



WOMEN CARE | CHILD CARE | FERTILITY

October 31, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: 543524

Sub: Press Release on Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026.

Dear Sir/ Madam,

Please find enclosed herewith Press Release on the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026.

This is for your information and record.

Thanking You,

Yours Faithfully,

For **Rainbow Children's Medicare Limited**

**SHREYA
MITRA**

Digitally signed by
SHREYA MITRA
Date: 2026.10.31
20:00:44 +05'30'

Shreya Mitra

Company Secretary and Compliance Officer

Encl.: As above

Rainbow Children's Medicare Limited

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Rainbow Children's Medicare Limited reports robust Q2 FY27 performance, with 23% revenue growth and continued progress across its network

- Revenue grows 23% YoY, with EBITDA and PAT recording double-digit growth
- Nellore and Guntur hospitals commence operations, strengthening Rainbow's Andhra Pradesh network
- Growth initiatives gain traction across pediatric, fertility, and maternity services

Hyderabad, October 31, 2026: Rainbow Children's Medicare Limited (RCML), India's leading pediatric and perinatal healthcare network, today announced its results for the quarter ended September 30, 2026, reporting 23% year-on-year revenue growth, supported by healthy patient volume, improving performance across hospitals and continued progress in its operational and digital initiatives.

Revenue grew by 23% year-on-year during the quarter, while EBITDA and Profit After Tax (PAT) recorded growth of 14% and 11%, respectively. Inpatient and outpatient volumes remained healthy despite seasonal softness due to significant monsoon shortfall.

Rainbow's growth initiatives through digital and community connect are beginning to translate into stronger patient engagement and business ramp-up, translating into higher OPD footfalls and inpatient admissions.

Rainbow has further strengthened its presence in Coastal Andhra with the commencement of operations at its newly acquired 70-bed hospital in Nellore and 50-bed brand new hospital in Guntur. These additions extend Rainbow's network from Visakhapatnam to Chennai. The company plans to further expand its presence in the new capital city of Amaravati, in Andhra Pradesh to establish specialty pediatric hospital in a phased manner with an initial bed capacity of 150 beds, following the allotment of two acres of land by the Government of Andhra Pradesh.

With the appointment of a new Group CFO, Mr. Sudarshan Patodia, Rainbow has further strengthened its leadership team and organizational capabilities in the growth phase.

Financial Highlights:

(In INR Mn)	Q2 FY27	Q2 FY26	YoY Growth	Q1 FY27	QoQ Growth
Revenue	5,480	4,448	23.2%	4,700	16.6%
EBITDA	1,700	1,489	14.2%	1,346	26.2%
EBITDA %	31.0%	33.5%	(245 bps)	28.6%	237 bps
PAT	839	756	10.9%	625	34.1%
PAT %	15.3%	17.0%	(169 bps)	13.3%	200 bps

H1 FY27	H1 FY26	YoY Growth
10,180	7,977	27.6%
3,046	2,525	20.6%
29.9%	31.7%	(173 bps)
1,464	1,294	13.1%
14.4%	16.2%	(184 bps)

Operational Highlights:

KPIs	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ	H1 FY27	H1 FY26	YoY
			Growth		Growth			Growth
Capacity Beds ¹	2,555	2,285	12%	2,435	5%	2,555	2,285	12%
Operational Beds ²	1,910	1,621	18%	1,862	3%	1,886	1,572	20%
Occupancy ³	49.19%	51.95%	(276 bps)	41.24%	795 bps	45.29%	46.31%	(102 bps)
IP Discharges	32,706	28,380	15%	26,886	22%	59,592	49,372	21%
OP Consultation	5,07,114	4,27,595	19%	4,10,590	24%	9,17,704	7,56,926	21%
Deliveries	5,719	4,753	20%	4,910	16%	10,629	8,736	22%
ARPOB ⁴	63,413	57,396	10%	67,256	-6%	65,131	59,876	9%
ALOS ⁵	2.64	2.73	-3%	2.60	2%	2.62	2.70	-3%

¹Capacity beds = count of beds as on last date of the quarter / period. Includes the 60 beds at HRBR, Bengaluru

²Operational beds = Weighted census beds for the period. Operational beds include – Rainbow Nellore (70 Capacity Beds, 55 Operational Beds) & Rainbow Guntur (50 Capacity Beds, 40 Operational Beds) commenced on 1st September, HRBR, Bengaluru (48 operational beds) from 1st May, 2026

³Occupancy = Occupied bed days / (Weighted operational beds for the period * no. of days for the period)

⁴ARPOB = Total operating revenue / occupied beds days for the period

⁵ALOS = occupied bed days / total IP discharges

Occupied Bed Days = sum of midnight census for the period

Key Developments

- Rainbow's recently launched hospitals in Rajahmundry in Andhra Pradesh, HRBR, Mahadevapura and Electronic City, in Bangalore are progressing as expected and are now fully integrated into the Rainbow operating model.
- Rainbow has further strengthened its presence in Andhra Pradesh with the commencement of a 70-bed hospital in Nellore and a 50-bed brand new hospital in Guntur.
- Updates on Projects:
 - Indore: The company remains on track to commence operations at the Indore hospital during Q3 FY27, marking Rainbow's entry into another high-growth market in Central India.
 - The project work at Malad, Mumbai facility is complete, and interior work is progressing at brisk pace. The facility is expected to commence operations in Q1 FY28
 - Coimbatore: Construction is progressing well at the Company's ~130-bed regional hub hospital in Coimbatore, with operations expected to commence in Q3 FY28.
 - Gurugram (Sector 56): Development of the ~125-bed spoke hospital is progressing as planned, with commissioning targeted for Q4 FY28.
 - Gurugram (Sector 44): Construction of the ~325-bed hub hospital is progressing steadily, with operations expected to commence in Q1 FY29.
 - Pune: Development work continues at the Company's ~150-bed regional hub hospital in Pune, which is expected to commence operations in FY29.
 - Seegehalli: Work is progressing well at the ~80 beds spoke hospital in Seegehalli. The hospital is expected to commence operations in FY29.

- Rainbow Children's Hospital continues to maintain a strong balance sheet with cash, cash equivalents, fixed deposits, and mutual fund investments totaling **Rs. 5,428 Mn.** as of September 30, 2026. These funds will support the ongoing capital expenditure and acquisition plans. With the current cash and anticipated internal accruals in coming quarters, we are well-positioned to complete all planned capital expenditures using internal resources.
- During the quarter, the company invested **Rs. 819 Mn** in capital expenditures towards expanding and enhancing our services at existing / upcoming hospitals

Speaking about the performance, Dr. Ramesh Kancharla, Chairman & Managing Director of Rainbow Children's Medicare Limited, said:

"This quarter's performance reflects continued demand for specialized pediatric and women's healthcare, as well as steady progress across our hospitals. Our expansion in Nellore and Guntur strengthens our presence across Andhra Pradesh, while the proposed Amaravati hospital is now in the project planning phase. As we expand, our focus will remain on building strong clinical teams, maintaining consistent standards of care and ensuring that our investments translate into greater access to specialized women and children healthcare."

Mr. Abarali Dalal, CEO, Rainbow Children's Medicare Limited, said:

"We have delivered an exceptional 20%+ year-on-year revenue growth for the third consecutive quarter, reflecting the consistency of our performance despite seasonal softness. This performance has been supported by the growth initiatives undertaken across our network, through the onboarding of marquee doctors, healthy occupancy, and continued focus on operational efficiencies. We are also pleased with the performance of our new hospitals, which are steadily ramping up and contributing to the overall growth of the network."

"Our focus remains on improving occupancy, maintaining efficient patient throughput and continuing momentum across both mature and new hospitals. We remain optimistic about the growth outlook for the rest of the year."

About Rainbow Children's Medicare Limited

Rainbow Children's Medicare Limited operates a network of 26 hospitals, 6 clinics and 2 dedicated fertility clinics across 11 cities, with a total bed capacity of 2,685¹ beds. Its paediatric services, operating under the brand "Rainbow Children's Hospital", include newborn and paediatric intensive care, paediatric multi-specialty services and paediatric quaternary care, including organ transplantation. Its women's healthcare services, under "BirthRight by Rainbow", encompass normal and complex obstetric care, multidisciplinary fetal care, perinatal genetic and fertility care, and gynaecology services.

Rainbow Children's Hospital built on strong fundamentals of a multidisciplinary approach with a full-time consultant led clinical service along with 24/7 commitment in a child centric environment. The company follows a hub-and-spoke operating model where the hub hospital provides comprehensive outpatient, inpatient care, with a focus on tertiary and quaternary services, while the spokes provide 24/7 emergency care, large outpatient services and comprehensive obstetrics, pediatric inpatient and level 3 NICU services. This model is successfully operational at Hyderabad and Bengaluru. The endeavor is to replicate this approach in Chennai and across the National Capital Region. Subsequently Rainbow intends to expand into tier-2 cities of Southern India.

Rainbow Children's Hospital embraces a unique doctor engagement model, where doctors work exclusively on a full-time, retainer basis. The doctors work in teams and have 24/7 commitment, which is particularly important for children's emergency, neonatal, pediatric intensive care services and to support pediatric retrieval services. The Company also operates the country's largest pediatric DNB training programme in private healthcare, offering post graduate residential DNB and fellowship programme.

¹ including the 130 beds at Malviya Nagar where Rainbow Hospitals provides Medical services

Please visit www.rainbowhospitals.in for more information. You may also reach out to:

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Safe Harbor

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