

May 27, 2026

To,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

**Scrip Code:** 539115.

**Subject:** Statement of Deviation(s) or Variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended March 31, 2026.

Respected Sir/Ma'am,

This is to inform you that the Company had raised an amount of ₹ 6,75,00,000 (Indian Rupees Six Crores Seventy-Five Lakhs) through a Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws, pursuant to the Letter of Offer dated November 20, 2025 ("LOF"), details of which are as follows:

Name of Listed Entity	Alan Scott Enterprises Limited
Mode of Fund Raising	Preferential Issue to select group of investors (non-promoter).
Date of Raising fund	December 01, 2025 (Date of allotment of 2,70,000 Equity Shares)
Amount Raised	INR 675.00 Lakhs
Report filed for Quarter ended on	March 31, 2026
Monitoring agency	N.A
Monitoring agency name, if any	N.A
Is there any deviation/variation in use of funds raised?	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	N.A
Explanation for deviation/variation	N.A



Comments of Audit committee after review	The Audit Committee has noted that there is no deviation in the utilization of the proceeds from the Preferential issue, as disclosed in the Letter of Offer dated November 20, 2025
Comments of auditors, if any	No Comments.

Further, we wish to inform you that the initial approval for the capital raise was INR 12,50,00,000 (Indian Rupees Twelve Crores Fifty Lakhs). However, two investors were unable to subscribe to the preferential offer during the offer period due to pending legal proceedings that were sub judice at the time of the allotment. Consequently, the allotment was made only to the remaining eligible investors. A revised objects of the offer was hence approved by the Board and duly intimated to the exchange and stakeholders vide our communication dated December 1, 2025.

The details of the utilization of proceeds in accordance with the aforesaid revised objects of the issue, as required under Regulation 32 of the SEBI (LODR) Regulations, 2015, are provided in Annexure 1.

Further, in terms of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there was no deviation and/or variation in the utilization of the issue proceeds from the objects stated in the LOF.

Kindly take the above on record.



Thanking You,

Yours faithfully  
For Alan Scott Enterprises Limited

**Sureshkumar Jain**  
Designation : Managing Director & CEO  
DIN : 00048463  
Place : Mumbai



**Annexure 1**

Objects for which funds have been raised and where there has been no deviation, is given in the following table:-

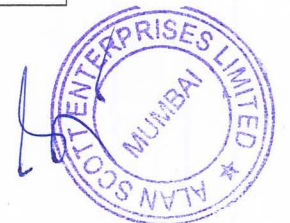
(₹ in Lakhs)

Original Objective	Modified objective, if any	Original Allocation	Modified Allocation	Funds utilized	Amount of Deviation/ variation for Quarter year according to applicable object	Remarks, if any
<b>Investment in Equity shares:</b>						
Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alan Scott Bluverge Private Limited	N.A	100.00	NIL	100.00	NIL	-
Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiary Alan Scott UpNup Life Limited*	N.A	100.00	NIL	100.00	NIL	-
Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiaries, Alanscott Learnix Limited*	N.A	100.00	NIL	100.00	NIL	-

022-61786000/01

alanscottcompliance@gmail.com

302, Kumar Plaza, 3rd Floor Kalina Kurla Road,  
Santacruz East , Mumbai, Maharashtra, India - 400029.

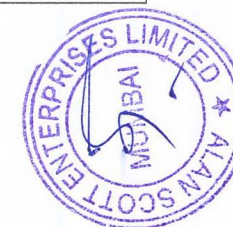


Original Objective	Modified objective, if any	Original Allocation	Modified Allocation	Funds utilized	Amount of Deviation/ variation for Quarter year according to applicable object	Remarks, if any
Investment payment of consideration towards acquisition of additional equity shares of one of our subsidiaries Alanscott Omnis AI Limited*	N.A	100.00	NIL	100.00	NIL	-
Investment payment of consideration towards acquisition of additional equity shares of one of our group Companies, Alanscott Satwik Himalayan Products Private Limited	N.A	50.00	NIL	50.00	NIL	-
<b>Finance via subscription to Debentures:</b>						
Subscription of 10% Non-Convertible Debentures ('NCDs') of one of our subsidiary Alan Scott Bluverge Private Limited	N.A	50.00	NIL	50.00	NIL	-
Subscription of 10% Non-Convertible Debentures ('NCDs') of one of our subsidiaries Alan Scott Automation Limited	N.A	100.00	NIL	100.00	NIL	-

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Original Objective	Modified objective, if any	Original Allocation	Modified Allocation	Funds utilized	Amount of Deviation/ variation for Quarter year according to applicable object	Remarks, if any
Issue Expenses	N.A	25.00	NIL	5.44	NIL	-
General Corporate Purposes	N.A	50.00	NIL	69.56*	NIL	-
<b>Total</b>	-	<b>675.00</b>	-	<b>675.00</b>	<b>NIL</b>	-

Notes :

1. In the objects of the issue, the name "Alan Scott UpNup Life Private Limited" was mentioned. Pursuant to its conversion from a private limited Company to a public limited Company, the Company is now known as "Alan Scott UpNup Life Limited," and the updated name has accordingly been reflected.
2. In the objects of the issue, the name "Alanscott Learnix Private Limited" was mentioned. Pursuant to its conversion from a private limited Company to a public limited Company, the Company is now known as "Alanscott Learnix Limited," and the updated name has accordingly been reflected.



3. In the objects of the issue, the name "Alanscott Omnis AI Private Limited" was mentioned. Pursuant to its conversion from a private limited Company to a public limited Company, the Company is now known as "Alanscott Omnis AI Limited," and the updated name has accordingly been reflected.
4. The original allocation sets out the amounts mentioned in the revised objects of the offer which was approved by the Board and duly intimated to the exchange and stakeholders vide our communication dated December 1, 2025.
5. The original allocation towards issue expenses was INR 25 Lakhs. However, the actual expenditure incurred towards such expenses amounted to approximately INR 5.44 Lakhs. Consequently, the unutilized balance of INR 19.56 Lakhs was reallocated and utilized towards general corporate purposes. The revised amount utilized towards general corporate purposes, after considering the aforesaid addition, remains within the permissible limits prescribed under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.



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