

D&H/CS/2026-27/54

Date: 15th October 2026

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To
The General Manager
DSC-CRD
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001 (M.H.)

BSE Scrip Id: DHINDIA: BSE CODE: 517514

Sub: Outcome of 06/2026-27 Board Meeting of the Company held on Thursday, 15th October 2026 at the Head Office of the Company as per Regulation 30 read with of the SEBI (LODR) Regulation 2015.

Dear Sir/Madam,

In continuance with our previous SE Letter No. D&H/CS/2026-27/52 dated 12th October, 2026 filed pursuant to Regulation 29(1)(a), Regulation 30 of the SEBI (LODR) Regulations, 2015, read with Schedule III of the said regulations and SEBI Master Circular bearing No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 and the last updated on 30th January, 2026 ("SEBI Circular").

We would like to inform you that that the Meeting of Board of Directors of the Company was held on Thursday, 15th October, 2026 at 5.00 P.M. and concluded at 5.45 P.M. at the Head Office situated at Sanwer Road, Industrial Area, Sector, 'A', Plot 'A', Indore, (M.P.) 452015.

The Board in their meeting inter alia considered and approved the following matters:-

- 1) Earlier the Board of directors at their meeting held on 14th March, 2026 has considered and approved the matter related to issue and allot upto 21,57,000 Warrants of Rs.151/- each (Rs. One Hundred Fifty One) Convertible into 1 (One) Equity Share of Rs. 10/- (Rupees Ten only) of the Company at a premium of Rs.141/- (Rupees One Hundred Forty One only) per share for every warrant each payable in cash aggregating upto Rs.3257.07 Lakhs (Rs. Thirty Two Crores Fifty Seven Lakhs Seven Thousand Only) in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of warrants on preferential basis to Promoters and Promoter Group of the company. In this respect the Board considered that;
 - (a) The company has made an application No. 262250 for seeking in-principle approval from BSE Ltd. on 17th March, 2026 for issuances and allotment of 21,57,000 Warrants of Rs.151/- each (Rs. One Hundred Fifty One) Convertible into 1 (One) Equity Share of Rs. 10/- (Rupees Ten only) of the Company at a premium of Rs.141/- (Rupees One Hundred Forty One only) per share for every warrant each payable in cash aggregating upto Rs.3257.07 Lakhs as per requirement of SEBI (ICDR) Regulations, 2018;
 - (b) Thereafter approval of the Members at their Extraordinary General Meeting held on 10th April, 2026 has been accorded for issuance of aforesaid warrants.
 - (c) Various communications were made between the BSE Limited and the company for seeking in-principle approval for issue of the above stated warrants but the in-principle approval was pending with BSE Ltd. till date of the Meeting.
 - (d) The matter was considered by the Audit Committee of the Company at their meeting held on 15th October, 2026 and recommended to withdraw the aforesaid Preferential Issue of warrants in the best interest of the Company due to substantial increase in the price of shares of the

Head Off. & Correspondence Address : Plot ' A' , Sector ' A' , Industrial Area, Sanwer Road, INDORE - 452 015 (M.P.) INDIA **Ph.:** +91 731 2973101 & 2974501 **Email:** ho@dnhindia.com

Regd. Off.: A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) MUMBAI - 400 086 (MH) INDIA **Ph.:** +91 22 49711885, **Website:** www.dnhindia.com

CIN : L28900MH1985PLC035822





Company as well as abnormal delay caused in the process of obtaining the In-Principle Approval so far and as well as recommended to funding of the same through the internal accrual as well as the borrowings from the Banks and financial institutions.

2. In view of the aforesaid circumstances as the Board considered and accepted the recommendation of the Audit Committee in the best interest of the Company due to substantial increase in the price of shares of the company as well as abnormal delay caused in the process in obtaining the In-Principle Approval so far and approved to withdraw the proposed issue and allot upto 21,57,000 Warrants of Rs.151/- each (Rs. One Hundred Fifty One) Convertible into 1 (One) Equity Share of Rs. 10/- (Rupees Ten only) of the Company at a premium of Rs.141/- (Rupees One Hundred Forty One only) per share for every warrant and decided to funding of the same through the internal accrual as well as the borrowings from the Banks and financial institutions as may be recommended by the Audit committee from time to time to fulfil the objects of the issue.
3. The Board has further approved to make disclosure and communicate about the withdrawal of the aforesaid issuance of warrants to the BSE Ltd. For disseminate and communicate to the investors of the aforesaid issue and at the BSE website.

You are requested to please take on record our above said information for your reference and disseminate it on the website of the BSE Ltd.

Thanking You,
Yours Faithfully,
For, **D & H INDIA LIMITED**

Rajesh
Sen

Digitally signed by
Rajesh Sen
Date: 2026.10.15
17:50:13 +05'30'

**RAJESH SEN
COMPANY SECRETARY &
COMPLIANCE OFFICER**

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