

June 01, 2026

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| <p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 542773</p> | <p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237/26598238 NSE Symbol: IIFLCAPS</p> |
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Sub: Proceedings of the Extra-Ordinary General Meeting of the Company held on June 01, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Extra-Ordinary General Meeting ("EGM") of the Members of the Company was duly held on Monday, June 01, 2026, at 11:30 a.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

In this regard, please find enclosed the proceedings of the said EGM.

Please take the same on record.

Thanking You,

Yours faithfully,

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Meghal Shah
Company Secretary
Encl: As above**

Proceedings of the Extra-Ordinary General Meeting of IIFL Capital Services Limited held on June 01, 2026

The First Extra-Ordinary General Meeting (“EGM”) for Financial Year 2026-27 of the Members of IIFL Capital Services Limited (formerly known as *IIFL Securities Limited*) (“the Company”) was held on Monday, June 01, 2026, at 11:30 a.m. (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”), in accordance with the Notice dated May 07, 2026 and Corrigendum dated May 21, 2026 issued by the Company. A total of 42 Members attended the EGM through VC/OAVM.

Ms. Meghal Shah, Company Secretary of the Company, welcomed the Members attending the meeting and informed that the EGM was being conducted through VC/OAVM in compliance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

She further informed that the participation of Members through VC/OAVM would be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013. Since the meeting was held through VC/OAVM, the proxy related procedures were dispensed with in accordance with the applicable regulatory requirements.

It was informed that the soft copy of the EGM Notice dated May 07, 2026, and the Corrigendum dated May 21, 2026, had been circulated electronically to all Members whose email addresses were registered with the Company’s Registrar and Transfer Agent or with their respective Depository Participants.

It was further informed that the EGM Notice and the Corrigendum thereon were available on the websites of the Company, BSE Limited and National Stock Exchange of India Limited. Members desirous of inspecting the statutory registers, valuation report and other documents referred to in the Notice were requested to send an email to the Company Secretary at secretarial@iiflcapital.com, mentioning their Folio Number / DP ID and Client ID.

The Company Secretary then introduced the Directors present at the meeting. In compliance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Chairperson of the Nomination and Remuneration Committee and the Stakeholders’ Relationship Committee were also present. She further informed that the Chief Financial Officer, the Scrutinizer, the Statutory Auditors and the Secretarial Auditors were attending the meeting through VC/OAVM.

Thereafter, the Company Secretary requested Ms. Rekha Warriar, Chairperson and Independent Director of the Company, to chair the meeting.

Ms. Rekha Warriar took the Chair and informed the Members that Mr. Anand Bathiya, Independent Director and Chairperson of the Audit Committee, had sought leave of absence from the EGM due to a family medical emergency. Accordingly, he had authorised Mr. V. Krishnan, Independent Director, to attend the meeting on his behalf. After confirming that the requisite quorum was present, the Chairperson called the Meeting to order.

With the consent of the Members present, the Notice convening the EGM dated May 07, 2026 together with the Corrigendum dated May 21, 2026 was taken as read.

Thereafter, Mr. R. Venkataraman, Managing Director of the Company, briefed the Members on the proposed resolutions forming part of the Notice.

The Chairperson thereafter moved on to the agenda items as per the Notice dated May 07, 2026, as provided below:

| SR.NO. | PARTICULARS | TYPE OF RESOLUTION |
|-----------------------------|--|--------------------|
| Special Business(es) | | |
| 1. | Issuance of Equity Shares by way of a Preferential Issue on a Private Placement basis | Special |
| 2. | Alteration and Adoption of Articles of Association of the Company and Grant of Special Right | Special |

The Chairperson thereafter invited queries and comments from the Members who had registered themselves as speakers. The queries raised by the Members were suitably addressed by the Managing Director.

Thereafter, the Company Secretary informed the Members that, pursuant to Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had provided remote e-voting facility to the Members in respect of all the resolutions set out in the Notice. The remote e-voting facility remained open from 9:00 a.m. (IST) on Wednesday, May 27, 2026 until 5:00 p.m. (IST) on Sunday, May 31, 2026.

The Members were further informed that the e-voting facility was also made available during the EGM to those Members who had not cast their votes through remote e-voting and were attending the meeting through VC/OAVM.

There being no further business to transact, the Chairperson thanked all the Members for their continued trust and support and declared the meeting as concluded.

The Company Secretary proposed a vote of thanks to the Chairperson and the Managing Director.

The meeting concluded at 12:15 p.m. (IST), and the e-voting facility remained open until 12:30 p.m. (IST).

The voting results of the resolutions, along with the Scrutinizer's Report, shall be submitted separately to the Stock Exchanges within the prescribed timelines.

Kindly take the same on record.

**For IIFL Capital Services Limited
(Formerly IIFL Securities Limited)**

**Meghal Shah
Company Secretary**