September 04, 2026

To,
Department of Corporate Affairs,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Listing Regulation") –** Update on Disclosure dated September 01, 2026 and August 24, 2026.

Security Code: 500267

Dear Sir/Madam,

This is in furtherance to our earlier communications dated April 17, 2021, November 29, 2021, December 13, 2021, December 23, 2024, July 15, 2026, July 23, 2026, August 24, 2026 and September 01, 2026, made pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time.

Pursuant to the Hon'ble Supreme Court order dated July 17, 2026, Majestic Auto Limited ("Company" or "Successful Resolution Applicant" / "SRA") has been implementing the Resolution Plan approved for Sharan Hospitality Private Limited ("SHPL").

As informed earlier, the Resolution Plan read with consent terms contemplates the payment of ₹ 1,05,42,80,536 (Rupees One Hundred Five Crore Forty-Two Lakh Eighty Thousand Five Hundred Thirty-Six Only) and out of the said amount, the mode of infusion of funds for implementation of Resolution plan is set out below:

1. ₹76,14,80,536 is to be provided towards subscription to various securities of SHPL; and
2. ₹29,28,00,000 is to be infused by way of an Inter-Corporate Deposit ("ICD") to SHPL.

In the previous phases, the Monitoring Committee of SHPL, at its meeting held on August 24, 2026 and September 01, 2026, approved and allotted the following securities aggregating to ₹75,79,00,000 to the Company, and the corresponding funds have been infused by the Company into SHPL:

a) 5,00,000 (Five Lakh) Equity Shares of face value of ₹100/- (Rupees One Hundred Only) each, allotted at ₹100/- per Equity Share, aggregating to ₹5,00,00,000/- (Rupees Five Crore Only); and

b) 70,79,00,000 (Seventy Crore Seventy-Nine Lakhs) Non-Convertible Debentures of face value of ₹1/- (Rupee One Only) each, allotted at ₹1/- per Non-Convertible Debenture, aggregating to ₹70,79,00,000/- (Rupees Seventy Crore Seventy-Nine Lakhs Only).

In the current phase, the Monitoring Committee of SHPL, at its meeting held today i.e. September 04, 2026, approved and allotted 35,80,536 (Thirty-Five Lakh Eighty Thousand Five Hundred Thirty-Six) Non-Convertible Debentures of face value of ₹1/- (Rupee One Only) each, allotted at ₹1/- per Non-Convertible Debenture, aggregating to ₹35,80,536/- (Rupees Thirty-Five Lakh Eighty Thousand Five Hundred Thirty-Six Only) to the Company.

Further, the Company has infused the corresponding subscription amount towards the aforesaid Non-Convertible Debentures and has also disbursed the Inter-Corporate Deposit of ₹29,28,00,000/- (Rupees Twenty-Nine Crore Twenty-Eight Lakh Only) to SHPL.

Accordingly, the Company has completed infusion of the entire aggregate amount of ₹1,05,42,80,536/- (Rupees One Hundred Five Crore Forty-Two Lakh Eighty Thousand Five Hundred Thirty-Six Only) in SHPL in accordance with the Resolution Plan and the related transaction documents as detailed below:

Particulars	Equity (₹)	NCD (₹)	ICD (₹)	Total (₹)
Phase 1	5,00,00,000	35,00,00,000	-	40,00,00,000
Phase 2	-	35,79,00,000	-	35,79,00,000
Phase 3	-	35,80,536	29,28,00,000	29,63,80,536
Total	**5,00,00,000**	**71,14,80,536**	**29,28,00,000**	**1,05,42,80,536**

Out of the aforesaid allotments, today, i.e., September 04, 2026, the corporate action in respect of 5,00,000 (Five Lakh) Equity Shares has been completed and the said Equity Shares have been credited to the demat account of the Company. Consequently, Sharan Hospitality Private Limited ("SHPL") has become a wholly owned subsidiary of the Company. All other details as intimated by the Company in its disclosure dated August 24, 2026 in relation to the aforesaid Equity shares, remain unchanged.

However, the corporate actions in respect of the Non-Convertible Debentures allotted to the Company are presently pending and the same shall be credited to the demat account of the Company upon completion of the requisite corporate actions by SHPL.

Further, 50,00,000 (Fifty Lakh) Bonus Redeemable Preference Shares of SHPL are proposed to be issued upon completion of implementation of the Resolution Plan.

Upon acquisition of all remaining securities comprising the Bonus Redeemable Preference Shares and NCDs and credit thereof to the demat account of the Company post completion of the requisite corporate actions by SHPL, the Company shall transfer the same, together with the Equity Shares already held by it, to the NovumLake Property Fund and 360 ONE Real Assets Advantage Fund **("Purchasers")** in accordance with the Securities Purchase Agreements executed with such Purchasers and subject to fulfillment of applicable conditions under the transaction documents and applicable laws.

The Company shall keep the stakeholders informed of further material developments in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We are enclosing herewith the relevant annexure as required under the SEBI Listing Regulations read along with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 (as amended from time to time), and marked the same as **Annexure A.** We request you to take the aforesaid disclosure on record.

Thanking You.

Yours faithfully

For Majestic Auto Limited

NISHANT SHARMA Digitally signed by NISHANT SHARMA Date: 2026.09.04 19:28:27 +05'30'

Nishant Sharma

Company Secretary & Compliance Officer

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Annexure A

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Securities Purchase and other transaction Agreements
a)	name(s) of parties with whom the agreement is entered	NovumLake Property Fund and 360 ONE Real Assets Advantage Fund (Purchasers) along with related transaction counterparties under escrow and funding arrangements.
b)	purpose of entering into the agreement	To set out the framework for proposed transfer of securities, along with related escrow and funding arrangements, as issued/proposed to be issued to the Company pursuant to implementation of the Resolution Plan of SHPL and other related transaction documents.
c)	shareholding, if any, in the entity with whom the agreement is executed	NIL
d)	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	The Agreements provides for the proposed transfer of the securities as already issued/proposed to be issued to the Company pursuant to implementation of the Resolution Plan for an agreed total Sale consideration as mentioned in the disclosure dated August 24, 2026. The Agreement does not confer any special rights such as appointment of directors, pre-emptive rights or restrictions on the capital structure of the Company.
e)	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No. They are not related to the Promoter, Promoter Group or Group Companies of the Company.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No. The Agreement does not constitute a related party transaction.
g)	in case of issuance of shares to the parties, details of issue price, class of shares issued	No
h)	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable.

Sr. No.	Particulars	Securities Purchase and other transaction Agreements
i)	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Any amendment or termination shall be disclosed, if applicable, in accordance with Regulation 30 of the SEBI Listing Regulations.