November 4, 2026

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai 400 001.** **Tel no.: 22721233** **Fax No.: 22723719/ 22723121/ 22722037** **BSE Scrip Code: 542773**	**The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5 Floor, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai 400 051.** **Tel No.: 2659 8235** **Fax No.: 26598237/ 26598238** **NSE Symbol: IIFLCAPS**

Sub: Outcome of the meeting of Preferential Issue Committee of IIFL Capital Services Limited ("Company") in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir(s)/Madam(s),

Pursuant to Regulation 30 of the SEBI Listing Regulations and in furtherance of our earlier intimation dated 7 May 2026 *inter alia* intimating that the board of directors of the Company has approved to create, offer, issue and allot 5,71,42,857 (Five Crore Seventy One Lakh Forty Two Thousand Eight Hundred and Fifty Seven) equity shares of the Company to FIH Mauritius Investments Ltd ("**Investor**"), we wish to inform you that the Preferential Issue Committee of the Company ("**Committee**"), at its meeting held on November 4, 2026, has, pursuant to the receipt of all applicable regulatory/ statutory approvals, *inter alia* considered and approved the allotment of 5,71,42,857 (Five Crore Seventy One Lakh Forty Two Thousand Eight Hundred and Fifty Seven) fully paid-up equity shares of the Company each having a face value of INR 2/- (Indian Rupees Two) ("**Subscription Shares**"), at an issue price of INR 350/- (Indian Rupees Three Hundred and Fifty) per Subscription Share, aggregating to INR 1,999,99,99,950/- (Indian Rupees One Thousand Nine Hundred and Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Fifty), to the Investor, by way of a preferential issue on a private placement basis, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and other applicable laws, and on the terms and conditions as set out in the investment agreement dated May 7, 2026, as executed among the: (a) Company; (b) Investor; (c) Nirmal Bhanwarlal Jain; and (d) Venkataraman Rajamani ("**Investment Agreement**") ("**Preferential Issue**").

Consequent to the aforesaid allotment, the issued, subscribed and paid-up equity share capital of the Company has increased from 315532512 Equity Shares of face value INR 2/- each to 372675369 Equity Shares of face value INR 2/- each.

The Subscription Shares will be listed on the BSE Limited and the National Stock Exchange of India Limited, in accordance with applicable law.

The meeting of the Committee commenced at 1:30 p.m. and concluded at 1:50 p.m.

Kindly take the same on record and oblige.

Yours faithfully,

For **IIFL Capital Services Limited**
(Formerly known as IIFL Securities Limited)

Meghal Abhishek Shah
Digitally signed by Meghal Abhishek Shah
Date: 2026.11.04 13:59:02 +05'30'

Meghal Shah
Company Secretary