</b>	38.1%	22.8%	32.5%		29.4%	27.5%	

\*Adjusted EBITDA represents EBITDA adjusted for earnouts payable under acquisition agreements (DCI, BirchAI & BroadPath), share-based payment awards and exclude other income (including forex gain/loss).

\*\*Adjusted PAT includes adjustments to the EBITDA and adj. for amortization of intangible assets that got created due to carve out of healthcare business from HGS & exceptional items (represents adjustment for labor codes)

\*\*\* Voluntary attrition (considering employees who were employees for more than 90 days) on an annualized basis

## Annual KPIs

	FY26	FY25	FY24	FY23
<b>Number of Client groups<sup>^</sup></b>				
Active	82	75	44	35
Number of new client addition (Gross)	17	38	13	7
<b>Delivery sites</b>				
Number of delivery sites	31	33	30	27
New site addition (Gross)	4	10	4	2
<b>Client groups contribution to revenues<sup>^^</sup></b>				
Top 3 Client %	59.9%	66.2%	68.3%	72.4%
Top 5 Client %	70.4%	77.9%	79.2%	80.6%
Top 10 Client %	83.9%	90.5%	91.4%	90.7%
<b>Number of Million-dollar client groups</b>				
Number of clients contributing more than US\$20 million	9	7	5	4
Number of clients contributing to US\$5 - US\$20 million	7	6	7	7
Number of clients contributing to US\$1 - US\$5 million	21	12	12	12
Number of clients contributing less than US\$1 million	45	50	20	12

<sup>^</sup>Client groups comprise client entities together with their affiliates.

<sup>^^</sup>Client groups represent top client based on last twelve months' revenue for the respective period

### Disclosure details in relation to approval of Employee Stock Option Scheme

Sr. No.	Particulars	Description
1	<b>Brief details of options granted</b>	Currently, no grants are made since ESOS 2026 is subject to approval of the shareholders.  A total pool of <b>3,09,10,845</b> [Three Crore Nine Lakh Ten Thousand Eight Hundred Forty-Five Only] Employee Stock Options (“ <b>Options</b> ”) and <b>12,36,43,222</b> [Twelve Crore Thirty-Six Lakh Forty-Three Thousand Two Hundred Twenty-Two Only] Performance Stock Units (“ <b>PSUs</b> ”) to be granted under ESOS 2026, which shall entitle 1 (one) fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) each against each Option/PSU exercised.
2	<b>Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)</b>	Yes, ESOS 2026 is in the compliance with Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3	<b>Total number of shares covered by these options</b>	<b>15,45,54,067</b> [Fifteen Crore Forty-Five Lakh Fifty-Four Thousand Sixty-Seven Only] equity shares of face value of Rs. 10/- (Rupees Ten only) each fully paid-up representing 3.30% of the current paid-up capital of the Company.
4	<b>Pricing formula</b>	i. <b>For Options:</b> The exercise price per Option shall be determined by the Nomination and Remuneration Committee, provided that the exercise price per Option shall not be less than the market price of the Share of the Company as on grant date. ii. <b>For PSUs:</b> The exercise price per PSU shall be the face value of the Share of the Company as on grant date.
5	<b>Options vested</b>	Not applicable at this stage
6	<b>Time within which option may be exercised</b>	The exercise period for vested Options/PSUs shall be a maximum of <b>2 (Two)</b> years commencing from the date of each vesting or such other shorter period as may be prescribed by the Nomination and Remuneration Committee at the time of grant.
7	<b>Options exercised</b>	Not applicable at this stage
8	<b>Money realized by exercise of options</b>	Not applicable at this stage
9	<b>The total number of shares arising as a result of exercise of option</b>	Not applicable at this stage
10	<b>Options lapsed</b>	Not applicable at this stage
11	<b>Variation of terms of options</b>	Not applicable at this stage
12	<b>Brief details of significant terms</b>	Significant terms will be disclosed in the explanatory statement forming part of Postal Ballot Notice. Same will be made available on the website of the Company.
13	<b>Subsequent changes or cancellation or exercise of such options</b>	Not Applicable at this stage
14	<b>Diluted earnings per share pursuant to issue of equity shares on exercise of options</b>	Not Applicable at this stage

#### Sagility Limited

(Formerly Sagility India Limited, earlier Sagility India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

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