

FLORA CORPORATION LIMITED

CIN: L01403TG1988PLC154725

Registered Office: Plot No. 57, Text Book Colony, Secunderabad, Telangana – 500009
Corporate Office: H.No. 14-8-346/1B, Ground Floor, Jummerat Bazar, Hyderabad – 500012,
Telangana, India

Email: csfloracorp@gmail.com, Website: www.floracorp.in, Phone: 040-66667477

Date: October 23, 2026

To,
Department of Corporate Services/ Listing
BSE Limited
25th Floor, P.J. Towers,
Dalal Street Fort,
Mumbai – 400001

Scrip Code: 540267 | Scrip ID: FLORACORP | ISIN: INE318U01016

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on Friday, October 23, 2026

Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the meeting of the Board of Directors of the Company held today, i.e. Friday, October 23, 2026, at the Registered Office of the Company, commenced at 06.00 p.m. (IST) and concluded at 06.30 p.m. (IST), and the following business was transacted:

1. Considered and approved, subject to the approval of the members of the Company and such other statutory and regulatory approvals as may be required, the raising of funds by way of issue and allotment, on a preferential basis, of up to 5,00,000 (Five Lakh) fully paid-up equity shares of the Company having a face value of ₹10/- (Rupees Ten only) each, at par, i.e. at an issue price of ₹10/- (Rupees Ten only) per equity share, aggregating up to ₹50,00,000/- (Rupees Fifty Lakh only), to the proposed allottees belonging to the Promoter Group of the Company as set out in Annexure II, the said issue price being not less than the floor price determined in accordance with Regulation 165 read with Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as on the Relevant Date, i.e. Friday, October 23, 2026, read with Sections 23, 42 and 62(1)(c) of the Companies Act, 2013 and the rules made thereunder.
2. Considered and approved the convening of an Extra-Ordinary General Meeting ("EGM") of the members of the Company on Monday, November 23, 2026 at 12.00 noon (IST) at the Registered Office of the Company, to seek the approval of the members by way of a Special Resolution for the aforesaid preferential issue, and approved the draft Notice of the EGM together with the calendar of events, and authorised the Directors / Key Managerial Personnel to issue and dispatch the same.

The disclosure in respect of the preferential issue required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-

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POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure I to this letter. The details of the proposed allottees are set out in Annexure II.

The Notice of the EGM will be sent separately to the Stock Exchange and to the members of the Company, and will also be made available on the website of the Company at www.floracorp.in, on the website of BSE Limited, and on the website of the e-voting agency, in due course.

Further, pursuant to the Company's Code of Conduct for Prohibition of Insider Trading framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company, which was closed with effect from October 19, 2026, shall re-open 48 hours after the dissemination of this outcome.

You are requested to take the above on record and disseminate the same to all concerned.

Thanking You,
Yours Faithfully,

For Flora Corporation Limited

RAJESH
GANDHI

Digitally signed by
RAJESH GANDHI
Date: 2026.10.23
18:57:31 +05'30'

Rajesh Gandhi
Whole-time Director & Chief Financial Officer
DIN: 02120813

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ANNEXURE I

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Pursuant to Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III thereto, the Company hereby discloses the following details in respect of the proposed preferential issue:

Sr. No.	Particular of material event	Details
a.	Type of securities proposed to be issued	Equity shares of face value of ₹10/- each, fully paid-up.
b.	Type of issuance (~~further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions~~ placement, preferential allotment etc.)	Preferential allotment, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, read with Sections 42 and 62(1)(c) of the Companies Act, 2013 and the rules made thereunder.
c.	Total number of securities proposed to be issued and the amount to be raised	Up to 5,00,000 (Five Lakh) equity shares of face value of ₹10/- each, at an issue price of ₹10/- per equity share (i.e. at par, without any premium), aggregating up to ₹50,00,000/- (Rupees Fifty Lakh only).
d.	Relevant Date and basis of pricing	Relevant Date: Friday, October 23, 2026 (being the date thirty days prior to the date of the EGM, or where such date falls on a weekend or holiday, the day preceding such weekend or holiday, in terms of Regulation 161 of the SEBI (ICDR) Regulations, 2018). The equity shares of the Company are not "frequently traded shares" within the meaning of Regulation 164(5), the traded turnover during the 240 trading days preceding the Relevant Date being 9.79% of the total number of shares. The issue price of ₹10/- per equity share, being the face value, is not less than the said floor price, and the shares are not being issued at a discount in terms of Section 53 of the Companies Act, 2013.
e.	Valuation report under Regulation 166A	The equity shares of the Company being infrequently traded, and the proposed allotment to the allottees, being persons acting in concert, exceeding 5% of the post-issue fully diluted share capital of the Company (5.41%), a valuation report dated October 23, 2026 has been obtained from Manish Santosh Buchasia, Independent Registered Valuer (IBBI Registration No. IBBI/RV/03/2019/12235), in terms of Regulations 165 and 166A. The issue price of ₹10/- per equity share is not less than the floor price so determined. The valuation report shall be hosted on the website of the Company and submitted to BSE Limited.

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f.	Name and number of investors / proposed allottees	4 (Four) proposed allottees, all belonging to the Promoter Group of the Company. Details are set out in Annexure II.
g.	Issue size as a percentage of share capital	5.72% of the pre-issue paid-up equity share capital and 5.41% of the post-issue fully diluted equity share capital of the Company.
h.	Pre-issue and post-issue shareholding pattern	Pre-issue (as on September 30, 2026): Promoter & Promoter Group – 23,89,670 equity shares (27.36%); Public – 63,44,205 equity shares (72.64%); Total – 87,33,875 equity shares. Post-issue: Promoter & Promoter Group – 28,89,670 equity shares (31.29%); Public – 63,44,205 equity shares (68.71%); Total – 92,33,875 equity shares. The minimum public shareholding requirement under Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of the SEBI Listing Regulations shall continue to be complied with.
i.	Whether the preferential issue would result in a change in control	No. The proposed allottees form part of the existing Promoter Group of the Company, and the proposed preferential issue will not result in any change in control or in the management of the Company.
j.	Triggering of Open Offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	No. The Promoter Group (being the acquirers together with persons acting in concert) holds 23,89,670 equity shares (27.36%) of the Company. Upon allotment, the aggregate holding of the Promoter Group will be 28,89,670 equity shares (31.29%), i.e. an increase of 3.93% in voting rights, computed in terms of Explanation (ii) to Regulation 3(2) as the difference between the pre-allotment and post-allotment percentage of voting rights. The Promoter Group has not acquired any equity shares of the Company during the financial year 2026-27. The acquisition is therefore within the limit of 5% of the voting rights in a financial year under Regulation 3(2) of the SEBI (SAST) Regulations, 2011, and the post-issue holding remains below the maximum permissible non-public shareholding. Accordingly, no open offer obligation is triggered. Disclosures under Regulation 29(2) shall be made upon allotment.
k.	Objects of the issue and proposed utilisation of proceeds	To augment the long-term working capital requirements of the Company and for general corporate purposes.
l.	Whether the allottees are related parties, and the applicable approval	Yes. The proposed allottees are members of the Promoter Group and, therefore, related parties of the Company. In terms of the proviso to Regulation 2(1)(zc) of the SEBI Listing Regulations, the issue of specified securities on a

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		preferential basis, subject to compliance with the SEBI (ICDR) Regulations, 2018, does not constitute a related party transaction.
m.	Lock-in	The equity shares proposed to be allotted shall be locked in for a period of eighteen months from the date of trading approval, in terms of Regulation 167(1) of the SEBI (ICDR) Regulations, 2018. The entire pre-preferential shareholding of the proposed allottees shall be locked in from the Relevant Date up to a period of ninety trading days from the date of trading approval, in terms of Regulation 167(6).
n.	Approvals required	Approval of the members by way of a Special Resolution at the EGM to be held on Monday, November 23, 2026, and the in-principle approval of BSE Limited under Regulation 28(1) of the SEBI Listing Regulations.

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Annexure II

Sr. No.	Name of Investor	Category	Pre-issue holding (No. of shares / %)	No. of Shares	Post-issue holding (No. of shares / %)
1.	MUVVA SUJATHA	Promoter	7,16,178 / 8.20%	1,50,000	8,66,178 / 9.38%
2.	DEVENDRA KORAPATI	Promoter	6,63,775 / 7.60%	1,39,000	8,02,775 / 8.69%
3.	PANGULURI MURALI KRISHNA	Promoter	5,85,170 / 6.70%	1,22,000	7,07,170 / 7.66%
4.	BALA SUDHEER	Promoter	4,24,547 / 4.86%	89,000	5,13,547 / 5.56%
	Total		23,89,670 / 27.36%	5,00,000	28,89,670 / 31.29%

Pre-issue percentages are computed on 87,33,875 equity shares and post-issue percentages on 92,33,875 equity shares. The allocation among the proposed allottees is broadly proportionate to their existing holdings. The proposed allottees constitute the entire Promoter Group of the Company. The entire pre-preferential shareholding of the proposed allottees is held in dematerialised form.

For Flora Corporation Limited

RAJESH
GANDHI

Digitally signed by
RAJESH GANDHI
Date: 2026.10.23 18:58:00
+05'30'

Rajesh Gandhi
Whole-time Director & Chief Financial Officer
DIN: 02120813