Ameenji
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16th November, 2026

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

BSE Scrip Code: 544555

Sub.: Statement on Deviation or Variation of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of the Company during the half year ended 30th September 2026. A statement in this regard is enclosed herewith along with the certificate issued by the Statutory Auditor.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on 14th November 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully

For **Ameenji Rubber Limited**

MUFADDAL NAJMUDDIN DEESAWALA
Digitally signed by MUFADDAL NAJMUDDIN DEESAWALA
Date: 2026.11.16 16:07:27 +05'30'

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

Ameenji Rubber Limited
(Formerly known as Ameenji Rubber Pvt Ltd)
Registered Office:
5-5-65/1/A, F-14, S.A. Trade Centre, First Floor
Ranigunj, Secunderabad - 500003
GSTIN: 36AAGCA2394C1ZW
CIN: L25206TG2006PLC051204

Factory:
Plot No. 3, Sy. No. 228/9
Kucharam Village, Manoharabad Mandal
Hyderabad, Telangana - 502336

md@ameenji.net, msl@ameenji.net
sales@ameenji.net

+91 99490 41029
+91 73373 22821
+91 40 4004 4006
+91 40 2771 8681

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ANNEXURE -B

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE

Statement on deviation / variation in utilization of funds raised (In Lakhs)	
Name of the Listed Company	Ameenji Rubber Limited
Mode of Fund Raising	Public Issue
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	01-10-2025
Amount Raised	3000
Report filed for Quarter ended	31-09-2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation, in the following table:

In Lakhs

Sr No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. In Lakhs)	Actual Utilised Amount (Rs. In Lakhs)	Unutilised Amount (Rs. In Lakhs)	Deviation/ Variation, if any	Remarks
1	Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit	1668.96	1226.14	442.82	**NA**	-

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2	Repayment and/or pre-payment, in full or part, of certain borrowings availed by our Company;	595.00	595.00	-	**NA**	-
3	General Corporate Purpose	344.06	344.06	-	**NA**	-
4	Issue related expenses in relation to Issue	391.98	334.80	57.18	**NA**	-
	Total	**3000.00**	**2500.00**	**500.00**		-

* The unutilized IPO proceeds as at 30 September 2026 are temporarily invested in fixed deposits with scheduled bank.

For **Ameenji Rubber Limited**

MUFADDAL NAJMUDDIN DEESAWALA
Digitally signed by MUFADDAL NAJMUDDIN DEESAWALA
Date: 2026.11.16 16:04:35 +05'30'

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

M M REDDY & CO.,
Chartered Accountants
M M R Lion Corp, 4th Floor, HSR Eden, Beside Cream Stone, Road No.2, Banjara Hills, Hyderabad 500034 Telangana

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UTILIZATION OF IPO FUNDS CERTIFICATE OF
M/s AMEENJI RUBBER LIMITED

To,
The Board of Directors,
M/s AMEENJI RUBBER LIMITED
(Formerly known as Ameenji Rubber Private Limited)
1st Floor, 5-5-65, S.A Trade Center,
Rani Gunj, Secunderabad – 500003,
Telangana, India.

Respected Sir/Madam,

Sub: Utilization Certificate for IPO Proceeds dated 30th September 2026 for expenditure incurred in relation to the Initial Public Offer proceeds of public issue for AMEENJI RUBBER LIMITED ("the Company")

We have been requested to certify expenditure incurred by the Company in relation to the Initial Public Offer proceeds. For the purpose of certifying the below table, we have reviewed documents, statements, papers, accounts, bank statements and other relevant records of the Company relating to the proceeds of the Public Issue. Based on our review of the same, we hereby certify that up to 30th September 2026 the Company has incurred/utilized the following amounts as mentioned below:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. in Lakhs)	Actual Utilized Amount (Rs. in Lakhs)	Unutilized Amount (Rs. in Lakhs)
1	Funding of Capital Expenditure towards Modernization of Existing Machinery and Procurement of New Machinery for new product Line-Conveyor Belting Unit	1,668.96	1,226.14	442.82
2	Repayment and/or pre-payment, in full or part, of certain borrowings availed by the Company	595.00	595.00	-
3	General Corporate Purpose	344.06	344.06	-

M M REDDY & CO.,
Chartered Accountants
M M R Lion Corp, 4th Floor, HSR Eden, Beside Cream Stone, Road No.2, Banjara Hills, Hyderabad 500034 Telangana

4	Issue related expenses in relation to Issue	391.98	334.80	57.18
Total		**3,000.00**	**2,500.00**	**500.00**

* The unutilized IPO proceeds as of 30th September, 2026 are temporarily invested in fixed deposits with scheduled banks.

We inform you that except for temporary deployment of unutilized IPO proceeds in fixed deposits with scheduled banks pending utilization for the stated objects, there has been no material deviation(s) or variation(s) in the utilization of public issue proceeds raised through the Initial Public Offer (IPO) by the Company for the half year ended 30th September, 2026.

List of IPO funds received:

Date	Particulars	Amount (Rs. in Lakhs)
06-10-2025	IPO Funds Received	2,665.20
	Total	**2,665.20**

Yours faithfully,

For M M REDDY & CO.,
Chartered Accountants
FRN: 010371S

CA. M Madhusudhana Reddy
Partner
Membership No.: 213077
UDIN: **26213077IQJXRN5669**

Place: Hyderabad
Date: 14-11-2026