Date: 27th July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai –400 001.

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e., Monday, 27th July, 2026

Ref: Security Id: SEEMAX / Code: 544813

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, in their meeting held today i.e., Monday, 27th July, 2026 at the Registered Office of the Company situated at 403, Mayfair Corporate Park, Behind DPS School, Kalali, Vadodara, Vadodara, Gujarat, India – 390 012, which commenced at 03:00 P.M. and concluded at 6:30 P.M to consider and approve the Audited Financial Results of the Company for the Half Year and Year ended on 31st March, 2026 along with Auditor's Report.

Kindly take the same on your record and oblige us.

Thanking You

For, Seemax Resources Limited

AMIT TRIVEDI Digitally signed by AMIT TRIVEDI Date: 2026.07.27 19:03:33 +05'30'

Amit Naldev Trivedi
Managing Director
DIN: 07061447

SeeMAX Resources Limited

SEEMAX RESOURCES LIMITED
CIN: U51100GJ2015PLC082140
Statement of assets & liabilities as at March 31, 2026

(AMOUNT IN LAKHS)

	PARTICULARS	AS AT 31ST MARCH, 2026 (Audited)	AS AT 31ST MARCH, 2025 (Audited)
I.	**EQUITY AND LIABILITIES**		
1	**Shareholder's Funds**		
	(a) Share Capital	300.00	300.00
	(b) Reserves and Surplus	447.12	272.25
	(c) Money Received against Share Warrants	-	-
		747.12	**572.25**
2	**Share Application Money Pending Allotment**	-	-
3	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	580.70	468.02
	(b) Deferred Tax Liabilities (Net)	100.38	80.08
	(c) Other Long-Term Liabilities	-	-
	(b) Long-Term Provisions	27.25	27.75
		708.33	**575.85**
4	**Current Liabilities**		
	(a) Short-Term Borrowings	647.05	499.52
	(b) Trade Payables	40.03	25.72
	(A) total outstanding dues of micro enterprises and small enterprises; and	27.85	14.13
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	12.18	11.58
	(c) Other Current Liabilites	74.28	110.00
	(d) Short-Term Provisions	83.43	62.93
		844.78	**698.16**
	TOTAL	**2,300.23**	**1,846.25**
II.	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant & Equipment and Intangible Assets	1,237.68	1,252.20
	(i) Property, Plant & Equipment	1,237.68	1,252.20
	(ii) Intangible Assets	-	-
	(iii) Capital Work-in-Progress	-	-
	(iv) Intangible Assets under Development	-	-
	(b) Non-Current Investments	-	-
	(c) Deferred Tax Asset (Net)	-	-
	(d) Long-Term Loans and Advances	-	-
	(e) Other Non-Current Assets	-	-
		1,237.68	**1,252.20**
2	**Current Assets**	-	
	(a) Current Investments	-	-
	(b) Inventories	49.16	48.06
	(c) Trade Receivables	295.69	255.63
	(d) Cash and Cash Equivalents	10.01	79.99
	(e) Short-Term Loans and Advances	636.78	161.09
	(f) Other Current Assets	70.91	49.28
		1,062.56	**594.05**
	TOTAL	**2,300.23**	**1,846.25**

FOR, SEEMAX RESOURCES LIMITED

FOR SEEMAX RESOURCES LTD.

AMIT TRIVEDI
MANAGING DIRECTOR
MANAGING DIRECTOR
DIN: 07061447
DATE: JULY 27, 2026
PLACE: VADODARA

SEEMAX RESOURCES LTD. VADODARA

Seemax Resources Limited
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+91 72260 79514
CIN: U51100GJ2015PLC082140 • GSTIN: 24AAVCS4846G2ZU
info@seemaxresources.com www.seemaxresources.com

SeeMAX Resources Limited

SEEMAX RESOURCES LIMITED
CIN: U51100GJ2015PLC082140
Statement of audited financial results for the year ended March 31, 2026

(AMOUNT IN LAKHS)

	PARTICULARS	FOR THE HALF YEAR ENDED			YEAR ENDED	
		31/03/2026 AUDITED	30/09/2025 REVIEWED	31/03/2025 AUDITED	31/03/2026 AUDITED	31/03/2025 AUDITED
I	Revenue From Operations	829.29	545.13	956.94	1,374.41	1,441.86
II	Other Income	61.79	63.38	1.50	125.17	4.19
III	**Total Income**	**891.08**	**608.51**	**958.44**	**1,499.58**	**1,446.05**
IV	**Expenses**					
	a) Cost of Materials Consumed	155.72	145.36	175.94	301.08	216.80
	b) Purchase of Stock-in-Trade	-	0.00	-	-	-
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	-
	d) Employee Benefits Expenes	282.82	317.02	356.46	599.84	629.44
	e) Finance Cost	96.99	70.38	64.95	167.36	118.58
	f) Depreciation and Amortisation Expenses	33.41	33.55	25.37	66.96	63.13
	g) Other expenses	71.75	50.42	46.50	122.17	101.69
	Total Expenses	**640.69**	**616.72**	**669.22**	**1,257.42**	**1,129.64**
V	**Profit Before Exceptional and Extraordinary Items and Tax (III-IV)**	**250.39**	**-8.21**	**289.22**	**242.17**	**316.41**
VI	Exceptional Items			-	-	-
VII	**Profit Before Extraordinary Items and Tax (V-VI)**	**250.39**	**-8.21**	**289.22**	**242.17**	**316.41**
VIII	Extraordinary Items			-	-	-
IX	**Profit Before Tax (VII-VIII)**	**250.39**	**-8.21**	**289.22**	**242.17**	**316.41**
X	**Tax Expense**	**62.18**	**5.11**	**76.53**	**67.29**	**80.84**
	(1) Current Tax	46.98	-	53.27	46.98	62.08
	(2) Deferred Tax	15.20	5.11	23.26	20.31	18.76
	(3) Tax Expense of Earlier Years	-	-	-	-	-
XI	**Profit/ (Loss) for the Period from Continuing Operations (IX-X)**	**188.21**	**-13.31**	**212.69**	**174.88**	**235.56**
XII	Profit/ (Loss) from Discontinuing Operations			-	-	-
XIII	Tax Expense of Discontinuing Operations			-	-	-
XIV	**Profit/ (Loss) from Discontinuing Operations After Tax (XII-XIII)**	-	-	-	-	-
XV	**Profit/ (Loss) for the Period (XI+XIV)**	**188.21**	**-13.31**	**212.69**	**174.88**	**235.56**
	Earnings per share:					
	(a) Basic	6.27	-0.44	7.09	5.83	7.85
	(b) Diluted	6.27	-0.44	7.09	5.83	7.85
	Paid-Up Equity Share Capital					
	Total No. of Shares (Weighted Average)	3000000	3000000	3000000	3000000	3000000
	Face Value Per Share	10	10	10.00	10.00	10.00

Notes:

1. The above financial results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 27th July, 2026.
2. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof
3. As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 [ICDR, 2009] are exempted from the compulsory requirement of adoption of Ind AS.
4. The Company has a single reportable business segment. Hence, it is to clarify that segment wise reporting as per Accounting standards and Section 133 of Companies Act 2013 and SEBI (LODR) Regulations 2018, are not applicable to it.
5. There are no investor complaints received/pending as on 27th July, 2026.
6. Earnings per share (EPS) for all prior periods have been proportionately adjusted for in the calculation have been computed in accordance with accounting standard on Earnings per share (EPS) AS-20.
7. Figures of half year ended 31st March, 2026 and 31st March, 2025 represent the difference between the audited figures in respect of full financial year and the unpublished unaudited figures of six months ended 30th September, 2025 and 30th September 2024.
8. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current.
9. The Company has evaluated the impact of the New Labour Codes effective from 21 November 2025 on its employee benefit obligations, including gratuity and leave obligations. Based on management's assessment / actuarial valuation, the impact on the financial results for the half year ended 31.03.2026 is not material.
10. The Company has issued 14,00,000 Equity shares of Rs. 10/- each at a premium of Rs. 131/- each by way of Initial Public Offer ("IPO") and got listed on SME Platform of Bombay Stock Exchange of India Limited on 7th July, 2026.
11. The Statutory auditors of the company have carried out the audit of the above financial results and have issued an unmodified audit opinion on the same.

FOR, SEEMAX RESOURCES LIMITED

FOR SEEMAX RESOURCES LTD.

AMIT TRIVEDI
MANAGING DIRECTOR
DIN: 07061447
DATE: JULY 27, 2026
PLACE: VADODARA

MANAGING DIRECTOR

SEEMAX RESOURCES LTD. VADODARA

Seemax Resources Limited
403, Mayfair Corporate Park, Behind DPS School, Kalali, Vadodara-390012. Gujarat, INDIA.
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info@seemaxresources.com www.seemaxresources.com

SeeMAX Resources Limited

SEEMAX RESOURCES LIMITED
CIN: U51100GJ2015PLC082140
Cash Flow Statement for the year ended 31st March, 2026

(AMOUNT IN LAKHS)

PARTICULARS	FOR THE YEAR ENDED 31ST MARCH, 2026	FOR THE YEAR ENDED 31ST MARCH, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (Loss) before tax	242.17	316.41
Adjustments for:		
Depreciation	66.96	63.13
Finance Cost	167.36	118.58
Interest Income/ Dividend Income	-120.34	-3.79
Operating profit before working capital changes	**356.14**	**494.33**
Movements in working capital :		
(Increase)/Decrease in Inventories	-1.10	11.35
(Increase)/Decrease in Trade Receivables	-40.06	-104.14
(Increase)/Decrease in Other Current Assets	-21.63	-9.83
Increase/(Decrease) in Trade Payables	14.31	2.48
Increase/(Decrease) in Other Current Liabilities	-35.72	22.50
Increase/(Decrease) in Long Term Provisions	-0.50	7.84
Increase/(Decrease) in Short Term Provisions	20.50	31.70
Cash generated from operations	**291.94**	**456.22**
Adjustment on Account of Income Tax Expense	-46.98	-62.08
Net cash from operating activities (A)	**244.96**	**394.14**
B. CASH FLOW FROM INVESTING ACTIVITIES		
(Increase)/Decrease in Short-Term Loans & Advances	-475.69	-159.59
Interest Income	120.34	3.79
Sale/(Purchase) of Fixed Assets	-52.43	-163.75
Increase/(Decrease) in Other Non Current Asset	-	-
Net cash from investing activities (B)	**-407.78**	**-319.55**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Interest/ Other Expenses Paid on Borrowings	-167.36	-118.58
Proceeds/ (Repayment) of Long-Term Borrowings	112.68	-115.40
Increase/ (Decrease) in Short-Term Borrowings	147.53	-24.69
Increase/ (Decrease) in Other Long Current Liability	-	-
Increase/ (Decrease) in Capital	-	299.00
Increase/ (Decrease) in Reserves	-	-299.00
Increase/ (Decrease) in Security Premium	-	-
Net cash from financing activities (C)	**92.84**	**-258.66**
Net increase in cash and cash equivalents (A+B+C)	**-69.98**	**-184.07**
Cash and cash equivalents at the beginning of the year	**79.99**	264.06
Cash and cash equivalents at the end of the year	**10.01**	**79.99**

FOR, SEEMAX RESOURCES LIMITED

FOR SEEMAX RESOURCES LTD.

SEEMAX RESOURCES LTD. VADODARA

AMIT TRIVEDI MANAGING DIRECTOR
MANAGING DIRECTOR
DIN: 07061447
DATE: JULY 27, 2026
PLACE: VADODARA

Seemax Resources Limited

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info@seemaxresources.com www.seemaxresources.com

Independent Auditor's Report on Half Year and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors

SEEMAX RESOURCES LIMITED

We have audited the accompanying statement of Financial Results of **SEEMAX RESOURCES LIMITED** ("the Company") for the half year ended March 31, 2026 and the year-to-date results for the period from April 1, 2025 to March 31, 2026 ("the Statement") attached herewith, being submitted by the company Pursuant to the requirement of Regulation 33 of The SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended ('the Listing Regulation').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

a) is presented in accordance with requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended; and

b) gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information of the company for the half year ended March 31, 2026 and the year-to-date results for the period from April 1, 2025 to March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial results.

Management's Responsibility for the Financial Results

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act, with respect to the preparation of these financial results that give a true and fair view of the financial position, financial performance, cash flows of the Company in accordance with the accounting principles

MILIND NYATI & CO. LLP FRN 014455C C400403 CHARTERED ACCOUNTANTS generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going

MILIND NYATI & CO. LLP
FRN-014455C/C400403
CHARTERED ACCOUNTANTS

concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The financial results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figure in respect of the full financial Year and the unpublished unaudited year to date figures up to the first half year (September 30, 2025) of the current year which were not subject to limited review by us. Our opinion is not modified in respect of this matter.

Thanking you,

For Milind Nyati & Co LLP.
Chartered Accountants
Firm Registration No.: 014455C

MILIND NYATI & CO. LLP FRN-014455C/C400403 CHARTERED ACCOUNTANTS

Tushar

CA. Tushar Agarwal
Partner
Membership No.: 455718
UDIN: 26455718FTZFHZ3585
Place: Vadodara
Date: 27/07/2026

Date: 27th July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai –400 001.

Dear Sir / Madam,

Sub: Declaration in respect of Unmodified Opinion on Standalone Audited Financial Results for the Half Year and Year ended on 31st March, 2026

Ref: Security Id: SEEMAX / Code: 544813

We hereby declared that the Statutory Auditor of the Company, M/s. Millind Nyati & Co. LLP, Chartered Accountants, Ahmedabad, has issued Standalone Audit Report with Unmodified Opinion on Standalone Audited Financial Result for the Half Year and Year ended as on 31st March, 2026.

The declaration is given in compliance to second proviso of Reg. 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment), Regulations 2016, vide notification no. SEBI/LAD-NRO/GN/2016-17/001, dated 25th May, 2016.

Kindly take the same in your records.

Thanking You,

For, Seemax Resources Limited

AMIT TRIVEDI
Digitally signed by AMIT TRIVEDI
Date: 2026.07.27 19:05:12 +05'30'

Amit Naldev Trivedi
Managing Director
DIN: 07061447