

October 31, 2026

To,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 532668

To,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai -400051
Symbol: AURIONPRO

**SUB: UNAUDITED (STANDALONE & CONSOLIDATED) FINANCIAL RESULTS FOR
THE SECOND QUARTER HALF YEAR ENDED SEPTEMBER 30, 2026 ALONG WITH
LIMITED REVIEW REPORT.**

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith Un-Audited (Standalone & Consolidated) Financial Results for the second quarter and half year ended September 30, 2026, along with Limited Review Report thereon received from M/s. C K S P & Co, LLP, Chartered Accountants, Statutory Auditors of the Company.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited


Ninad Kelkar
Company Secretary



CKSP AND CO LLP

Chartered Accountants

(A Member Firm of 'CKSP & AFFILIATES')

Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West,
Mumbai – 400 053, Maharashtra, India. Email: contact@cksp LLP.com Website : www.cksp LLP.com

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of Aurionpro Solutions Limited for the quarter and half year ended September 30, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Aurionpro Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Aurionpro Solutions Limited (the 'Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and half year ended September 30, 2026 (hereinafter referred to as the 'Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialed the Statement for identification purpose only.
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, in its meeting held on October 31, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion. We also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29/03/2019 issued by the SEBI under Regulation 33(8) of the Regulations, to the extent applicable.
4. The Statement includes the results of the entities as given in the Annexure - 1 to this report.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above consideration of the review reports of other auditors referred to in paragraph 6 below, and management certified unaudited financial results referred in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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CKSP & AFFILIATES – Registration no. NRN/0043/W

C K S P AND CO LLP

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6. We did not review the financial results of 09 subsidiaries included in the unaudited consolidated financial results, whose financial results reflect total asset of Rs.1,64,030.62 lakhs as at September 30, 2026, total revenues of Rs.16,833.21 lakhs and Rs.34,190.05 lakhs, total net profit/(loss) after tax of Rs.2,281.49 lakhs and Rs.4,262.24 lakhs, total comprehensive income of Rs.3,353.03 lakhs and Rs.5,612.41 lakhs for the quarter and half year ended September 30, 2026 respectively and net cash inflow / (outflow) of Rs.348.34 lakhs for the half year ended September 30, 2026, as considered in the unaudited consolidated financial results. These interim financial results have been reviewed by other auditors, whose reports have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Of the above, in respect of the 5 subsidiaries, their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India.

7. The accompanying unaudited consolidated financial results include the financial results of 32 subsidiaries which have been neither reviewed by us nor by the other auditors, whose financial results reflect total asset of Rs.52,370.47 lakhs as at September 30, 2026, total revenues of Rs.7,278.16 lakhs and Rs.13,916.10 lakhs, total net profit/(loss) after tax of Rs.757.90 lakhs and Rs.856.37 lakhs, total comprehensive income of Rs.871.27 lakhs and Rs.1,081.45 lakhs for the quarter and half year ended September 30, 2026 respectively and net cash inflow / (outflow) of Rs.(494.99) lakhs for the half year ended September 30, 2026, as considered in the consolidated unaudited financial results.

Of the above, in respect of 26 subsidiaries, their financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. These financial results have been presented solely based on information compiled by the Holding Company's Management and approved by the Board of Directors of the respective companies. According to the information and explanations given to us by the Holding Company's Management, these financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the matters mentioned in para 6 & 7 above.

For C K S P AND CO LLP
Chartered Accountants
Firm Reg. No. 131228W/W100044



Debmalya Maitra
Partner
M. No. 053897
UDIN: 26053897UKXNCT1350
Place: Navi Mumbai
Date: October 31, 2026



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Annexure – I to the Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for the quarter and half year ended 30/09/2026

Sr. No.	Holding Company
1	Aurionpro Solutions Limited
	Subsidiaries
2	Aurofidel Outsourcing Limited., India
3	PT Aurionpro Solutions., Indonesia
4	Aurionpro Solutions Pte. Ltd., Singapore
5	Intellvisions Solutions Private Limited, India
6	Aurionpro Payment Solutions Private Limited, India
7	Aurionpro Transit Solutions Private Limited, India
8	Aurionpro Payment Solutions Pte. Ltd, Singapore
9	Aurionpro Transit Technologies Private Limited, India (Formerly known as SC Soft Technologies Private Limited, India)
10	Integro Technologies Pte. Ltd., Singapore
11	Integro Technologies SDN. BHD Malaysia
12	Integro Technologies Co. Ltd., Thailand
13	Aurionpro Market Systems Pte. Ltd Singapore
14	Integro Technologies (Vietnam) Limited Liability Company, Vietnam
15	Integrosys Corporation, Philippines
16	Aurionpro Transit Pte Ltd, Singapore (Formerly known as SC Soft Pte. Ltd., Singapore)
17	Aurionpro Transit SDN BHD, Malaysia (formerly known as SC Soft SDN BHD)
18	Aurionpro Solutions (Africa) Ltd., Kenya
19	Aurionpro Holding Pte. Ltd, Singapore
20	Aurionpro Fintech Inc, USA
21	Aurionpro Foundation (Section 8 Company), India
22	Aurionpro Transit Inc. (formerly known as SC Soft Inc., Canada)
23	Aurionpro Technology Solutions Pty Ltd, Australia
24	Aurionpro Toshi Automatic Systems Private Limited, India
25	Real Patients Solutions Inc, USA
26	SC Soft Americas LLC, USA
27	Aurionpro Middle East for Information Technology Company (Aurionpro MENA), Saudi Arabia
28	Aurionpro Transit Technologies Solutions Limited, Turkey



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29	Lithasa Technologies Private Limited
30	Skanan Hardware Private Limited
31	Intellvisions Software LLC., UAE
32	Aryaxai Research and Development Labs Inc.
33	Fenixys SAS, France
34	Fenixys UK LTD, UK
35	Fenixys Consulting, France
36	Fenixys Middle East, UAE
37	Fintra Software Private Limited
38	Aurionpro (UK) Limited (formerly known as Clipston and Associates Limited)
39	Infrarisk Pty Ltd, Australia
40	InfrariskSG Pte Ltd, Singapore
41	Infrarisk Ltd., UK
42	TProcess INC (w.e.f. 06/05/2026)



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Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2026

LEAD THE NEXT

(Rs.in lakhs, except for per share data)							
Sr No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations	41,498.15	35,806.92	35,767.18	77,305.07	69,449.29	1,41,108.51
	(b) Other Income	854.62	667.56	976.74	1,522.18	1,313.32	2,932.94
	(c) Total Income [(a) + (b)]	42,352.77	36,474.47	36,743.92	78,827.25	70,762.61	1,44,041.45
2	Expenses						
	(a) Cost of Material, Software and Services	19,921.74	10,723.34	10,817.71	30,645.08	21,386.33	43,103.72
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	(5,475.29)	(134.37)	91.28	(5,609.66)	(36.84)	17.73
	(c) Employee Benefits Expense	17,079.05	16,422.38	14,997.30	33,501.43	28,863.49	58,892.96
	(d) Finance Costs	495.52	444.47	132.57	939.99	302.85	1,016.69
	(e) Depreciation and Amortisation Expense	1,364.21	1,140.27	1,001.59	2,504.48	1,915.73	3,927.68
	(f) Other Expenses	2,851.42	2,646.32	2,664.18	5,497.74	5,222.93	10,859.52
	(g) Total Expenses [(a) to (f)]	36,236.65	31,242.41	29,704.63	67,479.06	57,654.49	1,17,818.30
3	Profit before Exceptional Items and Tax [1 (c) - 2 (g)]	6,116.12	5,232.06	7,039.29	11,348.19	13,108.12	26,223.15
4	Exceptional Items (Gain) / Loss	-	-	-	-	-	610.73
5	Profit before Tax [3-4]	6,116.12	5,232.06	7,039.29	11,348.19	13,108.12	25,612.42
6	Tax Expenses						
	(a) Current Tax	820.37	1,086.39	1,466.58	1,906.76	2,619.28	5,222.47
	(b) Deferred Tax Charge/ (Credit)	275.34	(357.78)	(93.12)	(82.44)	(319.81)	(1,108.95)
7	Profit after tax from continuing operations [5- 6]	5,020.41	4,503.45	5,665.83	9,523.87	10,808.65	21,498.90
8	Profit/ (Loss) before Tax from Discontinued Operations	-	-	(92.00)	-	(182.02)	(365.00)
9	Tax Expenses of Discontinued Operations	-	-	(11.34)	-	(22.18)	(44.60)
10	Profit/ (Loss) after Tax from Discontinued Operations	-	-	(80.66)	-	(159.84)	(320.40)
11	Profit after tax from continuing operations and discontinued Operations [7+10]	5,020.41	4,503.45	5,585.17	9,523.87	10,648.81	21,178.50
12	Other Comprehensive Income (net of tax)						
	Items that will not be reclassified subsequently to profit or loss	20.96	(62.79)	(109.28)	(41.83)	(231.22)	(123.03)
	Items that will be reclassified subsequently to profit or loss	1,694.12	224.60	(237.99)	1,918.72	(158.19)	6,191.99
13	Total Comprehensive Income [7+8]	6,735.49	4,665.26	5,318.56	11,400.76	10,419.24	27,247.46
14	Profit for the period attributable to						
	(a) Equity holders of the company	4,896.96	4,586.34	5,434.55	9,483.30	10,565.61	20,930.86
	(b) Non Controlling Interest	123.45	(82.88)	150.62	40.57	83.20	247.64
15	Total Comprehensive Income attributable to						
	(a) Equity holders of the company	6,641.09	4,755.74	5,072.62	11,396.83	10,161.43	26,973.69
	(b) Non Controlling Interest	94.40	(90.47)	165.26	3.93	97.95	273.77
16	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	5,379.97	5,379.97	5,370.95	5,379.97	5,370.95	5,379.97
17	Other Equity (Excluding Revaluation Reserve)						1,68,374.39
18	Earnings per equity share (for continuing operation)*						
	- Basic (In Rs.)	9.10	8.52	10.27	17.63	19.97	39.50
	- Diluted (In Rs.)	8.86	8.30	9.99	17.17	19.43	38.47
19	Earnings per equity share (for discontinued operation)*						
	- Basic (In Rs.)	-	-	(0.15)	-	(0.30)	(0.60)
	- Diluted (In Rs.)	-	-	(0.15)	-	(0.29)	(0.58)
20	Earnings per equity share (for continuing and discontinued operation)*						
	- Basic (In Rs.)	9.10	8.52	10.12	17.63	19.67	38.90
	- Diluted (In Rs.)	8.86	8.30	9.84	17.17	19.14	37.89
* Earnings per equity share for the quarter and half year ended are not annulised.							
See accompanying notes to the financial results							

Notes to the Consolidated Financial Results:

1. Statement of Assets and Liabilities

(Rs. in lakhs)

	Particulars	As at	As at
		30-Sep-26	31-Mar-26
		Unaudited	Audited
A ASSETS			
1 Non- Current Assets			
(a) Property, Plant and Equipment	13,364.07	13,582.77	
(b) Capital Work in Progress	-	-	
(c) Right of use assets	673.24	830.31	
(d) Goodwill	54,530.95	53,513.55	
(e) Other Intangible Assets	21,669.42	13,691.74	
(f) Intangible Assets under Development	1,841.88	7,571.49	
(g) Financial Assets			
(i) Investment	-	-	
(ii) Other Financial Assets	9,082.68	8,362.42	
(h) Income Tax Assets (net)	3,105.43	3,621.26	
(i) Deferred Tax Assets (net)	2,422.96	1,913.92	
(j) Other Non Current Assets	2,672.64	2,672.50	
Sub-total Non-Current Assets	1,09,363.27	1,05,759.96	
2 Current Assets			
(a) Inventories	8,874.14	3,264.48	
(b) Financial Assets			
(i) Investments	-	-	
(ii) Trade Receivables	41,790.30	37,694.25	
(iii) Cash and Cash Equivalents	8,290.91	13,187.09	
(iv) Bank Balances other than (iii) above	9,039.83	7,312.33	
(v) Loans	507.76	399.61	
(vi) Other Financial Assets	41,616.23	30,966.05	
(c) Other Current Assets	38,837.21	30,471.83	
Sub-total Current Assets	1,48,956.38	1,23,295.64	
3 Assets classified as Held for Sale	2,557.79	2,557.79	
TOTAL ASSETS	2,60,877.44	2,31,613.39	
B EQUITY AND LIABILITIES			
1 Equity			
(a) Equity Share Capital	5,379.97	5,379.97	
(b) Other Equity	1,77,159.92	1,68,374.39	
Equity Attributable to Owner's of the company	1,82,539.89	1,73,754.36	
Non-Controlling Interest	752.92	712.35	
Sub-total Equity	1,83,292.81	1,74,466.71	
2 Liabilities			
Non Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	211.80	147.98	
(ii) Lease Liability	283.99	433.53	
(iii) Other Financial Liabilities	2,724.61	3,462.59	
(b) Other Non Current Liabilities	298.60	411.78	
(c) Deferred Tax Liabilities (net)	1,092.15	238.08	
(d) Provisions	2,338.81	2,054.77	
Sub-total Non-Current Liabilities	6,949.96	6,748.73	
Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	15,143.44	4,987.97	
(ii) Lease Liabilities	501.78	497.87	
(iii) Trade Payables			
Due to Micro and Small Enterprise	4,324.16	1,944.50	
Due to Other than Micro and Small Enterprise	15,872.63	8,478.72	
(iv) Other Financial Liabilities	14,340.64	19,774.95	
(b) Other Current Liabilities	16,944.65	11,119.63	
(c) Provisions	1,685.43	1,269.37	
(d) Current Tax Liabilities (net)	1,680.53	2,183.53	
Sub-total - Current Liabilities	70,493.26	50,256.54	
3 Liabilities associated with Assets classified as Held for Sale	141.41	141.41	
TOTAL EQUITY AND LIABILITIES	2,60,877.44	2,31,613.39	

Notes to the Consolidated Financial Results:

2. Statement of Cash Flow

(Rs. in lakhs)

Sr.	Particulars	Half Year Ended	
		30-Sep-26	30-Sep-25
		Unaudited	Unaudited
A	Cash Flow from Operating Activities		
	Net profit before tax (including discontinued operations)	11,348.19	12,926.10
	Adjustments :		
	Depreciation and Amortisation Expenses	2,504.48	2,097.75
	Interest Income	(382.47)	(524.87)
	Interest Expenses	505.34	86.85
	Bad debts	38.04	-
	Provision for doubtful debts	1.97	23.52
	Employee Stock Purchase Scheme Expense	150.69	53.58
	Foreign exchange differences (Gain)/ Loss (net)	(556.37)	(570.58)
	Other Non Cash Adjustments	(352.56)	-
	Operating Profit before working capital changes	13,257.31	14,092.35
	Movements in Working Capital		
	Decrease / (Increase) in Inventories	(5,609.66)	(36.84)
	Decrease / (Increase) in Trade Receivables and Other Assets	(22,866.30)	(19,432.50)
	Increase / (Decrease) in Trade Payables and Other Liabilities	8,801.57	(573.53)
		(19,674.39)	(20,042.87)
	Cash used in Operations	(6,417.08)	(5,950.53)
	Income taxes paid (net of refunds)	(1,541.61)	(2,774.99)
	Net cash used in Operating Activities	(7,958.69)	(8,725.51)
B	Cash flow from Investing Activities		
	Purchase of PPE and Other Intangible Assets	(4,225.34)	(3,952.03)
	Payment of Deferred Consideration and Purchase of Investments	(2,300.74)	(391.00)
	Interest Received	368.44	584.09
	(Investment in)/ Proceeds from Fixed deposits with Bank	(1,340.36)	1,082.75
	Net cash used in Investing Activities	(7,498.00)	(2,676.19)
C	Cash flow from Financing Activities		
	Proceeds/ (Repayment) from Long-Term Borrowings (net)	84.42	(588.49)
	Proceeds from Short-Term Borrowings (net)	10,134.88	692.07
	Repayment of Lease Liabilities	(322.56)	(337.65)
	Interim Dividend Paid	-	(552.14)
	Interest Paid	(410.79)	(54.39)
	Net cash generated/ (used in) from Financing Activities	9,485.95	(840.60)
D	Net Decrease In Cash and Cash Equivalents (A+B+C)	(5,970.74)	(12,242.30)
E	Net Decrease in Balance in Escrow Account	(1,074.56)	-
F	Cash and Cash Equivalents at beginning of year	13,187.09	26,864.88
G	Cash and Cash Equivalents at end of period (D-E+F)	8,290.91	14,622.58

Notes to the Consolidated Financial Results:

3. Segment information

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
a)	Sale of Software Services	22,621.37	27,271.04	20,704.08	49,892.41	45,960.86	93,267.41
b)	Sale of Equipment and Product License	18,876.78	8,535.88	15,063.10	27,412.66	23,488.43	47,841.10
	Total (a+b)	41,498.15	35,806.92	35,767.18	77,305.07	69,449.29	1,41,108.51
2	Segment Results						
a)	Sale of Software Services	19,207.17	20,645.48	18,206.75	39,852.66	39,350.59	76,957.23
b)	Sale of Equipment and Product License	7,844.53	4,572.46	6,651.44	12,416.99	8,749.21	21,029.84
	Total (a+b)	27,051.70	25,217.94	24,858.19	52,269.65	48,099.80	97,987.07
Less:	Unallocable expenses						
a)	Employee Benefits Expense	17,079.05	16,422.38	14,997.30	33,501.43	28,863.49	58,892.96
b)	Finance Costs	495.52	444.47	132.57	939.99	302.85	1,016.69
c)	Depreciation and Amortisation Expenses	1,364.21	1,140.27	1,001.59	2,504.48	1,915.73	3,927.68
d)	Other Expenses	2,851.42	2,646.32	2,664.18	5,497.74	5,222.93	10,859.52
Add:	Unallocable Other Income	854.62	667.56	976.74	1,522.18	1,313.32	2,932.94
	Profit Before Tax and Exceptional Items	6,116.12	5,232.06	7,039.29	11,348.19	13,108.12	26,223.15

Assets and liabilities used in the Company's business are not identified to any of the reportable segment, as these are used interchangeably between segments. The Management believes that it is not practicable to provide segment disclosures relating to total assets and liabilities since a meaningful segregation of the available data is onerous.

- The Company has consolidated financial results of all its subsidiaries as per Indian Accounting Standard 110-Consolidated Financial Statements.
- Other Income include foreign exchange gain / (loss) of INR 595.75 Lakhs and INR 556.37 Lakhs for the quarter and half year ended 30/09/2026 respectively. (Quarter and half year ended 30/09/2025 INR 604.13 Lakhs and INR 570.58 Lakhs respectively).
- As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.
- Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the company.



Aurionpro Solutions Limited Synergia IT Park,
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8. The Company's standalone turnover, profit before tax, profit after tax and total comprehensive income is as under:

(INR in lakhs)

Particulars	Quarter ended 30/09/2026 (Unaudited)	Quarter ended 30/06/2026 (Unaudited)	Quarter ended 30/09/2025 (Unaudited)	Half year ended 30/09/2026 (Unaudited)	Half year ended 30/09/2025 (Unaudited)	Year ended 31/03/2026 (Audited)
Turnover	28,480.19	20,138.00	24,715.45	48,618.19	46,424.99	88,751.39
Profit before tax	2,919.16	3,027.68	4,128.55	5,946.85	7,274.85	13,561.02
Profit after tax	2,171.55	2,411.19	3,172.92	4,582.75	5,510.24	10,300.61
Total Comprehensive Income	2,192.51	2,348.40	3,136.67	4,540.92	5,352.05	10,182.35

9. The Board of Directors at its meeting held on 11/05/2026 had recommended the dividend of INR 2/- per equity share for the year ended 31/03/2026, which was duly approved by the shareholders at the Annual General Meeting held on 29/09/2026 and it has been subsequently paid on 06/10/2026 in accordance with section 123 of the Companies Act, 2013.

10. Effective November 21, 2025, the Government of India introduced four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. Pursuant to the requirements of these Labour Codes, the Group has implemented by restructuring its employee compensation framework with effect from April 1, 2026.

The Group will continue to monitor further developments including finalization of the central and state rules under the New Labour Codes, which are yet to be notified and shall evaluate give effect to any consequential accounting adjustments, if any arising therefrom in future periods, as and when required.

11. The Group has applied its material accounting policies in the preparation of these consolidated financial results consistent with those followed in the annual audited consolidated financial statements for the year ended 31/03/2026.
12. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.
13. The Statutory Auditors of the Company have conducted limited review of the consolidated financial results for the quarter and half year ended 30/09/2026 pursuant to the requirement of Regulation 33 of the SEBI(LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.
14. The consolidated financial results for the quarter and half year ended 30/09/2026 have been extracted from the unaudited consolidated financial statements prepared in accordance with the recognition and measurement principles of the Indian Accounting Standards (Ind AS) 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended from time to time and other recognised accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the SEBI Regulations"). These consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 31/10/2026.



Place: Navi Mumbai
Date: 31/10/2026



For Aurionpro Solutions Limited

Paresh Zaveri
Chairman & Managing Director

C K S P AND CO LLP

Chartered Accountants

(A Member Firm of 'C K S P & AFFILIATES')

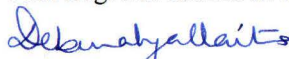
Regd. Off. : A-312, 3rd Floor, Royal Sands C.H.S.L., Shashtri Nagar, Andheri West,
Mumbai – 400 053, Maharashtra, India. Email: contact@ckspllp.com Website : www.ckspllp.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Aurionpro Solutions Limited for the quarter and half year ended September 30, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Aurionpro Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Aurionpro Solutions Limited (the 'Company') for the quarter and half year ended September 30, 2026 (hereinafter referred to as the 'Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have stamped and initialed the Statement for identification purpose only.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, in its meeting held on October 31, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited to inquiries of company personnel, primarily responsible for financial and accounting matters, and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S P AND CO LLP
Chartered Accountants
Firm Reg. No. 131228W/W100044



Debmalya Maitra
Partner

M. No. 053897

UDIN: 26053897HNKABR7632

Place: Navi Mumbai

Date: October 31, 2026



Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2026

(Rs.in lakhs, except for per share data)							
Sr No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from Operations	28,480.19	20,138.00	24,715.45	48,618.19	46,424.99	88,751.39
	(b) Other Income	730.28	921.88	1,252.45	1,652.16	1,949.00	4,324.69
	(c) Total Income [(a) + (b)]	29,210.47	21,059.88	25,967.90	50,270.35	48,373.99	93,076.08
2	Expenses						
	(a) Cost of Material, Software and Services	18,259.60	6,633.98	10,837.30	24,893.58	19,806.36	35,214.97
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	(4,292.80)	(54.39)	(240.00)	(4,347.19)	(25.75)	645.30
	(c) Employee Benefits Expense	9,753.18	9,117.11	9,102.08	18,870.29	17,124.59	34,034.74
	(d) Finance Costs	309.11	286.51	79.07	595.62	191.30	480.59
	(e) Depreciation and Amortisation Expense	535.55	465.15	432.23	1,000.70	839.68	1,757.30
	(f) Other Expenses	1,726.67	1,583.84	1,536.67	3,310.50	2,980.94	6,421.13
	(g) Total Expenses [(a) to (f)]	26,291.31	18,032.20	21,747.35	44,323.50	40,917.12	78,554.03
3	Profit before Exceptional Items and Tax [1 (c) - 2 (g)]	2,919.16	3,027.68	4,220.55	5,946.85	7,456.87	14,522.05
4	Exceptional Items (Gain) / Loss	-	-	-	-	-	596.03
5	Profit before Tax [3-4]	2,919.16	3,027.68	4,220.55	5,946.85	7,456.87	13,926.02
6	Tax Expenses						
	(a) Current Tax	756.45	757.66	1,086.92	1,514.11	1,874.69	3,566.15
	(b) Deferred Tax Charge/ (Credit)	(8.84)	(141.17)	(119.95)	(150.01)	(87.90)	(261.14)
7	Profit after tax from continuing operations [5 - 6]	2,171.55	2,411.19	3,253.58	4,582.75	5,670.08	10,621.01
8	Profit/ (Loss) before Tax from Discontinued Operations	-	-	(92.00)	-	(182.02)	(365.00)
9	Tax Expenses of Discontinued Operations	-	-	(11.34)	-	(22.18)	(44.60)
10	Profit/ (Loss) after Tax from Discontinued Operations	-	-	(80.66)	-	(159.84)	(320.40)
11	Profit after tax from continuing operations and discontinued Operations [7+10]	2,171.55	2,411.19	3,172.92	4,582.75	5,510.24	10,300.61
12	Other Comprehensive Income (net of tax)						
	Items that will not be reclassified subsequently to profit or loss	20.96	(62.79)	(36.25)	(41.83)	(158.19)	(118.26)
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
13	Total Comprehensive Income [11+12]	2,192.51	2,348.40	3,136.67	4,540.92	5,352.05	10,182.35
14	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	5,379.97	5,379.97	5,370.95	5,379.97	5,370.95	5,379.97
15	Other Equity (Excluding Revaluation Reserve)						1,07,023.10
16	Earnings per equity share (for continuing operation)*						
	-Basic (Rs.)	4.04	4.48	6.06	8.52	10.56	19.74
	-Diluted (Rs.)	3.93	4.36	5.89	8.30	10.27	19.23
17	Earnings per equity share (for discontinued operation)*						
	-Basic (Rs.)	-	-	(0.15)	-	(0.30)	(0.60)
	-Diluted (Rs.)	-	-	(0.15)	-	(0.29)	(0.58)
18	Earnings per equity share (for continuing and discontinued operation)*						
	-Basic (Rs.)	4.04	4.48	5.91	8.52	10.26	19.14
	-Diluted (Rs.)	3.93	4.36	5.74	8.30	9.98	18.65

* Earnings per equity share for the quarter and half year ended are not annulised.

See accompanying notes to the financial results

Aurionpro Solutions Limited Synergia IT Park,
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Notes to the Standalone Financial Results:

1. Statement of Assets and Liabilities

Sr	Particulars	As at	As at
		30-Sep-26	31-Mar-26
		Unaudited	Audited
A	ASSETS		
1	Non- Current Assets		
	(a) Property, Plant and Equipment	4,573.19	4,856.46
	(b) Right of Use Assets	361.80	377.07
	(c) Goodwill	13,423.58	13,423.58
	(d) Other Intangible Assets	3,285.20	985.99
	(e) Intangible Assets under Development	-	2,540.11
	(f) Financial Assets		
	(i) Investments	42,444.42	41,444.42
	(ii) Other Financial Assets	6,371.82	4,730.22
	(g) Income Tax Assets (net)	710.16	1,235.37
	(h) Deferred Tax Assets (net)	890.07	815.20
	(i) Other Non Current Assets	495.20	665.04
	Sub-total Non-Current Assets	72,555.44	71,073.46
2	Current Assets		
	(a) Inventories	4,515.62	168.48
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	31,387.81	25,083.70
	(iii) Cash and Cash Equivalents	3,092.71	7,576.85
	(iv) Bank Balances other than (iii) above	4,069.00	3,567.56
	(v) Loans	14,223.08	10,055.50
	(vi) Other Financial Assets	30,603.88	22,177.24
	(c) Other Current Assets	8,266.37	5,145.68
	Sub-total Current Assets	96,158.47	73,775.01
3	Assets classified as Held for Sale	2,557.79	2,557.79
	TOTAL ASSETS	1,71,271.70	1,47,406.26
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	5,379.97	5,379.97
	(b) Other Equity	1,10,550.94	1,07,023.10
	Total Equity	1,15,930.91	1,12,403.07
2	Liabilities		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Lease Liabilities	203.94	188.15
	(iii) Other Financial Liabilities	573.30	1,397.26
	(b) Other Non Current Liabilities	298.60	411.78
	(c) Provisions	2,206.72	1,938.42
	Sub-total Non-Current Liabilities	3,282.56	3,935.61
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	9,503.31	-
	(ii) Lease Liabilities	197.88	228.53
	(iii) Trade Payables		
	Due to Micro and Small Enterprises	2,450.21	1,414.90
	Due to Other than Micro and Small Enterprises	17,029.93	7,152.23
	(iv) Other Financial Liabilities	9,941.75	14,637.35
	(b) Other Current Liabilities	11,012.44	6,042.08
	(c) Provisions	1,288.41	963.65
	(d) Current Tax Liabilities (net)	492.89	487.43
	Sub-total Current Liabilities	51,916.82	30,926.17
3	Liabilities associated with Assets classified as Held for Sale	141.41	141.41
	TOTAL EQUITY AND LIABILITIES	1,71,271.70	1,47,406.26

Notes to the Standalone Financial Results:

2. Statement of Cash Flow

(Rs.in lakhs)

Sr	Particulars	Half Year Ended	
		30-Sep-26	30-Sep-25
		Unaudited	Unaudited
A	Cash Flow from Operating Activities		
	Net Profit before tax (including discontinued operations)	5,946.85	7,274.85
	Adjustments :		
	Depreciation and Amortisation Expenses	1,000.70	1,021.70
	Interest Income	(968.15)	(1,127.77)
	Interest Expenses	261.06	34.90
	Bad debts	21.62	-
	Provision for doubtful debts	1.97	23.52
	Transfer to Employee Stock Purchase Scheme Expense	150.69	53.58
	Foreign exchange Gain	(207.01)	(748.78)
	Other Non Cash adjustment	(352.56)	(53.12)
	Operating Profit before working capital changes	5,855.17	6,478.88
	Movements in Working Capital		
	Decrease / (Increase) in Inventories	(4,347.14)	(25.75)
	Decrease / (Increase) in Trade Receivables and Other Assets	(16,840.80)	(14,676.39)
	Increase / (Decrease) in Trade Payables and Other Liabilities	10,785.78	544.96
		(10,402.16)	(14,157.18)
	Cash used in Operations	(4,546.99)	(7,678.30)
	Income taxes paid (net)	(988.90)	(1,584.01)
	Net Cash used in Operating Activities	(5,535.89)	(9,262.31)
B	Cash flow from Investing Activities		
	Purchase of PPE and Other Intangible Assets	(347.84)	(1,297.25)
	Payment of Deferred Consideration and Purchase of Investments	(1,550.00)	(250.00)
	Loans/ Advances given Subsidiaries	(4,167.58)	(1,839.75)
	Interest received	139.07	337.45
	(Investment in) / Proceeds from Fixed deposits with Banks	(2,140.94)	44.14
	Net cash used in Investing Activities	(8,067.29)	(3,005.42)
C	Cash flow from Financing Activities		
	Repayment Long-Term Borrowings	-	(354.24)
	Proceeds from Short-Term Borrowings	9,503.31	-
	Repayment of Lease Liabilities	(148.19)	(181.35)
	Interim Dividend Paid	-	(552.14)
	Interest paid	(236.08)	(34.90)
	Net cash generated/ (used in) from Financing Activities	9,119.04	(1,122.63)
D	Net Decrease in Cash and Cash Equivalents (A+B+C)	(4,484.14)	(13,390.35)
	Cash and Cash Equivalents at beginning of year	7,576.85	21,036.81
E	Cash and Cash Equivalents at end of period (D+E)	3,092.71	7,646.46



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Notes to the Standalone Financial Results:

3. Other Income include foreign exchange gain of INR 241.34 Lakhs and INR 207.01 Lakhs for the quarter and half ended 30/09/2026 respectively [Quarter and half year ended 30/09/2025: INR 766.37 Lakhs and INR 748.78 Lakhs respectively].
4. Cost of material, software and services include purchase of material and software of INR 11,051.39 Lakhs and INR 14,395.20 Lakhs for the quarter and half year ended 30/09/2026 (Quarter and half year ended 30/09/2025: INR 7,456.58 Lakhs and INR 13,067.54 Lakhs).
5. As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.
6. Material accounting policies in preparation of these standalone financial results are in consistent with those followed in the annual audited standalone financial statements for the year ended 31/03/2026.
7. Effective 21/11/2025, the Government of India introduced four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. Pursuant to the requirements of these Labour Codes, the Company has implemented by restructuring its employee compensation framework with effect from 01/04/2026.

The Company will continue to monitor further developments including finalization of the central and state rules under the New Labour Codes, which are yet to be notified and shall evaluate give effect to any consequential accounting adjustments, if any arising therefrom in future periods, as and when required.
8. The Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the Company.
9. The Board of Directors at its meeting held on 11/05/2026 had recommended the dividend of INR 2/- per equity share for the year ended 31/03/2026, which was duly approved by the shareholders at the Annual General Meeting held on 29/09/2026 and it has been subsequently paid on 06/10/2026 in accordance with section 123 of the Companies Act, 2013.
10. The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results.
11. The figures for the earlier periods have been regrouped / reclassified wherever necessary to make them comparable with those of the current period.



12. The Statutory Auditors of the Company have conducted limited review of the standalone financial results for the quarter and half year ended 30/09/2026 pursuant to the requirement of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.
13. The standalone financial results for the quarter and half year ended 30/09/2026 have been extracted from the unaudited standalone financial statements prepared in accordance with the recognition and measurement principles of the Indian Accounting Standards (Ind AS) 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended from time to time and other recognised accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the SEBI Regulations"). These standalone financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 31/10/2026.



Place: Navi Mumbai
Date: 31/10/2026

For Aurionpro Solutions Limited



Paresh Zaveri
Chairman and Managing Director