



SVC INDUSTRIES LIMITED

Regd. Office: 501, OIA House, 470, Cardinal Gracious Road, Andheri (East), Mumbai – 400099
Tel.: +91-22-66755000, **Email:** svcindustriesltd@gmail.com, **Website:** www.svcindustriesltd.com
CIN: L15100MH1989PLC053232

Date: 21/10/2026

To,

**Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001**

Sub.: Submission a replay in relation to discrepancy in disclosure under Regulation 31(1) and 31(2) of SEBI (SAST) Regulations 2011.

Ref: SVC Industries Limited- Scrip code: 524488

Dear Sir/Madam,

With reference to the captioned above subject matter and your email dated 16/10/2026, We hereby submit our point-wise reply as given below, in relation to discrepancies noticed by your good office against the disclosure filed by the company on 28/09/2026 under Regulation 31(1) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, SEBI Circular No. CIR/CFD/POLICYCELL/3/2015 dated 05/08/2015 and SEBI Circular No SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019.

Discrepancies:

1. Reporting Date not given.

Reply: The Reporting date has been written/given in Annexure 1 of the disclosure.

2. Reason for encumbrance not given (Reason for Creation of Pledge or Release or Invoke of shares not given)

Reply: The Reason for encumbrance has been written/given in Annexure 1 of the disclosure.

3. Format of Disclosure are not as per Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as per SEBI Circular (format revision w.e.f August 05, 2015)

Reply: The disclosure format has been reviewed with reference to the applicable SEBI Circular, and the disclosure has been prepared in accordance with the prescribed format.

4. The post event holding of encumbered shares for Akhil Marketing Pvt. Ltd. has not been reported on a consolidated basis. Kindly disclose the aggregate of the pledged shares and Non-Disposal Undertaking in the Post event holding of encumbered shares column.



Reply: The post-event holding of encumbered shares of Akhil Marketing Pvt. Ltd. has been disclosed on a consolidated basis by aggregating the pledged shares and the shares covered under the Non-Disposal Undertaking (NDU) in the relevant column of the disclosure.

In view of the above, we request you to kindly take the above replies and the relevant disclosure on record.

Thanking you.

Yours faithfully,

For SVC Industries Limited



Jishan Ahmed
Company Secretary & Compliance Officer



Encl: as above

AKHILL MARKETING PVT LTD

Registered Office: 501, OIA House, 470, Cardinal Gracious Road, Andheri (East),
Airport (Mumbai), Mumbai-400099, Maharashtra
CIN: U51900MH1992PTC064864, **Email id:** akhillmarketing@yahoo.co.in

Date: 25/09/2026

To

The Compliance Officer SVC Industries Limited 501, OIA House, 470, Cardinal Gracious Road, Andheri (E), Mumbai-400090 Scrip Code: 524488	Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
---	--

Subject: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

We, Akhill Marketing Pvt Ltd and others, being promoters/promoter group and persons acting in concert of SVC Industries Limited hereby submit disclosure under Regulation 31(1) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and SEBI Circular No. CIR/CFD/POLICYCELL/3/2015 dated 05/08/2015, that 3,99,58,361 (Three Crore Ninety Nine Lakh Fifty Eight Thousand Three Hundred and Sixty One) equity shares of SVC Industries Limited pledged and 3,57,68,504 (Three Crore Fifty Seven Lakh Sixty Eight Thousand Five Hundred Four) equity shares given for Non-Disposal Undertaking by us with Sicpa India Private Limited on 24th September, 2026.

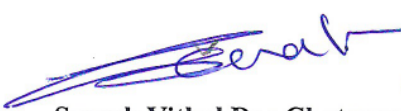
In this regard, we enclosed herewith prescribed form under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and SEBI Circular No. CIR/CFD/POLICYCELL/3/2015 dated 05/08/2015 as **Annexure I**.

With reference to SEBI Circular No SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 issued by the Securities and Exchange Board of India (SEBI) titled "**Disclosure of reasons for encumbrance by promoter of listed companies.**" we enclosed, disclosure as **Annexure -II**

In view of the subject matter, you are requested to take this on records of the Exchange and the Company.

Yours faithfully

For and on behalf of Promoter/Promoter Group and persons acting in concert
Akhill Marketing Pvt Ltd, Suresh V. Chaturvedi, Suresh Chaturvedi Sons HUF, Ambuj
Chaturvedi, Advait Chaturvedi and Alka Chaturvedi


Suresh Vithal Das Chaturvedi
Director
DIN: 00577689



AKHILL MARKETING PVT LTD

Registered Office: 501, OIA House, 470, Cardinal Gracious Road, Andheri (East),
Airport (Mumbai), Mumbai-400099, Maharashtra
CIN: U51900MH1992PTC064864, **Email id:** akhillmarketing@yahoo.co.in

Annexure 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SVC Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	25/09/2026
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Akhill Marketing Pvt Ltd Suresh Vithal Das Chaturvedi, Suresh Chaturvedi Sons (HUF) Alka Suresh Chaturvedi Advait Suresh Chaturvedi Ambuj Suresh Chaturvedi

Details of the creation/invocation/release of encumbrance:

Name of The promoter (s) or PACs With him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered share {creation [(2)+(3)] / release [(2 (3)/ invocation [(2 (3))]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Akhil Marketing Pvt Ltd	4,65,68,544	28.55	0.00	0.00	Creation	24/09/2026	Pledge	Inter Corporate Deposit facility obtained for working capital Purpose	3,99,58,361	24.50	Sicpa India Private Limited	4,65,68,544	28.55
						24/09/2026	Non-Disposal Undertaking		66,10,183	4.05			
Suresh Vithal Das. Chaturvedi	41,92,000	2.57	72,000	0.04	Creation	24/09/2026	Non-Disposal Undertaking	Inter Corporate Deposit facility obtained for working capital Purpose	41,20,000	2.52	Sicpa India Private Limited	41,92,000	2.57
Suresh Chaturvedi Sons HUF	20,00,000	1.23	10,00,000	0.61	Creation	24/09/2026	Non-Disposal Undertaking	Inter Corporate Deposit facility obtained for working capital Purpose	10,00,000	0.61	Sicpa India Private Limited	20,00,000	1.23
Alka Chaturvedi	78,62,721	4.82	0.00	0.00	Creation	24/09/2026	Non-Disposal Undertaking	Inter Corporate Deposit facility obtained for working capital Purpose	78,62,721	4.82	Sicpa India Private Limited	78,62,721	4.82
Advait Suresh Chaturvedi	85,95,800	5.27	10,16,000	0.62	Creation	24/09/2026	Non-Disposal Undertaking	Inter Corporate Deposit facility obtained for working capital Purpose	75,79,800	4.65	Sicpa India Private Limited	85,95,800	5.27
Ambuj Suresh Chaturvedi	85,95,800	5.27	0.00	0.00	Creation	24/09/2026	Non-Disposal Undertaking	Inter Corporate Deposit facility obtained for working capital Purpose	85,95,800	5.27	Sicpa India Private Limited	85,95,800	5.27



AKHILL MARKETING PVT LTD

Registered Office: 501, OIA House, 470, Cardinal Gracious Road, Andheri (East),
Airport (Mumbai), Mumbai-400099, Maharashtra

CIN: U51900MH1992PTC064864, **Email id:** akhillmarketing@yahoo.co.in

For and on behalf of Promoter/Promoter Group and persons acting in concert

Akhill Marketing Pvt Ltd, Suresh V. Chaturvedi, Suresh Chaturvedi Sons HUF, Ambuj Chaturvedi, Advait Chaturvedi and Alka Chaturvedi


Suresh Vithal Das Chaturvedi



Director

DIN: 00577689

Date: Mumbai

Place: 21/10/2026

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

AKHILL MARKETING PVT LTD

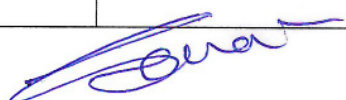
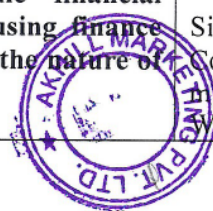
Registered Office: 501, OIA House, 470, Cardinal Gracious Road, Andheri (East),
Airport (Mumbai), Mumbai-400099, Maharashtra
CIN: U51900MH1992PTC064864, **Email id:** akhillmarketing@yahoo.co.in

Annexure –II Format for disclosure of reasons for encumbrance

Name of listed company	SVC Industries Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Akhill Marketing Pvt Ltd Suresh Vithal Das Chaturvedi, Suresh Chaturvedi Sons (HUF) Alka Suresh Chaturvedi Advait Suresh Chaturvedi Ambuj Suresh Chaturvedi
Total promoter shareholding in the listed company	No. of equity shares of promoters and promoters group- 7,78,14,865 % of promoters and promoters group-(47.71%)
Encumbered shares as a % of promoter shareholding	Akhill marketing Pvt Ltd being promoter group has pledged its 3,99,58,361 (24.50%) and has given Non-Disposal Undertaking for 66,10,183 equity shares 4.05%) with Sicpa India Private Limited. Mr. Suresh Vithal Das. Chaturvedi has given Non-Disposal Undertaking for 41,20,000 equity shares (2.52%), Suresh Chaturvedi Sons (HUF) has Non-Disposal Undertaking for 10,00,000 equity shares (0.61%), Alka Suresh Chaturvedi has given Non-Disposal Undertaking for 78,62,721 equity shares (4.82), Advait Suresh Chaturvedi has Non-Disposal Undertaking for 75,79,800 equity shares (4.65%), Ambuj Suresh Chaturvedi has given Non-Disposal Undertaking for 85,95,800 equity shares (5.27%)
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance 24/09/2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge and Non-Disposal Undertaking
No. and % of shares encumbered		No. of shares: (7,57,26,868) % of total share capital: (46.43%)
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Sicpa India Private Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/NO Sicpa India Private Limited is Private Limited Company to carry on the business of manufacturing of Paper Including Printing & Writing Paper.

AKHILL MARKETING PVT LTD

Registered Office: 501, OIA House, 470, Cardinal Gracious Road, Andheri (East),
Airport (Mumbai), Mumbai-400099, Maharashtra
CIN: U51900MH1992PTC064864, **Email id:** akhillmarketing@yahoo.co.in

	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1. Akhill Marketing Pvt Ltd Other entities (if any) – 1. Sicpa India Private Limited 2. Overseas Infrastructure Alliance (India) Private Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	18,47,73,551
	Amount involved (against which shares have been encumbered) (B)	15,00,00,000
	Ratio of A / B	1:23
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Overseas Infrastructure Alliance (India) Private Limited (Borrower) is taking the Inter Corporate Deposit facility of Rs. 15,00,00,000/- for working capital. The Inter Corporate Deposit shall be repaid over a period of 6 months.

For and on behalf of Promoter/Promoter Group and persons acting in concert
Akhill Marketing Pvt Ltd, Suresh V. Chaturvedi, Suresh Chaturvedi Sons HUF, Ambuj Chaturvedi, Advait Chaturvedi and Alka Chaturvedi


Suresh Vithal Das Chaturvedi

Director

DIN: 00577689

Date: 21/10/2026

Place: Mumbai

