14th August, 2026

To,
The Secretary,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001, MH

BSE Code: 526604

Dear Sir/ Madam

Sub.: <u>Outcome of Board Meeting U/R – 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Pursuant to the Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time, we would like to inform you that the Board of Directors of the Company at their Meeting held today i.e. Friday, 14.08.2026, had inter alia, considered, transacted and approved the following matters;

1. Statement of Un-Audited Financial Results for the Quarter ended 30th June, 2026, in prescribed format.
2. Limited Review Report on Un-Audited Standalone Financial Results for the Quarter ended 30th June 2026 issued by Statutory Auditors, M/s Ashok Dhariwal & Co., Chartered Accountants (FRN: 100648W).

Please note that the said meeting commenced at 04.00 P.M and closed at around 05.00 P.M.

Kindly take note of the same and update record of the company accordingly.

Thanking you,

For and on behalf of
Lippi Systems Limited

Nandlal J. Agrawal
Managing Director
DIN: 00336556

ENCL:

1. **Un-Audited Financial Statement for the Quarter ended on 30th June, 2026.**
2. **Limited Review Report for the Quarter ended on 30th June, 2026..**

Lippi Systems Limited
Reg.Off: 601 & 602, 6th Floor, Shaligram Corporate,
Nr.Dishman house, Iscon-Ambli Road, Ahmedabad - 380058
Ph.No.079-35219264, Email Id:-cs@lippisystems.com, officelippi@gmail.com
website :-www.lippisystems.com CIN :- L22100GJ1993PLC020382

Statement of Unaudited Standalone Financial Results For The Quarter and Year Ended On June 30, 2026

(Amount in Lakh)

Sr. No.	Particulars	Standalone			
		Quarter Ended (Unaudited)	Quarter Ended (Audited)	Quarter Ended (Unaudited)	Year Ended (Audited)
		June, 2026	March, 2026	June, 2025	March, 2026
1.(a)	Revenue from operations	-	-	-	-
1.(b)	Other Income	37.915	30.808	12.959	799.392
1A	**Total Income**	**37.915**	**30.808**	**12.959**	**799.392**
2	**Expenses :**				
(a)	Cost of Material consumed	-	-	-	-
(b)	Changes in Inventories Finished Goods, Work -in-progress and stock-in-trade	-	-	-	-
(c)	Other manufacturing, construction and operating expenses (Includes Excise Duty/GST)	-	-	-	-
(d)	Employee Benefits expenses	8.993	8.900	7.624	36.324
(e)	Finance Cost	-	4.317	-	4.317
(f)	Depreciation, amortization, impairment and obsolescence	13.064	13.656	20.032	71.421
(g)	Sales, administration and other expenses	15.960	72.861	12.994	181.417
2A	**Total Expenses**	**38.017**	**99.735**	**40.650**	**293.479**
3	**Profit /(loss) before exceptional items and tax (1A - 2A)**	**(0.101)**	**(68.927)**	**(27.691)**	505.913
4	Exceptional items	-	-	-	-
5	**Profit / (loss) Before Tax (3-4)**	**(0.101)**	**(68.927)**	**(27.691)**	**505.913**
6	**Tax Expense**				
	Current Tax	-	(9.064)	-	175.173
	Short / (excess) provision for tax relating to prior years	-	(0.012)	-	(0.012)
	Deferred Tax	0.176	(8.118)	(5.616)	(46.490)
	Total Tax Expenses	**0.176**	**(17.194)**	**(5.616)**	**128.671**
7	**Profit /(loss) for the period (PAT) (5-6)**	**(0.278)**	**(51.732)**	**(22.075)**	**377.242**
8	Other Comprehensive income / (Expense) (OCI)	0.181	0.777	(0.017)	0.725
9	**Total Comprehensive Income for the period (7+8)**	**(0.097)**	**(50.955)**	**(22.092)**	**377.967**
10	Paid - up equity share capital (face value of share : Rs 10 each)	700.000	700.000	700.000	700.000
11	**Earnings per share (EPS) of Rs 10 each (Not annualised) :**				
	(a) Basic EPS (Rs.)	(0.004)	(0.739)	(0.315)	5.389
	(b) Diluted EPS (Rs.)	(0.004)	(0.739)	(0.315)	5.389

Notes:

1 The above Un-Audited Standalone Financial Results for the Quarter ended 30th June, 2026 have been reviewed and recommended by the Audit Committee and taken on record & approved by the Board of Directors at their respective meetings held on 14th August, 2026.

2 In line with IND AS-108 – Operating Segments - the Company is into Manufacturing of Roto Gravure Printing Cylinder and generating power from wind turbine generator.

3 Figures of the previous period have been re-grouped /re-arranged wherever necessary.

4 The above Un-Audited Standalone Financial Results for the Quarter ended 30th June, 2026 has been prepared in accordance with the guidelines issued by the SEBI and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Company's Act, 2013.

5 The Promoters and Promoter Group of the Company have entered into a Share Purchase Agreement (SPA) dated 18th May 2026 for the transfer of 35,67,969 Equity Shares out of 36,17,769 Equity Shares for a consideration of Rs. 56.84 per equity share. The company has intimated the execution of the SPA to the Stock Exchange on 19th May 2026.

6 The board of directors of the company have passed a resolution authorizing the issuance and allotment of 65,00,000/- warrants for the right to subscribe 1 (one) Equity share at an exercise price of Rs. 56.84 per equity share by way of preferntial issue on a private placement basis. The company has intimated about the execution of the Share Subsription Agreement (SSA) to the Stock Exchange on 19th May 2026.

7 The proposed acquisition of shares pursuant to the SPA triggered the requirement for a mandatory open offer under Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, the Acquirers initiated the open-offer process for acquisition of up to 33,82,231 equity shares, representing 25.05% of the expanded share capital, at an offer price of ₹56.84 per equity share. The Public Announcement and subsequent offer-related documents were filed with the stock exchange in accordance with the applicable SEBI regulations.

8 As at 30 June 2026, the transaction and consequential change in control were under process and the acquisition/transfer of shares pursuant to the SPA and completion of the open-offer process had not been completed as at the reporting date. Accordingly, no change in control arising from the proposed transaction has been recognised in the financial statements as at 30 June 2026. The Company has made the requisite disclosures to the stock exchange in respect of the aforesaid transaction and the related corporate actions. Subsequent developments in relation to the open-offer process occurring after 30 June 2026 have been dealt with in accordance with the applicable requirements relating to subsequent events and have not been considered as transactions completed as at the reporting date.

9 The Statutory Auditors of the Company have carried out "Limited Review" of the Un-Audited Standalone Financial Results for the Quarter ended 30th June. 2026. The Limited Review Report is annexed herewith. The Statutory Auditors have expressed an unmodified opinion.

10 The Un-Audited Standalone Financial Results for the Quarter ended 30th June, 2026 are also available on Company's website www.lippisystems.com as well as on website of Stock Exchange www.bseindia.com.

Place: Ahmedabad
Date: 14/08/2026

For, Lippi Systems Limited

Nandlal. J. Agrawal

Nandlal J. Agrawal
Managing Director
DIN: 00336556

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Segment wise Revenue, Results Assets And Liabilites For The Quarter and Year Ended On June 30, 2026

(Amount in Lakh)

Sr. No.	Particulars	Quarter Ended (Unaudited) June, 2026	Quarter Ended (Audited) March, 2026	Quarter Ended (Unaudited) June, 2025	Year Ended (Audited) March, 2026
1	**Segment Revenue**				
	a) Manufacturing for Copper eng.Cyl.	-	-	-	
	b) Power Generation - Wind Farm	14.654	7.840	7.889	27.322
	c) Other Income	23.261	22.968	5.069	772.070
	Total	**37.915**	**30.808**	**12.959**	**799.392**
	Less: Inter segment Revenue				
	Net Sales /Income From Operations	**37.915**	**30.808**	**12.959**	**799.392**
2	**Segment Results**				
	(Profit before tax, Interest and Exceptional item from each segment)				
	a) Manufacturing for Copper eng.Cyl.	-	-	-	-
	b) Power Generation - Wind Farm	(5.294)	(10.723)	(11.784)	(6.670)
	c) Other Income	5.193	(62.521)	(15.907)	516.900
	Total	(0.101)	(73.244)	(27.691)	510.230
	Less: Interest Expenses	-	4.317		4.317
	Add: Other Income				
	Total Profit Before Exceptional items, Extraordinary items and Tax	(0.101)	(68.927)	(27.691)	505.913
3	**Segment Assets and Liabilites :**				
	Segment Assets :				
	a) Manufacturing for Copper eng. Cyl.	2,720.737	2,665.102	2,018.466	2,665.102
	b) Power Generation-Wind Farm	234.182	247.246	286.582	247.246
	Total Assets	**2,954.918**	**2,912.348**	**2,305.048**	2,912.348
	Segment Liabilities :				
	a) Manufacturing for Copper eng.Cyl.	2,954.918	2,912.348	2,305.048	2,912.348
	b) Power Generation-Wind Farm	-	-	-	-
	Total Liabilities	**2,954.918**	**2,912.348**	**2,305.048**	**2,912.348**

Place: Ahmedabad
Date: 14/08/2026

For, Lippi Systems Limited

Nandlal. J. Agrawal

Nandlal J. Agrawal
Managing Director
DIN: 00336556

ASHOK DHARIWAL & CO.
CHARTERED ACCOUNTANTS

A-611 Ratnaakar Nine Square
Vastrapur, Ahmedabad- 15

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Lippi Systems Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report
To the Board of Directors
LIPPI SYSTEMS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **LIPPI SYSTEMS LIMITED** ("the company"), for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *'Review of Interim Financial Information performed by the Independent Auditor of the Entity'*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. **Emphasis of Matter**

   We draw attention to Note nos. 5 to 8 to the accompanying unaudited financial results, which describes the developments relating to the proposed change in control and management of the Company:

   During the quarter ended June 30, 2026, certain members of the existing Promoter and Promoter Group of the Company entered into a Share Purchase Agreement dated May 18, 2026 with the proposed acquirers for transfer of 35,67,969 equity shares, representing 50.97% of the existing paid-up equity share capital of the Company. Further, the Board of Directors, at its meeting held on May 18, 2026, approved, subject to requisite statutory, regulatory and shareholders' approvals, the proposed preferential issue of up to 65,00,000 warrants convertible into equity shares at an issue price of Rs. 56.84 per warrant.

ASHOK DHARIWAL & CO. CHARTERED ACCOUNTANTS AHMEDABAD

Pursuant to the aforesaid transactions, the proposed acquirers have made a mandatory open offer under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of up to 33,82,231 equity shares, representing 25.05% of the expanded share capital of the Company, from the public shareholders at an offer price of Rs. 56.84 per equity share. The Company also convened an Extra-Ordinary General Meeting on June 14, 2026 in connection with, inter alia, the proposed preferential issue and increase in its authorised share capital.

Subsequent to June 30, 2026, the open offer process has progressed further, including receipt of observations from SEBI, issuance and dispatch of the Letter of Offer and commencement of the tendering process, as more fully described in the aforesaid Note. The aforesaid transactions are expected to result in a change in control and management of the Company and remain subject to completion of the applicable regulatory and procedural requirements.

Our conclusion is not modified in respect of this matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ashok Dhariwal & Co.
Chartered Accountants
(Registration No. 100648W)

ASHOK DHARIWAL & CO.
CA
CHARTERED ACCOUNTANTS
AHMEDABAD

CA Harit Dhariwal
Partner
Membership No. 130279
UDIN: 26130279YOYRDM1355

Place: Ahmedabad
Date: 14.08.2026