



YAJUR FIBRES LIMITED

CIN: L17100WB1980PLC032918 GST: 19AAECS2882B3ZB
Registered Office: 5, Middleton Street, Kolkata-700071
Mills: P.O.-Phuleswar, P.S.-Uluberia, Dist.: Howrah-711316
West Bengal, India.
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Date: May 26, 2026

Listing Department,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001

Scrip Code No.: 544676

Dear Sir/ Madam,

Sub: Press Release

Ref: Information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed a Press Release on “*An update on financial results of H2-FY2026 and FY2026.*”

Kindly arrange to disseminate and display the same on your Notice Board for the purpose of information.

Thanking you,

**Yours faithfully,
For Yajur Fibres Limited**

**Pradip Debnath
Wholtime Director
DIN: 06729238**

Encl: as above

Press Release

Yajur Fibres Limited – An update on financial results of H2-FY2026 and FY2026

Kolkata, May 26, 2026

Yajur Fibres Limited (BSE SCRIP CODE: 544676): Yajur has announced its financial results for the half-year and year ended March 31, 2026, on May 25, 2026. The operational and financial performance of the Company during the period under review was impacted primarily due to adverse global market conditions and supply chain disruptions, including

- Global Macro Headwinds: Standalone performance was impacted due to external disruptions, including US-centric trade tariffs since November 2025 onwards. The company successfully managed these alongside industry-wide raw material volatility and input procurement delays, demonstrating robust internal cost controls.
- Geopolitical tensions arising out of the US–Israel–Iran conflict, which disrupted global supply chains since February 2026 onwards and led to a significant increase in transportation and logistics costs;
- Weak demand conditions and pricing pressures in the textile and yarn industry during the period under review.

Subsidiary Restructuring: To prioritize the commissioning of the high-tech Ujjain manufacturing unit, the Board made the strategic decision to cease all trading operations at its subsidiary, Yashoda Linen Yarn Limited. This transition accounted for a planned reduction of approximately ₹27 crore in trading revenue.

Management Commentary

“FY2026 has been a year of disciplined execution. While we intentionally exited low-margin trading to focus on our manufacturing core, our underlying health is better than ever. We have slashed our consolidated debt by ₹20 crore and seen our assets grow by 64% as we build for the future. We are asking our stakeholders to look through this transitional revenue gap toward the massive manufacturing value we are unlocking at our new Ujjain facility. Our commitment to 100% sustainable, natural fibres remains the cornerstone of our global expansion”

What the Numbers Do Confirm:

- *Strong Margin:* Despite lower revenue, the consolidated operating margin recorded at 15%, proving the core manufacturing model is robust.
- *Significant Debt Reduction:* The company successfully reduced consolidated borrowings by ₹20 crore (a 30% decline), demonstrating disciplined capital management.
- *Asset Growth:* Total assets grew by 64% on a consolidated basis (from ~ ₹141 cr to ~ ₹232 cr), reflecting massive investment into future manufacturing capacity.

Update on Greenfield Project — Yashoda Linen Yarn Limited

The state-of-the-art facility at Vikram Udyogpuri (DMIC), Ujjain, is designed for linen yarn manufacturing. The capex project has been scheduled to get completed by FY2027.

Update on existing capacity expansion — Yajur

The installation of additional production capacity at its existing manufacturing facility situated at Jagannathpur, Phuleswar, Uluberia, District Howrah, West Bengal, is progressing at full pace. The aforesaid expansion projects are expected to be completed by the end of December 2026. This will lead to additional production capacity of upto 4 tons per day.

Outlook: Three Pillars for Recovery

Management expects to deliver a meaningful recovery in the this financial year onwards driven by:

- Macro Stabilization: Normalization of global trade and Middle East logistics.

For more information please contact:

Investor & Media Contact Company Secretary & Compliance Officer

Website: www.yajurfibres.com | BSE Scrip Code: 544676

- **Production Ramp-Up:** Commencement of subsidiary new plant at Ujjain and as it moves toward production.
- **Market Leadership:** Sustained domestic demand where Yajur remains the preferred supplier for high-end spinning and weaving mills
- **Capacity addition:** The capacity expansion at existing unit of Yajur is expected to commence by December 2026.

Driven by its commitment towards global quality standards, operational excellence, customer satisfaction and long-term value creation, Yajur Fibres Limited continues to strengthen its market position through expansion of production capacities, entry into higher value-added segments and adherence to the highest standards of transparency and corporate governance.

Disclaimer

This press release includes forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially. Such factors include, but are not limited to, changes in local and global economic conditions, our ability to successfully implement our strategy, the market acceptance of and demand for our products, our growth and expansion, technological change and our exposure to market risks. By their nature, these expectations and projections are only estimates and could be materially different from actual results in the future.

Yajur Fibres Limited

Yajur Fibres Limited operates a bast fibre cottonising unit in India. Situated in Howrah, our Company is a part of the well-recognised conglomerate, The Kankaria Group. The group has rich experience of over 80 years in the Jute Industry. Yajur specializes in producing premium cottonised bast fibres, including flax (linen), jute, and hemp. We cottonise long & brittle bast fibres into cotton like short staple fibre such that the cottonised fibres can easily blend upto 55% with cotton and man-made fibres in the existing cotton spinning system or similar. Our Company's cottonised flax fibres are known for their softness, cleanliness, and consistency. Yajur is contributing its 100% output to the sustainability drives and desires of conscious companies and consumers alike. The whole company is dedicated to 100% sustainable, natural & biodegradable fibres.

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