

May 27, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001
Scrip Code: 500306

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Press Release

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith the Press Release in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure will also be hosted on the Company's website viz. www.jaykayenterprises.com.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **Jaykay Enterprises Limited**

Shikha Rastogi

Company Secretary & Compliance Officer

Encl: As above



Investor Release

Jaykay Enterprises Ltd. - Financial Results for the Quarter (Q4) and Financial Year Ended March 31, 2026

Jaykay Enterprises Ltd. (BSE: 500306), a diversified conglomerate with interests spanning Defence & Aerospace, Digital Manufacturing & Advanced Systems and Digital Services, announced its consolidated financial results for the quarter and financial year ended March 31, 2026.

Financial Highlights (Consolidated)

Quarter Ended March 31, 2026 (Q4 FY2025-26):

- **Total Income** stood at ₹ 69.78 crore, registering a **growth of 322%** compared to ₹ 16.53 crore in Q4 FY2024-25.
- **EBIDTA** (Before exceptional items*) rose to ₹ 2.88 crore registering a **growth of 213%** compared to ₹ 0.92 crore in Q4 FY2024-25.
- **Profit After Tax (PAT)** (Post exceptional Items stood at ₹ 179.82 crore compared to ₹ (4.41) crore in Q4 FY2024-25.

Year Ended March 31, 2026 (FY2025-26):

- **Total Income** stood at ₹ 282.30 crore, registering a **growth of 185% YoY** compared to ₹ 98.94 crore in FY2024-25.
- **EBIDTA** [before exceptional items*] rose to ₹ 66.89 crore, registering a **growth of 274% YoY** compared to ₹ 17.84 crore in the previous year
- **Profit before Tax (excluding Exceptional Items)** stood at ₹ 44.59 crore, registering a **growth of 529%**, compared to ₹ 7.08 crore
- **Profit After Tax (PAT)** and Exceptional Items surged to ₹ 215.65 crore.

**Note :* The exceptional items include investments of the Company in JK Urbanscapes Developers Ltd. (erstwhile JK Cotton Ltd.) that has been valued at ₹ 262.66 crores as per the registered valuer report.

Defence & Aerospace:

- During FY2025-26, the business secured orders from key strategic defence organizations including BrahMos Aerospace Pvt. Ltd. (BAPL), Bharat Dynamics Ltd. (BDL), Hindustan Aeronautics Ltd. (HAL), Bharat Electronics Ltd. (BEL), NSTL and ADA. The Company continues to actively participate in multiple development and qualification programs, positioning itself for future opportunities across missile systems, aerospace structures, defence electronics and underwater platforms.
- The expansion of the Cherlapally facility in Hyderabad was successfully completed during the year. The upgraded facility significantly enhances the Company's capabilities in manufacturing large composite structures and advanced underwater systems for strategic defence applications.



- The Company's 400,000 sq. ft. integrated manufacturing facility at Devanahalli is progressing as per schedule. Upon completion, the project will substantially augment large-scale precision engineering and additive manufacturing capabilities, strengthening the Company's ability to serve the rapidly growing defence and high-technology engineering sectors.
- During April 2026, the Company acquired Business Undertaking of Patange Industries Pvt. Ltd., engaged in the business of defence precision manufacturing, fabrication and engineering design services, on a slump sale basis. The acquisition expands the Company's product portfolio and capabilities in critical defence applications including warheads, bulkheads, shells and other specialized engineered systems, while also opening new opportunities with strategic customers across the defence ecosystem.

Digital Manufacturing & Advanced Systems:

- During FY2025-26, the Company successfully completed the Peenya orthopaedic implant manufacturing project, marking a significant milestone in its medical technology and advanced manufacturing journey. The facility has received CDSCO MD13 certification and commenced trial production during the year.
- The unit has also been awarded ISO 13485 certification for medical device quality management systems and has been recommended for ISO 14001 and ISO 45001 certifications, reinforcing the Company's commitment to quality, environmental stewardship and occupational safety standards. The application for CDSCO MD9 approval has also been submitted.
- Commercial production and deliveries of Patient Specific Implants (PSI) commenced during the year, enabling the Company to enter the high-value customized medical implant segment and strengthen its presence in precision healthcare manufacturing.
- The Company also made significant progress in the development of defence-related products utilizing advanced additive manufacturing technologies under the Government of India's Atmanirbhar Bharat initiative. These products are currently undergoing final stages of qualification and approval for strategic applications.

Digital Services:

- During FY2025-26, the Company successfully deployed JIVA, its AI orchestration platform, for large enterprise customers across the United States and Europe, delivering strong business outcomes and gaining encouraging customer traction across multiple use cases.
- The platform continues to witness growing interest across Retail, Manufacturing, Consumer Products, Financial Services and Insurance sectors. The Company is also actively exploring applications of the platform within the Defence and Aerospace ecosystem.
- The Company further strengthened its digital transformation offerings through GenAI and Agentic AI-led solutions, enabling customers to accelerate automation, operational efficiency and intelligent decision-making. These initiatives have contributed to robust growth in the digital services business.
- Nebula 3D Services Pvt. Ltd., an associate company, commenced engagements in the Digital Twin space for large manufacturing organizations, supporting next-generation smart manufacturing and industrial transformation initiatives.



Management Commentary

Commenting on the performance, Mr. Abhishek Singhanian, Chairman and Managing Director, Jaykay Enterprises Ltd. said:

“FY 2025-26 has been a landmark year of strategic progress for Jaykay Enterprises as we continue to evolve from a component supplier into a high-value, technology-driven manufacturing and solutions company catering to **Defence, Aerospace, Orthopaedic Implants and Additive Manufacturing** sectors. This transition is enabling us to deliver increasingly complex and differentiated products with higher value addition and deeper customer engagement.

During the year, we expanded our manufacturing capabilities through the enhancement of our Cherlapally facility and the ongoing development of the Devanahalli project, which will significantly strengthen our Precision Engineering and Additive Manufacturing capabilities. We remain optimistic about the long-term growth potential of these businesses and expect hyper-growth over the coming years.”

About Jaykay Enterprises Ltd.

Jaykay Enterprises Ltd. is a diversified conglomerate with interests spanning Defence & Aerospace, Digital Manufacturing & Advanced Systems and Digital Services. The company is committed to innovation, self-reliance, and sustainable growth through strategic partnerships and technology-led transformation.

