August 12, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Symbol: CPPLUS
ISIN: INE819V01029

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Release- Financial Results for the quarter ended June 30, 2026

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Earnings Release on the unaudited financial results (standalone & consolidated) of the Company for the quarter ended June 30, 2026.

The Earnings release will also be hosted on the Company's website viz. https://www.adityagroup.com/

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon

Digitally signed by Roshni Tandon
Date: 2026.08.12 18:06:05 +05'30'

Roshni Tandon
Company Secretary & Compliance Officer

Encl: As above

ADITYA INFOTECH LIMITED

Reports strong performance in Q1 FY27

Revenue grew by 89.5% YoY

EBITDA grew by robust 220% YoY

Investor Release

Aditya Infotech Reports Strong Q1 FY27 Performance; Strengthens Leadership in India's Surveillance Industry. Achieves ~43.3% Market Share Post-STQC Transition; Expands Manufacturing, AI Capabilities, and Localization Ecosystem.

Noida: August 12, 2026: Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India's leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter ended June 30, 2026.

Aditya Infotech Limited: Consolidated Financial Highlights for Q1 FY27:

Q1 FY27	Revenue ₹1,402.4 Cr ▲89.5% YoY	EBITDA ₹207.8 Cr ▲220% YoY Margin: 14.8%| ▲604 bps	PAT* ₹142.2 Cr ▲332.5% YoY Margin: 10.1% | ▲569 bps

Financial & Operational Highlights – Q1 FY27

- **Revenue** stood at **INR 1,402.4 crore, up 89.5% YoY**, driven by strong traction by CP PLUS brand in the overall AIL revenue. IP products made up **~79%** of the CP PLUS portfolio
- **Gross Margin** stood at **30.8%,** up **810 bps YoY,** with CP PLUS contribution rising to **~87%** of revenue
- **EBITDA** stood at **INR 207.8 crore, up 220% YoY,** with margins improving by **604 bps** to **14.8%**, supported by a favorable product & brand mix and better operational efficiencies
- **Adjusted PAT** stood at **INR 142.2 crore, up 332.5% YoY,** attributed to lowering of Finance cost by **59% YoY**, and better cost efficiencies

Strategic Developments & Business Highlights

- **Market Leadership:** CP PLUS commands **43.3% market share** in FY26 in Indian video surveillance (Frost & Sullivan report)

- **Capacity Expansion:**

    - Currently capacity stood at **2.5 million units per month**. Kadapa facility to scale up by **2x** in the next 2 years, funded through internal accruals.

    - Construction of the new **Housing & Enclosure** Plant in Kadapa is progressing as planned. The facility is expected to become operational by Q3 FY2027 with an eventual annual production capacity of **30 million** units annually.

- **Greenfield expansion:**

    - **Kadapa:** Greenfield expansion underway to support future manufacturing capacity and growth.

    - **Greater Noida:** Development of a second manufacturing cluster, with land acquisition currently in progress.

- **Strategic Initiatives:**

    - During the quarter, the Company incorporated Corelink Cable Technology Private Limited, a joint venture with Orient Cables, for the manufacturing of LAN and CCTV cables. The proposed manufacturing facility in Rajasthan, spanning approximately 100,000 sq. ft., is expected to commence commercial operations by Q3 FY27.

- **Scaling New Brand Operations:**

    - During the quarter, manufacturing and distribution operations for **NEXIVUE** became fully operational. **NEXIVUE, has received an encouraging market response**, reflecting growing acceptance across mass-market, rural and price-sensitive customer segments.

We recently inaugurated our new corporate office and R&D center in Greate Noida on 2nd August 2026. This facility combines a modern workplace, an experience centre and advanced innovation and testing laboratories. It strengthens our product development capabilities improves collaboration and reinforces our commitment to innovation-led growth.

The flagship **CP PLUS** brand continued its strong momentum, contributing approximately **87%** of overall Q1 FY27 revenue. IP products accounted for nearly **79%** of the CP PLUS portfolio, reflecting increasing adoption of higher-value intelligent surveillance solutions.

Commenting on the results, Mr. Aditya Khemka, Managing Director, said:

"Q1 FY27 marked a strong start to the financial year for Aditya Infotech Limited, supported by sustained demand across our video surveillance portfolio, continued growth in IP cameras and increasing adoption of our STQC-certified products. During the quarter, revenue stood at INR 1,402.4 crore, representing a growth of 89.5% YoY, while EBITDA increased by 220% YoY to INR 207.8 crore. EBITDA margin stood at 14.8%, supported by a favorable product mix, deeper localization and operating leverage. Adjusted Profit After Tax was INR 142.2 crore, registering a growth of 332.5% YoY.

We continued to reinforce our leadership position in the Indian video surveillance industry. According to Frost & Sullivan, CP PLUS commanded a 43.3% market share as at FY26, reflecting the strength of our brand, extensive distribution network and comprehensive product portfolio. IP cameras continued to remain a key growth driver, supported by the increasing transition towards connected and intelligent surveillance solutions.

*On **August 5, 2025,** Aditya Infotech Limited officially debuted on the stock market under its flagship security brand, CP PLUS, with an over-subscribed IPO that listed at a significant premium. On the back of an exceptional year of business and margin growth, Aditya Infotech valuation has grown over **5X** to touch nearly **INR 45,000 Cr**.*

The Indian video surveillance market continues to benefit from growing investments in public infrastructure, smart urban development, enterprise security and residential protection. At the same time, increasing emphasis on cybersecurity, product quality and regulatory compliance, accelerating the transition towards a more structured and organized market. With our established manufacturing base and early preparedness for these requirements, we remain well positioned to participate in this structural opportunity.

Our manufacturing capacity currently stands at approximately 2.5 million units per month, providing us with the scale and flexibility to address growing demand for locally manufactured and Cyber Security-compliant products. We remain focused on improving capacity utilization, increasing domestic value addition and strengthening our supply-chain capabilities.

During the quarter, manufacturing and distribution operations for NEXIVUE became fully operational. NEXIVUE has received an encouraging response from the market, reflecting growing acceptance across mass-market, rural and price-sensitive customer segments. These brands will enable us to address a broader customer base and further strengthen our multi-brand strategy.

We continued to advance our backward integration initiatives during the quarter. The Company incorporated Corelink Cable Technology Private Limited, a joint venture with Orient Cables, for the manufacturing of LAN and CCTV cables. The proposed manufacturing facility in Rajasthan, spanning approximately 100,000 sq. ft., is expected to commence commercial operations by this financial year.

Construction of our new Housing & Enclosure Plant at Kadapa is progressing as scheduled. The facility is expected to become operational by end of Q3 FY27 and will have an annual production capacity of 30 million units upon full ramp-up. These initiatives are expected to enhance localization, improve supply-chain efficiencies and support our long-term growth plans.

We continue to strengthen our AI and indigenous product-development capabilities through strategic technology collaborations. Our engagement with Qualcomm is supporting the development of edge AI-enabled solutions, these initiatives are expected to enhance product differentiation and deepen localization across the technology stack.

We also remain focused on strengthening supply-chain resilience and procurement flexibility. Our engagement with a diversified base of System-on-Chip and sensor suppliers has helped reduce concentration risks and enhance our ability to navigate periodic disruptions across the global component ecosystem.

Supported by favorable industry dynamics and continued business momentum, we remain on track to achieve our previously communicated FY2027 guidance. We remain focused on expanding our market leadership, strengthening manufacturing capabilities, accelerating innovation and delivering sustainable long-term value for all stakeholders."

About Aditya Infotech Limited:

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our 'CP PLUS' brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

Safe Harbor Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor's discretion is discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. AIL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

This press release is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of the Company and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This press release is not a complete description of the Company. Any opinion, estimate or projection herein constitutes a judgment as of the date of this press release, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. All information contained in this press release has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this press release. Neither the Company nor anyone else accepts any liability whatsoever for any loss, howsoever, arising from any use or reliance on this presentation or its contents or otherwise arising in connection therewith. The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this press release comes should inform themselves about, and observe, any such restrictions.

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