



COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33-79647499, E-mail: info@cosmiccrf.com, www.cosmiccrf.com

Ref: CCL/BSE/2026-2027/055

Date: August 27, 2026

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 543928

Company Name: Cosmic CRF Limited

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on August 27, 2026

Ref: Disclosure under Regulation 30 of SEBI Listing Regulations, 2015

This is in reference to our earlier communication vide letter Ref No. CCL/BSE/2026-27/054 dated August 24, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that, the Board of Directors of the company in its Meeting held today i.e. August 27, 2026, has considered and approved:

1. Conversion of 1,42,000 (One Lac Forty Two Thousand) Convertible Share Warrants held by the Promoter & Promoter Group into Equity shares of the Company;
2. Allotment of 1,42,000 (One Lac Forty Two Thousand) fully paid-up Equity Shares of Rs.10/- each, issued at Rs.1614/- per share (including Securities Premium Rs. 1604/-), upon conversion of the said Warrants; and

The allotment has been made for cash upon receipt of the balance exercise price of Rs.1,210.50 per warrant (being 75% of the issue price), aggregating to Rs.17,18,91,000/-.

Pursuant to the allotment of 1,42,000 Nos. of Equity shares, the issued and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value (Face value of Rs.10/- each) (INR)	No. of Shares	Value (Face value of Rs.10/- each) (INR)
Issued Capital	92,06,243	9,20,62,430	93,48,243	9,34,82,430
Paid Up Capital	92,06,243	9,20,62,430	93,48,243	9,34,82,430

The equity shares so allotted on the exercise of warrants conversion on a preferential basis shall rank *pari passu* with the existing equity shares of the Company in all respects.

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Registered Office: Cosmic Tower, 19 Monohar Pukur Road, 2nd Floor, Kolkata, West Bengal, PIN : 700029

Works: Village: Ajabnagar, P.O.: Molla Simla, P.S.: Singur, District : Hooghly, West Bengal, PIN : 712223.



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3. Appointment of Mr. Pranab Kumar Chatterjee (DIN: 11898028) as an Additional Director of the Company.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Master Circular No **HO/49/14/14(7)2025-CFD-POD2/I/3762/2026** dated January 30, 2026 ("SEBI Disclosure Circular"), the detailed disclosure in respect of above items is set out as **Annexure-A & Annexure-B**

The Board meeting commenced at 11.00 A.M. and concluded at 12:15 P.M.

You are requested to kindly take the above information on record.

Thanking You,
Yours faithfully

For Cosmic CRF Limited

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For Priya Sayani
Company Secretary & Compliance Officer

Enclosed: As above

ANNEXURE-A

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 ARE AS UNDER:

Sr No	Particulars	Description
1	Type (viz. of securities proposed to be issued equity shares, convertibles, etc.) Fully paid-up equity shares upon conversion of Share warrants	Fully paid-up equity shares upon conversion of Share Warrants.
2	Type of issuance (further public offering, rights issue, (ADR/GDR), depository qualified receipts institutions placement, preferential allotment etc.)	Equity Share issued upon exercise of conversion option by warrant holders which were issued by way of preferential issue vide Shareholders Approval dated 18 th February 2025.
3	Total number of securities proposed to be issued or the total amount for which the securities are issued (approximately)	Allotment of 1,42,000 (One Lac Forty Two Thousand) Equity Shares of the face value of Rs. 10/- each upon conversion of equal number of warrants at an issue price of Rs. 1614/- each (Rupees One thousand six hundred and fourteen only) upon receipt of Rs. 403.50 (Rupees Four hundred three and fifty paise) per warrant (as "Warrant Subscription") aggregating to Rs. 5,72,97,000/- (Rupees Five crore seventy-two lakh ninety-seven thousand only) at the time of issuance of Warrants and balance amount at the rate of Rs.1210.50 (Rupees One thousand two hundred ten and fifty paise only) per warrant (as "Warrant Exercise Price") aggregating to Rs. 17,18,91,000/- (Rupees Seventeen crore eighteen lakh ninety-one thousand only).
Additional information in case of preferential issue:		
4	Names of the Allottees;	As Per Annexure 1
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 1,42,000 Equity shares of face value Rs.10/- each fully paid up at a premium of Rs.1604/- aggregating to Rs.22,91,88,000/-. pursuant to the conversion of warrant into equivalent number of equity shares to the allottees mentioned in Annexure 1 .
8	In case of convertibles- intimation on the conversion of securities or the lapse of the tenure of the instrument;	Exercise of 1,42,000 fully convertible share warrants into 1,42,000 fully paid up equity shares of Rs. 10/- each.

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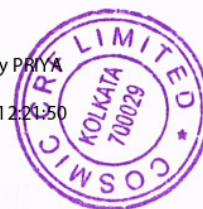


Annexure: '1'

Name of the Allottee(s)	Category	Pre-Issue Equity holding		No. of Shares allotted upon conversion of warrants		Post issue Equity Holding after the exercise of Warrants	
		No. of shares	%	No. of shares	%	No. of shares	%
Aditya Vikram Birla	Promoter	32,69,600	35.51	68,000	0.73	33,37,600	35.70
AVB Entech Private Limited	Promoters Group	1,00,000	1.09	74,000	0.79	1,74,000	1.86
Total		33,69,600	36.60	1,42,000	1.52	35,11,600	37.56

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ANNEXURE-B

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 ARE AS UNDER:

Mr. Pranab Kumar Chatterjee

Sl. No.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Mr. Pranab Kumar Chatterjee is appointed as an Additional Director of the Company till the ensuing Annual General Meeting of the Company.
2.	Date of Appointment & Term of Appointment	Mr. Chatterjee shall be appointed as an Additional Director of the Company with effect from 27/08/2026 and shall hold office up to the conclusion of the ensuing Annual General Meeting of the Company or the last date on which the Annual General Meeting should have been held, whichever is earlier, in accordance with Section 161(1) of the Companies Act, 2013.
3.	Brief Profile	Mr. Pranab Kumar Chatterjee is a distinguished legal professional and former Judge of the Hon'ble Calcutta High Court. He practised as an Advocate at the Hon'ble Calcutta High Court since 1978 and was elevated as a Judge of the Hon'ble High Court on 15 September 2000. He retired as the Senior most Puisne Judge of the Hon'ble Calcutta High Court with effect from 9 August 2015. His has extensive experience in law, judiciary and public institutions.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Chatterjee is not related to any of the Directors or Key Managerial Personnel or Promoters and Promoter group of the Company.
5.	Information as required under BSE Circular No. LIST/COMP/14/2018-19, dated June 20, 2018.	Mr. Chatterjee is not debarred from holding the office of Director by any SEBI order or any other such authority.

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