

Date : 19.06.2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
NSE Symbol: KIMS

The Secretary
Listing Department
BSE Limited
1st Floor, Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 543308

Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Krishna Institute of Medical Sciences Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Madam/ Sir,

In furtherance of our earlier letters on the captioned subject, please note that the Finance & Investment Committee at its meeting held today, *i.e.*, June 19, 2026 approved allotment of 1,98,67,549 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 755 per Equity Share, *i.e.*, at a premium of ₹ 753 per Equity Share (which includes a discount of ₹ 16.73 (2.17% of the floor price) to the floor price), aggregating to approximately ₹ 15,000 million, pursuant to the proposed Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 80,02,77,870 consisting of 40,01,38,935 Equity Shares to ₹ 84,00,12,968 consisting of 42,00,06,484 Equity Shares.

The Issue opened on June 16, 2026 and closed on June 19, 2026 and the same was intimated to you through our letters dated June 16, 2026 and June 19, 2026, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part-A to the SEBI Listing Regulations and Chapter V of SEBI Master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement

Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,98,67,549 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 755 per Equity Share, i.e., at a premium of ₹ 753 per Equity Share (which includes a discount of ₹ 16.73 (2.17% of the floor price) to the floor price), aggregating to approximately ₹ 15,000 million, pursuant to the proposed Issue.
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A certified copy of the resolution passed by the Finance & Investment Committee is enclosed for your information and records.

The meeting of the Finance & Investment Committee commenced at 10:30 p.m. and concluded at 11:35 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **Krishna Institute of Medical Sciences Limited**

Nagajayanthi Juttur Raghavendra Das
Company Secretary & Compliance office

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr No	Name of the Allottees	No. of Shares Allotted	% of total Equity Shares offered in the Issue
1	INTERNATIONAL FINANCE CORPORATION	19,86,755	10.00
2A	SBI ELSS TAX SAVER FUND	13,24,503	6.67
2B	SBI HEALTHCARE OPPORTUNITIES FUND	3,31,126	1.67
3	HDFC LIFE INSURANCE COMPANY LIMITED	13,24,503	6.67
4A	KOTAK FLEXICAP FUND	10,73,921	5.41
4B	KOTAK BALANCED ADVANTAGE FUND	1,43,190	0.72
4C	KOTAK FOCUSED FUND	71,595	0.36
4D	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	35,797	0.18
5A	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	3,31,126	1.67
5B	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	9,93,377	5.00
6A	AXIS ELSS TAX SAVER FUND	10,18,849	5.13
6B	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	1,01,884	0.51
6C	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG INTEGRATION STRATEGY FUND	2,03,770	1.03
7	POLAR CAPITAL FUNDS PLC - HEALTHCARE OPPORTUNITIES FUND	13,21,996	6.65
8	ICICI PRUDENTIAL SMALLCAP FUND	10,26,490	5.17
9	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	10,26,490	5.17
10	INVESCO INDIA SMALLCAP FUND	10,26,490	5.17

CERTIFIED TRUE EXTRACTS OF THE RESOLUTION APPROVED BY THE 22ND FINANCE & INVESTMENT COMMITTEE OF THE BOARD OF DIRECTORS OF KRISHNA INSTITUTE OF MEDICAL SCIENCES LIMITED IN ITS MEETING HELD AT 10:30 PM ON FRIDAY, 19TH JUNE, 2026 AT 4TH FLOOR, BLOCK III, KIMS HOSPITAL, #1-8-31/1, MINISTERS ROAD, SECUNDERABAD – 500003

Allotment of equity shares pursuant to qualified institutions placement

“RESOLVED THAT the allotment of 19,867,549 equity shares of face value ₹ 2 each (the **“Equity Shares”**) at a price of ₹ 755 per Equity Share, including a premium of ₹ 753 per equity share and reflects a discount of 2.17 % on the Floor Price, i.e., ₹ 771.73 per Equity Share, aggregating to ₹ 15,000 million to the successful qualified institutional buyers, as per the list enclosed in **Annexure A**, and pursuant to Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **“SEBI ICDR Regulations”**), Section 42 and Section 62 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 made thereunder, each as amended (**“Companies Act”**), and the provisions of all other applicable laws, rules and regulations, guidelines, circulars, and notifications and pursuant to the resolution passed by the board of directors of the Company at its meeting held on March 11, 2026, and the special resolution passed by the shareholders of the Company by way of postal ballot on April 15, 2026, authorizing the issue of Equity Shares, the placement agreement dated June 16, 2026, the memorandum of association and articles of association of the Company, preliminary placement document dated June 16, 2026, and the placement document dated June 19, 2026, against receipt of full payment of application monies in the escrow account, in accordance with the details specified in the Confirmation of Allocation Note and application form for the Issue, be and is hereby approved.”

“RESOLVED FURTHER THAT the Equity Shares allotted as above shall, subject to the provisions of the memorandum and articles of association of the Company, rank *pari passu* with the existing Equity Shares of the Company and be entitled to such dividends and corporate benefits, if any, declared by the Company after the allotment and in compliance with the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and other applicable laws and regulations.”

“RESOLVED FURTHER THAT the consent and approval of this Finance and Investment Committee be and is hereby accorded for filing with the National Stock Exchange of India Limited and the BSE Limited, the details of the allottees who have been allotted Equity Shares equal to or more than 5% of the Issue size, a list of which was circulated to this Finance and Investment Committee and initialled by Dr. Bhaskar Rao Bollineni, *Chairman and Managing Director* for identification/ placed before this meeting.

“RESOLVED FURTHER THAT the above Equity Shares be issued to the allottees in dematerialized form and be credited to the respective demat accounts of the successful bidders in dematerialized form, and that the application be made to the National Securities Depository Limited / Central Depository Services (India) Limited for admission of the said allotted Equity Shares and for crediting the allotted Equity Shares to the demat account of allottees, after obtaining necessary

approvals from the National Stock Exchange of India Limited and the BSE Limited, as per the details furnished by the respective successful bidders.”

“RESOLVED FURTHER THAT the Company do apply for final listing and trading approval of the National Stock Exchange of India Limited and the BSE Limited for the Equity Shares issued by the Company pursuant to the placement document dated June 19,2026 and the aforesaid resolution, which are to be listed on the National Stock Exchange of India Limited and the BSE Limited.”

“RESOLVED FURTHER THAT the names of such allottees be entered into the register of members / beneficiaries of the Company as the members of the Company, as applicable, of the Company and the electronic records maintained in respect of dematerialized holding, as may be required under applicable law.”

“RESOLVED FURTHER THAT Dr. Bhaskar Rao Bollineni, Managing Director, Sachin Ashok Salvi, Chief Financial Officer, Mrs. Nagajayanthi JR Company Secretary be further authorized to do all such acts and deeds as may be deemed necessary to give effect to the aforesaid allotment of the Equity Shares including but not limited to filing the return of allotment in e-form PAS 3 with regard to the Equity Shares allotted as aforesaid, with the Registrar of Companies, Telangana at Hyderabad, in accordance with the Companies Act and the rules made thereunder, issuing such share certificates as may be necessary, filing of the Form FC-GPR through Authorised Dealer Category-I bank with the regional office of the Reserve Bank of India, if applicable, payment of the applicable stamp duty, credit of shares in the demat account of respective allottees, signing and submitting the letters of application and other deeds, documents and instruments in connection with obtaining final listing and trading approvals for the Equity Shares on the National Stock Exchange of India Limited and the BSE Limited, as required, in terms of the provisions of the articles of association of the Company making necessary disclosures to the National Stock Exchange of India Limited and the BSE Limited and other regulatory authorities with respect to such allotment as required by law, and to do all such acts and deeds as may be required to give effect to the foregoing resolution.”

“RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any of the Directors of the Company or the Company Secretary of the Company, be forwarded to the authorities concerned for necessary action.”

// Certified true copy//
For **Krishna Institute of Medical Sciences Limited**

Nagajayanthi J. R
Company Secretary & Compliance officer

Annexure A

Sr. No	PANGIRI	DPCLITID	QIP SHARES ALLOTTED	Percentage of Post QIP (PAN WISE CUBBING)	NAME AS PER DEPOSITORY	CAN Form No.	Issue Price (Rs.)	Amount remitted
1	AAFCS3274C	IN30005410009054	49,368	0.02%	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	40	755.00	3,72,72,840.00
2	AAAAN3240L	IN30005410021590	5,09,424	1.50%	NOMURA INDIA INVESTMENT FUND MOTHER FUND	45	755.00	38,46,15,120.00
3	AAECP4918P	IN30005410024115	13,21,996	0.31%	POLAR CAPITAL FUNDS PLC - HEALTHCARE OPPORTUNITIES FUND	29	755.00	99,81,06,980.00
4	EXEMPTCATG	IN30005410060779	19,86,755	0.47%	INTERNATIONAL FINANCE CORPORATION	26	755.00	1,50,00,00,025.00
5	AAECM3575F	IN30005410109192	49,368	0.03%	MORGAN STANLEY ASIA (SINGAPORE) PTE.	41	755.00	3,72,72,840.00
6	AAICB3737G	IN30005410109545	49,368	0.03%	BOFA SECURITIES EUROPE SA - ODI	37	755.00	3,72,72,840.00
7	AALCP5653Q	IN30005410112052	1,327	0.01%	POLAR CAPITAL FUNDS PLC - HEALTHCARE DISCOVERY FUND	28	755.00	10,01,885.00
8	AAOCP7021M	IN30005410129148	1,180	0.00%	POLAR CAPITAL FUNDS PLC - EMERGING MARKETS HEALTHCARE FUND	27	755.00	8,90,900.00
9	AAKCV5690G	IN30005410132457	49,368	0.01%	VIRIDIAN ASIA OPPORTUNITIES MASTER FUND	38	755.00	3,72,72,840.00
10	AAATH2467G	IN30012611331936	2,31,788	0.11%	HSBC MUTUAL FUND - HSBC CONSUMPTION FUND	10	755.00	17,49,99,940.00
11	AACCN4128R	IN30014210602810	2,33,486	0.72%	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	44	755.00	17,62,81,930.00
12	AAAAI0038F	IN30014210618996	10,26,490	0.24%	ICICI PRUDENTIAL SMALLCAP FUND	3	755.00	77,49,99,950.00
13	AAFNC1321D	IN30014210749231	2,97,164	0.07%	NOMURA FUNDS IRELAND PLC/NOMURA FUNDS IRELAND - ASIA EX JAPAN HIGH CONVICTION FUND	43	755.00	22,43,58,820.00
14	AAGCK4148L	IN30014210753517	6,88,787	0.16%	KOTAK FUNDS - INDIA MIDCAP FUND	30	755.00	52,00,34,185.00
15	AAATR0090B	IN30016710014466	3,31,126	0.13%	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	48A	755.00	25,00,00,130.00
16	AAAJE0599A	IN30016710031878	4,66,972	0.11%	EMPLOYEES PROVIDENT FUND BOARD MANAGED BY NOMURA ASSET MANAGEMENT MALAYSIA SDN BHD	47	755.00	35,25,63,860.00
17	AACTA5925A	IN30016710069080	10,18,849	0.24%	AXIS ELSS TAX SAVER FUND	49A	755.00	76,92,30,995.00
18	AACTA5925A	IN30016710080149	1,01,884	0.02%	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	49B	755.00	7,69,22,420.00
19	AAATR0090B	IN30016710081207	9,93,377	1.46%	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	48B	755.00	74,99,99,635.00
20	AAACH8755L	IN30016710142910	13,24,503	1.28%	HDFC LIFE INSURANCE COMPANY LIMITED	2	755.00	99,99,99,765.00
21	AAETS9556K	IN30016710159851	5,41,842	0.21%	BANDHAN SMALL CAP FUND	6A	755.00	40,90,90,710.00

Sr. No	PANGIRI	DPCLITID	QIP SHARES ALLOTTED	Percentage of Post QIP (PAN WISE CUBBING)	NAME AS PER DEPOSITORY	CAN Form No.	Issue Price (Rs.)	Amount remitted
22	AACTA5925A	IN30016710161047	2,03,770	0.05%	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG INTEGRATION STRATEGY FUND	49C	755.00	15,38,46,350.00
23	AABTI5907R	IN30016710161292	1,32,450	0.14%	ITI SMALL CAP FUND	52	755.00	9,99,99,750.00
24	AAETS9556K	IN30016710168618	54,184	0.10%	BANDHAN MIDCAP FUND	6B	755.00	4,09,08,920.00
25	AACTH1182P	IN30016710173689	5,29,801	0.42%	360 ONE PIPE FUND	32	755.00	39,99,99,755.00
26	AACTM3577A	IN30016710178118	3,97,351	0.09%	MOTILAL OSWAL LARGE CAP FUND	7	755.00	30,00,00,005.00
27	AACTM0203B	IN30016710183631	2,19,111	0.34%	MIRAE ASSET SMALL CAP FUND	51E	755.00	16,54,28,805.00
28	AACCG3025G	IN30152410090603	49,368	0.02%	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	39	755.00	3,72,72,840.00
29	AABTT6636L	IN30152430024609	1,48,583	0.48%	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	46	755.00	11,21,80,165.00
30	AAATK4475F	IN30152430024640	10,73,921	0.26%	KOTAK FLEXICAP FUND	1A	755.00	81,08,10,355.00
31	AAACO3983B	IN30152430026774	10,26,490	0.24%	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	5	755.00	77,49,99,950.00
32	AAAAE2916N	IN30152430042662	1,98,675	0.05%	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	8A	755.00	14,99,99,625.00
33	AAAAE2916N	IN30152430042679	1,98,676	0.05%	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	8B	755.00	15,00,00,380.00
34	AABTP7548P	IN30152430042855	2,64,901	0.06%	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA MIDCAP FUND	9	755.00	20,00,00,255.00
35	AAACI7351P	IN30152430042994	3,17,881	0.10%	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	34	755.00	24,00,00,155.00
36	AAATK4475F	IN30152430045937	1,43,190	0.28%	KOTAK BALANCED ADVANTAGE FUND	1B	755.00	10,81,08,450.00
37	AAATK4475F	IN30152430047561	71,595	0.33%	KOTAK FOCUSED FUND	1D	755.00	5,40,54,225.00
38	AALCG5816E	IN30152430065266	49,368	0.22%	GOLDMAN SACHS BANK EUROPE SE - ODI	35	755.00	3,72,72,840.00
39	AAATK4475F	IN30152430066958	35,797	0.01%	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	1C	755.00	2,70,26,735.00
40	AAGFB5324G	IN30179910088827	49,368	0.03%	BNP PARIBAS FINANCIAL MARKETS - ODI	36	755.00	3,72,72,840.00
41	AACCK8345F	IN30317320069896	39,735	0.01%	KOTAK INFINITY FUND - CLASS AC	31	755.00	2,99,99,925.00
42	AAZCA1579J	IN30330710004370	49,368	0.01%	ASTORNE CAPITAL VCC - ARVEN	50	755.00	3,72,72,840.00
43	AAITA9470C	IN30371911114233	49,368	0.02%	ALPHAMINE ABSOLUTE RETURN FUND	42	755.00	3,72,72,840.00

Sr. No	PANGIRI	DPCLITID	QIP SHARES ALLOTTED	Percentage of Post QIP (PAN WISE CUBBING)	NAME AS PER DEPOSITORY	CAN Form No.	Issue Price (Rs.)	Amount remitted
44	AABTS6407Q	IN30378610000908	13,24,503	0.32%	SBI ELSS TAX SAVER FUND	53A	755.00	99,99,99,765.00
45	AABTS6407Q	IN30378610000981	3,31,126	0.32%	SBI HEALTHCARE OPPORTUNITIES FUND	53B	755.00	25,00,00,130.00
46	AAATU4275B	IN30378610004013	66,225	0.16%	UNION FLEXI CAP FUND	11B	755.00	4,99,99,875.00
47	AABCS7484C	IN30378610007557	98,736	0.03%	SOCIETE GENERALE - ODI	25	755.00	7,45,45,680.00
48	AAATU4275B	IN30378610012128	66,225	0.02%	UNION BUSINESS CYCLE FUND	11A	755.00	4,99,99,875.00
49	AACTM0203B	IN30378610014239	35,058	0.14%	MIRAE ASSET AGGRESSIVE HYBRID FUND	51C	755.00	2,64,68,790.00
50	AACTM0203B	IN30378610014247	35,058	0.02%	MIRAE ASSET EQUITY SAVINGS FUND	51B	755.00	2,64,68,790.00
51	AACTM0203B	IN30378610014263	1,75,288	0.06%	MIRAE ASSET BALANCED ADVANTAGE FUND	51D	755.00	13,23,42,440.00
52	AACTM0203B	1601390000014244	1,31,467	0.37%	MIRAE ASSET HEALTHCARE FUND MIRAHCFD	51A	755.00	9,92,57,585.00
53	AAATL5351M	1601390000014979	10,26,490	1.76%	INVESCO INDIA SMALLCAP FUND .	4	755.00	77,49,99,950.00