CIL/SE/2026-27/52
November 04, 2026

BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001

Scrip code: 540710

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: CAPACITE

Sub: Investor Release - Financial Results Q2 FY26-27

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the Second quarter (Q2) and half year ended September 30, 2026.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,
For Capacit'e Infraprojects Limited

RAHUL KAPUR

Rahul Kapur
Company Secretary & Compliance Officer

Encl: a/a

Investor Release

Capacit'e Infraprojects Limited Q2 & H1FY27 Results Release

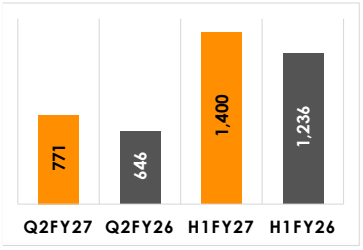
Strong Execution Drives Record Q2 FY27 Revenue of ₹771 Crore, Up 19% YoY
Robust Order Book of ₹ 13,013 crores with healthy bid pipeline
YTD Order booking ₹ 2,487 crores

Mumbai, November 4, 2026: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter and half year ended September 30, 2026.

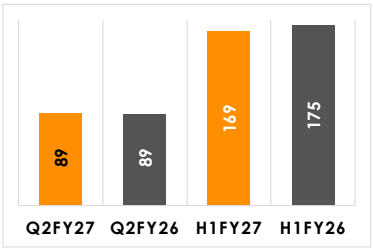
Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q2FY27	Q2FY26	Y-O-Y	H1FY27	H1FY26	Y-O-Y
Revenue from Operations	**771**	**646**	19%	**1,400**	**1,236**	13%
EBIDTA	119	108	10%	218	210	4%
EBIDTA Margin	**15.5%**	**16.8%**		**15.6%**	**17.0%**	
EBIT	89	89	1%	169	175	-3%
EBIT Margin	**11.5%**	**13.6%**		**12.0%**	**14.0%**	
PAT	48	51	-7%	87	98	-11%
PAT Margin %	**6.1%**	**7.9%**		**6.2%**	**7.8%**	
Cash PAT	85	73	16%	156	145	7%
Cash PAT Margin %	**10.9%**	**11.2%**		**11.0%**	**11.6%**	

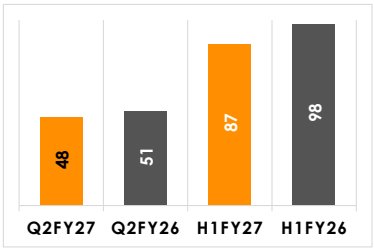
Revenue from Operations (₹ in Cr)



EBIT (₹ in Cr)



PAT (₹ in Cr)



Consolidated Performance highlights for Q2 FY27

Revenue from for Q2 FY27 stood at **₹ 771 crores**, up by **19%** as compared to ₹ 646 crores in Q2 FY26. Significant uptick in execution momentum despite monsoon impacted quarter.

EBIDTA for Q2 FY27 stood at ₹ 119 crores, up by 10% as compared to ₹ 108 crores in Q2 FY26. **EBIDTA margin** for Q2 FY27 stood at **15.5%** as compared to 16.8% in Q2 FY26.

EBIT for Q2 FY27 stood at ₹ 89 crores, up by 1% as compared to ₹ 89 crores in Q2 FY26. **EBIT margin** for Q2 FY27 stood at **11.5%**.

PAT for Q2 FY27 stood at ₹ 48 crores, as compared to ₹ 51 crores in Q2 FY26. **PAT margin** for Q2 FY27 stood at 6.1%.

Consolidated Performance highlights for H1 FY27

Revenue from for H1 FY27 stood at **₹ 1,400 crores**, up by **13%** as compared to ₹ 1,236 crores in H1 FY26.

EBIDTA for H1 FY27 stood at ₹ 218 crores, up by 4% as compared to ₹ 210 crores in H1 FY26. **EBIDTA margin** for H1 FY27 stood at **15.6%** as compared to 17.0% in H1 FY26.

EBIT for H1 FY27 stood at ₹ 169 crores, moderated by 3% as compared to ₹ 175 crores in H1 FY26. **EBIT margin** for H1 FY27 stood at **12.0%**.

PAT for H1 FY27 stood at ₹ 87 crores, as compared to ₹ 98 crores in H1 FY26. **PAT margin** for H1 FY27 stood at 6.2%.

Gross Debt as at September 30, 2026 stood at ₹ 540 crores, with **Gross Debt to Equity** at 0.27x. **Net Debt to Equity** stood at 0.18x.

Order book on standalone basis stood at ₹ **13,013** crores as of September 30, 2026. Public sector accounts for 54% while private sector accounts for 46% of the total order book.

On the performance Mr. Rohit Katyal, Executive Chairman commented, *"Our performance during the quarter reflects the strength of our **execution capabilities**, **disciplined project management**, and the **trust of our clients**, which continue to drive our growth momentum. We have delivered strong growth while maintaining a sharp focus on **operational efficiency**, **timely execution**, and **prudent financial management**.*

*The business environment remains highly encouraging, supported by increasing investments in **urban infrastructure, housing, redevelopment, and institutional construction** across both public and private sectors. Backed by a **robust order book**, **strong revenue visibility**, and a **healthy pipeline of bidding opportunities**, we are well-positioned to capitalize on the significant opportunities emerging in the sector. The addition of marquee clients and repeat business from existing customers further strengthens our confidence in the sustainability of our growth trajectory.*

*Our continued focus on **selective order acquisition**, **execution excellence**, and **balance sheet strength** provides a solid foundation to scale operations profitably. With improving execution intensity across projects and strong order inflows, we remain confident of delivering **sustainable growth**, **maintaining healthy profitability**, and creating long-term value for all stakeholders. As we look ahead, our objective is to further strengthen our leadership position in the building construction sector while consistently enhancing shareholder value through disciplined execution and operational excellence."*

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in	**Marathon Capital Advisory Pvt. Ltd.** Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900