Microse India Limited

Regd. Off.: 421, Maker Chamber V, Nariman Point – 400021
Tel.: 022-22824981 Fax: 022-22835036

CIN No. L32201MH1988PLC152404 **email:microse@rediffmail.com**
website: www.microseindia.com

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date – 04.11.2026

Scrip Code: 523343

Subject: Outcome of the Board Meeting for consideration and adoption of the Unaudited Financial Results for the quarter and half year ended September 30, 2026.

Reference: Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/ Madam,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. 04th November, 2026 have approved and adopted the Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026, as reviewed and recommended by Audit Committee.

Pursuant to the provisions of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the following:

1. Un-audited Financial Results for the quarter and half year ended September 30, 2026.

2. Limited Review Report, as issued by the Statutory Auditors of the Company.

The said results along with the Limited Review Report will be made available on the website of the Company: https://microseindia.com/.

The meeting commenced at 05:00 P.M. and concluded at 6:30 P.M.

We request to kindly take the same on record.

Thanking you,

For Microse India Limited

Shyam Sunder Agrawal

Digitally signed by Shyam Sunder Agrawal
Date: 2026.11.04 18:33:46 +05'30'

Shyam Sunder Agrawal
Director
DIN: 00355837

Microse India Limited

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

Sr.No.	Particulars	Quarter ended			Six Months ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	-	-	(1.55)	-	(103.20)	(118.23)
II	Other income	0.17	-	0.01	0.17	0.17	0.20
III	Total Revenue (I+II)	0.17	-	(1.54)	0.17	(103.03)	(118.03)
IV	Expenses:						
	Employee benefit expenses	1.98	2.34	2.78	4.32	5.25	12.01
	Purchases	-	-	-	-	19.58	19.58
	Depreciation and Amortisation Expense	-	-	-	-	-	-
	Change in Inventory	0.48	(6.09)	-	(5.61)	24.24	11.62
	Other Expenses	0.66	4.12	4.54	4.78	4.90	18.85
	Total Expenses	3.12	0.37	7.32	3.49	53.97	62.06
V	Profit before exceptional Items and tax (III-IV)	(2.95)	(0.37)	(8.86)	(3.32)	(157.00)	(180.09)
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before Tax (V-VI	(2.95)	(0.37)	(8.86)	(3.32)	(157.00)	(180.09)
VIII	Tax Expenses:						
	Current Tax	-	-	-	-	-	(0.08)
	Deferred Tax	-	-	-	-	-	7.85
	Total Tax Expenses	-	-	-	-	-	7.77
IX	Profit/(Loss) for the period from continuing operations (VII - VIII)	(2.95)	(0.37)	(8.86)	(3.32)	(157.00)	(172.32)
X	Other Comprehensive Income	-	-	-	-	-	-
	Item that will be reclassifed to profit & Loss	(0.84)	4.74	(0.49)	3.90	18.44	12.09
	Less: Income tax effect on above	(0.12)	0.68	(0.12)	0.56	4.64	(1.73)
	Other Comprehensive Income net of Income Tax	(0.72)	4.06	(0.37)	3.34	13.80	10.36
XI	Total Comprehensive Income (IX+X)	(3.67)	3.69	(9.23)	0.02	(143.20)	(161.96)
XII	Paid up Equity share capital (Face value Rs.10/- each)	216.41	216.41	216.41	216.41	216.41	216.41
XIII	Earnings per share of Rs.10/- each, not annualised Basic and Diluted (in Rs.)	-0.12	0.12	-0.31	-	-4.76	-5.39

Notes:

1 The above financial results for the quarter ended 30th September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors on 4th November, 2026 and have been subjected to a " Limited Review" by the Statutory Auditor.

2 The financial results of the Company have been prepared in accordance with The Indian Accounting Standards Ind AS as prescribed under section 133 of the Companies Act,2013 read with the relavent rules issued thereunder and the other accounting principles generally accepted in India.

3 The Company operates in single business, hence there are no separate reportable segments as per Ind AS on Operating Segments.

4 Previous period's figures have been regrouped / rearranged wherever necessary to confirm to the figures of the current period.

5 Change in inventories including gains\loss arising from fair valuation of inventories.

For and on behalf of the Board
Microse India Limited

Shyam Sunder Agrawal
Director
DIN :00355837

Place : Mumbai
Date : 04/11/2026

Microse India Limited

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Statement of Unaudited Assets and Liabilities as on 30th September, 2026

(Rs.in Lacs)

	Standalone Statement of Assets and Liabilities as at 30th Sepember, 2026 Particulars	As at 30-09-2026 (Unaudited) (as per IND-AS)	As at 30-09-2025 (Unaudited) (as per IND-AS)
A	**ASSETS**		
(1)	**Non-current assets**		
	(a) Fixed assets	0.02	0.02
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	50.47	52.93
	(d) Deferred tax assets (net)	6.12	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	**56.61**	**52.95**
(2)	**Current assets**		
	(a) Current investments		
	(b) Inventories	38.77	35.56
	(c) Trade receivables	66.33	66.34
	(d) Cash and cash equivalents	0.57	0.95
	(e) Short-term loans and advances	-	-
	(f) Other current assets	0.36	2.65
	Sub-total - Current assets	**106.03**	**105.50**
	TOTAL - ASSETS	**162.64**	**158.45**
B	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	216.41	216.41
	(b) Reserves and surplus	-170.76	-147.94
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	45.65	68.47
2	**Share application money pending allotment**		
3	**Minority interest**		
4	**Non-current liabilities**		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	-	-
5	**Current liabilities**		
	(a) Short-term borrowings	115.31	87.81
	(b) Trade payables	-	-
	(c) Other current liabilities	1.25	1.72
	(d) Short-term provisions	0.43	0.45
	Sub-total - Current liabilities	116.99	89.98
	TOTAL - EQUITY AND LIABILITIES	**162.64**	**158.45**

Note :- The Figures for previous year have been regrouped / rearranged whenever necessary to confirm to current year's classification.

For MICROSE INDIA LIMITED

Director

Todarwal & Todarwal LLP
Chartered Accountants

Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors
Microse India Limited.

Dear Sirs,

Re: Limited Review Report of the Unaudited Standalone Financial Results for the quarter ended 30th September, 2026 and half year for period 1st April 2026 to 30th September, 2026.

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Microse India Limited Limited** for the **quarter** ended **30th September, 2026,** and **half year** for period **1st April, 2026 to 30th September, 2026 ("the Statement")** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting "("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended

Todarwal & Todarwal LLP * Chartered Accountants * Regn. No. 111000W/W100231

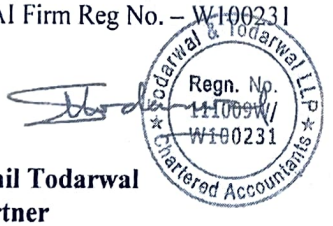
30th September, 2026 , has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

We draw attention to the fact that the accompanying Statement of Unaudited Standalone Financial Results has been presented by the Company in the format prescribed under Division II of Schedule III to the Companies Act, 2013. The Company, being a Non-Banking Financial Company (NBFC), is required to present its financial results in the format prescribed under Division III of Schedule III to the Companies Act, 2013, read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular dated November 11, 2024.

Our conclusion is not modified in respect of this matter.

For Todarwal & Todarwal LLP
Chartered Accountants
ICAI Firm Reg No. – W100231



Sunil Todarwal
Partner
M. No.: 032512
UDIN: 26032512ZFGQIK7558
Date: 4th November, 2026
Place: Mumbai

Microse India Ltd

Statement of Unaudited standalone Cash Flow as at 30th September, 2026

Particulars	As at 30-09-2026	As at 31-03-2026
Cash Flow from Operating Activity		
Profit before tax	-3.32	-180.09
Less:	-	-
Dividend Received	-0.17	-0.20
Interest Received	-	-
Add:	-	-
Interest and Finance Charges	-	5.45
Operating profit before working capital changes	**-3.49**	**-174.84**
Working capital Changes	-	-
(Increase)/Decrease in Inventories	-5.61	11.62
(Increase)/Decrease in Trade Receivables	-	357.94
(Increase)/Decrease in Other Curent Assets	-0.32	2.57
(Increase)/Decrease in Current Tax Assets	-	-
Increase/(Decrease) in Other Current Liabilities	-2.05	-0.10
Increase/(Decrease) in Provision	-0.87	0.04
Increase/(Decrease) in Trade Payables & Other Liabilities	-	-
(Increase)/Decrease in Working Capital	**-8.85**	**372.07**
Cash Generated from Operating Activities	**-12.34**	**197.23**
Tax Adjustment	-	-0.03
Cash Generated from Operating Activities (A)	**-12.34**	**197.20**
Cash Flow from Investing Activities	-	-
Dividend Received	0.17	0.20
Interest Received	-	-
Net Cash Used in Investing Activities (B)	**0.17**	**0.20**

MICROSE INDIA LTD. MUMBAI

Cash Flow from Financing Activities	-	-
Finance Cost	-	-5.45
Short Term borrowing received	12.00	-191.90
Proceeds from Issue of Shares	-	-
Proceeds from Share Application Money	-	-
Net Cash Used in Financing Activities (C)	**12.00**	**-197.35**
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	-0.17	0.05
Cash and Cash Equivalents Opening Balance	0.74	0.69
Cash and Cash Equivalents Closing Balance	**0.57**	**0.74**

